

DAVID B. GOLUBCHIK (State Bar No. 185520)
TODD M. ARNOLD (State Bar No. 221868)
JONATHAN D. GOTTLIEB (State Bar No. 339650)
LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
2818 La Cienega Avenue
Los Angeles, California 90034
Telephone: (310) 229-1234
Facsimile: (310) 229-1244
Email: dbg@lnbyg.com; tma@lnbyg.com; jdg@lnbyg.com

Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:

CRESTLLOYD, LLC,

Debtor and Debtor in Possession.

Case No.: 2:21-bk-18205-DS

Chapter 11 Case

**FIRST INTERIM APPLICATION OF
LEVENE, NEALE, BENDER, YOO &
GOLUBCHIK L.L.P. FOR APPROVAL
OF FEES AND REIMBURSEMENT OF
EXPENSES; DECLARATION OF
DAVID B. GOLUBCHIK IN SUPPORT
THEREOF**

Hearing

Date: May 26, 2022

Time: 11:30 a.m

Place: Courtroom 1639

255 E. Temple Street

Los Angeles, CA 90012

VIA ZOOMGOV ONLY

Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“LNBYG”), general bankruptcy counsel to Crestlloyd LLC, the debtor and debtor in possession in the above reference bankruptcy case (the “Debtor”), hereby submits its First Interim Application for Approval of Fees and Reimbursement of Expenses (the “Application”) for services rendered and expenses incurred during the pendency of the Debtor’s chapter 11 bankruptcy case for the period of October 26, 2021, the petition date and effective date of LNBYG’s employment, through and including April 15, 2022 (the “Covered Period”).

I.

FEES AND EXPENSES INCURRED AND NOTICE

A. REQUEST FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES.

During the Covered Period, LNBYG incurred fees in the amount of \$513,566.50 and expenses in the amount of \$35,794.97 for total fees and expenses in the amount of \$549,361.47.

After the application of LNBYG’s Remaining Retainer (as defined and discussed below) in the amount of \$61,906.00, LNBYG is owed a balance of \$487,455.47 for fees and expenses incurred during the Covered Period.

Given LNBYG’s efforts and the results achieved by LNBYG thus far, LNBYG respectfully submits that its requested fees and expenses are reasonable and should be approved on an interim basis.

Pursuant to the Application, LNBYG is also seeking authority for the Debtor to pay LNBYG the unpaid balance of \$487,455.47 for fees and expenses incurred during the Covered Period.

B. PROPER NOTICE.

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and the applicable Local Bankruptcy Rules, LNBYG served notice of this Application and the amount of fees and expenses sought herein upon the Debtor, the Office of the United States Trustee (the “OUST”), all creditors, and all parties who have requested special notice.

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II.

BRIEF NARRATIVE HISTORY OF THE PRESENT POSTURE OF THE DEBTOR'S

CHAPTER 11 CASE, CIRCUMSTANCES THAT LED TO THE FILING OF THE

DEBTOR'S CHAPTER 11 CASE, AND SIGNIFICANT EVENTS WHICH OCCURRED

DURING THE COVERED PERIOD

A. BACKGROUND

On October 26, 2021 (the "Petition Date"), the Debtor commenced its bankruptcy case by filing a voluntary petition under Chapter 11 of the Bankruptcy Code. The Debtor is operating its estate and managing its financial affairs as a debtor in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

B. BRIEF DESCRIPTION OF THE DEBTOR'S PRINCIPAL ASSET

On the Petition Date, the Debtor's primary asset was a piece of residential real property that it developed that was located at 944 Airole Way, Los Angeles CA 90077 (the "Property"). The Property sits on a four-acre Bel Air Promontory and features a 105,000-square-foot glass and marble compound holding 20 bedrooms, 30 bathrooms, a 30-car garage, four swimming pools, a two-story waterfall, two restaurant-grade kitchens, an indoor/outdoor nightclub with its own VIP room, a movie theater, charitable organization rooms, a bowling alley, a library with floor-to-ceiling windows, a full beauty salon, a spa with a steam room and Jacuzzi, a cigar lounge, and a gym, amongst other amenities. Moreover, the Property also contains three smaller villas spread across its four acres.

C. THE DEBTOR'S REASON FOR FILING BANKRUPTCY AND THE DEBTOR'S PROPOSED EXIT STRATEGY

Unfortunately, before the Property could be fully completed and sold (either as a fully completed or nearly completed project), the Debtor's primary secured lender, Hankey Capital, LLC ("Hankey")¹, as well as a number of other junior secured lenders and mechanic's lien holders (the

¹ The action initiated by Hankey is hereafter referred to as the "Hankey Foreclosure Action."

1 “Mechanic’s Lien Holders”)², initiated a multitude of state court actions against the Debtor seeking,
2 among other things, to recover amounts allegedly owed and to foreclose on the Property. In
3 connection with its action, Hankey sought and obtained the appointment of a receiver (the
4 “Receiver”) for the Property.

5 In order to protect its equity in the Property, to address the myriad of litigation and claims
6 against it, and to regain control of the Property from the Receiver, the Debtor filed its bankruptcy
7 case on the Petition Date of October 26, 2021, which stayed the foreclosure sale. It was imperative
8 for the Debtor to regain possession and control over the Property and to obtain the breathing spell
9 afforded by the automatic stay not only to stop the foreclosure and protect equity in the Property,
10 but also to provide time and a means for the Debtor to sell the Property.

11 **D. THE DEBTOR’S EFFORTS TO SELL THE PROPERTY**

12 **1. Turnover of Property from Receiver and Negotiations Regarding Access to the**
13 **Property.**

14 When LNBYG was employed as the Debtor’s general bankruptcy counsel, the Property was
15 under the control of a Receiver. The receivership issue was burdensome to the Debtor, as the
16 Debtor needed to regain possession and control of the Property from the Receiver in order to
17 address any issues with respect to the Property and, thereafter, to market and sell the Property.

18 To that end, immediately after the Petition Date, pursuant to Section 543, LNBYG demanded
19 that the Receiver, among other things, (1) turnover the Property and other property of the estate
20 and (2) cease exercising control over such estate property. Soon after the Petition Date, the Debtor,
21 with assistance of LNBYG and its manager, quickly negotiated an interim stipulation with Hankey
22 and the Receiver regarding access to the Property to facilitate efforts to employ professionals to
23 assist the Debtor in marketing and selling the Property. [Dkts 45 and 48]. Based on the efforts of
24 LNBYG and the Debtor’s manager, the Receiver voluntarily turned over the Property and all other
25 property of the estate on December 1, 2021.

27 ² The actions initiated by the Mechanic’s Lien Holders are hereafter referred to as the “Mechanic’s Lien Enforcement
28 Actions.”

2. **The Employment of the Real Estate Brokers and Auctioneer**

After resolving the turnover issues, in addition to addressing repair and improvement issues, the Debtor then sought to employ certain professionals to assist the Debtor in marketing and selling the Property. Pursuant to this strategy, the Debtor entered into employment agreements with The Beverly Hills Estates (“TBHE”) and Compass (“Compass” together with TBHE, the “Brokers”) on or around December 3, 2021, and Concierge Auctions, LLC (“Auctioneer”) on or around December 13, 2021. The specific duties of the Brokers and Concierge included: (1) marketing and showing the Property to prospective buyers; (2) assisting the Debtor in obtaining and providing due diligence materials to prospective buyers; (3) notifying prospective buyers of the intended online auction (the “Auction”) of the Property and the bid procedures approved by the Court (the “BK Bid Procedures”) governing the Auction³; (4) receiving bids from prospective buyers; (5) conducting the Auction of the Property pursuant to BK Bid Procedures approved by the Court with the ultimate sale subject to Court approval; (6) consulting with the Debtor and its professional advisors regarding the foregoing; and (7) performing any other services which may be appropriate in connection with the Brokers and Auctioneer’s retention by the Debtor. Thereafter, the Debtor filed an application to approve the employment of the Brokers and Auctioneer (the “Brokers’ Employment Application”), which was approved by the Court on January 10, 2022. [Dkts. 74 and 104].

3. **Sale of the Property**

The Brokers and Auctioneer were successful in selling the Property. On March 28, 2022, the Court entered an order (the “Sale Order”), over the objection of numerous alleged secured creditors, granting the Debtor’s March 8, 2022 motion seeking authority to sell the Property (the “Motion to Sell”). [Dkts. 142, 191, 192, 193, 196, 198, 201, 202, 208, and 247]. Pursuant to the Sale Order, the Debtor realized \$126 million, plus a rebate of \$11.970 million from the Auctioneer, for a total of \$137.97 million dollars in consideration.

³ On January 10, 2022, over the objection of Yogi Securities Holdings, LLC (“Yogi”) and Inferno Investments, Inc. (“Inferno”), the Court entered an order granting the Debtor’s motion (the “BK Bid Procedures Motion”) to approve the BK Bid Procedures and entered an order granting the Debtor’s motion to approve the Debtor’s proposed bidding procedures. [Dkts. 88, 97, 98, and 105].

After the Court granted the Motion to Sell, two separate parties, Inferno and Nile Miami, appealed the Sale Order (herein referred to as the “Appeals”). [Dkts 249 and 279]. In response, the Debtor filed its own appeal in order to preserve certain issues on appeal (herein referred to the “Cross Appeal”). [Dkt. 272].

E. OTHER SIGNIFICANT EVENTS DURING THE BANKRUPTCY CASE.

In addition to the significant events outlined in the section above, the following is a list of other significant events that have occurred during this bankruptcy case.

1. Securing Debtor in Possession Financing.

Prior to the sale of the Property, the Debtor needed additional funds to pay certain expenses relating to the Property, including but not limited to, insuring the Property, providing maintenance to the Property, and paying utility bills. Pursuant to this need, LNBYG assisted the Debtor in negotiating an agreement with Hankey, whereby Hankey agreed to provide the Debtor with debtor-in-possession financing (the “DIP Financing Agreement”). The material terms of the DIP Financing Agreement included the following: (1) Hankey agreed to provide the Debtor with a loan in the principal amount of \$12 million, (2) interest would accrue at 8.5% per annum (or at a default rate of 13.5%), and (3) the loan would have to be paid, in full, by the earlier of (a) February 28, 2022, or if the Debtor duly and timely elected the Extension Option in writing, April 30, 2022, (b) the closing date of any sale affecting all or substantially all of the Property, (c) the effective date of any restructuring plan of the Debtor confirmed by the Court, and (d) the acceleration of the DIP Loan as a result of the occurrence of an event of default. Moreover the Debtor also agreed to provide Hankey with a super-priority administrative claim pursuant to Section 364(c)(1). The DIP Financing Agreement, and the loan to be provided thereunder, were approved by the Court on an interim basis on December 10, 2021 and on a final basis on January 27, 2022. [Dkts. 66, 70, and 122].⁴

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⁴ The motion to approve the DIP Financing Agreement is hereafter referred to as the “DIP Financing Motion.”

2. Utility Motion.

On November 19, 2021, the Debtor filed its motion for an order setting the amount of, and authorizing the Debtor to provide, adequate assurance of future payment to utility companies pursuant to Section 366 (the “Utility Motion”) to ensure that there would be no interruption in utility services. [Dkt. 40]. On November 23, 2021, the Court entered an order granting the Utility Motion on an interim basis. [Dkt. 51]. On January 5, 2022, the Court entered an order granting the Utility Motion on a final basis. [Dkt. 99].

3. 7-Day Package.

On November 2, 2021, as required by the Guidelines of the OUST, the Debtor timely submitted its 7-Day Package (the “7-Day Package”) to the OUST. Thereafter, the Debtor submitted to the OUST certain supplements to its 7-Day Package.

4. Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs.

On November 23, 2021, the Debtor timely filed its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) within the extended time provided by the Court. [Dkt. 52].

5. Section 341(a) Meeting of Creditors.

On November 30, 2021, the Debtor attended its Section 341(a) Meeting of Creditors (the “341(a) Meeting”), which was conducted on the same date.

6. Employment of Professionals at the Expense of the Estate.

The Debtor filed the following applications to employ professionals at the expense of the estate (collectively, the “Employment Applications”):

a. On October 26, 2021, the Debtor filed an application (the “LNBYG Employment Application”) to employ LNBYG as the Debtor’s general bankruptcy counsel. [Dkt. 3]. On November 17, 2021, the Court entered an order approving the LNBYG Employment Application, with employment effective as of the Petition Date of October 26, 2021. [Dkt. 36].

b. On December 14, 2021, the Debtor filed an application to employ the Brokers and the Auctioneer, as the Debtor’s real estate brokers and auctioneer, respectively. [Dkt. 74]. On January 10, 2022, the Court entered an order approving the foregoing application. [Dkt. 104].

1 **7. Chapter 11 Status Conferences, Chapter 11 Status Report, Setting of the**
2 **General and Administrative Claims Bar Dates.**

3 The Court set a Chapter 11 Status Conference for December 2, 2021. [Dkt. 37]. The Debtor
4 prepared and filed a detailed Chapter 11 Case Status Report (the “Chapter 11 Status Report”) for
5 the initial Chapter 11 Status Conference and attended it. [Id.]. The Debtor also attended subsequent
6 Chapter 11 Status Conferences.

7 Following the initial Chapter 11 Status Conference, consistent with the Debtor’s request in
8 its Chapter 11 Status Report, the Court entered a scheduling order setting January 14, 2022 as the
9 general claims bar date (the “Bar Date”) and directing the Debtor to provide notice thereof (the
10 “Bar Date Notice”) by no later than December 3, 2021. [Dkt. 63]. Pursuant to the foregoing order,
11 on December 2, 2021, the Debtor prepared, filed, and served the Bar Date Notice with the
12 applicable Bar Date. [Dkt. 60].

13 On March 30, 2022, the Debtor filed a motion to set an administrative claims bar date (the
14 “Administrative Claims Bar Date”). [Dkt. 261]. While it occurred after the Covered Period that is
15 the subject of this Application, on April 21, 2022, the Court entered an order granting in part and
16 denying in part the foregoing motion and setting June 6, 2022 as the Administrative Claims Bar
17 Date. [Dkt. 288] The Debtor gave timely notice of the Administrative Claims Bar Date as directed
18 by the Court. [Dkt. 289].

19 **8. Monthly Operating Reports.**

20 As required by the Guidelines of the OUST, the Debtor has prepared and filed Monthly
21 Operating Reports (the “MORs”) for each month since the Petition Date and paid OUST quarterly
22 fees for each quarter since the Petition Date.

23 **F. DATE OF ENTRY OF THE ORDER APPROVING LNBYG’S EMPLOYMENT AND**
24 **DATE SERVICES COMMENCES AND RETAINER ISSUES.**

25 As noted above, on October 26, 2021, the Debtor filed the LNBYG Employment
26 Application, and, on November 17, 2021, the Court entered an order approving the LNBYG
27 Employment Application, with employment effective as of the Petition Date of October 26, 2021.
28 [Dkts. 3 and 36]. A true and correct copy of the order is attached hereto as **Exhibit “A”**.

As noted in the LNBYG Employment Application, (1) LNBYG obtained a pre-petition retainer in the amount of \$100,000, and, as of the Petition Date, LNBYG had a remaining retainer of \$61,906.00 (the “Remaining Remainder”). Pursuant to the LNBYG Employment Application, LNBYG drew down the Remaining Retainer balance of \$61,906.00.

G. FEES AND EXPENSES PREVIOUSLY REQUESTED.

N/A – This is LNBYG’s first fee application.

H. CASH ON HAND AND ESTIMATED AMOUNT OF OTHER ACCRUED AND UNPAID EXPENSES OF ADMINISTRATION.

LNBYG is informed and believes that, as of the date hereof, the Debtor has approximately \$3,673,209.69 in unencumbered cash on hand, which is separate from the approximately \$119 million in sales proceeds maintained in a segregated account. LNBYG is further informed and believes that (1) the other professionals employed by the estate – the Brokers and the Auctioneer – were paid in full upon the close of escrow for the sale of the Property, (2) SierraConstellation Partners, LLC/Lawrence R. Perkins, the Debtor’s Non-Member Manager, has generally been paid current on a monthly basis, and (3) the Debtor is generally current on all other post-petition obligations. As a result, more than sufficient funds exist to pay the allowed fees and costs requested in this Application.

I. BRIEF NARRATIVE STATEMENT OF SERVICES RENDERED, TIME EXPENDED, AND FEES CHARGED FOR EACH BILLING CATEGORY.

When recording its time, LNBYG places all time entries for fees into one of fourteen categories. These categories consist of (1) Asset Analysis and Recovery, (2) Asset Disposition, (3) Business Operations, (4) Case Administration, (5) Claims Administration and Objections, (6) Employee Benefits/Pensions, (7) Fee/Employment Applications, (8) Fee/Employment Objections, (9) Financing, (10) Relief from Stay, (11) Meetings of Creditors, (12) Plan and Disclosure Statement, (20) Other Litigation, and (99) Miscellaneous. Inevitably, certain time entries do not fit neatly into any one category while other time entries cross over into more than one category. LNBYG does its best to place time entries into categories which accurately reflect the work performed. However, it is inevitable that there will be some time entries that have been placed into

the incorrect category or where various time entries dealing with the same subject matter have been placed into multiple categories.

1. ASSET ANALYSIS AND RECOVERY (01).

During the Covered Period, LNBYG billed 50.8 hours and incurred \$22,130.00 of fees in this category. Included in this category are fees incurred by LNBYG (1) assisting the Debtor in obtaining turnover of the Property and other property of the estate from the Receiver, (2) researching the issues associated with obtaining turnover of property held by a receiver, (3) negotiating and drafting an interim stipulation granting the Debtor access to the Property and the order thereon, (4) analyzing relevant security agreements related to certain promissory notes that attached to the Property; and (5) addressing issues regarding the valuation of estate assets.

2. ASSET DISPOSITION (02).

The majority of time during the Covered Period was devoted to this category. During the Covered Period, LNBYG billed 373.6 hours and incurred \$229,028.00 of fees in this category. Included in this category are fees incurred by LNBYG drafting, preparing, finalizing, analyzing, reviewing and/or revising documents related to and/or including: (1) the BK Bid Procedures Motion and evidence in support thereof; (2) the agreement to purchase the Property (the "Purchase and Sale Agreement"); (3) details related to marketing the Property; (4) the potential for crypto-currency assets related to the Property; (5) objections to the BK Bid Procedures Motion; (6) the Motion to Sell; (7) objections to the Motion to Sell; (8) omnibus replies to the objections to the Motion to Sell; (9) the Sale Order; (10) the close of the sale of the Property; (11) the Appeals; and (12) the alternative dispute resolution program related to the Appeals and the Cross Appeal.

Moreover, this category also includes fees incurred by LNBYG corresponding with, and analyzing correspondence from, relevant parties regarding: (1) the buyer exclusion list; (2) the form of sale; (3) a potential credit bid by Hankey; (4) descriptions of the marketing efforts for the BK Bid Procedures Motion and the Motion to Sell; (5) the potential for crypto-currency assets related to the Property; (6) various claims secured by the Property; (7) bid terms for a sale of the Property; (8) purchase offers; (9) the buyer's premium credit; (10) potential settlements of certain secured

claims and relevant negotiations thereto; (11) consensual distribution of proceeds from the Motion to Sell; and (12) and the Cross Appeal and related issues.

Next, this category includes fees incurred by LNBYG (1) preparing for and attending the hearings on (a) BK Bid Procedures Motion; (b) the Motion to Sell; and (c) a motion to sell certain appliances [Dkt.151] and (2) working to close the sale of the Property.

Finally, this category includes fees incurred by LNBYG researching issues related to sales conducted under Section 363(f).

A large portion of time in this category included negotiations with secured creditors in order to ensure a smooth and efficient process. When agreements were not reached, LNBYG focused on addressing the issues before the Court in the most efficient manner possible.

3. BUSINESS OPERATIONS (03).

During the Covered Period, LNBYG billed 20.2 hours and incurred \$12,954.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) workers' rights to maintain the Property; (2) budgets for the Debtor's bankruptcy operations and the debtor-in-possession financing; (3) the Utility Motion, (4) development permits from the City of Los Angeles; (5) vendor obligations during Hankey's receivership; (6) the furniture rental and other contracts, and (7) requests to film on the Property.

Moreover, LNBYG incurred fees corresponding with, and analyzing correspondence from, relevant parties regarding: (1) monetization of the Property (such as short term location rentals); (2) relevant permits pertaining to the Property; (3) repairs to the Property; (4) the Debtor's financial accounting; and (5) inventory of the Debtor's furniture and the related issues thereto.

Finally, LNBYG incurred fees attending to issues regarding maintenance on the Property.

4. CASE ADMINISTRATION (04).

During the Covered Period, LNBYG billed 135.5 hours and incurred \$70,944.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) turnover of the Property and the Receiver's actions to retain the Property; (2) the Notice of

Setting/Increasing Insider Compensation to SierraConstellation Partners LLC (the “SCP Insider Compensation Form”); (3) the notice of the automatic stay; (4) the 7-Day Package; (5) the list of top 20 unsecured creditors; (6) the Schedules and SOFA; (7) preparing the Debtor for the Initial Debtor Interview (the “IDI”) as well as attending the meeting; (8) the motion to extend the Debtor’s time to file its Schedules, SOFA, and related documents, and the order granting such motion [Dkts. 26 and 27]; (9) amendments to the Debtor’s Operating Agreement; (10) the Petition; and (11) the MORs; and (12) the motion to extend plan exclusivity and the order granting such motion [Dkts. 130 and 270].

Moreover, this category includes fees incurred by LNBYG corresponding with, and analyzing correspondence from, relevant parties related to: (1) the 7-Day Package; (2) the Petition and the status of the Hankey Foreclosure Action; (3) access to the Property; (4) turnover of the Property; (5) receivership issues; (6) utility deposits and related financing; (7) negotiations with certain secured creditors; (8) wrongful conduct by the Debtor’s beneficial owner and others; (9) MORs; (10) violations of the automatic stay; (11) inventory of the furniture; (12) alleged damage to furniture; and (14) estate funds.

Next, this category includes fees incurred by LNBYG researching and addressing the issues related to: (1) Section 366’s adequate assurance and deposit requirements; (2) the procedure and standard for a motion to extend time to file schedules; and (3) the standard and procedure required for a motion to extend the plan exclusivity period.

Finally, this category also includes fees incurred by LNBYG attending: (1) the IDI; (2) the Utility Motion hearing; and (3) the Chapter 11 Status Conferences.

5. CLAIMS ADMINISTRATION AND OBJECTIONS (05).

The majority of time in this category related to analyzing, researching and negotiating regarding secured claims asserted against the Debtor’s estate. During the Covered Period, LNBYG billed 154.6 hours and incurred \$87,631.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) secured loan documents; (2) IRS claims against the Debtor; (3) evidence of secured debt and accounting; (4) Inferno’s secured debt; (5)

1 Hankey's secured debt; (6) Yogi's secured debt; (7) the Bar Date Notice and the motion to set the
2 Administrative Claims Bar Date; (8) claims of the franchise tax board against the Debtor; (8)
3 various other secured and unsecured claims; (9) potential adversary complaints; (10) defects with
4 certain secured claims; (11) the claims of the Mechanic's Lien Holders; (12) the order extending
5 the plan exclusivity period; (13) a motion to pay certain secured creditors; and (14) document
6 requests for settlement negotiations necessary to settle certain secured claims.

7 Moreover, this category includes fees incurred by LNBYG corresponding with, and
8 analyzing correspondence from, relevant parties related to: (1) the secured loan documents; (2)
9 certain promissory notes; (3) use of funds from certain loans; (4) outstanding claims against the
10 Debtor; (5) objections to secured claims; (6) reconciling secured debt; (7) settlement of certain
11 secured claims; (8) the priority of the Debtor's secured claims; (9) damage to the Debtor's furniture;
12 (10) preparation for the settlement of secured claims negotiations; and (11) the status of certain
13 secured claims.

14 This category includes fees incurred by LNBYG researching issues related to: (1) disputed
15 secured claims for the sale process; (2) claim objections; (3) the interest reserves on secured loans;
16 (4) the mechanic's lien claims and the priority thereof; (5) priority between the Inferno and
17 mechanic's lien claimants; and (6) the procedure for seeking to pay certain secured creditors prior
18 to plan confirmation.

19 During the Covered Period, LNBYG worked with the primary secured creditors in order to
20 attempt to reach a global resolution of the issues. LNBYG scheduled an informal settlement
21 conference among the primary secured creditors, which was attended by all. In addition, the parties
22 engaged in an informal document production and exchange process for efficiency. Although a
23 resolution has not been reached, the process continues.

24 **6. EMPLOYEE BENEFITS/PENSIONS (06).**

25 During the Covered Period, LNBYG did not bill any time in this category.

26 **7. FEE/EMPLOYMENT APPLICATIONS (07).**

27 The majority of time in this category was devoted to efforts to employ brokers and an
28 auctioneer, address potential conflicts related thereto, and seek approval of the employment of the

Brokers and Auctioneer selected by the Debtor. During the Covered Period, LNBYG billed 65.9 hours and incurred \$36,384.50 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) the LNBYG Employment Application; (2) the Brokers' Employment Application, notice thereof, and the declarations in support thereof; (3) the SCP Insider Compensation Form; (4) the proposed fee order regarding the Receiver and his counsel; (5) monthly fee statements; and (7) the Receiver's application for fees.

Moreover, this category also includes fees incurred by LNBYG corresponding with, and analyzing correspondence from, relevant parties related to: (1) employing the Brokers and Auctioneer; (2) retaining the Brokers; (3) interviewing the Brokers; (4) the BK Bid Procedures Motion; (5) status of the SCP fee statements; (6) the OUST's issues with the Receiver's application for fees; and (7) consent to use cash collateral to pay receiver fees.

Finally, this category includes fees incurred by LNBYG (1) attending the hearing regarding the application Receiver's application for fees, and (2) researching indemnification issues arising from appeals of sale orders.

8. FEE/EMPLOYMENT OBJECTIONS (08).

During the Covered Period, LNBYG did not bill any time in this category.

9. FINANCING (09).

Time in this category focused primarily of negotiations, documenting and obtaining approval of a DIP financing facility from Hankey in the principal amount of \$12 million to provide necessary funding to, among other things, insure the Property, fund repairs and expenses and, generally, post-petition costs of the estate. During the Covered Period, LNBYG billed 63.2 hours and incurred \$39,415.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) a non-disclosure agreement for financing; (2) memorandum regarding financing options and requirements for priming debtor in possession financing; (3) the Debtor's cash collateral and debtor in possession budgets; (4) the DIP Financing Motion and the documents related thereto; and (5) limited objections to the DIP Financing Motion.

Moreover, included in this category are fees incurred by LNBYG corresponding with and analyzing correspondence from relevant parties related to: (1) debtor in possession financing; and (2) roll up requests.

Next, included in this category are fees incurred by LNBYG attending the DIP financing hearing and obtaining approval of such financing.

10. RELIEF FROM STAY (10).

During the Covered Period, LNBYG billed 0.2 hours and incurred \$130.00 in fees in this category.

11. MEETING OF CREDITORS (11).

During the Covered Period, LNBYG billed 2.8 hours and incurred \$1,733.00 in fees in this category. Included in this category are fees incurred by LNBYG to prepare the Debtor for and attend the 341(a) Meeting, as well as address any issues resulting therefrom, such as additional inquiries from the U.S. Trustee.

12. PLAN AND DISCLOSURE STATEMENT (12).

During the Covered Period, LNBYG billed 1.3 hours and incurred \$565.00 in fees. Included in this category are fees incurred by LNBYG drafting a motion to extend the plan exclusivity period and the related order [Dkt. 130], and corresponding with relevant parties regarding the plan exclusivity period.

13. OTHER LITIGATION (20).

During the Covered Period, LNBYG billed 27.1 hours and incurred \$12,652.00 in fees. Included in this category are fees incurred by LNBYG drafting, preparing, reviewing, revising, and/or analyzing documents related to and including: (1) the notices of stay regarding the various state actions pending against the Debtor as of the Petition Date and a notice of stay regarding the planned foreclosure on the Property; (2) potential actions to dispute certain secured claims; (3) the Mechanic's Lien Enforcement Actions; (4) documents related to potential litigation involving fraudulent conveyances; (5) the form of order and motion to enforce the BK Bid Procedures; (6) Santos Gerardina Garcia's worker's compensation claim; and (7) the Appeals and Cross Appeal

1 and related documents and pleadings such as the Designation of the Record for Appeal and the
2 Designation of Issues for Appeal. [Dkts. 297-300].

3 LNBYG also incurred fees in this category corresponding with or analyzing correspondence
4 from relevant parties regarding the Rule 2004 examinations.

5 Finally, LNBYG incurred fees in this category researching the necessity and procedure for
6 filing a protective cross-appeal and selecting the proper venue to hear such an appeal.

7 **J. DETAILED LISTING OF ALL TIME SPENT BY THE PROFESSIONAL ON THE**
8 **MATTER FOR WHICH COMPENSATION IS SOUGHT**

9 Attached hereto as **Exhibit “B”** is a detailed listing of all the time that LNBYG spent during
10 the Covered Period for which LNBYG seeks compensation including the date LNBYG rendered
11 the service, a description of the service, the amount of time spent and a designation of the person
12 who rendered the service for the period of time for the Covered Period. Also included in **Exhibit**
13 **“B”** is a breakdown of time entries into the activity codes maintained by LNBYG.

14 **K. DETAILED LISTING OF EXPENSES BY CATEGORY**

15 Attached hereto as **Exhibit “C”** is a summary listing by category and an itemization of all
16 expenses that LNBYG advanced on behalf of the Debtor during the Covered Period. These include
17 LNBYG’s expenses incurred in photocopying, making long distance telephone calls, telecopying,
18 mailing, and hiring messenger services. LNBYG generally handles regular and routine
19 photocopying in-house for which LNBYG charges clients twenty (\$.20) cents per page. While
20 LNBYG believes that this is less than LNBYG’s actual expenses incurred with regard to the
21 photocopying machines, supplies and labor associated with providing photocopying services, this
22 charge reflects the photocopying charge recommended by the OUST in the Central District of
23 California. LNBYG’s photocopy machines automatically record the number of copies made when
24 the person that is photocopying enters the client’s account number into a device attached to the
25 photocopy machine. Whenever feasible, LNBYG sends large copying projects to outside copy
26 services that charge bulk rates for photocopying. In such instances, LNBYG charges clients the
27 same amount that LNBYG pays the outside service.

LNBYG charges clients \$1.00 per page for sending telecopies and \$.20 per page for receiving telecopies which LNBYG believes is less than LNBYG's actual expenses incurred with regard to telecopying but again is a decision by LNBYG to comply with the standards set forth by the OUST in the Central District of California. All expenses that LNBYG advanced on behalf of the Debtor were necessarily incurred and are properly charged as administrative expenses of the Debtor's Chapter 11 estate.

When LNBYG uses Lexis and Westlaw, the user inputs the client account number or case name for the research to be performed. Each month, LNBYG receives a Lexis and Westlaw invoice which reflects both an aggregate total of charges incurred by LNBYG for the month, as well as a break out of the specific charges incurred on behalf of each client (identified by name or client account number). The amount(s) reflected on the monthly invoice is then entered by LNBYG staff to the appropriate client account number as identified on the invoice. There is no profit or other additional charge added to the amount reflected in the Lexis and Westlaw invoice.

L. DESCRIPTION OF PROFESSIONAL EDUCATION AND EXPERIENCE

LNBYG is comprised of approximately 24 attorneys who specialize in and limit their practice to matters of insolvency, reorganization and bankruptcy law, and commercial litigation matters, and is well qualified to represent the Debtor. All attorneys comprising or associated with LNBYG are admitted to practice law in the California courts and in the United States District Court for the Central District of California. Attached hereto as **Exhibit "D"** are copies of the résumés of LNBYG's professionals and paraprofessionals, as well as the current hourly billing rates for each of LNBYG's professionals and paraprofessionals.

III.

STANDARD OF LAW

Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation requests in the Ninth Circuit was that the Court should award attorneys' fees in accordance with a "strict rule of economy test." In re THC Financial Corp., 659 F.2d 951, 955 n.2 (9th Cir. 1981), cert. denied, 456 U.S. 977 (1982). This is no longer the law. The legislative history to Section 330 of the Bankruptcy Code indicates that Congress was primarily concerned with protecting the public

1 interest in the smooth, efficient operation of the bankruptcy system by encouraging competent
2 bankruptcy specialists to remain in the field. First National Bank of Chicago v. Committee of
3 Creditors Holding Unsecured Claims (In re Powerline Oil Co.), 71 B.R. 767, 770 (Bankr. 9th Cir.
4 1986); In re Baldwin-United Corp., 79 B.R. 321, 346 (Bankr. S.D. Ohio 1987). Toward this end,
5 Congress specifically disavowed notions of economy of administration, and provided that
6 compensation in bankruptcy case should be comparable to what is charged in nonbankruptcy
7 matters. Id. at 346.

8 Under the lodestar approach, the Court is to determine the number of hours reasonably
9 expended in an attorney's representation of a debtor and multiply such number by a reasonable
10 hourly rate for the services performed. See Delaware Valley Citizens' Council for Clear Air, 478
11 U.S. at 565; In re Powerline Oil Co., 71 B.R. 770. A reasonable hourly rate is presumptively the
12 rate the marketplace pays for the services rendered. Missouri v. Jenkins by Agyei, 491 U.S. 274,
13 109 S.Ct. 2463, 2469 (1989); Burgess v. Klenske (In re Manoa Finance Co., Inc.) 853 F.2d 687,
14 691 (9th Cir. 1988). Recognizing that the determination of an appropriate "market rate" for the
15 services of a lawyer is inherently difficult, the Supreme Court stated:

16 "Market prices of commodities and most services are determined by supply and demand.
17 In this traditional sense there is no such thing as a prevailing market rate for the service of lawyers
18 in a particular community. The type of services rendered by lawyers, as well as their experience,
19 skill, and reputation, varies extensively -- even within a law firm. Accordingly, the hourly rates of
20 lawyers in private practice also vary widely. The fees charged often are based on the product of
21 hours devoted to the representation multiplied by the lawyer's customary rate." Blum v. Stenson,
22 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable attorney's fee
23 "means a fee that would have been deemed reasonable if billed to affluent plaintiffs by their own
24 attorneys." Missouri v. Jenkins by Agyei, 109 S.Ct. at 2470 (quoting City of Riverside v. Rivera,
25 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting)). Accordingly, a reasonable hourly rate is the
26 hourly amount to which attorneys in the area with comparable skill, experience and reputation
27 typically would be entitled as compensation. Blum v. Stenson, 465 U.S. at 895 n.11.

LNBYG respectfully submits that the hourly rates for its attorneys and paraprofessionals are reasonable and appropriate in the relevant community and in view of the circumstances of this case, the demands that the case placed on LNBYG, and LNBYG's efforts and the results achieved by LNBYG thus far. Based on all of the foregoing, LNBYG respectfully submits that its requested discounted fees and expenses are reasonable and should be approved on an interim basis.

IV.

CONCLUSION

WHEREFORE, LNBYG respectfully requests that this Court enter an order:

- (1) approving the Application;
- (2) approving, on an interim basis, LNBYG's fees incurred during the Covered Period in the amount of \$513,566.50 and expenses incurred during the Covered period in the amount of \$35,794.97, for total fees and expenses in the amount of \$549,361.47;
- (3) authorizing the Debtor to pay LNBYG the sum of \$487,455.47 (which is the total of \$549,361.47 in fees and expenses incurred during the Covered Period, less the payment of \$61,906.00 of such amount with the Remaining Retainer); and
- (4) granting such other and further relief as the Court deems just and proper.

Dated: May 5, 2022

LEVENE, NEALE, BENDER, YOO
& GOLUBCHIK L.L.P.

By: /s/ David B. Golubchik
DAVID B. GOLUBCHIK
TODD M. ARNOLD
JONATHAN D. GOTTLIEB
Attorneys for Chapter 11 Debtor and
Debtor in Possession

DECLARATION OF DAVID B. GOLUBCHIK, ESQ.

I, David B. Golubchik, Esq., hereby declare as follows:

1. I am over 18 years of age. Except where otherwise stated, I have personal knowledge of the facts set forth below and, if called to testify, I could and would testify competently thereto.

2. I am a partner of Levene, Neale, Bender, Yoo & Golubchik L.L.P. ("LNBYG"), which is serving as bankruptcy counsel to Crestlloyd, LLC, the Chapter 11 debtor and debtor in possession herein (the "Debtor").

3. I make this Declaration in support of LNBYG's First Interim Application for Approval of Fees and Reimbursement of Expenses (the "Application") to which this Declaration is attached. All capitalized terms herein which are not defined herein have the same meanings as in the Application.

4. In the ordinary course of LNBYG's business, LNBYG creates business books and records (the "Books and Records") regarding, among other things, time recorded by LNBYG attorneys performing particular tasks for clients and expenses incurred for particular clients. LNBYG's Books and Records are made at or near the time by, or from information transmitted by, a person with knowledge, in the ordinary course of the LNBYG's business and as a regular practice of LNBYG's business. The amounts requested in the Application for compensation of fees and reimbursement of expenses incurred are based on LNBYG's Books and Records.

5. I am the attorney at LNBYG primarily responsible for the representation of the Debtor as bankruptcy counsel during the Debtor's Chapter 11 case. I have represented many Chapter 11 debtors throughout my legal career. I have confirmed numerous Chapter 11 plans of reorganization and closed the sales of numerous companies.

6. I participated in the drafting of the Application to which this Declaration is attached. To the best of my knowledge, information and belief, all of the matters stated in the Application are true and correct.

7. All expenses for outside services such as photocopying services, messenger and express mail services, postage and research services (Lexis and Westlaw) for which LNBYG

1 requests reimbursement are the actual expenses incurred by LNBYG for such services, and
2 LNBYG does not seek any additional amounts or profits with respect thereto.

3 8. I have reviewed the requirements of Local Bankruptcy Rule 2016-1, and I believe
4 that the Application complies with this Rule.

5 I declare and verify under penalty of perjury under the laws of the United States of America
6 that the foregoing is true and correct.

7 Executed this 5th day of May 2022, at Los Angeles, California.

8
9 /s/ David B. Golubchik
10 DAVID B. GOLUBCHIK
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EXHIBIT “A”

DAVID B. GOLUBCHIK (State Bar No. 185520)
TODD M. ARNOLD (State Bar No. 221868)
LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
2818 La Cienega Avenue
Los Angeles, California 90034
Telephone: (310) 229-1234
Facsimile: (310) 229-1244
Email: dbg@lnbyg.com; tma@lnbyg.com

Proposed Attorneys for Debtor and Debtor in Possession

FILED & ENTERED

NOV 17 2021

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY bakchell DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:

CRESTLLOYD, LLC,

Debtor and Debtor in Possession.

Case No. 2:21-bk-18205-DS

Chapter 11

**ORDER APPROVING APPLICATION OF
DEBTOR AND DEBTOR IN POSSESSION
TO EMPLOY LEVENE, NEALE, BENDER,
YOO & GOLUBCHIK L.L.P. AS
BANKRUPTCY COUNSEL PURSUANT TO
11 U.S.C. §§ 327 AND 330**

1 The court has reviewed and considered the “Application of Debtor and Debtor in Possession
2 to Employ Levene, Neale, Bender, Yoo & Golubchik L.L.P. As Bankruptcy Counsel Pursuant to 11
3 U.S.C. §§ 327 and 330” (the “Application,” Docket No. 3) filed by debtor Crestlloyd, LLC (the
4 “Debtor”), seeking an order authorizing its employment of Levene, Neale, Bender, Yoo &
5 Golubchik L.L.P. (“LNBYG”) as bankruptcy counsel. Based on the Application and the record in
6 this case, and good cause appearing,

7 IT IS HEREBY ORDERED that the Application is approved. The Debtor is authorized to
8 employ LNBYG on the terms set forth in the Application, effective as of the petition date of
9 October 26, 2021.

10 # # #

24 Date: November 17, 2021


23 
24 _____
25 Deborah J. Saltzman
26 United States Bankruptcy Judge
27
28

EXHIBIT “B”

FEE APPLICATION

Crestlloyd LLC c/o SierraConstellation
Larry Perkins, Manager
355 S. Grand Avenue, Suite 1450
Los Angeles, CA 90071

5/5/2022

Crestlloyd LLC
OUR FILE #: 9562

DBG

PROFESSIONAL SERVICE RENDERED	10/26/2021	THROUGH	4/15/2022
TOTAL PROFESSIONAL HOURS	895.2	FEES	\$513,566.50

COSTS

CERTIFIED COPY	174.75
REPRODUCTION COSTS	6,458.40
OUTSIDE COPY COSTS	5,462.50
DEPOSITION	2,432.90
FEDERAL EXPRESS	4,454.20
FILING FEE	2,926.65
MESSENGER SERVICE	291.25
MISCELLANEOUS	1,101.88
COURT RESEARCH PACER	51.40
POSTAGE	1,273.22
RECORDING OF PETITION FEES	383.50
UCC SEARCH	40.50
WESTLAW RESEARCH	10,743.82
TOTAL COSTS	\$35,794.97

CURRENT PERIOD TOTAL PROFESSIONAL FEES AND COSTS	\$549,361.47
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Crestlloyd LLC
CASE # 9562**5/5/2022** **Page # 1**
From Date 10/26/2021
To Date 4/15/2022**01 - ASSET ANALYSIS AND RECOVERY**10/26/2021 FINALIZE STAY AND TURNOVER LETTERS TO FORECLOSURE TRUSTEE AND RECEIVER;
EMAILS WITH CLIENT RE SAME

2470180 TMA 605.00 \$302.50 0.5

10/26/2021 BEGIN PREPARING FACTS AND ARGUMENT FOR TURNOVER MOTION OR TURNOVER
COMPLAINT AND MOTION FOR TRO AND GATHER EXHIBITS IN SUPPORT THEREOF

2470187 TMA 605.00 \$4,053.50 6.7

10/26/2021 EMAILS AND CALLS WITH RECEIVER RE TURNOVER ISSUES

2470188 TMA 605.00 \$181.50 0.3

10/27/2021 EMAILS RE STANDARDS AND PROCEDURE FOR TURNOVER

2470191 TMA 605.00 \$60.50 0.1

10/27/2021 CONTINUE PREPARING FACTS AND ARGUMENT FOR TURNOVER MOTION OR TURNOVER
COMPLAINT AND MOTION FOR TRO AND GATHER EXHIBITS IN SUPPORT THEREOF

2470380 TMA 605.00 \$2,480.50 4.1

10/27/2021 REVIEW LETTER FROM HANKEY COUNSEL RE TURNOVER AND EMAIL WITH CLIENT RE SAME

2470712 TMA 605.00 \$121.00 0.2

10/28/2021 EMAILS WITH CLIENT RE TURNOVER ISSUES

2470689 TMA 605.00 \$121.00 0.2

10/28/2021 REVIEW AND REVISE BROKER B. WILLIAMS DECLARATION RE EFFORTS TO SELL THE
PROPERTY

2470730 TMA 605.00 \$121.00 0.2

10/28/2021 REVIEW AND REVISE BROKER KIRMAN DECLARATION RE EFFORTS TO SELL THE PROPERTY

2472259 TMA 605.00 \$121.00 0.2

10/28/2021 EMAILS WITH RAYNI WILLIAMS RE EFFORTS TO SELL THE PROPERTY AND INTERACTIONS
WITH RECEIVER RE SAME

2472271 TMA 605.00 \$121.00 0.2

10/28/2021 EMAILS WITH BROKER AND RECEIVER RE ACCESS TO SHOW REAL PROPERTY TO
PROSPECTIVE BUYER

2472277 TMA 605.00 \$60.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 2****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**

11/2/2021 REVIEW AND REVISE KIRMAN DECLARATION IN SUPPORT OF TURNOVER AND OTHER RELIEF

2471656 TMA 605.00 \$181.50 0.3

11/2/2021 EMAILS WITH KIRMAN RE DECLARATION IN SUPPORT OF TURNOVER AND OTHER RELIEF

2471657 TMA 605.00 \$60.50 0.1

11/2/2021 EMAILS WITH RECEIVER COUNSEL RE TURNOVER AND ACCESS TO REAL PROPERTY ISSUES

2472163 TMA 605.00 \$121.00 0.2

11/2/2021 EMAILS WITH CLIENT RE MILE FILEDS "UNITY" SCULPTURE AND CONSIGNMENT AGREEMENT
RE SAME

2472495 TMA 605.00 \$60.50 0.1

11/3/2021 DRAFT TURNOVER MEMO

2481276 JDG 350.00 \$700.00 2.0

11/3/2021 REVIEW AND REVISE INTERIM AGREEMENT WITH RECEIVER RE PROPERTY ACCESS

2472687 TMA 605.00 \$121.00 0.2

11/3/2021 EMAILS WITH CLIENT AND RECEIVER COUNSEL RE INTERIM AGREEMENT WITH RECEIVER RE
PROPERTY ACCESS

2472688 TMA 605.00 \$60.50 0.1

11/3/2021 FURTHER RESEARCH RE PROCEDURE AND STANDARDS FOR TURNOVER AND EXCUSE FROM
TURNOVER BY A RECEIVER

2472717 TMA 605.00 \$181.50 0.3

11/4/2021 DRAFT TURNOVER MEMO

2481279 JDG 350.00 \$420.00 1.2

11/4/2021 FURTHER EMAILS WITH CLIENT AND RECEIVER COUNSEL RE INTERIM AGREEMENT RE
PROPERTY ACCESS

2475186 TMA 605.00 \$121.00 0.2

11/5/2021 DRAFT TURNOVER MEMO

2481281 JDG 350.00 \$630.00 1.8

11/5/2021 DRAFT TURNOVER MEMO

2481283 JDG 350.00 \$175.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****5/5/2022****Page # 3****From Date 10/26/2021
To Date 4/15/2022**

11/5/2021 DRAFT TURNOVER MEMO

2481285 JDG 350.00 \$560.00 1.6

11/5/2021 ADDRESS ISSUES RE TURNOVER FROM RECEIVER AND EXCUSE FROM TURNOVER

2475195 TMA 605.00 \$121.00 0.2

11/8/2021 PREPARATION OF MEMO RE TURNOVER

2481106 JDG 350.00 \$1,435.00 4.1

11/8/2021 PREPARATION OF MEMO RE TURNOVER

2481107 JDG 350.00 \$1,295.00 3.7

11/8/2021 EMAILS RE INTERIM STIPULATION RE ACCESS TO PROPERTY

2474715 TMA 605.00 \$60.50 0.1

11/9/2021 REVIEW RECEIVER'S PROPOSED REVISIONS TO INTERIM STIPULATION RE ACCESS TO PROPERTY

2475522 TMA 605.00 \$121.00 0.2

11/9/2021 EMAILS WITH RECEIVER COUNSEL AND CLIENT RE RECEIVER'S PROPOSED REVISIONS TO INTERIM STIPULATION RE ACCESS TO PROPERTY

2475523 TMA 605.00 \$60.50 0.1

11/10/2021 PREPARATION OF DOCS RE: TURNOVER OF ASSETS FROM RECEIVER

2475834 DBG 635.00 \$254.00 0.4

11/10/2021 ANALYSIS OF DOCUMENTS RE: APPRAISAL OF PROPERTY

2475933 DBG 635.00 \$63.50 0.1

11/10/2021 REVIEW AND REVISE MEMO RE TURNOVER

2481117 JDG 350.00 \$280.00 0.8

11/10/2021 EMAILS WITH CLIENT RE ACCESS TO PROPERTY, EMPLOYMENT OF BROKERS, AND STIP WITH HANKEY AND RECEIVER RE ACCESS TO THE PROPERTY

2475840 TMA 605.00 \$60.50 0.1

11/10/2021 EMAIL WITH CLIENT RE STATUS OF CARE TAKING OF PROPERTY AND BUILDING PERMIT STATUS

2475841 TMA 605.00 \$60.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 4****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**

11/10/2021 REVIEW 2019 APPRAISAL AND EMAIL WITH CLIENT RE SAME AND POSSIBLE UPDATE TO APPRAISAL

2475842 TMA 605.00 \$60.50 0.1

11/11/2021 EMAILS RE STATUS OF MAINTENANCE OF PROPERTY AND CONDUCT OF RECEIVER RE THE SAME AS EVIDENCE AGAINST EXCUSE FROM TURNOVER

2476046 TMA 605.00 \$60.50 0.1

11/12/2021 EMAIL WITH RECEIVER COUNSEL, HANKEY COUNSEL, AND CLIENT RE PROPOSED REVISIONS TO INTERIM STIPULATION RE ACCESS TO PROPERTY

2476743 TMA 605.00 \$121.00 0.2

11/16/2021 EMAILS WITH CLIENT RE NEGOTIATIONS WITH HANKEY RE STIPULATION FOR ACCESS TO PROPERTY AND DIP ISSUES

2476734 TMA 605.00 \$121.00 0.2

11/17/2021 EMAILS WITH CLIENT RE NEGOTIATIONS WITH HANKEY RE TURNOVER, OTHER RECEIVER ISSUES, AND SALE OF PROPERTY

2477200 TMA 605.00 \$121.00 0.2

11/18/2021 EMAILS WITH CLIENT AND RECEIVER RE STIPULATION RE PROPERTY ACCESS AND RELATED ISSUES

2477789 TMA 605.00 \$121.00 0.2

11/19/2021 EMAILS WITH CLIENT AND RECEIVER RE TRANSITION ISSUES RE TURNOVER FROM RECEIVER

2478095 TMA 605.00 \$121.00 0.2

11/30/2021 EMAILS WITH RECEIVER COUNSEL RE TURNOVER

2479561 TMA 605.00 \$60.50 0.1

11/30/2021 EMAIL WITH RECEIVER RE VOLUNTARY TURNOVER OF PROPERTY, BOOKS AND RECORDS, AND CASH

2479671 TMA 605.00 \$60.50 0.1

12/1/2021 ANALYSIS OF SECURITY AGREEMENTS

2485898 JDG 350.00 \$1,330.00 3.8

12/2/2021 ANALYSIS OF SECURITY AGREEMENTS

2485906 JDG 350.00 \$1,120.00 3.2

12/2/2021 SECURITY AGREEMENTS

2485907 JDG 350.00 \$595.00 1.7

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****5/5/2022****Page # 5****From Date 10/26/2021
To Date 4/15/2022**

12/6/2021 ANALYSIS OF SECURITY AGREEMENTS

2485930 JDG 350.00 \$1,995.00 5.7

12/6/2021 DRAFT MEMO RE SECURITY AGREEMENTS

2485931 JDG 350.00 \$490.00 1.4

12/8/2021 DRAFT MEMO RE SECURITY AGREEMENTS

2485966 JDG 350.00 \$630.00 1.8

12/8/2021 REVIEW AND REVISE MEMO RE SECURITY AGREEMENTS

2485974 JDG 350.00 \$175.00 0.5

Total \$22,130.00 50.8

02 - ASSET DISPOSITION

10/27/2021 ANALYSIS OF CORRESPONDENCE FROM TERENCE (HILCO) RE: SALE OF PROEPRTY

2470404 DBG 635.00 \$63.50 0.1

10/28/2021 CONFERENCE CALL WITH YVONNE RE: SALE EFFORTS

2470830 DBG 635.00 \$444.50 0.7

10/28/2021 CONFERENCE CALL WITH CAMELIA YEROMIAN RE: SHOWING PROPERTY

2470868 DBG 635.00 \$190.50 0.3

10/28/2021 EXCHANGES WITH SEROR AND BROKER RE: SHOWING OF PROPERTY

2471080 DBG 635.00 \$190.50 0.3

10/29/2021 CONFERENCE CALL WITH WITH CONCIERGE RE: MARKETING AND SALE PROCESS

2471149 DBG 635.00 \$317.50 0.5

10/29/2021 PREPARATION OF CORRESPONDENCE TO D. SEROR RE: PROPERTY SHOWING

2471151 DBG 635.00 \$63.50 0.1

10/29/2021 PREPARATION OF CORRESPONDENCE TO CREST RE: DUE DILIGENCE RE: STATUS OF
DEVELOPMENT AND OUTSTANDING ISSUES

2471152 DBG 635.00 \$63.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 6****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**10/29/2021 EMAILS WITH BROKER, CLIENT, AND RECEIVER COUNSEL RE ACCESS FOR POTENTIAL BUYER
AND RELATED BUYER INFORMATION

2471494 TMA 605.00 \$121.00 0.2

11/1/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SALES EFFORTS

2471706 DBG 635.00 \$63.50 0.1

11/1/2021 TELEPHONE CONFERENCE WITH A. KIRMAN RE: SALES EFFORTS

2471959 DBG 635.00 \$63.50 0.1

11/1/2021 TELEPHONE CONFERENCE WITH A. FURMAN RE: SALE EFFORTS

2472430 DBG 635.00 \$63.50 0.1

11/1/2021 ANALYSIS OF DOCUMENTS FROM A. KIRMAN RE: REVISIONS TO DEC RE: SALE EFFORTS

2472547 DBG 635.00 \$63.50 0.1

11/2/2021 ANALYSIS OF DOCUMENTS FROM D. DERSHAM RE: CONSIDERATION IN EVENT OF SALE OF
INTERIOR SCULPTURE

2472526 DBG 635.00 \$63.50 0.1

11/3/2021 ANALYSIS OF DOCUMENTS FROM CONCIERGE RE: PROPOSAL FOR MARKETING AND AUCTION

2472819 DBG 635.00 \$63.50 0.1

11/3/2021 ANALYSIS OF DOCUMENTS RE: RFP FROM D. KRAMER RE: SALE OF PROPERTY PROPOSAL

2473454 DBG 635.00 \$63.50 0.1

11/3/2021 ANALYSIS OF CONCIERGE AUCTION PROPOSAL FOR PROPERTY

2472966 TMA 605.00 \$121.00 0.2

11/4/2021 PREPARATION OF CORRESPONDENCE TO WILLIAMS RE: DECLARATION RE: SALE EFFORTS

2473605 DBG 635.00 \$63.50 0.1

11/4/2021 TELEPHONE CONF. W/ OPP COUNSEL M. ROSENBAUM RE: SALE EFFORTS

2473737 DBG 635.00 \$127.00 0.2

11/4/2021 COMMENTS FROM WILLIAMS RE: DECLARATION RE: SALE EFFORTS AND REVISE

2473783 DBG 635.00 \$63.50 0.1

Crestlloyd LLC**5/5/2022****Page # 7****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**

11/5/2021 PREPARATION OF DECLARATION FOR B. WILLIAMS RE: SALE EFFORTS

2473938 DBG 635.00 \$190.50 0.3

11/5/2021 ANALYSIS OF CORRESPONDENCE FROM CHAD RE: AUCTION

2474122 DBG 635.00 \$63.50 0.1

11/5/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SHOWING PROPERTY

2477590 DBG 635.00 \$63.50 0.1

11/5/2021 EMAILS WITH POTENTIAL BUYER AND WITH CLIENT RE SAME

2473961 TMA 605.00 \$60.50 0.1

11/6/2021 ANALYSIS OF CORRESPONDENCE FROM TERENCE (HILCO) RE: SALE OF PROPERTY

2477594 DBG 635.00 \$63.50 0.1

11/8/2021 CONFERENCE CALL WITH WITH CONCIERGE RE: SALE PROCESS AND TIMING

2476161 DBG 635.00 \$317.50 0.5

11/10/2021 PREPARATION OF CORRESPONDENCE TO DOUG RE: ACCESS TO HOUSE RE: MARKETING FOR SALE

2475817 DBG 635.00 \$63.50 0.1

11/12/2021 ANALYSIS OF CORRESPONDENCE RE: W. CUNNINGHAM INTEREST IN PROPERTY

2476261 DBG 635.00 \$63.50 0.1

11/15/2021 ANALYSIS OF DOCUMENTS FROM CONCIERGE RE: AUCTION AGREEMENT

2477228 DBG 635.00 \$63.50 0.1

11/18/2021 ANALYSIS OF CORRESPONDENCE FROM CONCIERGE RE: SALE PROCESS

2477721 DBG 635.00 \$63.50 0.1

11/18/2021 REVIEW PROPOSED RETENTION/AUCTION AGREEMENT

2479066 TMA 605.00 \$181.50 0.3

11/18/2021 EMAILS WITH CLIENT RE PROPOSED RETENTION/AUCTION AGREEMENT

2479067 TMA 605.00 \$60.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 8****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**11/27/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: QUALIFICATIONS FOR PROPERTY
INSPECTIONS

2479166 DBG 635.00 \$63.50 0.1

11/28/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: PROPERTY TOUR

2479163 DBG 635.00 \$63.50 0.1

11/29/2021 TELEPHONE CONFERENCE W/ CLIENT RE: SALE PROCESS AND TIMING

2479132 DBG 635.00 \$254.00 0.4

11/29/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: CHINESE BUYER AND RESPOND RE:
PROOF OF FUNDS

2479153 DBG 635.00 \$63.50 0.1

11/29/2021 CONFERENCE CALL WITH CLIENT AND MEMBERS RE: SALE STRATEGY

2479458 DBG 635.00 \$381.00 0.6

11/30/2021 CONFERENCE CALL WITH BARRON (INTERESTED PARTY) RE: SALE OF PROPERTY

2479688 DBG 635.00 \$254.00 0.4

11/30/2021 PREPARATION OF CORRESPONDENCE TO BROKERS RE: COMMENCING MARKETING OF
PROPERTY

2479733 DBG 635.00 \$63.50 0.1

11/30/2021 EMAILS WITH BROKER RE LISTING AGREEMENT REVISIONS

2479661 TMA 605.00 \$121.00 0.2

11/30/2021 CALL WITH CLIENT AND CONCIERGE RE LISTING AND AUCTION AGREEMENT AND RELATED
EMPLOYMENT AND SALE ISSUES

2479760 TMA 605.00 \$423.50 0.7

12/1/2021 CONFERENCE CALL WITH WITH CLIENT RE: SALE PROCESS AND BROKERS

2479917 DBG 635.00 \$381.00 0.6

12/1/2021 ANALYSIS OF CORRESPONDENCE FROM G, LAPLANT RE: MARKETING

2479983 DBG 635.00 \$63.50 0.1

12/1/2021 CONFERENCE CALL WITH CONCIERGE RE: SALE AND AUCTION PROCESS

2480153 DBG 635.00 \$444.50 0.7

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12/1/2021 CALL WITH CLIENT RE AUCTION AND AUCTION AGREEMENT

2482566 TMA 605.00 \$484.00 0.8

12/2/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: SALE TERMS AND CONDITIONS

2480223 DBG 635.00 \$63.50 0.1

12/2/2021 PREPARATION OF CORRESPONDENCE TO INFERNO RE: CONSENT TO AUCTION PROCESS

2480247 DBG 635.00 \$63.50 0.1

12/2/2021 ANALYSIS OF DOCUMENTS FROM CONCIERGE RE: DRAFT SALE AGREEMENT

2480265 DBG 635.00 \$63.50 0.1

12/3/2021 TELEPHONE CONF. W/ OPP COUNSEL COUNSEL FOR SECURED CREDITOR RE: SALE PROCESS

2480766 DBG 635.00 \$254.00 0.4

12/3/2021 CONFERENCE CALL WITH T. WOHL RE: SALE TIMING

2480767 DBG 635.00 \$63.50 0.1

12/3/2021 ANALYSIS OF DOCUMENTS FROM CONCIERGE RE: SALE TERMS

2480770 DBG 635.00 \$63.50 0.1

12/5/2021 ANALYSIS OF CORRESPONDENCE FROM CONCIERGE RE: SALE AGREEMENT

2481722 DBG 635.00 \$63.50 0.1

12/6/2021 TELEPHONE CONFERENCE WITH INTERESTED PARTY RE: SALE

2481688 DBG 635.00 \$63.50 0.1

12/6/2021 PREPARATION OF DOCS RE: SALE AGREEMENT AND PROCESS FOR AUCTION

2481692 DBG 635.00 \$381.00 0.6

12/7/2021 PREPARATION OF REVISED AUCTION AGREEMENT

2482151 DBG 635.00 \$127.00 0.2

12/8/2021 ANALYSIS OF CORRESPONDENCE FROM ANTHONY RE: CONCIERGE SALE AGREEMENT

2482492 DBG 635.00 \$63.50 0.1

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12/9/2021 CONFERENCE CALL WITH ATTY FOR CONCIERGE RE: SALE PROCESS AND TIMING

2482665 DBG 635.00 \$317.50 0.5

12/9/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: CONCIERGE TIMETABLE FOR SALE

2482669 DBG 635.00 \$63.50 0.1

12/9/2021 ANALYSIS OF CORRESPONDENCE FROM KATIE RE: AUCTION SALE TIMELINE

2482804 DBG 635.00 \$63.50 0.1

12/9/2021 ANALYSIS OF DOCUMENTS RE: AUCTION AGREEMENT AND DISCUSS

2482806 DBG 635.00 \$190.50 0.3

12/9/2021 CONFERENCE CALL WITH SALE PROCESS AND TIMING OF CLOSING

2482863 DBG 635.00 \$317.50 0.5

12/9/2021 REVIEW AND REVISE CONCIERGE AUCTION AGREEMENT

2482747 TMA 605.00 \$2,238.50 3.7

12/9/2021 REVIEW AND REVISE CONCIERGE BIDDER TERMS AND CONDITIONS (BID PROCEDURES)

2482748 TMA 605.00 \$2,964.50 4.9

12/9/2021 EMAILS WITH CLIENT AND CONCIERGE RE AUCTION AGREEMENT AND BIDDER TERMS AND
CONDITIONS (BID PROCEDURES)

2484707 TMA 605.00 \$181.50 0.3

12/10/2021 CONFERENCE CALL WITH WITH CONCIERGE RE: SALE TERMS AND BIDDING

2482955 DBG 635.00 \$254.00 0.4

12/10/2021 ANALYSIS OF CORRESPONDENCE RE: CREDIT BIDDING BY SECURED CREDITORS

2482957 DBG 635.00 \$63.50 0.1

12/10/2021 TELEPHONE CONFERENCE W/ CLIENT RE: CONCIERGE CONCERNS WITH BIDDING

2482958 DBG 635.00 \$127.00 0.2

12/10/2021 RESEARCH REGARDING RE: CREDIT BIDDING AND DISPUTED CLAIMS ISSUE

2482959 DBG 635.00 \$381.00 0.6

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12/10/2021 EMAILS WITH CONCIERGE AND CLIENT RE EMAILS WITH CLIENT AND CONCIERGE RE AUCTION AGREEMENT AND BIDDER TERMS AND CONDITIONS (BID PROCEDURES) AND EMPLOYMENT APPLICATION

2484710 TMA 605.00 \$242.00 0.4

12/12/2021 TELEPHONE CONFERENCE W/ CLIENT RE: AUCTION OF PROPERTY

2483412 DBG 635.00 \$63.50 0.1

12/13/2021 FURTHER REVISE CONCIERGE AUCTION AGREEMENT AND BIDDER TERMS AND CONDITIONS (BID PROCEDURES)

2483292 TMA 605.00 \$1,270.50 2.1

12/13/2021 EMAILS WITH CONCIERGE RE AUCTION AGREEMENT AND BIDDER TERMS AND CONDITIONS (BID PROCEDURES)

2483294 TMA 605.00 \$242.00 0.4

12/14/2021 CONFERENCE WITH NILE'S COUNSEL RE: SALE EFFORTS

2483907 DBG 635.00 \$254.00 0.4

12/14/2021 EMAIL WITH CLIENT RE MOTION TO APPROVE BID PROCEDURES

2483291 TMA 605.00 \$60.50 0.1

12/15/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SALE PROCEDURES MOTION

2484125 DBG 635.00 \$63.50 0.1

12/15/2021 ANALYSIS OF CORRESPONDENCE FROM NINO RE: SALE PROCESS

2484128 DBG 635.00 \$63.50 0.1

12/15/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: CREDIT BIDDING FOR REAL PROPERTY SALE

2484196 DBG 635.00 \$63.50 0.1

12/15/2021 ANALYSIS OF DOCUMENTS FROM G. LAPLANT RE; CAR SALE FORM

2484356 DBG 635.00 \$63.50 0.1

12/15/2021 CONFERENCE CALL WITH BROKERS RE: SALE PROCESS

2484357 DBG 635.00 \$254.00 0.4

12/15/2021 EMAILS WITH BROKERS AND AUCTIONEER RE FORM OF SALE AGREEMENT AND BK ADDENDUM

2483801 TMA 605.00 \$60.50 0.1

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To Date 4/15/2022**12/15/2021 RESEARCH REGARDING RESEARCH RE STANDARDS AND PROCEDURES FOR BID
PROCEDURES MOTION

2484031 TMA 605.00 \$242.00 0.4

12/15/2021 BEGIN C

2484032 TMA 605.00 \$1,028.50 1.7

12/16/2021 ANALYSIS OF DOCUMENTS RE: MARKETING PLAN FOR PROPERTY

2484493 DBG 635.00 \$63.50 0.1

12/16/2021 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: EXCLUSION LIST FOR BUYERS

2484717 DBG 635.00 \$63.50 0.1

12/16/2021 FURTHER EMAILS WITH BROKERS AND AUCTIONEER RE FORM OF SALE AGREEMENT AND BK
ADDENDUM

2484029 TMA 605.00 \$121.00 0.2

12/16/2021 CONTINUE DRAFTING MOTION TO APPROVE BID PROCEDURES AND SALE MOTION
SCHEDULING

2484033 TMA 605.00 \$1,875.50 3.1

12/16/2021 EMAILS WITH CLIENT RE BID PROCEDURES AND POTENTIAL HANKEY CREDIT BID

2484329 TMA 605.00 \$121.00 0.2

12/16/2021 EMAIL BROKERS AND AUCTIONEER RE DESCRIPTION OF MARKETING EFFORTS FOR BID
PROCEDURES MOTION AND SALE MOTION

2484330 TMA 605.00 \$60.50 0.1

12/16/2021 REVIEW FORM PURCHASE AGREEMENT

2484737 TMA 605.00 \$363.00 0.6

12/16/2021 EMAILS WITH AUCTIONEER AND BROKERS AND CLIENT RE FORM OF PURCHASE AGREEMENT

2484738 TMA 605.00 \$181.50 0.3

12/17/2021 PREPARATION OF BID PROCEDURES MOTION

2484894 DBG 635.00 \$571.50 0.9

12/17/2021 ANALYSIS OF DOCUMENTS FROM CHAD RE: SALE TERMS FOR AUCTION

2484898 DBG 635.00 \$63.50 0.1

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12/17/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: MEETING WITH BUYER

2484899 DBG 635.00 \$63.50 0.1

12/17/2021 TELEPHONE CONFERENCE W/ CLIENT RE: DISCLOSURES FOR PURCHASE AND SALE AGREEMENT

2484900 DBG 635.00 \$63.50 0.1

12/17/2021 EMAILS WITH BROKERS AND AUCTIONEER RE FORM OF PURCHASE AGREEMENT AND INFO FOR MOTION TO APPROVE BID PROCEDURES

2484332 TMA 605.00 \$121.00 0.2

12/17/2021 CONTINUE TO REVIEW AND REVISE FURTHER REVISED FORM PURCHASE AGREEMENT AND ADDENDUM

2484740 TMA 605.00 \$907.50 1.5

12/20/2021 TELEPHONE CONFERENCE W/ CLIENT RE: BROKER MARKETING EFFORTS

2485839 DBG 635.00 \$127.00 0.2

12/21/2021 TELEPHONE CONFERENCE W/ CLIENT RE: SALE PROCESS AND MARKETING

2486524 DBG 635.00 \$127.00 0.2

12/21/2021 FINALIZE FORM PURCHASE AND SALE AGREEMENT

2484745 TMA 605.00 \$121.00 0.2

12/21/2021 EMAILS WITH CLIENT, BROKERS, AND AUCTIONEER RE FORM PURCHASE AND SALE AGREEMENT

2484746 TMA 605.00 \$60.50 0.1

12/21/2021 EMAIL WITH BROKERS RE INFORMATION NEEDED FOR BID PROCEDURES MOTION

2486465 TMA 605.00 \$60.50 0.1

12/22/2021 ANALYSIS OF DOCUMENTS FROM BROKERS RE: MARKETING DETAILS

2487205 DBG 635.00 \$63.50 0.1

12/23/2021 ANALYSIS OF N. MIAMI PRESENTATION RE: CRYPTO CURRENCY FOR HOUSE

2487193 DBG 635.00 \$254.00 0.4

12/23/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: POST FOR MARKETING PROPERTY

2487276 DBG 635.00 \$63.50 0.1

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To Date 4/15/2022**12/24/2021 PREPARATION OF CORRESPONDENCE TO DOUG RE: VALUATION AND LARRY'S EFFORTS TO
MAXIMIZE VALUE OF PROPERTY

2487277 DBG 635.00 \$190.50 0.3

12/27/2021 PREPARATION OF BID PROCEDURES MOTION RE: AUCTION OF HOUSE

2487413 DBG 635.00 \$889.00 1.4

12/27/2021 CONFERENCE CALL WITH M. SHINDERMAN AND ALEX (YOGI COUNSEL) RE: SALE PROCESS

2487414 DBG 635.00 \$317.50 0.5

12/27/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: CRYPTOCURRENCY ASSET AS PART OF
HOUSE SALE AND RESPOND

2487415 DBG 635.00 \$63.50 0.1

12/27/2021 TELEPHONE CONFERENCE WITH R. PACHULSKI RE:: YOGI AND SALE OF PROPERTY

2487533 DBG 635.00 \$63.50 0.1

12/27/2021 ANALYSIS OF CORRESPONDENCE FROM M. STAGLIK RE: CREDIT BID FOR SALE OF PROPERTY

2487536 DBG 635.00 \$63.50 0.1

12/27/2021 DISCUSSION WITH DOUG RE: COMMISSIONS AND CREDIT BACK TO DEBTOR

2490550 DBG 635.00 \$127.00 0.2

12/27/2021 ANALYSIS OF CORRESPONDENCE FROM YOGI COUNSEL RE: BID PROCEDURES

2491375 DBG 635.00 \$63.50 0.1

12/27/2021 EMAILS WITH CLIENT AND CALL COURT RE FILING OF BID PROCEDURES MOTION

2487382 TMA 605.00 \$181.50 0.3

12/27/2021 FINALIZE AND FILE BID PROCEDURES MOTION

2487398 TMA 605.00 \$242.00 0.4

12/27/2021 EMAILS RE NFT AND CRYPTO ASSETS

2487400 TMA 605.00 \$60.50 0.1

12/28/2021 ATTEND TO SALE AND BIDDING TERMS AND DISCUSS

2490551 DBG 635.00 \$254.00 0.4

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12/28/2021 DISCUSSIONS WITH SHINDERMAN RE: BID PROCEDURES

2491373 DBG 635.00 \$127.00 0.2

12/28/2021 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: MIAMI RELEASE OF MARKETING VIDEO

2491377 DBG 635.00 \$63.50 0.1

12/28/2021 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: BID PROCEDURES

2491379 DBG 635.00 \$63.50 0.1

12/29/2021 DISCUSSIONS WITH DEBTOR'S REPS RE: SALE EFFORTS AND BROKER MARKETING

2490253 DBG 635.00 \$381.00 0.6

12/29/2021 PREPARATION OF BID PROCEDURES MOTION AND EVIDENCE IN SUPPORT

2490553 DBG 635.00 \$381.00 0.6

12/29/2021 CONFERENCE CALL WITH WITH BROKERS AND CLIENT RE: BID PROCEDURES

2490554 DBG 635.00 \$190.50 0.3

12/29/2021 CONFERENCE CALL WITH DOUG RE: SALE AND MARKETING EFFORTS

2490555 DBG 635.00 \$127.00 0.2

12/29/2021 EMAILS WITH INFERNO COUNSEL AND CLIENT RE CREDIT BIDDING ISSUES

2487872 TMA 605.00 \$181.50 0.3

12/29/2021 EMAIL WITH AUCTIONEER RE AUCTION PROCESS

2487873 TMA 605.00 \$60.50 0.1

12/29/2021 FINALIZE MOTION TO APPROVE BID PROCEDURES

2487879 TMA 605.00 \$242.00 0.4

12/29/2021 EMAILS WITH CLIENT RE ESCROW AGREEMENT AND SELECTION OF ESCROW AGENT

2487881 TMA 605.00 \$121.00 0.2

12/30/2021 NUMEROUS DISCUSSIONS AND COMMUNICATIONS RE: SALE PROCESS

2490252 DBG 635.00 \$508.00 0.8

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12/30/2021 TELEPHONE CONF. W/ OPP COUNSEL M. SHINDERMAN RE: SALE PROCESS AND SECURED DEBT

2490561 DBG 635.00 \$190.50 0.3

12/30/2021 ANALYSIS OF CORRESPONDENCE FROM YOGI COUNSEL RE: CREDIT BIDDING

2490562 DBG 635.00 \$63.50 0.1

1/3/2022 CONFERENCE CALL WITH SHINDERMAN (YOGI) RE: SALE PROCESS

2488676 DBG 650.00 \$325.00 0.5

1/3/2022 CONFERENCE CALL WITH EQUITY HOLDER REP RE: SALE PROCESS

2488812 DBG 650.00 \$455.00 0.7

1/3/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: INSIDER EDITION VISIT

2488822 DBG 650.00 \$65.00 0.1

1/3/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: BIDDING PROCEDURE

2489186 DBG 650.00 \$65.00 0.1

1/4/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: NEW COMP FOR SALE

2489138 DBG 650.00 \$65.00 0.1

1/4/2022 ANALYSIS OF DOCUMENTS RE: ADDL TESTIMONY FROM CONCIERGE

2489139 DBG 650.00 \$65.00 0.1

1/4/2022 ANALYSIS OF CORRESPONDENCE FROM UST RE: BID PROCEDURES MOTION

2489174 DBG 650.00 \$65.00 0.1

1/4/2022 EMAIL WITH UST RE BID PROCEDURES AND AUCTIONEER COMPENSATION/REBATE ISSUES

2489031 TMA 620.00 \$62.00 0.1

1/5/2022 CONFERENCE CALL WITH WITH BROKERS AND CONCIERGE RE: BID PROCEDURES AND SALE PROCESS

2489546 DBG 650.00 \$520.00 0.8

1/5/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: OBJECTION TO BID PROCEDURE MOTION

2489645 DBG 650.00 \$65.00 0.1

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1/5/2022 PREPARATION OF DOCS RE: ASSETS INCLUDED AND EXCLUDED IN SALE

2489647 DBG 650.00 \$130.00 0.2

1/5/2022 ANALYSIS OF DOCUMENTS RE: YOGI OBJECTION TO BID PROCEDURES

2489649 DBG 650.00 \$65.00 0.1

1/5/2022 ANALYSIS OF INFERNO'S OBJECTION TO BID PROCEDURES MOTION

2489662 DBG 650.00 \$65.00 0.1

1/5/2022 ZOOM MEETING WITH BROKERS AND DOUG RE: SELLING EFFORTS

2489684 DBG 650.00 \$325.00 0.5

1/5/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: INSIDER EDITION FILMING

2490229 DBG 650.00 \$65.00 0.1

1/5/2022 EMAILS WITH CLIENT AND BROKER/AUCTIONEER TEAMS RE HEARING ON BID PROCEDURES

2489005 TMA 620.00 \$124.00 0.2

1/5/2022 RESEARCH REGARDING RE STANDARD AND PROCEDURE FOR SALE OF PROPERTY FREE AND
CLEAR VIA AUCTION

2489161 TMA 620.00 \$558.00 0.9

1/5/2022 BEGIN DRAFTING MOTION FOR SALE OF PROPERTY FREE AND CLEAR VIA AUCTION

2489162 TMA 620.00 \$682.00 1.1

1/5/2022 PREPARE FOR MEETING RE PROPERTY LAUNCH, MARKETING, AND SALE

2489394 TMA 620.00 \$186.00 0.3

1/5/2022 CALL WITH CLIENT, BROKERS, AND AUCTIONEER RE PROPERTY LAUNCH, MARKETING, AND
SALE AND BID PROCEDURES MOTION

2489395 TMA 620.00 \$496.00 0.8

1/5/2022 EMAILS WITH CLIENT, BROKERS, AND AUCTIONEER RE PROPERTY LAUNCH, MARKETING, AND
SALE AND BID PROCEDURES MOTION

2489396 TMA 620.00 \$248.00 0.4

1/5/2022 PREPARE FOR HEARING ON BID PROCEDURES MOTION

2489397 TMA 620.00 \$186.00 0.3

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1/5/2022 REVIEW YOGI AND INFERNO OPPOSITIONS TO BID PROCEDURES MOTION

2489568 TMA 620.00 \$186.00 0.3

1/5/2022 EMAILS WITH CLIENT, BROKERS, AND AUCTIONEER RE YOGI AND INFERNO OPPOSITIONS TO
 BID PROCEDURES MOTION

2489569 TMA 620.00 \$62.00 0.1

1/6/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: BID PROCEDURES HEARING

2489825 DBG 650.00 \$65.00 0.1

1/6/2022 ANALYSIS OF DOCUMENTS IN PREPARATION FOR HEARING ON BID PROCEDURES

2490021 DBG 650.00 \$585.00 0.9

1/6/2022 APPEARANCE AT HEARING RE: BID PROCEDURES

2490022 DBG 650.00 \$1,300.00 2.0

1/6/2022 MEETING WITH BROKERS AND AUCTIONEER AT HOUSE FOR SALE AND MARKETING
 DISCUSSION

2490023 DBG 650.00 \$1,495.00 2.3

1/6/2022 NUMEROUS CALLS WITH T. GEHER RE: NEED TO EXTEND SALE PROCESS

2490025 DBG 650.00 \$195.00 0.3

1/6/2022 TELEPHONE CONF. W/ OPP COUNSEL M. SHINDERMAN RE: BID PROCEDURES

2490033 DBG 650.00 \$130.00 0.2

1/6/2022 ANALYSIS OF CORRESPONDENCE FROM D. WITKINS RE: BID PROCEDURE HEARING AND
 RESPOND

2490050 DBG 650.00 \$65.00 0.1

1/6/2022 ANALYSIS OF CORRESPONDENCE FROM REPORTER RE: BID PROCEDURE HEARING

2490051 DBG 650.00 \$65.00 0.1

1/6/2022 ANALYSIS OF DOCUMENTS RE: OFFER TO PURCHASE PROPERTY

2490077 DBG 650.00 \$65.00 0.1

1/6/2022 CONTINUE DRAFTING MOTION FOR SALE OF PROPERTY FREE AND CLEAR VIA AUCTION

2489703 TMA 620.00 \$1,426.00 2.3

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1/6/2022 EMAILS WITH AUCTIONEER RE PROPERTY ROLL-OUT AND AUCTION AND SALE SCHEDULE

2489719 TMA 620.00 \$62.00 0.1

1/6/2022 REVIEW PRELIMINARY MARKETING PLAN FROM CONCIERGE AND EMAIL RE SAME

2489877 TMA 620.00 \$62.00 0.1

1/6/2022 ANALYSIS OF LAST OFFER FOR PROPERTY (PRE-BK) AND EMAIL WITH CLIENT RE SAME

2489878 TMA 620.00 \$62.00 0.1

1/7/2022 PREPARATION OF ORDER RE: BID PROCEDURES

2490032 DBG 650.00 \$65.00 0.1

1/7/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: BID PROCEDURES AND SALE

2490070 DBG 650.00 \$260.00 0.4

1/7/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: EXTENSION OF BID PROCEDURES

2490071 DBG 650.00 \$65.00 0.1

1/7/2022 PREPARATION OF CORRESPONDENCE TO UST RE: CHANGING SALE SCHEDULE

2490079 DBG 650.00 \$65.00 0.1

1/7/2022 PREPARATION OF CORRESPONDENCE TO SECURED CREDITORS RE: EXTENSION OF SALE DEADLINES AND SCHEDULE

2490217 DBG 650.00 \$65.00 0.1

1/7/2022 ANALYSIS OF DOCUMENTS FROM CONCIERGE RE: REVISED PURCHASE AGREEMENT

2490224 DBG 650.00 \$65.00 0.1

1/7/2022 CONFERENCE CALL WITH WITH ASH RE: BID FOR PROPERTY OUTSIDE OF AUCTION

2490472 DBG 650.00 \$130.00 0.2

1/7/2022 FURTHER EMAILS WITH SECURED CREDITORS AND OTHERS RE STIPULATION TO EXTEND AUCTION AND SALE HEARING DATES

2490040 TMA 620.00 \$124.00 0.2

1/7/2022 DRAFT STIPULATION TO EXTEND CERTAIN AUCTION AND SALE DATES

2490094 TMA 620.00 \$558.00 0.9

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CERTAIN AUCTION AND SALE DATES

2490095 TMA 620.00 \$248.00 0.4

1/7/2022 EMAILS WITH CLIENT AND SECURED CREDITORS RE CREDIT BIDDING ISSUES

2490101 TMA 620.00 \$62.00 0.1

1/7/2022 REVIEW REVISED FORM SALE AGREEMENT AND BID PROCEDURES TO TRACK WITH
PROPOSED STIPULATED REVISED DATES

2490102 TMA 620.00 \$248.00 0.4

1/7/2022 EMAILS WITH CLIENT, BROKERS, AND AUCTIONEER RE REVISED FORM SALE AGREEMENT AND
BID PROCEDURES TO TRACK WITH PROPOSED STIPULATED REVISED DATES

2490103 TMA 620.00 \$62.00 0.1

1/7/2022 DRAFT BID PROCEDURES ORDER

2490256 TMA 620.00 \$372.00 0.6

1/7/2022 REVISE BID PROCEDURES ORDER PER HEARING ON MOTION

2490321 TMA 620.00 \$248.00 0.4

1/7/2022 EMAILS WITH CLIENT AND BROKERS RE AMENDED

2490390 TMA 620.00 \$62.00 0.1

1/8/2022 TELEPHONE CONFERENCE W/ CLIENT RE: RESCHEDULING AUCTION

2490471 DBG 650.00 \$65.00 0.1

1/9/2022 TELEPHONE CONFERENCE WITH ASH RE: BID FOR PROPERTY

2490456 DBG 650.00 \$65.00 0.1

1/10/2022 ANALYSIS OF CORRESPONDENCE FROM CONCIERGE RE: RESCHEDULED AUCTION

2490455 DBG 650.00 \$65.00 0.1

1/10/2022 PREPARATION OF CORRESPONDENCE TO BROKERS RE: STIP TO AMEND SCHEDULE

2490461 DBG 650.00 \$65.00 0.1

1/10/2022 ANALYSIS OF CORRESPONDENCE FROM UST RE: BID PROCEDURES

2490462 DBG 650.00 \$65.00 0.1

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1/10/2022 TELEPHONE CONFERENCE WITH UST RE: BID AND SALE PROCESS

2490528 DBG 650.00 \$130.00 0.2

1/10/2022 DISCUSSION WITH CLIENT AND BROKERS RE: DUE DILIGENCE MATERIALS FOR SALE

2490546 DBG 650.00 \$650.00 1.0

1/10/2022 ANALYSIS OF ENTERED ORDER APPROVING AUCTION PROCEDURES

2490570 DBG 650.00 \$65.00 0.1

1/10/2022 PREPARATION OF CORRESPONDENCE TO BROKERS RE: MODIFICATION OF SCHEDULE

2490576 DBG 650.00 \$65.00 0.1

1/10/2022 PREPARATION OF STEP TO MODIFY SALE SCHEDULE AND HEARING AND DISCUSS

2490648 DBG 650.00 \$260.00 0.4

1/10/2022 CONFERENCE CALL WITH WITH BROKERS RE: MARKETING EFFORTS AND STATUS

2490939 DBG 650.00 \$325.00 0.5

1/10/2022 ANALYSIS OF DOCUMENTS FROM YOGI RE: STIP TO EXTEND DEADLINES

2491012 DBG 650.00 \$65.00 0.1

1/10/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: INFERNO POSITION ON EXTENDING DATES

2491014 DBG 650.00 \$65.00 0.1

1/10/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: NEGOTIATING EXTENSIONS WITH
SECURED CREDITORS

2491017 DBG 650.00 \$65.00 0.1

1/10/2022 EMAILS WITH CLIENT AND CONCIERGE RE BID TERMS

2490391 TMA 620.00 \$124.00 0.2

1/10/2022 EMAIL WITH UST RE CHANGED AUCTION DATE, THE RECEIVERSHIP MOTION, AND OTHER
PENDING MATTERS

2490392 TMA 620.00 \$62.00 0.1

1/10/2022 EMAILS WITH SECURED CREDITORS' COUNSEL AND UST RE REVISED STIPULATION TO
EXTEND CERTAIN AUCTION AND SALE DATES AND TO ADDRESS CREDIT BIDDING

2490394 TMA 620.00 \$62.00 0.1

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To Date 4/15/2022**1/11/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: CLARIFICATION OF BID PROCEDURES
REVISION OF AGREEMENT

2491137 DBG 650.00 \$195.00 0.3

1/11/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: TIMING OF SHOWING PROPERTY

2491142 DBG 650.00 \$65.00 0.1

1/11/2022 ANALYSIS OF CORRESPONDENCE FROM YOGI COUNSEL RE: RESCHEDULED SALE PROCESS
STIP

2491144 DBG 650.00 \$65.00 0.1

1/11/2022 ANALYSIS OF CORRESPONDENCE FROM W. SCHUMACHER RE: CONSENT TO STIP TO EXTEND
DEADLINES

2491371 DBG 650.00 \$65.00 0.1

1/11/2022 FURTHER EMAILS WITH SECURED CREDITORS' COUNSEL AND UST RE REVISED STIPULATION
TO EXTEND CERTAIN AUCTION AND SALE DATES AND TO ADDRESS CREDIT BIDDING

2490849 TMA 620.00 \$62.00 0.1

1/12/2022 TELEPHONE CONF. W/ OPP COUNSEL HANKEY COUNSEL RE: SALE PROCESS AND TIMING

2491470 DBG 650.00 \$65.00 0.1

1/12/2022 EMAILS RE WITH CLIENT AND AUCTIONEER RE AUCTION ISSUES

2491272 TMA 620.00 \$62.00 0.1

1/12/2022 ANALYSIS OF NOTICE OF LODGING OF STIPULATION TO EXTEND
CERTAIN DATES UNDER ORDER GRANTING DEBTOR'S MOTION TO: (1) APPROVE
AUCTION AND BID PROCEDURES REGARDING THE SALE OF REAL PROPERTY AND (2)

2491274 TMA 620.00 \$62.00 0.1

1/12/2022 PREPARE CLAIMS ANALYSIS IN REGARD TO MOTION TO APPROVE SALE FREE AND CLEAR

2491277 TMA 620.00 \$2,294.00 3.7

1/13/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: INFERNO CONSENT TO STIP
AMENDING SALE PROCEDURES DATES AND DEADLINES

2491582 DBG 650.00 \$65.00 0.1

1/13/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: POSITION ON STIP RE: SALE DATES

2491665 DBG 650.00 \$65.00 0.1

1/13/2022 PREPARATION OF ORDER MODIFYING SALE SCHEDULING AND RELATED MATTERS

2491697 DBG 650.00 \$390.00 0.6

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1/13/2022 ANALYSIS OF DOCUMENTS RE: OFFER FROM ASH AND DISCUSS CONTINGENCIES

2491757 DBG 650.00 \$195.00 0.3

1/13/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: COUNTEROFFER FOR PROPERTY SALE

2491820 DBG 650.00 \$65.00 0.1

1/13/2022 ANALYSIS OF AMENDED ORDER EXTENDING AUCTION DATES AND DEADLINES

2491521 TMA 620.00 \$62.00 0.1

1/13/2022 REVIEW OFFER FOR PROPERTY AND EMIAL WITH CLIENT RE SAME

2491522 TMA 620.00 \$124.00 0.2

1/13/2022 EMAILS WITH INFERNO COUNSEL AND CLIENT RE INFERNO POSITION RE STIPULATION TO
EXTEND AUCTION SALE DATES AND DEADLINES

2491903 TMA 620.00 \$62.00 0.1

1/14/2022 TELEPHONE CONFERENCE W/ CLIENT RE: SALE PROCESS AND RESPONDING TO PENDING
OFFER

2492103 DBG 650.00 \$260.00 0.4

1/14/2022 ANALYSIS OF DOCUMENTS COURT ORDER AMENDING SALE PROCEDURE DATES

2492110 DBG 650.00 \$65.00 0.1

1/14/2022 PREPARATION OF CORRESPONDENCE TO BROKERS AND AUCTIONEER RE: AMENDED SALE
PROCEDURES

2492114 DBG 650.00 \$65.00 0.1

1/14/2022 ANALYSIS OF ORDER FOLLOWING STATUS CONFERENCE RE EXTENDED SALE DATES AND
DEADLINES

2491906 TMA 620.00 \$62.00 0.1

1/15/2022 EMAILS WITH CLIENT, AUCTIONEER, AND BROKERS RE MARKETING AND SALE ISSUES

2493612 TMA 620.00 \$62.00 0.1

1/17/2022 CALL WITH BROKERS AND AUCTIONEER RE: PROCESS AND STATUS

2492402 DBG 650.00 \$325.00 0.5

1/18/2022 ANALYSIS OF CORRESPONDENCE FROM BLOOMBERG RE: SALE DATE

2492391 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****5/5/2022****Page # 24****From Date 10/26/2021
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1/19/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SALE HEARING

2492735 DBG 650.00 \$65.00 0.1

1/19/2022 ANALYSIS OF DOCUMENTS RE: NICHOLS OFFER AND ADDL INFO

2492870 DBG 650.00 \$65.00 0.1

1/19/2022 EMAILS WITH PLUS AND CLIENT RE NEEDS FOR CERTIFICATE OF OCCUPANCY

2491907 TMA 620.00 \$124.00 0.2

1/19/2022 ANALYSIS OF OFFER FOR PROPERTY

2494600 TMA 620.00 \$186.00 0.3

1/19/2022 EMAILS WITH CLIENT RE OFFER FOR PROPERTY

2494601 TMA 620.00 \$124.00 0.2

1/21/2022 TELEPHONE CONFERENCE WITH WITH BROKER RE: PROPERTY SHOWING

2493353 DBG 650.00 \$65.00 0.1

1/21/2022 RESEARCH REGARDING RE: ARGUMENTS VS. SECURED CREDITS TO SELL PROPERTY FREE AND
CLEAR OF LIENS; ANALYZE CLAIM DOCS

2493429 DBG 650.00 \$910.00 1.4

1/21/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: STATUS OF MARKETING EFFORTS

2493635 DBG 650.00 \$65.00 0.1

1/21/2022 EMAILS AND DOCUMENT REVIEW RE STATUS OF PERMITTING

2494590 TMA 620.00 \$186.00 0.3

1/24/2022 CONF WITH BROKERS RE: MARKETING AND SALE PROCESS

2493676 DBG 650.00 \$520.00 0.8

1/24/2022 CONFERENCE CALL WITH ASH RE: SALE TIMING IF NO AUCTION RE: INTERESTED PARTY

2493807 DBG 650.00 \$260.00 0.4

1/24/2022 CONFERENCE CALL WITH PLUS DEVELOPMENT RE: CONSULTING RE: BUILDING AND PERMIT
ISSUES

2493845 DBG 650.00 \$195.00 0.3

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To Date 4/15/2022**1/24/2022 PREPARE FOR CALL AND CALL WITH CLIENT, AUCTIONEER, AND BROKERS RE MARKETING
AND SALE ISSUES

2493674 TMA 620.00 \$496.00 0.8

1/24/2022 CALL WITH PLUS RE NEEDS FOR CERTIFICATE OF OCCUPANCY AND RETENTION

2493834 TMA 620.00 \$186.00 0.3

1/24/2022 EMAILS WITH CLIENT AND HANKEY RE POSSIBLE RETENTION OF PLUS TO PROVIDE
INFORMATION ON WHAT IS NEEDED FOR A CERTIFICATE OF OCCUPANCY

2493835 TMA 620.00 \$62.00 0.1

1/25/2022 ANALYSIS OF CORRESPONDENCE FROM E. HUDSON RE: MARKETING EFFORTS AND RESPOND

2493996 DBG 650.00 \$65.00 0.1

1/25/2022 CONFERENCE CALL WITH T. GEHER RE: SALE EFFORTS, MARKETING, REPAIRS ...

2494051 DBG 650.00 \$455.00 0.7

1/25/2022 EMAIL WITH HANKEY COUNSEL RE STATUS OF PROPERTY DEVELOPMENT AND RELATED SALE
ISSUES

2494449 TMA 620.00 \$62.00 0.1

1/25/2022 FURTHER EMAILS WITH CLIENT AND HANKEY RE POSSIBLE RETENTION OF PLUS TO PROVIDE
INFORMATION ON WHAT IS NEEDED FOR A CERTIFICATE OF OCCUPANCY

2494450 TMA 620.00 \$62.00 0.1

1/26/2022 CONFERENCE CALL WITH EQUITY COUNSEL RE: MARKETING EFFORTS AND STATUS

2494680 DBG 650.00 \$260.00 0.4

1/27/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: MARKETING AND PROPERTY SHOWINGS

2494870 DBG 650.00 \$195.00 0.3

1/27/2022 EMAILS WITH CLIENT AND HANKEY COUNSEL RE CONSULTANTS AND REPORT RE PATH TO
CERTIFICATE OF OCCUPANCY

2494592 TMA 620.00 \$62.00 0.1

1/28/2022 ANALYSIS OF DOCUMENTS FROM TRACY RE: PRESS TRACKER

2495339 DBG 650.00 \$65.00 0.1

1/31/2022 CONFERENCE CALL WITH CONCIERGE RE: STATUS AND MARKETING EFFORTS

2495338 DBG 650.00 \$195.00 0.3

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1/31/2022 ANALYSIS OF SALES AND MARKETING RECAP OF EXECUTED ITEMS AND FUTURE ITEMS

2495229 TMA 620.00 \$186.00 0.3

1/31/2022 CALL WITH CLIENT, BROKERS, AND AGENTS RE STATUS OF MARKETING, PERMITTING,
SHOWINGS, AND SALE

2495315 TMA 620.00 \$124.00 0.2

2/1/2022 TELEPHONE CONFERENCE W/ CLIENT RE: MARKETING PROCESS

2495850 DBG 650.00 \$65.00 0.1

2/3/2022 ANALYSIS OF DOCUMENTS RE: OFFER TO PURCHASE PROPERTY

2496441 DBG 650.00 \$65.00 0.1

2/3/2022 TELEPHONE CONFERENCE W/ CLIENT RE: OFFER FOR PURCHASE AND VETTING BUYER

2496782 DBG 650.00 \$130.00 0.2

2/3/2022 REVIEW SFH TRUST OFFER AND EMAIL WITH CLIENT RE SAME

2496428 TMA 620.00 \$124.00 0.2

2/4/2022 TELEPHONE CONFERENCE W/ CLIENT RE: MARKETING EFFORTS

2497022 DBG 650.00 \$65.00 0.1

2/4/2022 ANALYSIS OF CORRESPONDENCE FROM CONCIERGE RE: SHOWINGS AND EVENT AT
PROPERTY

2497027 DBG 650.00 \$65.00 0.1

2/4/2022 EMAILS WITH CLIENT, AUCTIONEER, AND BROKERS RE MARKETING, DISCLOSURES, SALE
SCHEDULE

2496635 TMA 620.00 \$62.00 0.1

2/7/2022 CONF WITH BROKERS RE: MARKETING EFFORTS AND SALE PROSPECTS

2497819 DBG 650.00 \$325.00 0.5

2/7/2022 RESEARCH REGARDING RE: REQUIRED DISCLOSURES FOR SALE OF PROPERTY

2497963 DBG 650.00 \$325.00 0.5

2/7/2022 ANALYSIS OF CORRESPONDENCE FROM CAPOBIANCO RE: DUE DILIGENCE MATERIALS

2498067 DBG 650.00 \$65.00 0.1

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2/7/2022 TELEPHONE CONFERENCE W/ CLIENT RE: DISCLOSURES FOR BROKERS

2498069 DBG 650.00 \$65.00 0.1

2/7/2022 CONFERENCE CALL WITH L. OWENS RE: DISCLOSURE ISSUES FOR SALE

2498193 DBG 650.00 \$260.00 0.4

2/7/2022 EMAILS WITH BROKER AND AUCTIONEER RE SELLER DISCLOSURES

2497666 TMA 620.00 \$124.00 0.2

2/9/2022 ANALYSIS OF CORRESPONDENCE FROM ERIN RE: MARKETING EFFORTS

2498496 DBG 650.00 \$65.00 0.1

2/9/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: SALE EFFORTS

2498560 DBG 650.00 \$65.00 0.1

2/9/2022 ANALYSIS OF CORRESPONDENCE FROM UST RE: STATUS OF MARKETING AND SALE EFFORTS

2498592 DBG 650.00 \$65.00 0.1

2/9/2022 EMAILS WITH UST RE SCP FEES FOR JANUARY AND STATUS OF MARKETING AND SALE

2498322 TMA 620.00 \$62.00 0.1

2/9/2022 EMAILS WITH CLIENT RE RETENTION OF EXPERT TO PREPARE REPORT RE PATH TO
CERTIFICATE OF OCCUPANCY

2498323 TMA 620.00 \$62.00 0.1

2/9/2022 RESEARCH RE MOTION TO SELL FREE AND CLEAR RE SALE OF PROPERTY FOLLOWING
AUCTION

2502106 TMA 620.00 \$3,224.00 5.2

2/10/2022 ANALYSIS OF CORRESPONDENCE FROM M. SHINDER (YOGI) RE: STATUS OF MARKETING
EFFORTS

2499119 DBG 650.00 \$65.00 0.1

2/11/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: BIDDER INFORMATION

2499212 DBG 650.00 \$65.00 0.1

2/11/2022 MEETING AT PROPERTY RE: SALE AND MARKETING

2499310 DBG 650.00 \$975.00 1.5

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2/11/2022 EMAIL WITH HANKEY CAPITAL RE STATUS OF QUALIFICATION OF BIDDERS AND SECURED CLAIMS ANALYSIS

2499404 TMA 620.00 \$62.00 0.1

2/13/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: MARKETING OF PROPERTY AND SHOWINGS

2499314 DBG 650.00 \$65.00 0.1

2/14/2022 ANALYSIS OF DOCUMENTS RE: TRACY RE: UPDATED STATUS REPORT

2499337 DBG 650.00 \$65.00 0.1

2/14/2022 CONFERENCE CALL WITH BROKER AND SALES TEAM RE: EFFORTS AND DISCLOSURES AND RELEASES

2499378 DBG 650.00 \$585.00 0.9

2/14/2022 PREPARATION OF DOCS FOR ALL PARTIES RE: BID PROCEDURES AND RELEASES

2499411 DBG 650.00 \$130.00 0.2

2/14/2022 ANALYSIS OF CORRESPONDENCE FROM TERENCE (HILCO) RE: AUCTION

2499457 DBG 650.00 \$65.00 0.1

2/14/2022 TELEPHONE CONFERENCE W/ CLIENT RE: BACKUP BIDDER PROCESS

2499642 DBG 650.00 \$130.00 0.2

2/14/2022 EMAIL WITH CLIENT, AUCTIONEER AND BROKERS RE STATUS OF MARKETING AND SALE

2499381 TMA 620.00 \$62.00 0.1

2/16/2022 ANALYSIS OF CORRESPONDENCE FROM BROKER RE: DISCLOSURES AND RESPOND

2500145 DBG 650.00 \$65.00 0.1

2/17/2022 BEGIN DRAFTING MOTION TO SELL REAL PROPERTY FREE AND CLEAR FOLLOWING AUCTION

2502107 TMA 620.00 \$3,658.00 5.9

2/18/2022 TELEPHONE CONFERENCE W/ CLIENT RE: AUCTION AT END OF MONTH

2500591 DBG 650.00 \$130.00 0.2

2/21/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: AUCTION OF PROPERTY

2500919 DBG 650.00 \$65.00 0.1

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2/21/2022 EMAILS WITH HILLDUN COUNSEL RE POTENTIAL STIPULATION TO CONSENT TO SALE OR THAT
THERE IS A BONA FIDE DISPUTE REGARDING HILLDUN'S CLAIM TO MEET 363(F)
REQUIREMENTS

2500726 TMA 620.00 \$124.00 0.2

2/22/2022 ANALYSIS OF CORRESPONDENCE FROM A. KIRMAN RE: MEETING TO DISCUSS MARKETING
EFFORTS

2500907 DBG 650.00 \$65.00 0.1

2/22/2022 PREPARATION OF CORRESPONDENCE TO BROKERS RE: NEED CURRENT PRELIM ON
PROPERTY RE: OTHER INTERESTS

2500928 DBG 650.00 \$65.00 0.1

2/22/2022 ANALYSIS OF DOCUMENTS FROM A. SMITH RE: SETTLEMENT AND SALE OF PROPERTY

2500956 DBG 650.00 \$65.00 0.1

2/22/2022 PREPARATION OF CORRESPONDENCE TO CONCIERGE RE: POSSIBLE ENCUMBRANCE ON
TITLE

2500958 DBG 650.00 \$65.00 0.1

2/22/2022 ANALYSIS OF DOCUMENTS FROM KIRMAN RE: PROPERTY RECORDS RE: POST-PETITION
TRANSFER

2501044 DBG 650.00 \$65.00 0.1

2/22/2022 ANALYSIS OF DOCUMENTS RE: UPDATED PRELIMINARY TITLE REPORT AND DISCUSS

2501182 DBG 650.00 \$130.00 0.2

2/23/2022 ANALYSIS OF CORRESPONDENCE FROM A. KIRMAN RE: DISCLOSURES RE: REAL PROPERTY

2501173 DBG 650.00 \$65.00 0.1

2/23/2022 ANALYSIS OF DOCUMENTS FROM TRACY RE: MARKETING AND DISTRIBUTION EFFORTS

2501191 DBG 650.00 \$65.00 0.1

2/23/2022 MEETING WITH BROKERS RE: FINAL PREP FOR AUCTION

2501256 DBG 650.00 \$455.00 0.7

2/23/2022 ANALYSIS OF CORRESPONDENCE FROM J. GITTELSON RE: AUCTION AND SMITH
INTERFERENCE

2501319 DBG 650.00 \$65.00 0.1

2/23/2022 TELEPHONE CONFERENCE WITH BLOOMBERG RE: SALE TIMING

2501322 DBG 650.00 \$65.00 0.1

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To Date 4/15/2022**2/23/2022 ANALYSIS OF CORRESPONDENCE FROM BREGMAN RE: RESOLUTION TO SETTLED SALE
DISPUTE

2501335 DBG 650.00 \$65.00 0.1

2/23/2022 EMAILS WITH HILLDUN COUNSEL RE STIPULATION CONCERNING 363 REQUIREMENT

2500940 TMA 620.00 \$62.00 0.1

2/23/2022 EMAILS WITH CLIENT RE POTENTIAL RECORDING OF NEW GRANT DEED AFFECTING TITLE
AND SALE

2500941 TMA 620.00 \$62.00 0.1

2/23/2022 REVIEW MARKETING SUMMARY FROM CONCIERGE IN SUPPORT OF SALE MOTION AND EMAIL
RE SAME

2500942 TMA 620.00 \$62.00 0.1

2/23/2022 PREPARE FOR CALL AND CALL WITH CLIENT AND AUCTIONEER RE STATUS OF MARKETING
AND AUCTION

2502117 TMA 620.00 \$496.00 0.8

2/24/2022 ANALYSIS OF CORRESPONDENCE FROM L. PERKINS RE: BIDDERS AT SALE

2501697 DBG 650.00 \$65.00 0.1

2/24/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: AUCTION AND RESPOND

2501699 DBG 650.00 \$65.00 0.1

2/24/2022 CONFERENCE CALL WITH CONCIERGE RE: SALE PROCESS AND FREE AND CLEAR FINDING
AFTER AUCTION

2501700 DBG 650.00 \$260.00 0.4

2/24/2022 ANALYSIS OF CORRESPONDENCE FROM N. MIAMI COUNSEL RE: MARKETING EFFORTS

2501704 DBG 650.00 \$65.00 0.1

2/24/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: EVIDENCE RE: MARKETING

2501719 DBG 650.00 \$65.00 0.1

2/24/2022 ANALYSIS OF CORRESPONDENCE FROM HANKEY RE: BIDDING ON PROPERTY

2501787 DBG 650.00 \$65.00 0.1

2/24/2022 NUMEROUS CALLS AND CORRESPONDENCE FROM SECURED CREDITORS RE: RECENT
CRAZY FILINGS AND RESPOND

2501791 DBG 650.00 \$325.00 0.5

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2/24/2022 EMAILS WITH HANKEY AND CLIENT RE CREDIT BIDDING

2501768 TMA 620.00 \$62.00 0.1

2/24/2022 ANALYSIS OF SCHWAGERY MOTION TO APPROVE SALE OF PROPERTY AND EMAIL WITH
CLIENT RE SAME

2501770 TMA 620.00 \$372.00 0.6

2/24/2022 SMITH MOTION FOR PROTECTIVE ORDER RE PRIOR FILING

2501771 TMA 620.00 \$62.00 0.1

2/25/2022 TELEPHONE CONFERENCE W/ CLIENT RE: CREDIT BID BY HANKEY

2501782 DBG 650.00 \$65.00 0.1

2/25/2022 RESEARCH REGARDING RE: OBJECTION TO CREDIT BID ABOVE DIP LOAN AND DISCUSS

2501783 DBG 650.00 \$260.00 0.4

2/25/2022 ANALYSIS OF CORRESPONDENCE FROM INMAN RE: AUCTION FOR PROPERTY

2501788 DBG 650.00 \$65.00 0.1

2/25/2022 PREPARATION OF OPPOSITION TO MOTION TO CONFIRM SALE

2501875 DBG 650.00 \$520.00 0.8

2/25/2022 CONFERENCE CALL WITH A. SMITH RE: ALLEGED DEPOSIT OF BOND RE: PROPERTY

2501876 DBG 650.00 \$195.00 0.3

2/25/2022 ANALYSIS OF CORRESPONDENCE FROM JIM HINDS RE: AUCTION AND RESPOND

2501881 DBG 650.00 \$65.00 0.1

2/25/2022 CONFERENCE CALL WITH M. SHINDERMAN (YOGI) RE: AUCTION AND PAYMENT OF SECURED
DEBT

2501918 DBG 650.00 \$195.00 0.3

2/25/2022 EMAILS RE HANKEY CREDIT BIDDING ISSUES

2501769 TMA 620.00 \$62.00 0.1

2/25/2022 ANALYSIS OF OPPOSITION TO MOTION TO CONFIRM SALE

2501777 TMA 620.00 \$62.00 0.1

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2/27/2022 DISCUSSIONS WITH SHINDERMAN (YOGI) RE: REGISTERED BIDDERS AND AUCTION

2502025 DBG 650.00 \$325.00 0.5

2/27/2022 ANALYSIS OF CORRESPONDENCE FROM K. ANDRASSY RE: SALE PROCESS

2502043 DBG 650.00 \$65.00 0.1

2/28/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: AUCTION

2502028 DBG 650.00 \$65.00 0.1

2/28/2022 ANALYSIS OF DOCUMENTS FROM R. WILLIAMS RE: MARKETING AND AUCTION EXPOSURE

2502029 DBG 650.00 \$65.00 0.1

2/28/2022 ANALYSIS OF CORRESPONDENCE FROM J. BREGMAN RE: AUCTION STATUS

2502031 DBG 650.00 \$65.00 0.1

2/28/2022 TELEPHONE CONFERENCE WITH A. SMITH RE: ALLEGED TRANSFER OF PROPERTY

2502045 DBG 650.00 \$130.00 0.2

2/28/2022 CONFERENCE CALL WITH CONCIERGE AND BROKERS RE: FINAL AUCTION PREPARATION

2502122 DBG 650.00 \$325.00 0.5

2/28/2022 CONFERENCE CALL WITH K. ANDRASSY RE: AUCTION AND PROPOSAL OUTSIDE AUCTION

2502167 DBG 650.00 \$195.00 0.3

2/28/2022 ANALYSIS OF CORRESPONDENCE FROM R. RICHARDS RE: AUCTION

2502288 DBG 650.00 \$65.00 0.1

2/28/2022 CONFERENCE CALL WITH H. RAFAJOO RE: AUCTION AND ALTERNATIVES

2502289 DBG 650.00 \$130.00 0.2

2/28/2022 ANALYSIS OF ORDER DENYING MOTION FOR PROTECTIVE ORDER AND TO SEAL DOCS

2502302 DBG 650.00 \$65.00 0.1

2/28/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: BIDDING ON PROPERTY

2502305 DBG 650.00 \$65.00 0.1

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2/28/2022 EMAILS WITH CLIENT AND INFERNO COUNSEL RE STATUS OF AUCTION

2502036 TMA 620.00 \$62.00 0.1

2/28/2022 EMAILS WITH CLIENT AND HILLDUN COUNSEL RE STATUS OF AUCTION

2502037 TMA 620.00 \$62.00 0.1

2/28/2022 EMAILS WITH BROKERS RE STATUS OF PROPERTY, REGISTRATIONS FOR AUCTION, AND AUCTION

2502038 TMA 620.00 \$62.00 0.1

3/1/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: AUCTION STATUS

2502467 DBG 650.00 \$65.00 0.1

3/1/2022 ANALYSIS OF A. SMITH OPPOSITION TO MOTION TO CONFIRM SALE

2502470 DBG 650.00 \$65.00 0.1

3/1/2022 TELEPHONE CONFERENCE WITH WILL RE: SALE EFFORTS

2502476 DBG 650.00 \$65.00 0.1

3/2/2022 ANALYSIS OF CORRESPONDENCE FROM TRACY RE: BIDDING ON CONCIERGE WEBSITE

2502709 DBG 650.00 \$65.00 0.1

3/2/2022 CONFERENCE CALL WITH L. DARMIENTO RE: AUCTION PROCESS

2502829 DBG 650.00 \$195.00 0.3

3/2/2022 CONFERENCE CALL WITH BARRON RE: OVERBID FOR PROPERTY

2503342 DBG 650.00 \$260.00 0.4

3/2/2022 TELEPHONE CONFERENCE W/ CLIENT RE: ADDITIONAL OFFERS

2503343 DBG 650.00 \$65.00 0.1

3/2/2022 ATTEND TO ANALYZING 2 ADDL OFFERS AND REFUSAL TO BE PART OF AUCTION

2503345 DBG 650.00 \$195.00 0.3

3/2/2022 DRAFT STIPULATION AND ORDER RE SALE MOTION AND STATUS OF HILLDUN CLAIM IN CONNECTION THEREWITH

2502735 TMA 620.00 \$372.00 0.6

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To Date 4/15/2022**3/2/2022 EMAIL WITH OPPOSING COUNSEL RE STIPULATION AND ORDER RE SALE MOTION AND STATUS
OF HILLDUN CLAIM IN CONNECTION THEREWITH

2502737 TMA 620.00 \$62.00 0.1

3/2/2022 EMAILS WITH CONCIERGE RE STATUS OF REGISTRATIONS

2503122 TMA 620.00 \$62.00 0.1

3/3/2022 TELEPHONE CONFERENCE WITH W. SCHUMACHER RE: AUCTION

2503329 DBG 650.00 \$65.00 0.1

3/3/2022 ATTEND TO ISSUES AND INQUIRIES RE: AUCTION AND MONITOR SALE PROCESS

2503336 DBG 650.00 \$1,625.00 2.5

3/3/2022 ANALYSIS OF CORRESPONDENCE FROM RAYNI RE: DUE DILIGENCE ON THE \$160 OFFER

2503340 DBG 650.00 \$65.00 0.1

3/3/2022 ANALYSIS OF DOCUMENTS RE: 160 OFFER AND PROOF OF FUNDS AND DISCUSS

2503341 DBG 650.00 \$130.00 0.2

3/3/2022 ANALYSIS OF CORRESPONDENCE FROM E. HUDSON RE: SALE PROCESS

2503363 DBG 650.00 \$65.00 0.1

3/3/2022 EMAILS WITH BROKER AND AGENTS RE INFORMATION NEEDED FOR SALE MOTION

2503120 TMA 620.00 \$124.00 0.2

3/3/2022 EMAIL WITH CLIENT RE STATUS OF TITLE OF PROPERTY

2503121 TMA 620.00 \$62.00 0.1

3/4/2022 DISCUSSIONS WITH CLIENT AND INTERESTED PARTIES RE: AUCTION RESULTS, CALCULATION
AND PROPOSING TO COURT

2503332 DBG 650.00 \$910.00 1.4

3/4/2022 TELEPHONE CONFERENCE W/ CLIENT RE: ANALYZING OUT OF AUCTION PROPOSAL FOR SALE
OF PROPERTY

2503333 DBG 650.00 \$195.00 0.3

3/4/2022 ANALYSIS OF CORRESPONDENCE FROM F. MORAN RE: PROOF OF FUNDS

2503414 DBG 650.00 \$65.00 0.1

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3/4/2022 SHINDERMAN (YOGI) RE: POSITION ON CURRENT SALE

2503416	DBG	650.00	\$195.00	0.3
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3/4/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: HANKEY POSITION ON SALE

2503417	DBG	650.00	\$130.00	0.2
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3/4/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY (INFERNO) RE: POSITION ON SALE

2503418	DBG	650.00	\$65.00	0.1
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3/4/2022 ANALYSIS OF CORRESPONDENCE FROM S. COLLINS RE: PROCEEDING WITH SALE

2503419	DBG	650.00	\$65.00	0.1
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3/4/2022 ANALYSIS OF CORRESPONDENCE FROM J. WRIGHT RE: TITLE FOR SALE TRANSACTION

2503420	DBG	650.00	\$65.00	0.1
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3/4/2022 ANALYSIS OF CORRESPONDENCE FROM J. BREGMAN RE: HILDUN CONSENT TO SALE

2503421	DBG	650.00	\$65.00	0.1
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3/4/2022 TELEPHONE CONFERENCE W/ CLIENT LARRY RE NEGOTIATION WITH BUYER

2503570	DBG	650.00	\$65.00	0.1
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3/4/2022 TELEPHONE CONFERENCE WITH MILES RE: ADDL DUE DILIGENCE

2503573	DBG	650.00	\$130.00	0.2
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3/4/2022 TELEPHONE CONFERENCE WITH H. RAFATJOO RE: FINAL BIDS

2503586	DBG	650.00	\$65.00	0.1
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3/4/2022 TELEPHONE CONFERENCE WITH CONCIERGE RE: CLOSING PROCESS

2503595	DBG	650.00	\$65.00	0.1
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3/4/2022 ANALYSIS OF CORRESPONDENCE FROM DARMIENTO RE: SALE HEARING

2503618	DBG	650.00	\$65.00	0.1
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3/4/2022 CONFERENCE CALL WITH K. ANDRASSY RE: SALE AND INFERNO OBJECTIONS

2503619	DBG	650.00	\$260.00	0.4
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3/4/2022 PREPARATION OF AUCTION SALE DOCS AND DISCUSS

2504404 DBG 650.00 \$780.00 1.2

3/4/2022 CONFERENCE CALL WITH ADDL INTERESTED PARTY RE: OFFER ON PROPERTY

2504422 DBG 650.00 \$390.00 0.6

3/4/2022 EMAILS WITH CONCIERGE RE WINNING BID AND CLOSING ISSUES

2503125 TMA 620.00 \$62.00 0.1

3/4/2022 CALCULATE NET PROCEEDS TO ESTATE FROM SALE

2503306 TMA 620.00 \$62.00 0.1

3/4/2022 ANALYSIS OF REVISED ADDENDUM TO SALE AGREEMENT AND EMAILS WITH BROKERS,
AUCTIONEER AND BUYER COUNSEL RE SAME

2503308 TMA 620.00 \$62.00 0.1

3/4/2022 REVIEW AND REVISE SALE, ESCROW AND TITLE DOCUMENTS

2504909 TMA 620.00 \$1,612.00 2.6

3/4/2022 EMAILS WITH CLIENT, BUYER COUNSEL, AND OTHER COUNSEL RE REVISIONS TO SALE,
ESCROW AND TITLE DOCUMENTS

2513117 TMA 620.00 \$310.00 0.5

3/4/2022 RESEARCH STANDARDS FOR MOTION FOR SALE FREE AND CLEAR

2513118 TMA 620.00 \$2,604.00 4.2

3/4/2022 START DRAFTING MOTION TO SELL REAL PROPERTY

2513119 TMA 620.00 \$2,232.00 3.6

3/4/2022 EMAILS WITH CLIENT AND BROKER/AUCTIONEER TEAM AUCTION AND SALE MOTION

2513130 TMA 620.00 \$186.00 0.3

3/4/2022 EMAILS WITH POTENTIAL BIDDERS AND REPRESENTATIVES RE AUCTION AND RELATED SALE
ISSUES

2513131 TMA 620.00 \$186.00 0.3

3/4/2022 CONTINUE DRAFTING MOTION TO SELL REAL PROPERTY

2513132 TMA 620.00 \$3,348.00 5.4

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3/5/2022 NEGOTIATION OF ADDENDUM AND SALE TERMS WITH AUCTION BUYER

2504415 DBG 650.00 \$455.00 0.7

3/5/2022 TELEPHONE CONFERENCE W/ CLIENT RE: ADDENDUM

2504417 DBG 650.00 \$65.00 0.1

3/5/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: EXTENSION OF SALE HEARING

2504427 DBG 650.00 \$65.00 0.1

3/5/2022 TELEPHONE CONFERENCE WITH E. MEIERHANS RE: SALE AGREEMENT AND ISSUES WITH
TITLE REPORT

2504439 DBG 650.00 \$195.00 0.3

3/5/2022 ANALYSIS OF DOCUMENTS RE: TITLE REPORT EXCLUSIONS

2504440 DBG 650.00 \$65.00 0.1

3/5/2022 ANALYSIS OF DOCUMENTS FROM MILES RE: PURCHASER OF APPLIANCES

2506185 DBG 650.00 \$65.00 0.1

3/5/2022 EMAILS WITH BROKERS, AUCTIONEER AND BUYER COUNSEL RE ADDENDUM TO SALE
AGREEMENT

2503309 TMA 620.00 \$62.00 0.1

3/6/2022 TELEPHONE CONFERENCE WITH S. NEWMAN RE: SUPPLEMENT TO SALE TERMS

2504413 DBG 650.00 \$325.00 0.5

3/6/2022 DISCUSSIONS AND EXCHANGES WITH CAMELIA RE: ADDL OFFER ON PROPERTY

2504429 DBG 650.00 \$260.00 0.4

3/6/2022 ANALYSIS OF DOCUMENTS RE: FINAL APA RE: SALE OF PROPERTY

2504432 DBG 650.00 \$65.00 0.1

3/6/2022 ANALYSIS OF CORRESPONDENCE FROM F. MORAN RE: CANCELING SALE

2504436 DBG 650.00 \$65.00 0.1

3/6/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: ADDL SHOWING OF PROPERTY FOR
INTERESTED PARTY

2504438 DBG 650.00 \$65.00 0.1

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3/6/2022 ANALYSIS OF CORRESPONDENCE FROM J. BREGMAN RE: CONSENT TO SALE

2504496 DBG 650.00 \$65.00 0.1

3/6/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SALE OF APPLIANCES

2506184 DBG 650.00 \$65.00 0.1

3/7/2022 PREPARATION OF CORRESPONDENCE TO S. NEWMAN RE: AUCTION TERMS AND ADDENDUM

2504419 DBG 650.00 \$65.00 0.1

3/7/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: CONCERN ABOUT LANGUAGE IN
ADDENDUM

2504420 DBG 650.00 \$65.00 0.1

3/7/2022 TELEPHONE CONFERENCE WITH BARRON RE: OFFER FOR PROPERTY AND NEED FOR A
DEPOSIT

2504424 DBG 650.00 \$130.00 0.2

3/7/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: AUCTION HIGH BIDDER

2504430 DBG 650.00 \$65.00 0.1

3/7/2022 ANALYSIS OF CORRESPONDENCE FROM K. ANDRASSY RE: INFERNO OBJECTION TO SALE
MOTION

2504470 DBG 650.00 \$65.00 0.1

3/7/2022 PREPARATION OF CORRESPONDENCE TO SHINDERMAN RE: YOGI POSITION ON SALE

2504474 DBG 650.00 \$65.00 0.1

3/7/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: WATERFALL FROM SALE

2504608 DBG 650.00 \$65.00 0.1

3/7/2022 ANALYSIS OF DOCUMENTS FROM KATIE RE: BUYER DEPOSIT

2504626 DBG 650.00 \$65.00 0.1

3/7/2022 TELEPHONE CONFERENCE WITH UST RE: AUCTION AND PROCEEDING WITH A SALE HEARING

2504698 DBG 650.00 \$65.00 0.1

3/7/2022 RESEARCH REGARDING RE: CREDIT FROM BROKER TO BE UNENCUMBERED FUNDS

2504701 DBG 650.00 \$325.00 0.5

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3/7/2022 CONFERENCE CALL WITH CHARLES RE: BID FOR ASSET

2504762 DBG 650.00 \$260.00 0.4

3/7/2022 ANALYSIS OF CORRESPONDENCE FROM S. NEWMAN RE: SALE ADDENDUM

2504778 DBG 650.00 \$65.00 0.1

3/7/2022 PREPARATION OF CORRESPONDENCE TO YVONNE RE: SALE PROCESS

2504780 DBG 650.00 \$65.00 0.1

3/7/2022 PREPARATION OF SALE MOTION RE: PROPERTY

2504813 DBG 650.00 \$1,820.00 2.8

3/7/2022 TELEPHONE CONFERENCE W/ CLIENT RE: SALE HEARING

2504898 DBG 650.00 \$65.00 0.1

3/7/2022 TELEPHONE CONFERENCE W/ CLIENT RE: FORM OF SALE ORDER

2504902 DBG 650.00 \$65.00 0.1

3/7/2022 NEGOTIATION OF ADDENDUM AND SALE DOCS

2504939 DBG 650.00 \$325.00 0.5

3/7/2022 PREPARATION OF STIPULATION RE MOTION TO SELL AND HILDUN'S CLAIM AND ORDER; E-
FILE/UPLOAD

2506435 LC 250.00 \$125.00 0.5

03/07/2022 PREPARATION OF SUPPLEMENTAL SALE NOTICE SERVICE LIST

2507383 LC 250.00 \$50.00 0.2

3/7/2022 DRAFT PROPOSED SALE ORDER

2513134 TMA 620.00 \$1,364.00 2.2

3/7/2022 DRAFT LBR 6004-1 NOTICE

2513135 TMA 620.00 \$310.00 0.5

3/7/2022 EMAILS WITH CLIENT AND BUYER COUNSEL RE SALE MOTION AND ORDER AND RELATED
TRANSACTION ISSUES

2513138 TMA 620.00 \$496.00 0.8

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3/7/2022 CONTINUE DRAFTING MOTION TO SELL REAL PROPERTY

2513139 TMA 620.00 \$2,976.00 4.8

3/7/2022 REVIEW PROPOSED REVISIONS TO SALE ORDER AND FURTHER REVISE

2513141 TMA 620.00 \$310.00 0.5

3/8/2022 ANALYSIS OF CORRESPONDENCE FROM S. NEWMAN RE: PROPOSED SALE ORDER AND RESPOND

2504900 DBG 650.00 \$65.00 0.1

3/8/2022 PREPARATION OF PROPOSED SALE ORDER

2504901 DBG 650.00 \$260.00 0.4

3/8/2022 ANALYSIS OF CORRESPONDENCE FROM J. GITTELSON RE: SALE HEARING

2504910 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF CORRESPONDENCE FROM YVONNE RE: SALE MOTION

2504911 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF DOCUMENTS RE: TITLE/ESCROW REVIEW OF SALE ORDER

2504912 DBG 650.00 \$65.00 0.1

3/8/2022 CONFERENCE CALL WITH YVONNE MIAMI RE: SALE PROCESS

2504921 DBG 650.00 \$260.00 0.4

3/8/2022 TELEPHONE CONF. W/ OPP COUNSELS. NEWMAN RE: RICHARD BID AND SALE HEARING

2504922 DBG 650.00 \$195.00 0.3

3/8/2022 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: ACCOUNTING FOR SECURED CLAIM

2504923 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF CORRESPONDENCE FROM YOGI RE: OBJECTION TO SALE

2504924 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF CORRESPONDENCE FROM A. LOENARD RE: FORM OF SALE ORDER

2504925 DBG 650.00 \$65.00 0.1

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CLAIMS FROM SALE OF PROPERTY

2504929 DBG 650.00 \$130.00 0.2

3/8/2022 ANALYSIS OF DOCUMENTS RE: UPDATED TITLE REPORT FOR PROPERTY

2504962 DBG 650.00 \$130.00 0.2

3/8/2022 PREPARATION OF NOTICE OF SALE MOTION AND HEARING

2504963 DBG 650.00 \$195.00 0.3

3/8/2022 ANALYSIS OF DOCUMENTS RE: FULLY EXECUTED PURCHASE AGREEMENT

2504964 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF DOCUMENTS UCC SEARCH FOR CRESTLLOYD

2504966 DBG 650.00 \$65.00 0.1

3/8/2022 TELEPHONE CONFERENCE WITH ARMEN RE: PERSONAL PROPERTY SALE

2505074 DBG 650.00 \$130.00 0.2

3/8/2022 PREPARATION OF SALE MOTION RE: AUCTION AND REAL PROPERTY

2505075 DBG 650.00 \$1,235.00 1.9

3/8/2022 PREPARATION OF MOTION TO APPROVE SALE OF PERSONAL PROPERTY (APPLIANCES) AND
SUPPORTING DECL AND EVIDENCE

2505076 DBG 650.00 \$975.00 1.5

3/8/2022 ANALYSIS OF DOCUMENTS RE: BUYER'S PROPOSED CHANGES TO FORM OF SALE ORDER

2505079 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF DOCUMENTS FROM J&E RE: MECHANIC'S LIEN CLAIM AND RESEARCH PRIORITY
IN CONNECTION WITH SALE

2505081 DBG 650.00 \$260.00 0.4

3/8/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: SALE MOTIONS

2505208 DBG 650.00 \$65.00 0.1

3/8/2022 ANALYSIS OF DOCUMENTS RE: SIDLEY'S REVISIONS TO SALE ORDER

2505210 DBG 650.00 \$65.00 0.1

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3/8/2022 PREPARATION OF CORRESPONDENCE YVONNE RE: SALE AND ALTERNATIVES

2505211 DBG 650.00 \$130.00 0.2

3/8/2022 TELEPHONE CONFERENCE WITH ARMEN RE: SALE OF APPLIANCES

2505222 DBG 650.00 \$130.00 0.2

3/8/2022 PREPARATION OF SALE MOTION AND NOTICE, REVISE, SERVE AND EFILE; PPO TABLE OF CONTENTS, TABLE OF AUTHORITIES; REVISE AND PREPARE EXHIBITS

2506437 LC 250.00 \$875.00 3.5

3/8/2022 PREPARATION OF SALE MOTION OF DEBTOR'S PERSONAL PROPERTY, SERVE AND EFILE; PPO EXHIBITS AND SERVICE LISTS

2506441 LC 250.00 \$200.00 0.8

3/8/2022 EMAILS WITH BUYER COUNSEL RE SALE ORDER

2504903 TMA 620.00 \$62.00 0.1

3/8/2022 REVIEW J&E LETTER RE SENIOR MECHANIC'S LIEN AND RELATED SALES ISSUES, RESEARCH AND RESPOND

2504904 TMA 620.00 \$186.00 0.3

3/8/2022 REVIEW AND REVISE MOTION TO SELL APPLIANCES

2513140 TMA 620.00 \$248.00 0.4

3/8/2022 REVIEW PROPOSED REVISIONS TO SALE ORDER AND FURTHER REVISE

2513148 TMA 620.00 \$372.00 0.6

3/8/2022 EMAILS WITH CLIENT, BUYER, ESCROW, AND TITLE RE FURTHER REVISIONS TO SALE ORDER

2513149 TMA 620.00 \$124.00 0.2

3/8/2022 REVIEW, REVISE AND FINALIZE SALE MOTION AND NOTICE OF SALE MOTION

2513150 TMA 620.00 \$2,976.00 4.8

3/8/2022 FINAL REVIEW OF TITLE REPORT EXHIBIT TO SALE MOTION

2513151 TMA 620.00 \$310.00 0.5

3/8/2022 FINALIZE EXHIBITS TO SALE MOTION

2513156 TMA 620.00 \$496.00 0.8

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3/8/2022 EMAILS WITH CLIENT AND BUYER COUNSEL RE EXECUTION OF APA AND ADDENDUM

2513157 TMA 620.00 \$310.00 0.5

3/9/2022 PREPARATION OF CORRESPONDENCE ARMEN RE: SALE HEARING ON APPLIANCES

2505224 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF CORRESPONDENCE FROM S. VETTERICK RE: SALE HEARING

2505238 DBG 650.00 \$65.00 0.1

3/9/2022 TELEPHONE CONFERENCE WITH COURT CLERK RE: APPLICATION FOR HEARING ON
SHORTENED NOTICE

2505239 DBG 650.00 \$65.00 0.1

3/9/2022 PREPARATION OF APPLICATION FOR A HEARING ON SHORTENED NOTICE RE: MOTION TO SELL
PERSONAL PROPERTY ASSETS

2505277 DBG 650.00 \$520.00 0.8

3/9/2022 PREPARATION OF PROPOSED OST ON HEARING TO SELL PERSONAL PROPERTY ASSETS

2505278 DBG 650.00 \$130.00 0.2

3/9/2022 ANALYSIS OF ORDER APPROVING STIP WITH HILDUN RE: SALE OBJECTION

2505319 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF CORRESPONDENCE FROM KATIE RE: SALE MOTION

2505370 DBG 650.00 \$65.00 0.1

3/9/2022 PREPARATION OF R6004 SALE NOTICE FOR CLERK

2505371 DBG 650.00 \$65.00 0.1

3/9/2022 REVISION OF PROPOSED SALE ORDER RE: REAL PROPERTY

2505372 DBG 650.00 \$65.00 0.1

3/9/2022 TELEPHONE CONF. W/ OPP COUNSEL S. NEWMAN RE: AUCTION

2505503 DBG 650.00 \$65.00 0.1

3/9/2022 CONFERENCE CALL WITH MIKE AND SAM RE: EMERGENCY HEARING RE: SALE AND AUCTION

2505504 DBG 650.00 \$260.00 0.4

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3/9/2022 TELEPHONE CONF. W/ OPP COUNSEL M. BURKE RE: FORM OF SALE ORDER

2505510 DBG 650.00 \$130.00 0.2

3/9/2022 ANALYSIS OF ORDER SCHEDULING HEARING ON APPLIANCE SALE ON SHORTENED NOTICE

2505512 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF A. SMITH'S SECOND MOTION FOR SEAL AND PROTECTIVE ORDER

2505513 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF DOCUMENTS MOTION TO CONFIRM TRANSFER OF PROPERTY TO A. SMITH

2505514 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF CORRESPONDENCE FROM A. SMITH RE: DEPOSIT OF \$1 BILLION FOR PROPERTY

2505515 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF CORRESPONDENCE FROM CHAD RE: TESTIMONY AT SALE HEARING AND RESPOND

2505517 DBG 650.00 \$65.00 0.1

3/9/2022 ANALYSIS OF CORRESPONDENCE FROM A. KIRMAN RE: PREPARING FOR SALE HEARING

2505554 DBG 650.00 \$65.00 0.1

3/9/2022 PREPARATION OF NOTICE OF SALE OF ESTATE PROPERTY; EFILE; PPO EXHIBIT

2507490 LC 250.00 \$125.00 0.5

3/9/2022 PREPARATION OF PLEADING PREPARE, FILE AND SERVE EX PARTE APPLICATION RE ORDER SHORTENING TIME RE SALE MOTION; LODGE ORDER

2507530 LM 250.00 \$125.00 0.5

3/9/2022 REVIEW BUYER'S PROPOSED REVISIONS TO SALE ORDER, FURTHER REVISE, AND EMAIL RE SAME

2504908 TMA 620.00 \$248.00 0.4

3/9/2022 ANALYSIS OF APPLICATION FOR OST RE MOTION TO SELL APPLIANCES

2505270 TMA 620.00 \$62.00 0.1

3/9/2022 ANALYSIS OF ORDER ON STIPULATION WITH HILLDUN RE BONA FIDE DISPUTE OF CLAIM FOR PURPOSE OF SALE MOTION AND 363(F)

2505274 TMA 620.00 \$62.00 0.1

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3/10/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: EMERGENCY MOTION BY BUYER

2505559 DBG 650.00 \$195.00 0.3

3/10/2022 ANALYSIS OF CORRESPONDENCE FROM J. BREGMAN RE: SALE MOTION

2505560 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF DOCUMENTS RE: BUYER'S EMERGENCY MOTION TO PREVENT ANY OTHER BIDS

2505561 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF NOTICE OF COURT ORDER RE: HEARING ON BUYER'S EMERGENCY MOTION

2505566 DBG 650.00 \$65.00 0.1

3/10/2022 TELEPHONE CONFERENCE W/ CLIENT RE: BUYER EMERGENCY MOTION AND HEARING

2505596 DBG 650.00 \$195.00 0.3

3/10/2022 CONFERENCE CALL WITH UST RE: BUYER EMERGENCY HEARING

2505597 DBG 650.00 \$195.00 0.3

3/10/2022 ANALYSIS OF CORRESPONDENCE FROM K. ANDRASSY RE: INFERNO POSITION ON SALE

2505599 DBG 650.00 \$65.00 0.1

3/10/2022 CONFERENCE CALL WITH MILES RE: ART AND FURNITURE ISSUES IN CONNECTION WITH SALE

2505662 DBG 650.00 \$260.00 0.4

3/10/2022 PREPARATION OF RESPONSE TO BUYER MOTION FOR INJUNCTION

2505690 DBG 650.00 \$585.00 0.9

3/10/2022 ANALYSIS OF DOCUMENTS FROM TITLE RE: ISSUES WITH LIENS AND REQUIREMENTS FOR
SALE ORDER

2505695 DBG 650.00 \$260.00 0.4

3/10/2022 PREPARATION OF CORRESPONDENCE TO E. LOWE RE: TITLE ISSUES

2505753 DBG 650.00 \$65.00 0.1

3/10/2022 TELEPHONE CONFERENCE W/ CLIENT RE: RESPONDING TO BUYER MOTION FOR INJUNCTION

2505754 DBG 650.00 \$130.00 0.2

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3/10/2022 TELEPHONE CONFERENCE WITH NOREEN (UST) RE: SALE HEARING

2505755 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF ORDER DENYING MOTION FOR CONFIRMATION OF TRANSFER

2505757 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF CORRESPONDENCE FROM HANKEY RE: OBJECTION TO PARTIAL PAYMENT FROM SALE

2505764 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: NEGOTIATIONS WITH BUYER

2506175 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF DOCUMENTS RE: YOGI'S OBJECTION TO BUYER MOTION

2506179 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF DOCUMENTS FROM T. GEHER RE: PAYOFF ACCOUNTING

2506181 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF DOCUMENTS FROM E. LOWE RE: TITLE SEARCH AND LIENS FOR FREE AND CLEAR SALE

2506183 DBG 650.00 \$65.00 0.1

3/10/2022 PREPARATION OF SUPPLEMENTAL SERVICE OF SALE MOTION AND RELATED PLEADINGS TO COUNSEL FOR KENNCO PLUMBING (LAW OFFICES OF GARY WEISS)

2507287 LC 250.00 \$75.00 0.3

3/10/2022 DRAFT RULE 6004 NOTICE RE SALE OF APPLIANCES

2505320 TMA 620.00 \$186.00 0.3

3/10/2022 ANALYSIS OF ORDERS DENYING MARIO SMITH'S MOTION TO APPROVE SALE OR FOR INJUNCTION

2505321 TMA 620.00 \$62.00 0.1

3/10/2022 ANALYSIS OF BUYER MOTION TO ENFORCE BID PROCEDURES

2506092 TMA 620.00 \$186.00 0.3

3/10/2022 EMAILS WITH CLIENT RE BUYER MOTION TO ENFORCE BID PROCEDURES

2506093 TMA 620.00 \$186.00 0.3

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To Date 4/15/2022**3/10/2022 EMAILS WITH TITLE COMPANY RE TITLE REPORT FOR SALE ORDER AND STATUS OF
APPROVAL OF SALE ORDER

2513161 TMA 620.00 \$186.00 0.3

3/10/2022 REVIEW BUYER EMERGENCY MOTION TO ENFORCE APA TERMS

2513162 TMA 620.00 \$248.00 0.4

3/10/2022 EMAILS WITH BUYER AND CLIENT RE BUYER EMERGENCY MOTION TO ENFORCE APA TERMS

2513163 TMA 620.00 \$186.00 0.3

3/10/2022 REVIEW AND REVISE OPPOSITION TO BUYER EMERGENCY MOTION TO ENFORCE APA TERMS

2513164 TMA 620.00 \$248.00 0.4

3/11/2022 PREPARATION OF RESPONSE TO BUYER MOTION FOR INJUNCTION

2505947 DBG 650.00 \$65.00 0.1

3/11/2022 ANALYSIS OF DOCUMENTS YOGI'S OPPOSITION TO BUYER MOTION

2505948 DBG 650.00 \$65.00 0.1

3/11/2022 ANALYSIS OF DOCUMENTS NILE MIAMI'S OPPOSITION TO BUYER MOTION

2505949 DBG 650.00 \$65.00 0.1

3/11/2022 ANALYSIS OF DOCUMENTS INFERNO'S JOINDER IN OPPOSITION

2505950 DBG 650.00 \$65.00 0.1

3/11/2022 CONFERENCE CALL WITH M. SHINDERMAN (YOGI) RE: SALE AND PROCEEDS

2505951 DBG 650.00 \$260.00 0.4

3/11/2022 PREPARE FOR HEARING AND ATTEND HEARING ON BUYER MOTION FOR INJUNCTION

2505985 DBG 650.00 \$585.00 0.9

3/11/2022 TELEPHONE CONF. W/ OPP COUNSEL J. BREGMAN RE: SALE HEARING

2505987 DBG 650.00 \$65.00 0.1

3/11/2022 TELEPHONE CONFERENCE W/ CLIENT RE: SALE HEARING AND DISCOVERY

2505989 DBG 650.00 \$195.00 0.3

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3/11/2022 CONFERENCE CALL WITH CHARLES RE: BID FOR PROPERTY

2506116 DBG 650.00 \$195.00 0.3

3/11/2022 CONFERENCE CALL WITH T. GEHER RE: SALE FREE AND CLEAR OF LIENS AND ANALYSIS

2506119 DBG 650.00 \$325.00 0.5

3/11/2022 TELEPHONE CONFERENCE W/ CLIENT L. PERKINS RE: HANKEY DEBT AND FREE AND CLEAR SALE

2506120 DBG 650.00 \$130.00 0.2

3/11/2022 ANALYSIS OF DOCUMENTS RE: HANKEY DEBT FOR SALE MOTION

2506141 DBG 650.00 \$130.00 0.2

3/11/2022 ANALYSIS OF DOCUMENTS RE: A. SMITH'S OPPOSITION TO BUYER MOTION

2506143 DBG 650.00 \$65.00 0.1

3/11/2022 ANALYSIS OF CORRESPONDENCE FROM BUEYR COUNSEL RE: TRANSCRIPT RE: BID PROCEDURES HEARING

2506145 DBG 650.00 \$65.00 0.1

3/11/2022 ANALYSIS OF DOCUMENTS ENTERED ORDER DENYING BUYER'S MOTION TO ENFORCE BID PROCEDURES ORDER

2506146 DBG 650.00 \$65.00 0.1

3/11/2022 ANALYSIS OF CORRESPONDENCE FROM E. LOWE RE: TITLE ISSUES

2506147 DBG 650.00 \$65.00 0.1

3/11/2022 PREPARATION OF SUPPLEMENTAL PROOF OF SERVICE OF SALE MOTION AND EFILE

2508484 LC 250.00 \$75.00 0.3

3/11/2022 PREPARE FOR AND ATTEND HEARING ON BUYER MOTION FOR INJUNCTION RE BID PROCEDURES

2505978 TMA 620.00 \$620.00 1.0

3/11/2022 ANALYSIS OF MIAMI OPPOSITION TO BUYER MOTION TO ENFORCE BID PROCEDURES

2505980 TMA 620.00 \$62.00 0.1

3/11/2022 REVIEW SMITH OPPOSITION TO BUYER MOTION TO ENFORCE BID PROCEDURES

2506102 TMA 620.00 \$62.00 0.1

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3/11/2022 REVIEW ORDER DENYING MOTION TO ENFORCE BID PROCEDURES

2506156	TMA	620.00	\$62.00	0.1
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3/11/2022 ANALYSIS OF YOGI OPPOSITION TO MOTION TO ENFORCE BID PROCEDURES AND INFERNO JOINDER

2506191	TMA	620.00	\$124.00	0.2
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3/11/2022 RESEARCH RE LIKELY ISSUES IN OPPOSITION TO SALE MOTION

2507093	TMA	620.00	\$2,542.00	4.1
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3/11/2022 BEGIN DRAFTING OMNIBUS REPLY TO EXPECTED OPPOSITIONS TO SALE MOTION

2513165	TMA	620.00	\$1,736.00	2.8
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3/14/2022 ANALYSIS OF CORRESPONDENCE FROM A. WOLF RE: BUYER MOTION DENIAL

2506121	DBG	650.00	\$65.00	0.1
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3/14/2022 TELEPHONE CONFERENCE WITH HAMID RE: NILE ACCESS TO PROPERTY

2506310	DBG	650.00	\$130.00	0.2
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3/14/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: MIAMI PROPERTY TOUR

2506311	DBG	650.00	\$65.00	0.1
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3/14/2022 TELEPHONE CONF. W/ OPP COUNSEL K. ANDRASSY RE: SALE AND OBJECTIONS

2506350	DBG	650.00	\$260.00	0.4
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3/14/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: SALE AND HANKEY OBJECTION

2506351	DBG	650.00	\$130.00	0.2
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3/14/2022 PREPARATION OF CORRESPONDENCE RE: STATUS OF CREDITORS' POSITION ON SALE MOTION

2506353	DBG	650.00	\$65.00	0.1
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3/14/2022 PREPARATION OF CORRESPONDENCE TO M. SHINDERMAN RE: YOGI POSITION ON SALE MOTION

2506355	DBG	650.00	\$65.00	0.1
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3/14/2022 ANALYSIS OF DOCUMENTS FROM HAMID RE: NILE INVESTMENT EFFORTS

2506356	DBG	650.00	\$65.00	0.1
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3/14/2022 PREPARATION OF REVISIONS TO PROPOSED PRESS RELEASE AND PROVIDE TO CLIENT

2506357 DBG 650.00 \$130.00 0.2

3/14/2022 TELEPHONE CONF. W/ OPP COUNSEL S. NEWMAN (BUYER) RE: SALE AND EFFORTS TO
RESOLVE OBJECTIONS

2506459 DBG 650.00 \$325.00 0.5

3/14/2022 NEGOTIATIONS WITH YOGI COUNSEL RE: SALE AND PROCEEDS

2509702 DBG 650.00 \$195.00 0.3

3/14/2022 TELEPHONE CONF. W/ OPP COUNSEL K. ANDRASSY RE: SALE HEARING NEGOTIATIONS

2509703 DBG 650.00 \$130.00 0.2

3/14/2022 EMAILS WITH CLIENT AND MIAMI COUNSEL RE POSSIBLE BID FOR HOUSE AND SITE VISIT

2506158 TMA 620.00 \$124.00 0.2

3/15/2022 ZOOM WITH BUYER RE: SALE PROCESS

2506601 DBG 650.00 \$325.00 0.5

3/15/2022 ANALYSIS OF DOCUMENTS RE: NUMEROUS OBJECTIONS TO SALE MOTION AND SALE
PROCESS FROM CREDITORS AND EQUITY

2506602 DBG 650.00 \$910.00 1.4

3/15/2022 TELEPHONE CONFERENCE WITH HAMID RE: NILE ACCESS TO PROPERTY

2506603 DBG 650.00 \$65.00 0.1

3/15/2022 TELEPHONE CONFERENCE W/ CLIENT RE: RESPONDING TO OBJECTIONS TO SALE

2506604 DBG 650.00 \$455.00 0.7

3/15/2022 ANALYSIS OF DOCUMENTS RE: MILE SOLICITATION FOR PROPERTY

2506605 DBG 650.00 \$65.00 0.1

3/15/2022 PREPARATION OF CORRESPONDENCE TO HAMID RE: TERMINATION OF ACCESS TO PROPERTY
FOR NILE

2506606 DBG 650.00 \$65.00 0.1

3/15/2022 TELEPHONE CONFERENCE W/ CLIENT RE: AV PROBLEMS WITH VENDOR

2506619 DBG 650.00 \$65.00 0.1

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3/15/2022 ANALYSIS OF CORRESPONDENCE TERMINATING AV SERVICES

2506620 DBG 650.00 \$65.00 0.1

3/15/2022 TELEPHONE CONFERENCE WITH S. NEWMAN RE: SALE ORDER

2506621 DBG 650.00 \$65.00 0.1

3/15/2022 ANALYSIS OF DOCUMENTS BUYER'S STATEMENT IN SUPPORT OF SALE OF PROPERTY

2506622 DBG 650.00 \$65.00 0.1

3/15/2022 PREPARATION OF RESPONSE TO OPPOSITIONS TO SALE MOTION

2507002 DBG 650.00 \$1,625.00 2.5

3/15/2022 ATTEND TO NEGOTIATIONS OF RESOLUTIONS OF OBJECTIONS TO SALE

2509699 DBG 650.00 \$390.00 0.6

3/15/2022 DRAFT EVIDENTIARY OBJECTIONS RE SALE MOTION

2512393 JDG 350.00 \$875.00 2.5

3/15/2022 CALL WITH BUYER COUNSEL RE OPPOSITIONS TO MOTION AND POTENTIAL RESOLUTION TO
MECHANIC'S LIEN OPPOSITIONS

2506170 TMA 620.00 \$186.00 0.3

3/15/2022 EMAILS WITH CLIENT RE OPPOSITIONS TO MOTION AND POTENTIAL RESOLUTION TO
MECHANIC'S LIEN OPPOSITIONS

2506171 TMA 620.00 \$62.00 0.1

3/15/2022 ANALYSIS OF INFERNO, YOGI, MIAMI, AMERICAN TRUCK & TOOL, J&E OPPOSITIONS TO SALE
MOTION AND DECLARATIONS IN SUPPORT THEREOF

2513172 TMA 620.00 \$2,418.00 3.9

3/15/2022 RESEARCH CASES CITED BY PARTIES IN OPPOSITIONS TO SALE MOTION AND COUNTER-
AUTHORITIES

2513185 TMA 620.00 \$3,286.00 5.3

3/15/2022 BEGIN DRAFTING OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION

2513186 TMA 620.00 \$1,736.00 2.8

3/16/2022 TELEPHONE CONF. W/ OPP COUNSEL H. RAFATJOO RE: SALE WATERFALL

2506752 DBG 650.00 \$130.00 0.2

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3/16/2022 TELEPHONE CONFERENCE WITH HOROUPIAN RE: SALE

2506753 DBG 650.00 \$65.00 0.1

3/16/2022 EXCHANGES WITH SHINDERMAN (YOGI) RE: SALE OBJECTIONS

2506754 DBG 650.00 \$195.00 0.3

3/16/2022 PREPARATION OF EVIDENTIARY OBJECTIONS TO DECLARATIONS OPPOSING SALE MOTION

2507004 DBG 650.00 \$1,170.00 1.8

3/16/2022 PREPARATION OF RESPONSES TO OBJECTIONS TO SALE AND DISCUSS

2507006 DBG 650.00 \$2,405.00 3.7

3/16/2022 NUMEROUS CALLS WITH SAM NEWMAN (BUYER) RE: SALE NEGOTIATIONS

2507010 DBG 650.00 \$455.00 0.7

3/16/2022 TELEPHONE CONF. W/ OPP COUNSEL K. ANDRASSY (INFERNO RE: NEGOTIATION OF SALE
OBJECTIONS)

2507011 DBG 650.00 \$130.00 0.2

3/16/2022 TELEPHONE CONF. W/ OPP COUNSEL SHINDERMAN (YOGI) RE: NEGOTIATIONS OF OBJECTION
TO SALE

2507012 DBG 650.00 \$260.00 0.4

3/16/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: SALE ISSUES

2507013 DBG 650.00 \$130.00 0.2

3/16/2022 ANALYSIS OF CORRESPONDENCE FROM ARMEN RE: APPLIANCE SALE HEARING

2507031 DBG 650.00 \$65.00 0.1

3/16/2022 PREPARATION OF STIP WITH HANKEY RE: PAYMENTS AND RESERVES

2507034 DBG 650.00 \$260.00 0.4

3/16/2022 ANALYSIS OF DOCUMENTS ITALIAN LUXURY GROUP OBJECTION TO SALE

2507036 DBG 650.00 \$65.00 0.1

3/16/2022 DRAFT EVIDENTIARY OBJECTION RE SALE MOTION

2512394 JDG 350.00 \$1,155.00 3.3

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3/16/2022 PREPARATION OF STIPULATION RE SALE MOTION WITH AMERICAN AND FILE

2511891 SR 250.00 \$50.00 0.2

3/16/2022 PREPARATION OF STIPULATION RE SALE MOTION WITH J&E AND FILE

2511892 SR 250.00 \$50.00 0.2

3/16/2022 PREPARATION OF FIVE EVIDENTIARY OBJECTIONS AND OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION; FILE ALL

2511894 SR 250.00 \$250.00 1.0

3/16/2022 REVIEW STIP WITH HANKEY RE PAYMENT AFTER SALE AND MECHANIC'S

2507084 TMA 620.00 \$62.00 0.1

3/16/2022 EMAILS RE STIP WITH HANKEY RE PAYMENT AFTER SALE AND MECHANIC'S

2507085 TMA 620.00 \$62.00 0.1

3/16/2022 EMAILS WITH CLIENT RE WATERFALL OF SALE PROCEEDS

2507086 TMA 620.00 \$124.00 0.2

3/16/2022 ANALYSIS OF BUYER DECLARATION IN SUPPORT OF SALE MOTION

2510323 TMA 620.00 \$62.00 0.1

3/16/2022 CONTINUE DRAFTING OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION

2513187 TMA 620.00 \$4,836.00 7.8

3/16/2022 REVIEW AND REVISE EVIDENTIARY OBJECTIONS TO DECLARATIONS IN SUPPORT OF OPPOSITIONS TO SALE MOTION

2513188 TMA 620.00 \$1,364.00 2.2

3/16/2022 EMAILS WITH CLIENT RE OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION

2513189 TMA 620.00 \$558.00 0.9

3/16/2022 EMAILS WITH BUYER COUNSEL RE OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION

2513192 TMA 620.00 \$434.00 0.7

3/16/2022 REVIEW PROPOSED STIPULATIONS RESOLVING MECNAHIC'S LIEN OBJECTIONS TO SALE MOTION

2513193 TMA 620.00 \$496.00 0.8

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MECNAHIC'S LIEN OBJECTIONS TO SALE MOTION

2513194 TMA 620.00 \$248.00 0.4

3/16/2022 ANALYSIS OF BUYER OMNIBUS REPLY TO OBJECTIONS TO SALE MOTION

2513195 TMA 620.00 \$496.00 0.8

3/17/2022 ANALYSIS OF DOCUMENTS BUYER'S RESPONSE TO OBJECTIONS TO SALE

2507025 DBG 650.00 \$260.00 0.4

3/17/2022 PREPARATION OF WITNESSES FOR SALE HEARING

2507358 DBG 650.00 \$1,950.00 3.0

3/17/2022 NEGOTIATIONS WITH PARTIES RE: SALE HEARING AND SALE MOTION

2507359 DBG 650.00 \$1,560.00 2.4

3/17/2022 TELEPHONE CONFERENCE WITH CLIENT IN PREPARATION FOR SALE HEARING

2507360 DBG 650.00 \$455.00 0.7

3/17/2022 ANALYSIS OF DOCUMENTS AND RESEARCH LAW IN PREPARATION FOR SALE HEARING

2507443 DBG 650.00 \$520.00 0.8

3/17/2022 TELEPHONE CONFERENCE WITH UST RE: SALE HEARING AND CITATION FROM CITY OF LA

2507444 DBG 650.00 \$195.00 0.3

3/17/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: CROSS-EXAM WITNESSES AT TRIAL AND
RESPOND

2508646 DBG 650.00 \$65.00 0.1

3/17/2022 PREPARATION OF DOCUMENTS FOR HEARING ON SALE MOTION

2511895 SR 250.00 \$75.00 0.3

3/17/2022 EMAILS WITH OPPOSING COUNSEL, CLIENT, BROKERS AND AUCTIONEER RE HEARING ON
SALE MOTION

2507076 TMA 620.00 \$186.00 0.3

3/17/2022 REVIEW CITY OF LA ORDER TO COMPLY RE BUILDING HEIGHT REQUIREMENTS AND EMIAL
WITH UST RE SAME

2507077 TMA 620.00 \$124.00 0.2

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3/17/2022 BEGIN PREPARING FOR HEARING ON SALE MOTION

2507078 TMA 620.00 \$682.00 1.1

3/17/2022 EMAILS WITH LOW VOLTAGE SERVICE PROVIDER RE TERMINATION OF SERVICES

2507079 TMA 620.00 \$124.00 0.2

3/17/2022 REVIEW SUPPLEMENT TO ENGLANOFF DEC.

2507470 TMA 620.00 \$124.00 0.2

3/18/2022 ANALYSIS OF DOCUMENTS AND PREPARE FOR HEARING ON SALE MOTION

2507356 DBG 650.00 \$1,625.00 2.5

3/18/2022 APPEARANCE AT HEARING RE: SALE MOTION

2507357 DBG 650.00 \$3,900.00 6.0

3/18/2022 ANALYSIS OF DOCUMENTS RE: YOGI'S RESPONSE TO EVIDENTIARY OBJECTIONS

2507363 DBG 650.00 \$65.00 0.1

3/18/2022 ANALYSIS OF CORRESPONDENCE FROM STATE NATIONAL RE: SALE MOTION

2507433 DBG 650.00 \$65.00 0.1

3/18/2022 PREPARATION OF PLEADING PREPARE, FILE AND SERVE NOTICE OF LODGING OF SIGNED
ADDENDUM TO PURCHASE AGREEMENT

2507585 LM 250.00 \$75.00 0.3

3/18/2022 ANALYSIS OF YOGI RESPONSE TO EVIDENTIARY OBJECTIONS

2507080 TMA 620.00 \$124.00 0.2

3/18/2022 ANALYSIS OF CALCULATION OF POTENTIAL ESCROW PAYOFF TO HANKEY ON \$82.5 MM NOTE

2507211 TMA 620.00 \$62.00 0.1

3/18/2022 REVISE PROPOSED SALE ORDER PER COMMENTS FROM BUYER, ESCROW AND TITLE

2507212 TMA 620.00 \$310.00 0.5

3/18/2022 EMAILS WITH BUYER RE SIGNED ADDENDUM AND REVIEW SIGNED ADDENDUM

2507213 TMA 620.00 \$124.00 0.2

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CONTINUED HEARING

2507214 TMA 620.00 \$186.00 0.3

3/18/2022 CONTINUE PREPARING FOR HEARING ON SALE MOTION AND APPEAR AT HEARING ON SALE
MOTION

2513196 TMA 620.00 \$4,216.00 6.8

3/18/2022 EMAILS WITH CLIENT, BUYER, AND OTHER COUNSEL RE SALE MOTION

2513198 TMA 620.00 \$248.00 0.4

3/19/2022 ANALYSIS OF DOCUMENTS FROM TRACY (CONCIERGE) RE: DUE DILIGENCE

2507415 DBG 650.00 \$65.00 0.1

3/19/2022 EMAILS WITH CLIENT, SECURED CREDITORS AND BUYER RE POTENTIAL SETTLEMENT OF
SALE MOTION ISSUES AND ACCESS TO DATA ROOM

2507215 TMA 620.00 \$62.00 0.1

3/20/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SALE HEARING

2507396 DBG 650.00 \$65.00 0.1

3/20/2022 ANALYSIS OF CORRESPONDENCE FROM RAYNI RE: SALE HEARING

2507397 DBG 650.00 \$65.00 0.1

3/20/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: NEGOTIATIONS RE: SALE

2507402 DBG 650.00 \$65.00 0.1

3/20/2022 PREPARATION OF CORRESPONDENCE SAM NEWMAN RE: SALE NEGOTIATIONS

2507403 DBG 650.00 \$65.00 0.1

3/20/2022 TELEPHONE CONFERENCE W/ CLIENT IN PREPARATION FOR CONTINUED SALE HEARING

2507404 DBG 650.00 \$455.00 0.7

3/20/2022 EMAILS WITH CLIENT, SECURED CREDITORS AND BUYER RE POTENTIAL SETTLEMENT OF
SALE MOTION ISSUES

2507447 TMA 620.00 \$124.00 0.2

3/21/2022 TELEPHONE CONFERENCE WITH NINO (CONCIERGE) RE: SALE

2507388 DBG 650.00 \$65.00 0.1

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3/21/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: MECHANIC'S LIENS AND SALE

2507389 DBG 650.00 \$65.00 0.1

3/21/2022 CONFERENCE CALL WITH M. HOROUPIAN (YVONNE) RE: SALE HEARING

2507390 DBG 650.00 \$195.00 0.3

3/21/2022 TELEPHONE CONFERENCE WITH H. RAFATJOO (NILE) RE: OBJECTION TO SALE

2507391 DBG 650.00 \$130.00 0.2

3/21/2022 TELEPHONE CONFERENCE WITH BARON RE: OVERBID

2507392 DBG 650.00 \$130.00 0.2

3/21/2022 ANALYSIS OF DOCUMENTS FROM M. DEVOLL RE: AMENDED STIP RE: J&E PAYMENT

2507393 DBG 650.00 \$65.00 0.1

3/21/2022 ANALYSIS OF DOCUMENTS SCHWERGEL FILING

2507558 DBG 650.00 \$65.00 0.1

3/21/2022 PREPARE FOR HEARING AND CLOSING ARGUMENTS ON SALE MOTION

2507700 DBG 650.00 \$1,105.00 1.7

3/21/2022 APPEARANCE AT HEARING RE: CONTINUED HEARING ON SALE MOTION

2507702 DBG 650.00 \$2,925.00 4.5

3/21/2022 TELEPHONE CONFERENCE WITH SHINDERMAN RE: SALE PROCESS

2507703 DBG 650.00 \$195.00 0.3

3/21/2022 CONFERENCE CALL WITH YVONNE NIAMI RE: SALE HEARING AND APPEAL

2507705 DBG 650.00 \$325.00 0.5

3/21/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: SALE ORDER

2507706 DBG 650.00 \$65.00 0.1

3/21/2022 TELEPHONE CONFERENCE W/ CLIENT RE: SALE HEARING AND CLOSING

2507707 DBG 650.00 \$130.00 0.2

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3/21/2022 PREPARATION OF ORDER RE: SALE OF REAL PROPERTY

2507708 DBG 650.00 \$520.00 0.8

3/21/2022 TELEPHONE CONFERENCE WITH COUNSEL FOR BUYER RE: SALE ORDER

2507711 DBG 650.00 \$130.00 0.2

3/21/2022 ANALYSIS OF CORRESPONDENCE FROM J. BREGMAN RE: SALE HEARING

2507712 DBG 650.00 \$65.00 0.1

3/21/2022 TELEPHONE CONFERENCE WITH RYAN O'DEA RE: MECHANIC'S LIEN CLAIM FROM SALE PROCEEDS

2507742 DBG 650.00 \$65.00 0.1

3/21/2022 ANALYSIS OF CORRESPONDENCE FROM A. LEONARD RE: TITLE AND CLOSING ISSUES

2507743 DBG 650.00 \$65.00 0.1

03/21/2022 PREPARATION OF AMENDED STIPULATION WITH J&E TEXTURE RE SALE AND EFILE

2508846 LC 250.00 \$100.00 0.4

3/21/2022 EMAILS WITH CLIENT, SECURED CREDITORS AND BUYER RE POTENTIAL SETTLEMENT OF SALE MOTION ISSUES

2507445 TMA 620.00 \$186.00 0.3

3/21/2022 ANALYSIS OF "LETTER OF WISHES". FILED BY INTERESTED PARTY EDWARD ROARK SCHWAGERL

2507446 TMA 620.00 \$62.00 0.1

3/21/2022 PREPARE FOR AND ATTEND CONTINUED HEARING ON SALE MOTION

2507468 TMA 620.00 \$2,108.00 3.4

3/21/2022 REVISE SALE ORDER TO CONFORM WITH FINDINGS AND CONCLUSIONS BY THE COURT

2507469 TMA 620.00 \$992.00 1.6

3/21/2022 EMAILS WITH ART SELLER AND BUYER OF HOUSE RE STATUS OF ART

2507658 TMA 620.00 \$62.00 0.1

3/21/2022 EMAILS WITH CLIENT, BUYER, TITLE, AND ESCROW RE REVISED SALE ORDER

2513199 TMA 620.00 \$248.00 0.4

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****5/5/2022****Page # 59****From Date 10/26/2021
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3/21/2022 DRAFT ORDER ON MOTION TO SELL APPLIANCES

2513200 TMA 620.00 \$682.00 1.1

3/22/2022 PREPARATION OF CORRESPONDENCE TO CONCIERGE RE: BUYER PREMIUM AND CREDIT

2507757 DBG 650.00 \$65.00 0.1

3/22/2022 PREPARATION OF CORRESPONDENCE TO BUYER'S COUNSEL RE: FORM OF SALE ORDER

2507758 DBG 650.00 \$65.00 0.1

3/22/2022 TELEPHONE CONFERENCE WITH KCC RE: PARKING FUNDS

2507760 DBG 650.00 \$65.00 0.1

3/22/2022 CONFERENCE CALL WITH ANTHONY LEONARD RE: TITLE ISSUES AND ESCROW CLOSING

2507762 DBG 650.00 \$325.00 0.5

3/22/2022 PREPARATION OF SALE ORDER RE: APPLIANCE SALE

2507809 DBG 650.00 \$455.00 0.7

3/22/2022 TELEPHONE CONFERENCE WITH HOROUPIAN RE: SALE

2507811 DBG 650.00 \$65.00 0.1

3/22/2022 ANALYSIS OF DOCUMENTS FROM CRYSTAL RE: BUYER PREMIUM CREDIT

2507817 DBG 650.00 \$65.00 0.1

3/22/2022 PREPARATION OF DOCS FOR J. BREGMAN RE: ACCOUNTING OF HANKEY LOAN

2507819 DBG 650.00 \$65.00 0.1

3/22/2022 ANALYSIS OF DOCUMENTS RE: AMENDED ESTIMATED CLOSING STATEMENT

2507827 DBG 650.00 \$65.00 0.1

3/22/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: DISCUSSION TO RESOLVE JUNIOR DEBT

2507828 DBG 650.00 \$65.00 0.1

3/22/2022 ANALYSIS OF CORRESPONDENCE FROM G. MORROW RE: PROPERTY WALK THROUGH

2507859 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 60****CASE # 9562****From Date 10/26/2021
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3/22/2022 ANALYSIS OF DOCUMENTS RE: BUYER REVISIONS TO SALE ORDER

2507860 DBG 650.00 \$130.00 0.2

3/22/2022 PREPARATION OF CORRESPONDENCE RE: INVENTORY OF PROPERTY

2507863 DBG 650.00 \$65.00 0.1

3/22/2022 TELEPHONE CONFERENCE WITH M. SALAZAR RE: SALE PROCEEDS

2507973 DBG 650.00 \$65.00 0.1

3/22/2022 ANALYSIS OF DOCUMENTS RE: PROPOSAL RE: SALE FUNDS

2507974 DBG 650.00 \$65.00 0.1

3/22/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: APPEAL OF SALE ORDER AND EFFECT ON SALE CLOSING

2507978 DBG 650.00 \$195.00 0.3

3/22/2022 TELEPHONE CONFERENCE WITH GENEVIEVE (BUYER) RE: SALE ORDER

2508016 DBG 650.00 \$130.00 0.2

3/22/2022 ANALYSIS OF CORRESPONDENCE FROM C. HOFFMAN RE: SALE CLOSING

2508018 DBG 650.00 \$65.00 0.1

3/22/2022 ANALYSIS OF DOCUMENTS FROM ERIC LOWE RE: EXCEPTIONS FROM SALE ORDER AND TITLE

2508020 DBG 650.00 \$65.00 0.1

3/22/2022 PREPARATION OF APPLIANCE SALE ORDER AND UPLOAD

2508865 LC 250.00 \$25.00 0.1

3/22/2022 EMAILS WITH BUYER, HANKEY, ESCROW, TITLE RE SALE ORDER AND CLOSING ISSUES

2507659 TMA 620.00 \$186.00 0.3

3/22/2022 EMAILS WITH HILLDUN RE PAYMENTS ON CERTAIN CLAIMS ON THE CLOSE OF ESCROW AND RELATED ISSUES

2507660 TMA 620.00 \$62.00 0.1

3/22/2022 EMAILS WITH CONCIERGE RE PAYMENT OF PREMIUM REBATE TO DEBTOR

2507661 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 61****CASE # 9562****From Date 10/26/2021
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3/22/2022 EMAILS WITH CLIENT RE APPLIANCE SALE ORDER AND CLOSING ISSUES

2507662 TMA 620.00 \$124.00 0.2

3/22/2022 FURTHER REVISE SALE ORDER PER HEARING FINDINGS

2513254 TMA 620.00 \$496.00 0.8

3/22/2022 EMAILS AND CALLS WITH CLIENT, BUYER, HANKEY, TITLE, AND ESCROW RE PAYOFFS AND CLOSING MECHANICS

2513260 TMA 620.00 \$682.00 1.1

3/23/2022 ANALYSIS OF CORRESPONDENCE FROM CRYSTAL RE: TRANSFER OF DEPOSIT TO ESCROW

2507979 DBG 650.00 \$65.00 0.1

3/23/2022 CONFERENCE CALL WITH TITLE RE: FORM OF SALE ORDER

2508000 DBG 650.00 \$260.00 0.4

3/23/2022 PREPARATION OF REVISION TO SALE ORDER PER DISCUSSION WITH TITLE

2508001 DBG 650.00 \$195.00 0.3

3/23/2022 ATTEND TO SALE ORDER AND TITLE REPORT ISSUES

2508079 DBG 650.00 \$2,080.00 3.2

3/23/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: STATUS OF SALE CLOSING

2508081 DBG 650.00 \$65.00 0.1

3/23/2022 ANALYSIS OF ORDER APPROVING APPLIANCE SALE

2508126 DBG 650.00 \$65.00 0.1

3/23/2022 PREPARATION OF CORRESPONDENCE TO ARMEN TO CLOSE APPLIANCE SALE

2508127 DBG 650.00 \$65.00 0.1

3/23/2022 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: ESCROW FEES

2508318 DBG 650.00 \$65.00 0.1

3/23/2022 CONFERENCE CALL WITH BUYER'S REAL ESTATE COUNSEL RE: ESCROW FUNDING AND CLOSING ISSUES

2508319 DBG 650.00 \$195.00 0.3

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****62****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

3/23/2022 TELEPHONE CONFERENCE WITH A. LEONARD RE: UNDERWRITER CONCERNS

2508320 DBG 650.00 \$65.00 0.1

3/23/2022 ANALYSIS OF CORRESPONDENCE FROM K. ANDRASSY RE: OBJECTION TO PAYMENT OF
MECHANIC'S LIEN CLAIMS

2509499 DBG 650.00 \$65.00 0.1

3/23/2022 EMAILS WITH CONCIERGE AND ESCROW RE HANDLING OF BUYER PREMIUM REBATE

2508005 TMA 620.00 \$124.00 0.2

3/23/2022 EMAILS WITH ITALIAN LUXURY GROUP, LLC AND CLIENT RE INVENTORY AND POSSIBLE SALE
TO BUYER

2508007 TMA 620.00 \$186.00 0.3

3/23/2022 ANALYSIS OF APPLIANCE SALE ORDER ENTERED AND EMAIL CLIENT RE SAME

2508008 TMA 620.00 \$62.00 0.1

3/23/2022 FURTHER EVISE SALE ORDER TO CONFORM WITH FINDINGS AND CONCLUSIONS BY THE
COURT AND REQUIREMENTS OF BUYER, TITLE, AND ESCROW

2508010 TMA 620.00 \$1,736.00 2.8

3/23/2022 CALLS AND EMAILS WITH HANKEY RE FORM OF SALE ORDER

2508011 TMA 620.00 \$372.00 0.6

3/23/2022 CALLS AND EMAILS WITH TITLE AND ESCROW RE FORM OF SALE ORDER

2508012 TMA 620.00 \$496.00 0.8

3/23/2022 CALLS AND EMAILS WITH CLIENT RE FORM OF SALE ORDER

2513201 TMA 620.00 \$372.00 0.6

3/23/2022 CALLS AND EMAILS WITH BUYER COUNSEL RE FORM OF SALE ORDER

2513202 TMA 620.00 \$620.00 1.0

3/23/2022 RESEARCH STANDARDS FOR STAY PENDING APPEAL OF SALE ORDER

2513203 TMA 620.00 \$496.00 0.8

3/23/2022 REVIEW UPDATED ESTIMATED CLOSING STATEMENT

2513204 TMA 620.00 \$124.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 63****CASE # 9562****From Date 10/26/2021
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3/23/2022 EMAILS RE UPDATED ESTIMATED CLOSING STATEMENT

2513205 TMA 620.00 \$124.00 0.2

3/24/2022 ANALYSIS OF CORRESPONDENCE FROM TITLE RE: SALE ORDER

2508310 DBG 650.00 \$65.00 0.1

3/24/2022 PREPARATION OF CORRESPONDENCE FROM BUYER COUNSEL RE: SALE ORDER CHANGES

2508311 DBG 650.00 \$65.00 0.1

3/24/2022 FINALIZE SALE ORDER

2508313 DBG 650.00 \$195.00 0.3

3/24/2022 PREPARATION OF DOCS RE: ESCROW AND TITLE FOR SALE CLOSING

2508315 DBG 650.00 \$2,535.00 3.9

3/24/2022 CONFERENCE CALL WITH COUNSEL FOR YOGI RE: OBJECTIONS TO SALE ORDER AND DISCUSS

2508543 DBG 650.00 \$260.00 0.4

3/24/2022 TELEPHONE CONF. W/ OPP COUNSEL BUYER RE: INTELLECTUAL PROPERTY RELATED TO IT AT PROPERTY

2508550 DBG 650.00 \$65.00 0.1

03/24/2022 PREPARATION OF SALE MOTION ORDER, EXHIBIT AND NOTICE OF LODGMENT OF ORDER, REVISE, FILE/UPLOAD; TCW CHAMBERS, REQUEST CERTIFIED COPY OF EXHIBIT

2508273 LC 250.00 \$325.00 1.3

3/24/2022 ANALYSIS OF CITY IF LA PAYOFF DEMAND TO ESCROW RE INSPECTION FEES

2508013 TMA 620.00 \$62.00 0.1

3/24/2022 FURTHER RESEARCH RE STANDARDS AND PROCEDURE FOR A STAY PENDING APPEAL RE SALE ORDER

2508251 TMA 620.00 \$1,178.00 1.9

3/24/2022 EMAILS WITH CLIENT, BUYER, ESCROW, TITLE RE CLOSING AND RELATED ISSUES

2508253 TMA 620.00 \$744.00 1.2

3/24/2022 MAKE FINAL REVISIONS TO SALE ORDER

2508254 TMA 620.00 \$682.00 1.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 64****CASE # 9562****From Date 10/26/2021
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3/24/2022 ADDRESS ISSUES RE FINAL CLOSING DOCUMENTS AND CLOSING

2508896 TMA 620.00 \$434.00 0.7

3/24/2022 EMAILS WITH BUYER, TITLE, AND ESCROW RE FINAL REVISIONS TO SALE ORDER

2513212 TMA 620.00 \$186.00 0.3

3/24/2022 DRAFT REVISED SALE ORDER AND NOTICE OF REDLINE AND REASONS FOR REVISIONS RE
SAME

2513225 TMA 620.00 \$1,240.00 2.0

3/25/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: SALE ORDER OBJECTIONS AND SUGGESTED
CHANGES

2508544 DBG 650.00 \$65.00 0.1

3/25/2022 REVISION OF SALE ORDER

2508545 DBG 650.00 \$130.00 0.2

3/25/2022 CONFERENCE CALL WITH TITLE RE: SCP AUTHORITY FOR SALE AND SUPPORTING DOCS

2508546 DBG 650.00 \$195.00 0.3

3/25/2022 ATTEND TO SALE CLOSING DOCS

2508548 DBG 650.00 \$2,470.00 3.8

3/25/2022 PREPARATION OF NOTICE OF LODGING OF REVISED SALE ORDER, SERVE AND EFILE; PPO
EXHIBITS AND SERVICE LISTS

2508715 LC 250.00 \$200.00 0.8

3/25/2022 PREPARATION OF RESPONSE TO REJECTION OF SALE ORDER, SERVE AND EFILE, TCW CLERK

2508716 LC 250.00 \$150.00 0.6

3/25/2022 PREPARATION OF SALE MOTION ORDER WITH SIGNATURE AND LODGE; REVISE AND RE-
LODGE PER COURT AND FILE NOTICE OF LODGMENT

2511937 SR 250.00 \$150.00 0.6

3/25/2022 CALLS AND EMAILS WITH COURT RE SALE ORDER

2513215 TMA 620.00 \$248.00 0.4

3/25/2022 CALLS AND EMAILS WITH CLIENT, ESCROW, TITLE AND BUYER RE SALE ORDER ISSUES

2513218 TMA 620.00 \$248.00 0.4

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3/25/2022 CALLS AND EMAILS WITH CLIENT, ESCROW, TITLE AND BUYER RE SALE CLOSING ISSUES

2513219 TMA 620.00 \$496.00 0.8

3/25/2022 BEGIN DRAFTING OPPOSITION TO MOTION FOR STAY PENDING APPEAL OF SALE ORDER

2513220 TMA 620.00 \$1,302.00 2.1

3/26/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: FINAL CLOSING DOCS AND FUNDING

2509490 DBG 650.00 \$65.00 0.1

3/27/2022 TELEPHONE CONFERENCE WITH BUYER RE: TRANSFER OF AV EQUIPMENT

2508730 DBG 650.00 \$65.00 0.1

3/28/2022 DISCUSSIONS AND CORRESPONDENCE RE: SALE CLOSING AND EXECUTED DOCS

2508925 DBG 650.00 \$780.00 1.2

3/28/2022 ANALYSIS OF DOCUMENTS COURT ENTERED SALE ORDER

2508926 DBG 650.00 \$65.00 0.1

3/28/2022 TELEPHONE CONFERENCE WITH BUYER COUNSEL RE: NUMEROUS CHANGES IN SALE ORDER
AND TITLE POSITION

2508927 DBG 650.00 \$260.00 0.4

3/28/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: REVISED SALE ORDER

2508929 DBG 650.00 \$65.00 0.1

3/28/2022 ANALYSIS OF DOCUMENTS RE: N. MIAMI NOTICE OF APPEAL OF SALE ORDER

2508930 DBG 650.00 \$65.00 0.1

3/28/2022 TELEPHONE CONF. W/ OPP COUNSEL H. RAFATJOO RE: APPEAL OF SALE ORDER

2508932 DBG 650.00 \$130.00 0.2

3/28/2022 RESEARCH REGARDING RE: STAY PENDING APPEAL RE: MIAMI APPEAL OF SALE ORDER

2509187 DBG 650.00 \$585.00 0.9

3/28/2022 ANALYSIS OF NOTICE OF APPEAL OF SALE ORDER

2508255 TMA 620.00 \$124.00 0.2

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3/28/2022 REVIEW ENTERED SALE ORDER

2509398 TMA 620.00 \$372.00 0.6

3/28/2022 CALLS AND EMAILS WITH CLIENT, ESCROW, TITLE AND BUYER RE SALE ORDER AND CLOSING
ISSUES

2513214 TMA 620.00 \$682.00 1.1

3/29/2022 ANALYSIS OF DOCUMENTS RE: TRANSCRIPTS OF HEARINGS RE: SALE

2509001 DBG 650.00 \$65.00 0.1

3/29/2022 ANALYSIS OF DOCUMENTS NOTICE OF REFERRAL OF APPEAL TO DISTRICT COURT

2509003 DBG 650.00 \$65.00 0.1

3/29/2022 CONFERENCE CALL WITH TITLE RE: SALE CLOSING IN LIGHT OF APPEAL

2509063 DBG 650.00 \$260.00 0.4

3/29/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER RE: GAP CLOSING

2509064 DBG 650.00 \$65.00 0.1

3/29/2022 ANALYSIS OF DOCUMENTS RE: REVISED GRANT DEED

2509065 DBG 650.00 \$65.00 0.1

3/29/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: CALCULATION OF CLAIMS FOR BOND PENDING
APPEAL

2509066 DBG 650.00 \$65.00 0.1

3/29/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: GAP CLOSING AND AMENDING
ESCROW INSTRUCTIONS

2509141 DBG 650.00 \$65.00 0.1

3/29/2022 PREPARATION OF OPPOSITION ARGUMENT TO MOTION FOR STAY PENDING APPEAL

2509188 DBG 650.00 \$910.00 1.4

3/29/2022 TELEPHONE CONFERENCE W/ CLIENT L. PERKINS RE: SALE CLOSING AND APPEAL

2509191 DBG 650.00 \$195.00 0.3

3/29/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN (YOGI) RE: SALE CLOSING

2509353 DBG 650.00 \$65.00 0.1

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3/29/2022 CONTINUE DRAFTING OPPOSITION TO MOTION FOR STAY PENDING APPEAL OF SALE ORDER

2509588 TMA 620.00 \$3,162.00 5.1

3/29/2022 CALLS AND EMAILS WITH CLIENT, BUYER, TITLE, AND ESCROW RE CLOSING AND RALTED
ISSUES

2513245 TMA 620.00 \$682.00 1.1

3/29/2022 REVIEW AMENDED CLOSING INSTRUCTIONS AND EMAIL RE SAME

2513249 TMA 620.00 \$124.00 0.2

3/29/2022 EMAILS WITH HANKEY RE CLAIM CALCULATIONS

2513250 TMA 620.00 \$124.00 0.2

3/30/2022 ANALYSIS OF DOCUMENTS FROM ESCROW RE: SALE CLOSING

2509370 DBG 650.00 \$65.00 0.1

3/30/2022 TELEPHONE CONF. W/ OPP COUNSELS. NEWMAN RE: POST-CLOSING ISSUES

2509371 DBG 650.00 \$195.00 0.3

3/30/2022 ANALYSIS OF CORRESPONDENCE TO T. GEHER RE: SALE CLOSING

2509464 DBG 650.00 \$65.00 0.1

3/30/2022 ANALYSIS OF DOCUMENTS FROM ESCROW RE: CONFIRMATION OF SALE CLOSING

2509482 DBG 650.00 \$65.00 0.1

3/30/2022 RESEARCH REGARDING RE: CROSS- APPEAL RE: 363(F) ISSUES

2509681 DBG 650.00 \$520.00 0.8

3/30/2022 EMAILS WITH BUYER AND ESCROW RE CLOSING

2508899 TMA 620.00 \$62.00 0.1

3/30/2022 REVIEW FINAL ESCROW CLOSING STATEMENT

2509296 TMA 620.00 \$62.00 0.1

3/30/2022 EMAIL WITH HANKEY COUNSEL RE APPEAL ISSUES

2510317 TMA 620.00 \$62.00 0.1

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3/30/2022 EMAILS WITH ITALIAN LUXURY GROUP, LLC AND CLIENT RE ISSUES RE FURNITURE

2510324 TMA 620.00 \$248.00 0.4

3/31/2022 CONFERENCE CALL WITH S. NEWMAN RE: APPEAL OF SALE ORDER

2509676 DBG 650.00 \$325.00 0.5

3/31/2022 RESEARCH REGARDING MOTION TO DISMISS APPEAL FOR MOOTNESS

2509682 DBG 650.00 \$260.00 0.4

3/31/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: ANALYSIS OF CROSS-APPEAL ISSUES

2509689 DBG 650.00 \$130.00 0.2

3/31/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA ANDRASSY RE: SALE CLOSING AND RESPOND

2509690 DBG 650.00 \$65.00 0.1

3/31/2022 ANALYSIS OF CORRESPONDENCE FROM MILES RE: CROSS-APPEAL

2509737 DBG 650.00 \$65.00 0.1

3/31/2022 TELEPHONE CONFERENCE WITH SHINDERMAN RE: APPEAL

2510024 DBG 650.00 \$65.00 0.1

3/31/2022 ANALYSIS OF DOCUMENTS RE: DRAFT PROTECTIVE CROSS-APPEALS

2512669 DBG 650.00 \$65.00 0.1

3/31/2022 TELEPHONE CONF. W/ OPP COUNSELS. NEWMAN RE: CROSS APPEALS AND MOOTNESS
AFTER SALE CLOSING

2512670 DBG 650.00 \$260.00 0.4

3/31/2022 RESEARCH REGARDING PROTECTIVE CROSS APPEAL

2512414 JDG 350.00 \$1,050.00 3.0

3/31/2022 OBTAIN CERTIFIED COPY OF SALE ORDER

2509842 LC 250.00 \$50.00 0.2

3/31/2022 EMAILS WITH CLIENT RE CROSS-APPEAL OF SALE ORDER

2510984 TMA 620.00 \$124.00 0.2

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3/31/2022 RESEARCH RE CROSS-APPEAL OF SALE ORDER

2510985 TMA 620.00 \$186.00 0.3

4/1/2022 ANALYSIS OF DOCUMENTS RE: MIAMI APPEAL OF SALE ORDER

2510011 DBG 650.00 \$130.00 0.2

4/4/2022 ANALYSIS OF DOCUMENTS RE: APPEAL BY MIAMI

2512577 DBG 650.00 \$65.00 0.1

4/4/2022 TELEPHONE CONF. W/ OPP COUNSEL KYRA RE: SETTLEMENT MEETING

2512666 DBG 650.00 \$65.00 0.1

4/5/2022 ATTEND TO DISCUSSIONS AND COMMUNICATIONS RE: SETTLEMENT CONF RE: CONSENSUAL
DISTRIBUTION OF SALE PROCEEDS

2512662 DBG 650.00 \$845.00 1.3

4/7/2022 CONFERENCE CALL WITH CLIENT RE: PROTECTIVE APPEAL BY DEBTOR RE: 363F ISSUES

2512574 DBG 650.00 \$260.00 0.4

4/7/2022 TELEPHONE CONF. W/ OPP COUNSEL GENEVIEVE RE: SALE CLOSING AND MOOTNESS

2512576 DBG 650.00 \$65.00 0.1

4/7/2022 ANALYSIS OF DOCUMENTS RE: FINAL CLOSING STATEMENT

2512649 DBG 650.00 \$65.00 0.1

4/7/2022 CALL WITH BUYER COUNSEL RE CROSS-APPEAL ISSUES

2511290 TMA 620.00 \$62.00 0.1

4/8/2022 TELEPHONE CONFERENCE W/ CLIENT RE: CROSS APPEAL

2512573 DBG 650.00 \$65.00 0.1

4/8/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER COUNSEL RE: APPEAL ISSUES

2512575 DBG 650.00 \$65.00 0.1

4/8/2022 CONFERENCE CALL WITH SHINDERMAN RE: NEGOTIATIONS OF SALE PROCEEDS
DISBURSEMENT

2512582 DBG 650.00 \$195.00 0.3

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4/11/2022 PREPARATION OF DOCS RE: CROSS-APPEAL RE: SALE ORDER

2512500 DBG 650.00 \$130.00 0.2

4/11/2022 ANALYSIS OF DOCUMENTS RE: MIAMI'S DESIGNATION OF RECORD

2513444 DBG 650.00 \$65.00 0.1

4/11/2022 ANALYSIS OF DOCUMENTS RE: MIAMI'S STATEMENT OF ISSUES ON APPEAL

2513445 DBG 650.00 \$65.00 0.1

4/12/2022 TELEPHONE CONFERENCE WITH UST RE: SALE CLOSING AND APPEALS RELATED THERETO

2513182 DBG 650.00 \$130.00 0.2

4/12/2022 PREPARATION OF NOTICE OF INTERESTED PARTIES FOR APPEAL

2513184 DBG 650.00 \$65.00 0.1

4/12/2022 PREPARATION OF NOTICE OF RELATED CASES RE: MIAMI APPEAL

2513190 DBG 650.00 \$65.00 0.1

4/12/2022 ANALYSIS OF OPENING LETTER FROM BAP RE: APPEAL

2513228 DBG 650.00 \$65.00 0.1

4/12/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: APPEAL

2513431 DBG 650.00 \$65.00 0.1

4/13/2022 ANALYSIS OF ISSUES RE: MIAMI APPEAL AND REQUEST TO REVERSE BROKER COMPENSATION
AND DISCUSS

2513453 DBG 650.00 \$260.00 0.4

4/13/2022 PREPARATION OF CORRESPONDENCE TO BROKERS AND AUCTIONEER RE: MIAMI APPEAL

2513455 DBG 650.00 \$65.00 0.1

4/13/2022 ANALYSIS OF CORRESPONDENCE FROM NINO RE: APPEAL OF SALE ORDER

2513531 DBG 650.00 \$65.00 0.1

4/14/2022 PREPARATION OF CROSS-APPEAL RE: SALE ORDER ON 363F GROUNDS

2514628 DBG 650.00 \$130.00 0.2

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4/14/2022 ANALYSIS OF DOCUMENTS APPELLATE NOTICE RE: ADR PROGRAM

2514633	DBG	650.00	\$65.00	0.1
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4/15/2022 TELEPHONE CONFERENCE WITH BUYER COUNSEL RE: APPEAL

2514118	DBG	650.00	\$130.00	0.2
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4/15/2022 ANALYSIS OF CORRESPONDENCE FROM NINO RE: APPEAL

2514461	DBG	650.00	\$65.00	0.1
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4/15/2022 REVIEW NOTICE/STATEMENT BY EDWARD ROARK SCHWAGERL RE REAL PROPERTY

2513997	TMA	620.00	\$62.00	0.1
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Total			\$229,028.00	373.6
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03 - BUSINESS OPERATIONS

10/27/2021 CONFERENCE CALL WITH WITH LOCKTON RE: INSURANCE COVERAGE

2470400	DBG	635.00	\$254.00	0.4
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10/27/2021 CONFERENCE CALL WITH DOUG RE: CONSTRUCTION ISSUES

2470677	DBG	635.00	\$254.00	0.4
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10/27/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: OPERATIONS

2470702	DBG	635.00	\$63.50	0.1
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10/29/2021 CONFERENCE CALL WITH WITH T. GEHER RE: RECEIVER, OPERATIONS AND STATUS QUO RE: PROPERTY

2471233	DBG	635.00	\$444.50	0.7
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10/29/2021 ANALYSIS OF CORRESPONDENCE FROM ANDREW (PLUS DEVELOPMENT) RE: DEVELOPMENT INFORMATION ON PROPERTY

2471918	DBG	635.00	\$63.50	0.1
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10/30/2021 ANALYSIS OF DOCUMENTS RE: DEVELOPMENT PERMITS FROM CITY

2471911	DBG	635.00	\$63.50	0.1
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11/2/2021 TELEPHONE CONFERENCE W/ CLIENT RE: OPERATIONAL ISSUES AND NEGOTIATIONS

2472503	DBG	635.00	\$127.00	0.2
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11/2/2021 ANALYSIS OF DOCUMENTS FROM YVONNE RE: WORKERS TO MAINTAIN THE PROPERTY

2472522 DBG 635.00 \$63.50 0.1

11/2/2021 PREPARATION OF CORRESPONDENCE TO SERROR RE: SCHEDULE AND BUDGET FOR
MAINTENANCE OF THE PROPERTY

2472524 DBG 635.00 \$63.50 0.1

11/3/2021 ANALYSIS OF CORRESPONDENCE FROM T. LANES RE: RENTING PROPERTY FOR FILMING

2473078 DBG 635.00 \$63.50 0.1

11/3/2021 TELEPHONE CONFERENCE WITH T. GEHER RE: PROPERTY RENTAL

2473079 DBG 635.00 \$127.00 0.2

11/3/2021 PREPARATION OF CORRESPONDENCE TO D. SEROR RE: LOCATION RENTALS

2473082 DBG 635.00 \$63.50 0.1

11/4/2021 ATTEND TO ISSUES RE: COMMENCING MAINTENANCE ON PROPERTY

2473603 DBG 635.00 \$254.00 0.4

11/4/2021 ANALYSIS OF CORRESPONDENCE FROM BEL AIR ASSOCIATION RE: ALLEGED PROBLEMS WITH
DEVELOPMENT

2473714 DBG 635.00 \$63.50 0.1

11/4/2021 PREPARATION OF CORRESPONDENCE TO BEL AIR BOARD RE: CONCERNS

2473717 DBG 635.00 \$63.50 0.1

11/4/2021 TELEPHONE CONFERENCE W/ CLIENT RE: UTILITY DEPOSITS

2473749 DBG 635.00 \$63.50 0.1

11/5/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: PROPERTY INSPECTION

2473940 DBG 635.00 \$63.50 0.1

11/5/2021 PREPARATION OF DOCS FOR CLIENT RE: DIP BUDGET

2477592 DBG 635.00 \$63.50 0.1

11/8/2021 WORK WITH SCP RE: BUDGET FOR BK OPERATIONS AND DIP BUDGET

2476181 DBG 635.00 \$254.00 0.4

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11/8/2021 ANALYSIS OF DOCUMENTS RE: ACCOUNTING FROM RECEIVER

2476184 DBG 635.00 \$63.50 0.1

11/9/2021 ANALYSIS OF CASH FLOW BUDGET

2475519 LLS 525.00 \$52.50 0.1

11/10/2021 CONFERENCE CALL WITH WITH YVONNE RE: ACCESS TO HOUSE AND REPAIRS

2475928 DBG 635.00 \$190.50 0.3

11/12/2021 TELEPHONE CONF. W/ OPP COUNSEL RE: PLUS DEVELOPMENT

2477087 DBG 635.00 \$63.50 0.1

11/12/2021 TELEPHONE CONFERENCE W/ CLIENT RE: PLUS DEVELOPMENT AND COMPLETING PROJECT

2477088 DBG 635.00 \$254.00 0.4

11/14/2021 ANALYSIS OF DOCUMENTS RE: VENDOR OBLIGATIONS DURING RECEIVER

2476587 DBG 635.00 \$63.50 0.1

11/15/2021 CONFERENCE CALL WITH LARRY AND MILES RE: OPERATIONS AND NEGOTIATIONS WITH
LENDERS

2476770 DBG 635.00 \$317.50 0.5

11/15/2021 PREPARATION OF CORRESPONDENCE RE: ADVICE FROM PLUS DEV'T

2477300 DBG 635.00 \$63.50 0.1

11/16/2021 CONFERENCE CALL WITH WITH HAMID AND DOUG AND LARRY RE: WORK ON PROPERTY AND
GOING FORWARD ISSUES

2476993 DBG 635.00 \$381.00 0.6

11/17/2021 TELEPHONE CONFERENCE W/ CLIENT RE: GOING FORWARD STRATEGY AND NEGOTIATIONS
WITH LENDER

2477289 DBG 635.00 \$190.50 0.3

11/18/2021 ANALYSIS OF CORRESPONDENCE RE: DISCUSSIONS WITH HANKEY RE: GOING FORWARD
OPERATIONS

2477641 DBG 635.00 \$63.50 0.1

11/18/2021 PREPARATION OF UTILITY MOTION

2477719 DBG 635.00 \$63.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 74****CASE # 9562****From Date 10/26/2021
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11/19/2021 ANALYSIS OF DOCUMENTS RE: REVISED BUDGET

2477913 DBG 635.00 \$63.50 0.1

11/23/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: STAGING FURNITURE

2480028 DBG 635.00 \$63.50 0.1

11/29/2021 ANALYSIS OF CORRESPONDENCE FROM YVONNE RE: STATUS OF REPAIRS

2479462 DBG 635.00 \$63.50 0.1

12/1/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: REPAIRS AT PROPERTY

2479957 DBG 635.00 \$63.50 0.1

12/1/2021 TELEPHONE CONFERENCE WITH RAFATJOO RE: FUNDING REPAIRS AT PROPERTY

2479982 DBG 635.00 \$63.50 0.1

12/1/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: ASSUMPTION OF STAGING CONTRACT

2480070 DBG 635.00 \$63.50 0.1

12/1/2021 ZOOM WITH ZEV RE: STAGING FURNITURE AT HOUSE

2480071 DBG 635.00 \$254.00 0.4

12/1/2021 ANALYSIS OF DOCUMENTS RE: FURNITURE RENTAL CONTRACT

2480088 DBG 635.00 \$63.50 0.1

12/2/2021 DISCUSSION WITH SECURITY COUNSEL RE: POST-PETITION CONTRACT

2480360 DBG 635.00 \$63.50 0.1

12/2/2021 ANALYSIS OF DOCUMENTS FROM TED LANES RE: FILMING REQUEST

2480375 DBG 635.00 \$63.50 0.1

12/7/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: ACCESS TO PROPERTY

2482077 DBG 635.00 \$63.50 0.1

12/7/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: PAYMENT FOR STAGING FURNITURE AND
LEASE ISSUES

2482168 DBG 635.00 \$63.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 75****CASE # 9562****From Date 10/26/2021
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12/11/2021 TELEPHONE CONFERENCE W/ CLIENT RE: REPAIRS AND COSTS AT PROPERTY

2483418 DBG 635.00 \$190.50 0.3

12/14/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: POST-PETITION PAYMENT TO FURNITURE
STAGING COMPANY

2483909 DBG 635.00 \$63.50 0.1

12/14/2021 EMAILS WITH VESTA COUNSEL AND CLIENT RE PAYMENT OF RENT TO VESTA FOR FURNITURE

2483800 TMA 605.00 \$60.50 0.1

12/17/2021 ANALYSIS OF CORRESPONDENCE FROM T. LANES RE: REVENUE FROM LOCATION SHOOT

2485499 DBG 635.00 \$63.50 0.1

12/19/2021 DISCUSSION WITH CLIENT RE: DAMAGE AND REPAIRS AT PROPERTY

2485493 DBG 635.00 \$190.50 0.3

12/21/2021 DISCUSSION WITH CLIENT RE: TRACKING USE OF FUNDS FOR PROJECT

2486843 DBG 635.00 \$190.50 0.3

12/22/2021 ANALYSIS OF DOCUMENTS AND ISSUES RE: FUNDING DEVELOPMENT AND USE OF FUNDS

2487115 DBG 635.00 \$508.00 0.8

12/23/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: ACCOUNTING RELATED TO
CONSTRUCTION

2487247 DBG 635.00 \$63.50 0.1

12/23/2021 ANALYSIS OF DOCUMENTS TO KYLE RE: NO CLAIMS ASSERTED AGAINST INSURANCE POLICY

2487272 DBG 635.00 \$63.50 0.1

1/7/2022 TELEPHONE CONFERENCE W/ CLIENT RE: MISSING FURNITURE

2490048 DBG 650.00 \$65.00 0.1

1/8/2022 DISCUSSION WITH MILES RE: PROPERTY REPAIRS

2490469 DBG 650.00 \$130.00 0.2

1/13/2022 TELEPHONE CONFERENCE W/ CLIENT RE: VENDOR DISPUTES AND APPROACH TO
RESOLUTIONS TO COMPLETE WORK AT HOUSE

2491762 DBG 650.00 \$130.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 76****CASE # 9562****From Date 10/26/2021
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1/13/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: REPAIRS AT HOUSE

2491842 DBG 650.00 \$65.00 0.1

1/18/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: ISSUES WITH PLUS AND CERTIFICATE OF
OCCUPANCY AND RESPOND

2492667 DBG 650.00 \$65.00 0.1

1/19/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: PERMITS

2492721 DBG 650.00 \$65.00 0.1

1/19/2022 TELEPHONE CONFERENCE WITH MILES RE: PLUS DEVELOPMENT

2492869 DBG 650.00 \$195.00 0.3

1/20/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: REPAIRS AT PROPERTY

2493127 DBG 650.00 \$65.00 0.1

1/21/2022 ANALYSIS OF CORRESPONDENCE FROM M. STAGLIK RE: REPAIRS TO PROPERTY

2493636 DBG 650.00 \$65.00 0.1

1/24/2022 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: ENGAGING PLUS DEVELOPMENT

2493846 DBG 650.00 \$65.00 0.1

1/25/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: PLUS DEVELOPMENT AND HANKEY
POSITION

2494054 DBG 650.00 \$65.00 0.1

1/25/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: PROPERTY DEVELOPMENT

2494185 DBG 650.00 \$130.00 0.2

1/26/2022 TELEPHONE CONFERENCE W/ CLIENT RE: VENDOR ISSUES AND REPAIRS

2494679 DBG 650.00 \$195.00 0.3

1/27/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: MEETING TO DISCUSS DEVELOPMENT

2494865 DBG 650.00 \$65.00 0.1

1/27/2022 DISCUSSION WITH CLIENT RE: DEVELOPMENT MEETING WITH HANKEY

2494942 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 77****CASE # 9562****From Date 10/26/2021
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1/28/2022 ANALYSIS OF CORRESPONDENCE FROMM T. GEHER RE: MEETING AT PROEPRTY

2494987 DBG 650.00 \$65.00 0.1

1/31/2022 TELEPHONE CONFERENCE W/ CLIENT RE: CERTIF OF OCCUPANCY PROCESS

2495481 DBG 650.00 \$65.00 0.1

1/31/2022 ANALYSIS OF CORRESPONDENCE RE: VESPA DISPUTE RE: STAGING FURNITURE

2495770 DBG 650.00 \$195.00 0.3

2/1/2022 CONFERENCE CALL WITH RE: CERTIF OF OCCUPANCY PROCESS

2495851 DBG 650.00 \$195.00 0.3

2/5/2022 TELEPHONE CONFERENCE WITH C. DICKENS RE: PERMITS AND C OF O

2497193 DBG 650.00 \$130.00 0.2

2/5/2022 TELEPHONE CONFERENCE W/ CLIENT RE: REPAIRS ON PROPERTY

2497194 DBG 650.00 \$65.00 0.1

2/7/2022 CONFERENCE CALL WITH C. DICKENS RE: PATH TO C OF O AND CREST CONSULTING

2498197 DBG 650.00 \$195.00 0.3

2/7/2022 TELEPHONE CONFERENCE WITH MILES RE: REPAIRS TO PROPERTY

2498209 DBG 650.00 \$65.00 0.1

2/7/2022 ANALYSIS OF DOCUMENTS RE: ENGAGEMENT AGREEMENT FOR CREST RE: PERMITTING

2498211 DBG 650.00 \$65.00 0.1

2/9/2022 CONFERENCE CALL WITH WITH JASON AND STEVEN (CREST) RE: PERMITTING ISSUES

2498539 DBG 650.00 \$520.00 0.8

2/9/2022 TELEPHONE CONFERENCE W/ CLIENT RE: PERMITTING

2498541 DBG 650.00 \$65.00 0.1

2/9/2022 PREPARATION OF CORRESPONDENCE TO T. GEHER AND ANDREW RE: MEETING TO DISCUSS C
OF O PROCESS

2498542 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 78****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**2/9/2022 ANALYSIS OF CORRESPONDENCE FROM HANKEY COUNSEL RE: C OF O MEETING AT
PROPERTY

2498588 DBG 650.00 \$65.00 0.1

2/10/2022 TELEPHONE CONFERENCE WITH S. SOMERS RE: PERMITTING ISSUES AND ESTATE RELEASES

2499115 DBG 650.00 \$260.00 0.4

2/10/2022 TELEPHONE CONFERENCE W/ CLIENT RE: MEETING WITH PLUS AND HANKEY RE:
DEVELOPMENT PROCESS

2499118 DBG 650.00 \$195.00 0.3

2/14/2022 PREPARATION OF CORRESPONDENCE TO DOUG RE: ACCOUNTING FOR PROPERTY
DEVELOPMENT

2499505 DBG 650.00 \$65.00 0.1

2/14/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: ACCOUNTING FOR LOAN FUNDS

2499509 DBG 650.00 \$65.00 0.1

2/15/2022 DISCUSSION WITH CLIENT RE: ACCOUNTING FOR ESTATE FUNDS PRE-PETITION

2499667 DBG 650.00 \$130.00 0.2

2/15/2022 PREPARATION OF CORRESPONDENCE TO H. RAFATJOO RE: FINANCIAL ACCOUNTING

2499669 DBG 650.00 \$65.00 0.1

2/15/2022 PREPARATION OF CORRESPONDENCE TO ZEV AND DANIELLE RE: STAGING CONTRACT

2499737 DBG 650.00 \$65.00 0.1

2/16/2022 PREPARATION OF CORRESPONDENCE TO D. SEROR RE: VERTEX EXPERT REPORT

2500153 DBG 650.00 \$65.00 0.1

2/16/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE; DOCUMENT PRODUCTION RE: FINANCIALS
RE: DEVELOPMENT

2500268 DBG 650.00 \$65.00 0.1

2/16/2022 TELEPHONE CONFERENCE W/ CLIENT MILES RE: EFFORTS TO ADVERSELY POSSESS BY THIRD
PARTIES

2500270 DBG 650.00 \$130.00 0.2

2/16/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: UNDERTAKING AND ALLEGATION BY SMITH

2500271 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****5/5/2022****Page # 79****From Date 10/26/2021
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2/17/2022 ANALYSIS OF CORRESPONDENCE FROM D. SEROR RE: EXPERT REPORT

2500265 DBG 650.00 \$65.00 0.1

2/20/2022 ANALYSIS OF CORRESPONDENCE FROM S. SOMERS RE: CREST CONSULTING FOR DEBTOR

2500933 DBG 650.00 \$65.00 0.1

2/21/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: ACCOUNTING

2500924 DBG 650.00 \$65.00 0.1

2/21/2022 ANALYSIS OF DOCUMENTS FROM SOMMERS (CREST) RE: DEVELOPMENT ISSUES AND CONCERNS

2500925 DBG 650.00 \$130.00 0.2

2/23/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: QUICKBOOKS RE: PROPERTY TRANSACTIONS

2501174 DBG 650.00 \$65.00 0.1

2/25/2022 ANALYSIS OF DOCUMENTS FROM CREST RE: REPORT ON PERMITS AND PATH TO CERTIF OF OCCUPANCY

2501786 DBG 650.00 \$260.00 0.4

3/2/2022 TELEPHONE CONFERENCE WITH MILES RE: REPAIRS ON PROPERTY

2503344 DBG 650.00 \$65.00 0.1

3/14/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: FUNDING FOR FURNITURE PURCHASES

2506163 DBG 650.00 \$65.00 0.1

3/14/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: BANKING INFORMATION AND SUBPOENA

2506189 DBG 650.00 \$65.00 0.1

3/14/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: BANKING RECORDS

2506211 DBG 650.00 \$65.00 0.1

3/17/2022 TELEPHONE CONF. W/ OPP COUNSEL G. SALOMONS RE: DISPUTE WITH CENTURION RE: AV SERVICES

2507362 DBG 650.00 \$195.00 0.3

3/18/2022 NEGOTIATIONS RE: CENTURION REINSTATING AV SERVICES

2507361 DBG 650.00 \$260.00 0.4

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3/22/2022 PREPARATION OF CORRESPONDENCE TO GREG RE: INVENTORY OF SOLD ITEMS

2508002 DBG 650.00 \$65.00 0.1

3/23/2022 ANALYSIS OF CORRESPONDENCE FROM GREG MORROW RE: INVENTORY OF FURNITURE
SOLD TO CRESTLLOYD

2507976 DBG 650.00 \$65.00 0.1

3/23/2022 PREPARATION OF CORRESPONDENCE TO DOUG RE: PAYMENT BOND

2508014 DBG 650.00 \$65.00 0.1

3/26/2022 TELEPHONE CONFERENCE WITH MILES RE: AV

2508728 DBG 650.00 \$130.00 0.2

3/26/2022 PREPARATION OF CORRESPONDENCE TO G. SALOMONS RE: AV DISPUTE

2508729 DBG 650.00 \$65.00 0.1

3/29/2022 TELEPHONE CONFERENCE W/ CLIENT RE: AV GUY CLAIMS

2509143 DBG 650.00 \$65.00 0.1

3/30/2022 PREPARATION OF CORRESPONDENCE TO G. MORROW RE: ADDL INFO ON ITEMS SOLD TO
DEBTOR

2509458 DBG 650.00 \$65.00 0.1

4/6/2022 EMAILS WITH ILG COUNSEL AND CLIENT RE FURNITURE INVENTORY AND RELATED ISSUES

2516668 TMA 620.00 \$124.00 0.2

Total \$12,954.00 20.2**04 - CASE ADMINISTRATION**

10/26/2021 PREPARATION OF DOCS AND DISCUSSIONS RE: BK FILING AND INITIAL ACTIONS

2470119 DBG 635.00 \$2,540.00 4.0

10/26/2021 TO ISSUES RE: RECEIVER ACTIONS TO RETAIN PROPERTY

2470401 DBG 635.00 \$317.50 0.5

10/26/2021 PREPARATION OF INSIDER COMPENSATION FORM

2474516 JDG 350.00 \$70.00 0.2

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10/26/2021 PREPARATION OF NOTICE OF BK/STAY

2474519 JDG 350.00 \$420.00 1.2

10/26/2021 PREPARATION OF NOTICE OF BK/STAY

2474520 JDG 350.00 \$630.00 1.8

10/26/2021 PREPARATION OF STAY LETTER AND TURNOVER LETTER, PPO EXHIBITS, SERVE BY EMAIL,
OVERNIGHT AND FAX TO MULTIPLE PARTIES

2470327 LC 250.00 \$225.00 0.9

10/26/2021 PREPARATION OF TMA'S NOTICE OF REQUEST FOR APPEARANCE AND E-FILE

2470329 LC 250.00 \$50.00 0.2

10/26/2021 PREPARATION OF REQUEST FOR CERTIFIED COPY OF PETITION AND RECORDATION OF SAME
WITH LOS ANGELES COUNTY RECORDERS OFFICE

2470345 LC 250.00 \$75.00 0.3

10/26/2021 ANALYSIS OF PETITION

2470236 LLS 525.00 \$52.50 0.1

10/26/2021 PREPARATION OF 7 DAY PACKAGE

2470294 LLS 525.00 \$367.50 0.7

10/26/2021 PREPARATION OF EMAILS RE 7 DAY PACKAGE

2470295 LLS 525.00 \$420.00 0.8

10/26/2021 EMAIL WITH CLIENT RE PETITION AND STATUS OF FORECLOSURE

2470089 TMA 605.00 \$60.50 0.1

10/26/2021 EMIALS RE RESPONSE TO RECEIVER REPORT AND LA TIMES ARTICLE

2470115 TMA 605.00 \$121.00 0.2

10/26/2021 REVISE AND FINALIZE PETITION AND TOP 20 LIST; EMAILS WITH CLIENT AND OTHERS RE SAME

2470117 TMA 605.00 \$484.00 0.8

10/26/2021 EMAILS WITH CLIENT AND OTHERS RE FILING OF CASE AND GOING FORWARD ISSUES RE
EMPLOYMENT OF BROKERS, SALE, TUNOVER AND OTHER MATTERS

2470185 TMA 605.00 \$363.00 0.6

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10/27/2021 TELEPHONE CONFERENCE WITH UST RE: CASE BACKGROUND

2470399	DBG	635.00	\$127.00	0.2
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10/27/2021 ANALYSIS OF CORRESPONDENCE FROM D. SEROR RE: ACCESS TO PROPERTY

2470416	DBG	635.00	\$63.50	0.1
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10/27/2021 ANALYSIS OF CORRESPONDENCE FROM KYLE RE: DUE DILIGENCE MATERIALS FOR INSURANCE PLACEMENT

2470503	DBG	635.00	\$63.50	0.1
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10/27/2021 MEETING WITH TED LANES AT PROPERTY RE: INSPECTION

2470590	DBG	635.00	\$635.00	1.0
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10/27/2021 TELEPHONE CONFERENCE WITH D. SEROR RE: POSSIBLE RESOLUTION OF MANAGEMENT

2470591	DBG	635.00	\$190.50	0.3
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10/27/2021 ANALYSIS OF COURT ORDER RE: CH 11 STATUS CONF

2473773	DBG	635.00	\$63.50	0.1
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10/27/2021 PREPARATION OF NOTICE OF BK/STAY

2474526	JDG	350.00	\$70.00	0.2
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10/27/2021 CALENDAR MULTIPLE EVENTS TRIGGERED BY THE FILING OF CHAPTER 11 PETITION

2470365	LC	250.00	\$100.00	0.4
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10/27/2021 TELEPHONE CONFERENCE W/ CLIENT RE 7 DAY PACKAGE COMPLIANCE

2470483	LLS	525.00	\$262.50	0.5
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10/27/2021 PREPARATION OF 7 DAY PACKAGE

2470576	LLS	525.00	\$1,312.50	2.5
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10/27/2021 PREPARATION OF EMAIL RE 7 DAY PACKAGE

2470577	LLS	525.00	\$157.50	0.3
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10/27/2021 EMAILS WITH CLIENT RE INSIDER COMPENSATION ISSUES

2470201	TMA	605.00	\$121.00	0.2
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10/27/2021 EMAILS WITH RECEIVER COUNSEL AND CLIENT RE PROPERTY VISIT

2470202 TMA 605.00 \$60.50 0.1

10/27/2021 CALL WITH INSURANCE BROKER AND CLIENT RE PLACEMENT OF PROPERTY INSURANCE
POLICY

2470381 TMA 605.00 \$181.50 0.3

10/27/2021 CALL WITH CLIENT RE 7-DAY PACKAGE

2470711 TMA 605.00 \$242.00 0.4

10/27/2021 EMAILS WITH INSURANCE BROKER AND CLIENT RE PLACEMENT OF PROPERTY INSURANCE
POLICY

2472162 TMA 605.00 \$60.50 0.1

10/27/2021 EMAIL WITH CLIENT AND WSJ WRITER RE WSJ ARTICLE ON PROPERTY AND BK

2472241 TMA 605.00 \$60.50 0.1

10/28/2021 NUMEROUS DISCUSSIONS WITH CLIENT RE: TURNOVER OF PROPERTY AND RECEIVER
POSITION

2470700 DBG 635.00 \$444.50 0.7

10/28/2021 PREPARATION OF DECLARATION OF BRANDEN WILLIAMS RE: RECEIVER ACTIONS

2470832 DBG 635.00 \$825.50 1.3

10/28/2021 PREPARATION OF DECL OF AARON KIRMAN RE: RECEIVER ACTIONS

2470833 DBG 635.00 \$444.50 0.7

10/28/2021 TELEPHONE CONFERENCE W/ CLIENT RE: LITIGATION STRATEGY RE: RECEIVER LACK OF
COOPERATION

2471081 DBG 635.00 \$63.50 0.1

10/28/2021 ANALYSIS OF DOCUMENTS FROM INSURANCE BROKER RE: INFO NEEDED FOR POLICY

2471084 DBG 635.00 \$63.50 0.1

10/28/2021 ANALYSIS OF SCHEDULING ORDER AND SERVE ACCORDINGLY, PPO SERVICE LISTS; PREPARE
AND E-FILE PROOF OF SERVICE OF ORDER

2472924 LC 250.00 \$250.00 1.0

10/28/2021 EMAILS WITH CLIENT, RECEIVER, AND HANKEY CAPITAL RE WATER FEATURES AND RELATED
STAY VIOLATION ISSUES

2470382 TMA 605.00 \$60.50 0.1

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10/28/2021 EMAILS RE DIP ACCOUNTS AND NOTICING AGENT ISSUES

2470690 TMA 605.00 \$60.50 0.1

10/28/2021 EMAILS WITH CLIENT RE ADMINISTRATIVE MATTERS RE NOTICING AND UST COMPLIANCE

2470691 TMA 605.00 \$121.00 0.2

10/28/2021 EMAILS WITH CLIENT AND INSURANCE BROKER RE POLICY PLACEMENT ISSUES

2470692 TMA 605.00 \$181.50 0.3

10/28/2021 REVIEW ORDER SETTING STATUS CONFERENCE AND EMAIL WITH CLIENT RE SAME

2470694 TMA 605.00 \$121.00 0.2

10/28/2021 CALL WITH CLIENT AND YVONNE MIAMI RE CASE FACTS AND SALE OF PROPERTY

2470696 TMA 605.00 \$363.00 0.6

10/28/2021 REVIEW LA TIMES ARTICLE WITH NEGATIVE COMMENTS BY TED LANES

2470728 TMA 605.00 \$60.50 0.1

10/28/2021 EMAILS WITH CLIENT ABD INSURANCE BROKER RE INSURANCE PLACEMENT ISSUES AND
INFORMATION REQUIRED

2471493 TMA 605.00 \$121.00 0.2

10/29/2021 TELEPHONE CONFERENCE W/ CLIENT RE: HANCKY POSITION ON RECEIVER

2471150 DBG 635.00 \$63.50 0.1

10/29/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: UST COMPLIANCE DOCS

2471158 DBG 635.00 \$63.50 0.1

10/29/2021 CONFERENCE CALL WITH WITH CLIENT RE: NEGOTIATIONS WITH HANKY AND RECEIVER

2471247 DBG 635.00 \$317.50 0.5

10/29/2021 PREPARATION OF EMAILS RE 7 DAY PACKAGE

2471091 LLS 525.00 \$105.00 0.2

10/29/2021 EMAILS WITH CLIENT RE NEW DIP ACCOUNTS AND 7-DAY PACKAGE

2470802 TMA 605.00 \$121.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 85****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**10/29/2021 PREPARE FOR CALL AND CALL WITH CLIENT RE INSURANCE, TURNOVER, BROKER
EMPLOYMENT AND OTHER ISSUES

2471464 TMA 605.00 \$302.50 0.5

10/30/2021 EMAILS WITH CLIENT RE 7-DAY PACKAGE AND REVIEW RELATED DOCUMENTS

2470804 TMA 605.00 \$302.50 0.5

11/1/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: INSPECTION OF PROPERTY

2471517 DBG 635.00 \$63.50 0.1

11/1/2021 PREPARATION OF CORRESPONDENCE SEROR RE: ACCESS TO PROPERTY FOR ENGINEER RE:
INSURANCE

2471518 DBG 635.00 \$63.50 0.1

11/1/2021 CONFERENCE CALL WITH WITH T. GEHER RE: INTERIM RESOLUTION WITH RECEIVER

2471609 DBG 635.00 \$317.50 0.5

11/1/2021 TELEPHONE CONFERENCE W/ CLIENT RE: NEGOTIATIONS WITH HANKEY

2471705 DBG 635.00 \$63.50 0.1

11/1/2021 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: STANDSTILL NEGOTIATIONS

2471742 DBG 635.00 \$254.00 0.4

11/1/2021 TELEPHONE CONFERENCE WITH RODRIGO RE 7 DAY PACKAGE

2472143 LLS 525.00 \$105.00 0.2

11/1/2021 PREPARATION OF 7 DAY PACKAGE

2472144 LLS 525.00 \$2,152.50 4.1

11/2/2021 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: SETTLEMENT AGREEMENT RE:
ACCESS AND INTERIM ISSUES

2472425 DBG 635.00 \$127.00 0.2

11/2/2021 PREPARATION OF CORRESPONDENCE TO SEROR RE: INSURANCE AND BANKING
INFORMATION

2472426 DBG 635.00 \$63.50 0.1

11/2/2021 PREPARATION OF 7-DAY PACKAGE FOR UST

2472429 DBG 635.00 \$190.50 0.3

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11/2/2021 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: ACCESS NEGOTIATIONS

2472502 DBG 635.00 \$63.50 0.1

11/2/2021 ANALYSIS OF DOCUMENTS FROM SEROR RE: INSURANCE (LIABILITY)

2472519 DBG 635.00 \$63.50 0.1

11/2/2021 ANALYSIS OF CORRESPONDENCE FROM KYLE RE: ENGINEER INSPECTION FOR INSURANCE

2472817 DBG 635.00 \$63.50 0.1

11/2/2021 PREPARATION OF 7 DAY PACKAGE

2472142 LLS 525.00 \$525.00 1.0

11/2/2021 PREPARATION OF EMAILS RE 7 DAY PACKAGE

2472238 LLS 525.00 \$315.00 0.6

11/2/2021 TELEPHONE CONFERENCE RE 7 DAY PACKAGE

2472589 LLS 525.00 \$52.50 0.1

11/2/2021 EMAILS RE 7-DAY PACKAGE

2471655 TMA 605.00 \$302.50 0.5

11/2/2021 REVIEW AND REVISE 7-DAY PACKAGE

2472106 TMA 605.00 \$1,149.50 1.9

11/2/2021 EMAILS WITH RECEIVER COUNSEL RE LIABILITY INSURANCE ON PROPERTY AND REVIEW
ATTACHMENTS

2472164 TMA 605.00 \$121.00 0.2

11/2/2021 REVIEW BANK AND INSURANCE INFO FROM RECEIVER

2472494 TMA 605.00 \$181.50 0.3

11/2/2021 CONTINUE REVIEWING DOCUMENTS AND PREPARING SCHEDULES, SOFA, ETC.

2472496 TMA 605.00 \$181.50 0.3

11/3/2021 CONFERENCE CALL WITH T. GEHER RE: STIPULATION RE: ACCESS

2472947 DBG 635.00 \$317.50 0.5

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11/3/2021 TELEPHONE CONFERENCE W/ CLIENT RE: STIPULATION WITH TRUSTEE AND RECEIVER

2473080 DBG 635.00 \$190.50 0.3

11/3/2021 TELEPHONE CONFERENCE WITH H. RAFATJOO RE: ACCESS TO PREMISES

2473081 DBG 635.00 \$63.50 0.1

11/3/2021 PREPARATION OF PROPOSED STIP RE: ACCESS AND USE OF FUNDS ON AN INTERIM BASIS

2473123 DBG 635.00 \$762.00 1.2

11/3/2021 ANALYSIS OF COMMENTS AND REVISIONS FROM CLIENT RE: ACCESS STIP AND DISCUSS

2473449 DBG 635.00 \$190.50 0.3

11/03/2021 PREPARATION OF NINE NOTICES OF STAY (5 SUPERIOR COURT RELATED) (4 WORKERS COMP RELATED), SERVE AND E-FILE AND PPO SERVICE LISTS

2473038 LC 250.00 \$875.00 3.5

11/3/2021 EMAILS WITH CLIENT RE HOUSE MAINTENANCE AND RELATED ISSUES

2472980 TMA 605.00 \$121.00 0.2

11/4/2021 PREPARATION OF STIP RE: ACCESS RE: EXCHANGE OF INFORMATION

2473450 DBG 635.00 \$127.00 0.2

11/4/2021 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: STIPULATION

2473451 DBG 635.00 \$63.50 0.1

11/4/2021 ANALYSIS OF CORRESPONDENCE FROM UST RE: INSIDER COMP REQUEST

2473720 DBG 635.00 \$63.50 0.1

11/4/2021 ANALYSIS OF CORRESPONDENCE FROM BEL-AIR ASSOCIATION RE PROPERTY AND RELATED ISSUES AND EMAIL WITH CLIENT RE SAME

2472967 TMA 605.00 \$121.00 0.2

11/4/2021 EMAIL WITH CLIENT RE DATES, DEADLINES, AND RELATED BK CODE AND UST COMPLIANCE MATTERS

2472982 TMA 605.00 \$181.50 0.3

11/4/2021 EMAILS WITH UST RE INSIDER COMPENSATION, BUDGETS AND OTHER COMPLIANCE MATTERS

2473900 TMA 605.00 \$60.50 0.1

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11/4/2021 RESEARCH RE § 366 UTILITY ADEQUATE ASSURANCE/DEPOSIT ISSUES

2475187 TMA 605.00 \$181.50 0.3

11/4/2021 EMAILS WITH CLIENT RE § 366 UTILITY ADEQUATE ASSURANCE/DEPOSIT ISSUES

2475188 TMA 605.00 \$60.50 0.1

11/5/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: RECEIVER AN RESPOND

2473941 DBG 635.00 \$63.50 0.1

11/5/2021 ANALYSIS OF CORRESPONDENCE FROM UST RE: RECEIVER AND PROVIDE DOCUMENTS

2473943 DBG 635.00 \$63.50 0.1

11/5/2021 CONFERENCE CALL WITH ARI AT SHOMER RE: INSURANCE

2474121 DBG 635.00 \$127.00 0.2

11/5/2021 ANALYSIS OF CORRESPONDENCE FROM NOREEN (UST) RE: INSIDER COMP DISPUTE AND RESPOND

2476254 DBG 635.00 \$63.50 0.1

11/5/2021 EMAILS RE UTILITY DEPOSITS AND RELATED FINANCING ISSUES

2472993 TMA 605.00 \$60.50 0.1

11/5/2021 EMAIL WITH CLIENT RE INFORMATION NEEDED (INCLUDING FROM RECEIVER) TO COMPLETE SCHEDULES, SOFA, ETC .

2475194 TMA 605.00 \$242.00 0.4

11/5/2021 EMAILS WITH UST RE INFORMATION RE RECEIVER

2475196 TMA 605.00 \$60.50 0.1

11/5/2021 CONTINUE REVIEWING DOCUMENTS AND PREPARING SCHEDULES, SOFA, ETC.

2475197 TMA 605.00 \$1,452.00 2.4

11/5/2021 EMAIL RECEIVER RE INFORMATION NEEDED FOR § 366 UTILITY DEPOSIT MOTION

2475198 TMA 605.00 \$60.50 0.1

11/7/2021 ANALYSIS OF CORRESPONDENCE FROM ARI RE: INSURANCE COVERAGE

2476192 DBG 635.00 \$63.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****89****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**11/8/2021 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: STATUS OF STIPULATION AND
NEGOTIATIONS

2475973 DBG 635.00 \$63.50 0.1

11/8/2021 EMAILS WITH CLIENT RE SCHEDULES, SOFA, ETC.

2473964 TMA 605.00 \$121.00 0.2

11/8/2021 EMAILS RE PROPERTY INSURANCE ISSUES

2474709 TMA 605.00 \$60.50 0.1

11/8/2021 CONTINUE REVIEWING DOCUMENTS AND PREPARING SCHEDULES, SOFA, ETC.

2474712 TMA 605.00 \$1,331.00 2.2

11/8/2021 EMAIL RE UPDATES TO AND COMPLETION OF 7-DAY PACKAGE

2475199 TMA 605.00 \$60.50 0.1

11/8/2021 EMAIL RECEIVER COUNSEL RE INFORMATION NEEDED FOR SCHEDULES

2475200 TMA 605.00 \$60.50 0.1

11/8/2021 CALL WITH CLIENT RE CURRENT DRAFT OF SCHEDULES, SOFA ETC. ANF DOCUMENTS AND
INFORMATION NEEDED TO COMPLETE SCHEDULES, SOFA ETC.

2475201 TMA 605.00 \$242.00 0.4

11/9/2021 PREPARATION OF MOTION TO EXTEND DEADLINE TO FILE SCHEDULES

2475934 DBG 635.00 \$63.50 0.1

11/9/2021 ANALYSIS OF ORDER EXTENDING DEADLINE TO FILE SCHEDULES

2475935 DBG 635.00 \$63.50 0.1

11/9/2021 ANALYSIS OF DOCUMENTS FROM T. GEHER RE: ACCESS STIP

2475969 DBG 635.00 \$63.50 0.1

11/9/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: REVISIONS TO STIP

2475970 DBG 635.00 \$63.50 0.1

11/9/2021 TELEPHONE CONFERENCE W/ CLIENT RE: NEGOTIATIONS WITH HANKEY RE: SECURED CLAIM

2475974 DBG 635.00 \$127.00 0.2

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11/9/2021 TELEPHONE CONFERENCE WITH ZEV RE: COMMITTEE ISSUES

2475976 DBG 635.00 \$127.00 0.2

11/9/2021 PREPARATION OF SUPPLEMENT TO 7 DAY PACKAGE

2476152 DBG 635.00 \$127.00 0.2

11/9/2021 ANALYSIS OF DOCUMENTS FROM UST RE: INITIAL DEBTOR INTERVIEW

2476189 DBG 635.00 \$63.50 0.1

11/09/2021 PREPARATION OF MOTION TO EXTEND TIME TO FILE SCHEDULES AND RELATED ORDER;
REVISE, SERVE AND E-FILE/LODGE

2475566 LC 250.00 \$225.00 0.9

11/9/2021 PREPARATION OF SUPP TO 7 DAY PACKAGE

2475520 LLS 525.00 \$210.00 0.4

11/9/2021 PREPARATION OF EMAIL TO PERKINS RE SUPP TO 7 DAY PACKAGE

2475570 LLS 525.00 \$52.50 0.1

11/9/2021 ANALYSIS OF IDI LETTER

2475572 LLS 525.00 \$52.50 0.1

11/9/2021 CALENDAR IDI DATE

2475574 LLS 525.00 \$52.50 0.1

11/9/2021 DRAFT MOTION TO EXTEND TIME TO FILE SCHEDULES, SOFA, ETC. AND PROPOSED ORDER
THEREON

2475357 TMA 605.00 \$423.50 0.7

11/9/2021 RESEARCH PROCEDURE AND STANDARD FOR MOTION TO EXTEND TIME TO FILE SCHEDULES,
SOFA, ETC.

2475358 TMA 605.00 \$60.50 0.1

11/9/2021 EMAIL WITH CLIENT RE MOTION TO EXTEND TIME TO FILE SCHEDULES, SOFA, ETC.

2475507 TMA 605.00 \$60.50 0.1

11/9/2021 ANALYSIS OF RECORDED CHAPTER 11 PETITION AND EMAIL RE SAME AND SUPPLEMENTS TO
THE 7-DAY PACKAGE

2475511 TMA 605.00 \$121.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 91****CASE # 9562****From Date 10/26/2021
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11/9/2021 EMAILS WITH CLIENT RE SUPPLEMENT TO 7-DAY PACKAGE

2475514 TMA 605.00 \$60.50 0.1

11/9/2021 ANALYSIS OF ORDER EXTENDING TIME TO FILE SCHEDULES, SOFA, ETC.; EMAIL CLIENT RE SAME

2475545 TMA 605.00 \$60.50 0.1

11/10/2021 CONFERENCE CALL WITH T. GEHER RE: STIP RE: ACCESS AND RELATED MATTERS

2475816 DBG 635.00 \$190.50 0.3

11/10/2021 PREPARATION OF STIP RE: ACCESS TO PROPERTY AND RELATED MATTERS

2475971 DBG 635.00 \$381.00 0.6

11/10/2021 REVIEW ADDITIONAL PROPOSED REVISIONS TO INTERIM STIPULATION RE ACCESS TO PROPERTY AND EMAIL WITH RECEIVER COUNSEL RE SAME

2475844 TMA 605.00 \$121.00 0.2

11/11/2021 ATTEND TO ISSUES RE: ACCESS AGREEMENT WITH HANKEY

2476150 DBG 635.00 \$254.00 0.4

11/11/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: IDI

2476188 DBG 635.00 \$63.50 0.1

11/11/2021 PREPARATION OF DOCS FOR UST RE: BUDGET FOR MANAGER

2476190 DBG 635.00 \$63.50 0.1

11/11/2021 ANALYSIS OF DOCUMENTS RE: DWP BILLS

2476248 DBG 635.00 \$63.50 0.1

11/11/2021 PREPARATION OF EMAILS RE 7 DAY PACKAGE SUPP

2476272 LLS 525.00 \$52.50 0.1

11/11/2021 EMAIL WITH RECEIVER COUNSEL RE STATUS OF SENDING INFORMATION REQUIRED FOR UTILITY MOTION AND TO COMPLETE SCHEDULES, SOFA, ETC.

2476096 TMA 605.00 \$60.50 0.1

11/11/2021 EMAILS WITH RECEIVER COUNSEL RE UTILITY BILLS AND § 366 DEPOSIT, EMAIL WITH RECEIVER COUNSEL AND CLIENT RE SAME

2476165 TMA 605.00 \$121.00 0.2

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11/12/2021 TELEPHONE CONFERENCE WITH PERKINS RE: ACCESS TO HOUSE

2476246 DBG 635.00 \$63.50 0.1

11/12/2021 ANALYSIS OF CORRESPONDENCE M. STAGLIK RE: INITIAL DEBTOR INTERVIEW WITH UST

2476249 DBG 635.00 \$63.50 0.1

11/12/2021 DISCUSSIONS WITH T. GEHER RE: ACCESS AGREEMENT WITH RECEIVER

2477085 DBG 635.00 \$444.50 0.7

11/12/2021 ANALYSIS OF CORRESPONDENCE FROM SEROR RE: REVISIONS TO STIP

2477086 DBG 635.00 \$63.50 0.1

11/12/2021 PREPARATION OF EMAIL RE 7 DAY PACKAGE SUPP

2476270 LLS 525.00 \$52.50 0.1

11/12/2021 PREPARATION OF SUPP TO 7 DAY PACKAGE

2476271 LLS 525.00 \$52.50 0.1

11/12/2021 ANALYSIS OF SUPPLEMENT TO 7-DAY PACKAGE

2476458 TMA 605.00 \$60.50 0.1

11/15/2021 TELEPHONE CONFERENCE WITH UST RE: SCP INSIDER COMP REQUEST

2476560 DBG 635.00 \$190.50 0.3

11/15/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: INFO PER UST REQUEST

2476561 DBG 635.00 \$63.50 0.1

11/15/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: UPDATE RE: PROPERTY

2477224 DBG 635.00 \$63.50 0.1

11/16/2021 ANALYSIS OF DOCUMENTS FROM T. LANES RE: PROPERTY COVERAGE

2476992 DBG 635.00 \$63.50 0.1

11/16/2021 ANALYSIS OF UST OBJECTION TO INSIDER COMP REQUEST

2477000 DBG 635.00 \$63.50 0.1

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11/16/2021 TELEPHONE CONFERENCE W/ CLIENT RE: UST COMPLIANCE

2477005 DBG 635.00 \$63.50 0.1

11/16/2021 ANALYSIS OF DOCUMENTS RE: TAX ASSESSOR PROPERTY REVIEW

2477011 DBG 635.00 \$63.50 0.1

11/16/2021 TELEPHONE CONFERENCE W/ CLIENT RE: SCHEDULES AND SOFA

2477013 DBG 635.00 \$63.50 0.1

11/16/2021 ANALYSIS OF DOCUMENTS RE: UTILITY OBLIGATIONS FOR 366 MOTION

2477083 DBG 635.00 \$63.50 0.1

11/16/2021 PREPARATION OF REVISIONS TO ACCESS STIP WITH HC AND RECEIVER

2477096 DBG 635.00 \$381.00 0.6

11/16/2021 PREPARATION OF CORRESPONDENCE TO SEROR AND GEHER RE: ACCESS STIP

2477097 DBG 635.00 \$63.50 0.1

11/16/2021 PREPARATION OF ADDENDUM TO EXCLUSIVE AUTHORIZATION AND RIGHT TO SALE

2480700 SR 250.00 \$150.00 0.6

11/16/2021 EMAILS WITH CLIENT RE UTILITY DEPOSITS, SCHEDULES/SOFA, AND CHAPTER 11 STATUS
CONFERENCE REPORT

2476761 TMA 605.00 \$121.00 0.2

11/16/2021 REVIEW REVISIONS TO STIPULATION WITH RECEIVER RE PROPERTY ACCESS AND RELATED
ISSUES AND EMAIL WITH CLIENT RE SAME

2477199 TMA 605.00 \$60.50 0.1

11/16/2021 EMAILS WITH RECEIVER COUNSEL AND CLIENT RE PROPERTY INSURANCE CURRENTLY IN
PLACE

2477784 TMA 605.00 \$121.00 0.2

11/17/2021 ANALYSIS OF CORRESPONDENCE FROM SEROR RE: UTILITY DEPOSITS

2477331 DBG 635.00 \$63.50 0.1

11/17/2021 TELEPHONE CONFERENCE WITH T. GEHER RE: TURNOVER FROM RECEIVER

2477332 DBG 635.00 \$190.50 0.3

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11/17/2021 EMAILS WITH CLIENT AND RECEIVER COUNSEL RE UTILITY DEPOSIT ISSUES

2477196 TMA 605.00 \$121.00 0.2

11/17/2021 REVIEW UTILITY INVOICE INFORMATION AND PREPARE EXHIBIT TO MOTION TO SET AND PAY
UTILITY DEPOSITS

2479089 TMA 605.00 \$302.50 0.5

11/17/2021 CONTINUE TO REVIEW DOCUMENTS, EMAILS, AND INFORMATION RE COMPLETION OF
SCHEDULES, SOFA, ETC.

2479090 TMA 605.00 \$1,028.50 1.7

11/18/2021 PREPARATION OF EMERGENCY MOTION TO APPROVE UTILITY DEPOSITS UNDER § 366

2477640 DBG 635.00 \$254.00 0.4

11/18/2021 CONFERENCE CALL WITH PERKINS AND HANKEY GROUP RE: RECEIVER AND TURNOVER OF
PROPERTY

2477710 DBG 635.00 \$381.00 0.6

11/18/2021 PREPARATION OF REVISION TO TURNOVER STIP

2477712 DBG 635.00 \$127.00 0.2

11/18/2021 PREPARATION OF CH 11 STATUS REPORT

2477720 DBG 635.00 \$127.00 0.2

11/18/2021 ANALYSIS OF DOCUMENTS FROM SEROR RE: REVISED STIP RE: ACCESS AND OPERATIONS

2477734 DBG 635.00 \$63.50 0.1

11/18/2021 ANALYSIS OF DOCUMENTS FROM T. GEHER RE: ACCES STIP

2477738 DBG 635.00 \$63.50 0.1

11/18/2021 RESEARCH REGARDING ADDRESSES FOR LADWP FOR LEGAL DOCUMENT SERVICES, PPO
UTILITY AND SECURED CREDITORS SERVICE LISTS

2479088 LC 250.00 \$250.00 1.0

11/18/2021 CALL AND EMAIL WITH CLIENT RE CHAPTER 11 STATUS REPORT

2477246 TMA 605.00 \$121.00 0.2

11/18/2021 EMAILS WITH RECEIVER AND HANKEY CAPITAL COUNSEL RE PAYMENT OF UTILITY DEPOSIT

2478188 TMA 605.00 \$60.50 0.1

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11/18/2021 RESEARCH PROCEDURE AND STANDARDS FOR MOTION TO SET AND PAY UTILITY DEPOSITS

2478617 TMA 605.00 \$242.00 0.4

11/18/2021 DRAFT MOTION TO SET AND PAY UTILITY DEPOSITS AND DECLARATION AND EXHIBIT
THEREON

2479079 TMA 605.00 \$1,996.50 3.3

11/18/2021 EMAILS WITH CLIENT AND CALL COURT RE HEARING ON MOTION TO SET AND PAY UTILITY
DEPOSITS

2479080 TMA 605.00 \$121.00 0.2

11/18/2021 DRAFT CHAPTER 11 STATUS REPORT AND EXHIBIT THEREON

2479083 TMA 605.00 \$1,633.50 2.7

11/18/2021 EMAILS WITH CLIENT RE CHAPTER 11 STATUS REPORT

2479084 TMA 605.00 \$121.00 0.2

11/18/2021 REVISE AND FINALIZE CHAPTER 11 STATUS REPORT

2479085 TMA 605.00 \$242.00 0.4

11/18/2021 REVISE AND FINALIZE MOTION TO SET AND PAY UTILITY DEPOSITS

2479086 TMA 605.00 \$242.00 0.4

11/19/2021 ANALYSIS OF DOCUMENTS RE: UTILITY MOTION

2477911 DBG 635.00 \$63.50 0.1

11/19/2021 PREPARATION OF CORRESPONDENCE TO SEROR AND LANES RE: MEETING AT PROPERTY FOR
REPAIR WORK

2477912 DBG 635.00 \$63.50 0.1

11/19/2021 ANALYSIS OF DOCUMENTS RE: INSURANCE AND NEED TO RENEW

2477914 DBG 635.00 \$63.50 0.1

11/19/2021 PREPARATION OF ORDER RE: STIP FOR ACCESS AND RELATED MATTERS

2477919 DBG 635.00 \$127.00 0.2

11/19/2021 PREPARATION OF SUPP TO 7 DAY PACKAGE

2477860 LLS 525.00 \$210.00 0.4

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11/19/2021 PREPARATION OF EMAIL RE SUPP TO 7 DAY PACAKGE

2477861 LLS 525.00 \$52.50 0.1

11/19/2021 TELEPHONE CONFERENCE WITH RODRIGO FROM SIERRA RE SUPP TO 7 DAY PACKAGE AND SCHEDULES

2477867 LLS 525.00 \$52.50 0.1

11/19/2021 PREPARATION OF UTILITY MOTION; FILE AND SERVE SAME BY OVERNIGHT MAIL

2480711 SR 250.00 \$75.00 0.3

11/19/2021 GIVE TELEPHONIC NOTICE OF HEARING ON UTILITY MOTION AND FILE DECLARATION OF TELEPHONIC NOTICE

2480712 SR 250.00 \$250.00 1.0

11/19/2021 PREPARATION OF NOTICE OF HEARING RE OBJECTION TO INSIDER COMPENSATION; FILE AND SERVE SAME

2480713 SR 250.00 \$75.00 0.3

11/19/2021 PREPARATION OF STIPULATION RE ACCESS; FILE SAME

2480720 SR 250.00 \$100.00 0.4

11/19/2021 REVIEW SUPPLEMENT TO 7 DAY PACKAGE RE PROPERTY INSURANCE AND EMAIL WITH CLIENT RE SAME

2478096 TMA 605.00 \$121.00 0.2

11/19/2021 CONTINUE TO REVIEW DOCUMENTS, EMAILS, AND INFORMATION RE COMPLETION OF SCHEDULES, SOFA, ETC.

2478627 TMA 605.00 \$544.50 0.9

11/19/2021 FINALIZE SCRIPT FOR TELEPHONIC NOTICE OF HEARING ON UTILITY MOTION

2479065 TMA 605.00 \$302.50 0.5

11/20/2021 ANALYSIS OF DOCUMENTS FROM CLIENT RE: REVISIONS TO SCHEDULES AND SOFA AND DISCUSS

2478005 DBG 635.00 \$127.00 0.2

11/21/2021 ANALYSIS OF FINAL INTERIM STIP WITH RECEIVER AND HANKEY RE ACCESS TO PROPERTY

2478097 TMA 605.00 \$121.00 0.2

11/22/2021 ANALYSIS OF NOTICE OF HEARING ON OBJECTION TO INSIDER COMP

2479302 DBG 635.00 \$63.50 0.1

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11/22/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: VISIT WITH RECEIVER

2479305 DBG 635.00 \$63.50 0.1

11/22/2021 PREPARATION OF EMAIL RE 7 DAY PACKAGE SUPP

2478340 LLS 525.00 \$52.50 0.1

11/22/2021 CONTINUE REVIEWING DOCUMENTS AND INFORMATION FROM CLIENT AND RECEIVER AND
PREPARING SCHEDULES, SOFA, ETC.

2478164 TMA 605.00 \$2,722.50 4.5

11/22/2021 EMAILS WITH CLIENT RE SCHEDULES, SOFA, ETC.

2478165 TMA 605.00 \$121.00 0.2

11/22/2021 EMAIL WITH CLIENT RE SITE VISIT AND INTERACTION WITH RECEIVER RE SAME

2478379 TMA 605.00 \$60.50 0.1

11/23/2021 PREPARATION OF SCHEDULES AND SOFA

2479306 DBG 635.00 \$762.00 1.2

11/23/2021 ANALYSIS OF ENTERED UTILITY ORDER

2479324 DBG 635.00 \$63.50 0.1

11/23/2021 ANALYSIS OF ORDER APPROVING STIP RE: ACCESS ISSUES

2479325 DBG 635.00 \$63.50 0.1

11/23/2021 ANALYSIS OF DOCUMENTS RE: 90 DAY TRANSFERS FOR SOFA AND DISCUSS

2480027 DBG 635.00 \$63.50 0.1

11/23/2021 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: LADWP DEPOSIT

2480030 DBG 635.00 \$63.50 0.1

11/23/2021 PREPARATION OF UTILITY ORDER; LODGE SAME AND CALL WITH COURT RE LODGMENT

2480737 SR 250.00 \$50.00 0.2

11/23/2021 PREPARATION OF SCHEDULES & SOFA; FILE SAME

2480738 SR 250.00 \$325.00 1.3

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11/23/2021 EMAIL WITH CLIENT RE SCHEDULES, SOFA, ETC.

2478167 TMA 605.00 \$60.50 0.1

11/23/2021 PREPARE FOR AND ATTEND UTILITY HEARING (TELEPHONIC)

2478187 TMA 605.00 \$181.50 0.3

11/23/2021 DRAFT INTERIM ORDER ON UTILITY MOTION

2478374 TMA 605.00 \$302.50 0.5

11/23/2021 EMAIL CLIENT DRAFT INTERIM ORDER ON UTILITY MOTION

2478380 TMA 605.00 \$60.50 0.1

11/23/2021 DRAFT LETTER FOR TRANSMITTAL OF UTILITY DEPOSIT TO LADWP AND EMAIL RECEIVER RE
SAME

2478381 TMA 605.00 \$121.00 0.2

11/23/2021 EMAILS WITH CLIENT RE GLOBAL NOTES AND SCHEDULES, SOFA, ETC.

2478625 TMA 605.00 \$181.50 0.3

11/23/2021 REVIEW, FINALIZE AND FILE GLOBAL NOTES AND SCHEDULES, SOFA, ETC.

2478626 TMA 605.00 \$1,089.00 1.8

11/24/2021 SERVE INTERIM UTILITY ORDER AND FILE PROOF OF SERVICE OF SAME

2480739 SR 250.00 \$100.00 0.4

11/24/2021 REVIEW ENTERED INTERIM UTILITY ORDER

2478614 TMA 605.00 \$60.50 0.1

11/24/2021 EMAIL CLIENT RE ENTERED UTILITY ORDER AND TO RECEIVER COUNSEL RE SAME AND
PAYMENT OF DEPOSIT

2478615 TMA 605.00 \$60.50 0.1

11/29/2021 TELEPHONE CONFERENCE W/ CLIENT RE: IDI

2479135 DBG 635.00 \$63.50 0.1

11/29/2021 ANALYSIS OF CORRESPONDENCE FROM IRS RE: UNFILED RETURNS

2479151 DBG 635.00 \$63.50 0.1

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11/30/2021 PREPARE FOR AND ATTEND INITIAL DEBTOR INTERVIEW

2479482 DBG 635.00 \$508.00 0.8

11/30/2021 TELEPHONE CONFERENCE W/ CLIENT RE: RESPONDING TO UST OBJECTION TO INSIDER
COMP

2479484 DBG 635.00 \$63.50 0.1

11/30/2021 TELEPHONE CONFERENCE WITH D. SEROR RE: TURNOVER OF ESTATE AND CONFIRMING
MEMO

2479686 DBG 635.00 \$317.50 0.5

11/30/2021 ANALYSIS OF DOCUMENTS FROM CLIENT RE: RESPONSE TO UST RE: INSIDER COMP

2479689 DBG 635.00 \$63.50 0.1

11/30/2021 ANALYSIS OF NOTICE OF RESCHEDULED HEARING ON INSIDER COMPENSATION

2479697 DBG 635.00 \$63.50 0.1

11/30/2021 TELEPHONE CONFERENCE W/ CLIENT RE: TRANSITION FROM RECEIVER

2479732 DBG 635.00 \$63.50 0.1

11/30/2021 PREPARATION OF SUMMARY OF AMENDED SCHEDULES, AMENDED VERIFICATION FORM AND
AMENDED CREDITORS

2479633 LC 250.00 \$250.00 1.0

11/30/2021 PREPARE AMENDED MASTER MAILING LIST AND EMAIL RE SAME

2479560 TMA 605.00 \$60.50 0.1

11/30/2021 REVIEW LLC OPERATING AGREEMENT AND RELATED ISSUES

2479660 TMA 605.00 \$121.00 0.2

12/1/2021 PREPARATION OF RESPONSE TO UST RE: OBJECTION TO INSIDER COMP

2479958 DBG 635.00 \$127.00 0.2

12/1/2021 ANALYSIS OF COURT ORDER RESCHEDULING INSIDER COMP HEARING

2479995 DBG 635.00 \$63.50 0.1

12/1/2021 UPDATE AMENDED MML

2479972 LC 250.00 \$50.00 0.2

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12/01/2021 PREPARATION OF AMENDED 20 LARGEST CREDITORS LIST

2480208 LC 250.00 \$100.00 0.4

12/2/2021 ANALYSIS OF CORRESPONDENCE FROM UST RE: INSURANCE

2480256 DBG 635.00 \$63.50 0.1

12/2/2021 ANALYSIS OF DOCUMENTS FROM CLIENT RE: CORPORATE STRUCTURE

2480263 DBG 635.00 \$63.50 0.1

12/2/2021 PREPARE FOR AND ATTEND HEARING ON CH 11 STATUS CONFERENCE

2480296 DBG 635.00 \$317.50 0.5

12/2/2021 PREPARATION OF SCHEDULING ORDER FOLLOWING STATUS CONFERENCE

2480305 DBG 635.00 \$190.50 0.3

12/2/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: COMMITTEE QUESTIONS

2480404 DBG 635.00 \$63.50 0.1

12/2/2021 ANALYSIS OF CORRESPONDENCE FROM LOCKTON RE: INSURANCE EFFORTS

2480467 DBG 635.00 \$63.50 0.1

12/2/2021 PREPARATION OF SCHEDULING ORDER; LODGE SAME AND CALENDAR ALL DATES

2485918 SR 250.00 \$50.00 0.2

12/2/2021 EMAIL WITH BROKER RE STATUS OF PLACING INSURANCE

2480234 TMA 605.00 \$60.50 0.1

12/2/2021 ANALYSIS OF OPERATING AGREEMENT AMENDMENTS

2483768 TMA 605.00 \$242.00 0.4

12/3/2021 ANALYSIS OF DOCUMENTS RE: ENTERED SCHEDULING ORDER

2480777 DBG 635.00 \$63.50 0.1

12/7/2021 EMAILS WITH VESTA COUNSEL AND CLIENT RE STATUS OF VESTA CONTRACT AND PAYMENT
OF POST-PETITION RENTAL FEES

2483293 TMA 605.00 \$60.50 0.1

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12/8/2021 ANALYSIS OF CORRESPONDENCE FROM UST RE: INSIDER COMP

2482493 DBG 635.00 \$63.50 0.1

12/8/2021 PREPARATION OF RESPONSE TO UST RE: OBJECTION TO INSIDER COMP

2482494 DBG 635.00 \$127.00 0.2

12/8/2021 ANALYSIS OF DOCUMENTS FROM SCP RE: WORK BUDGET PER UST REQUEST

2482673 DBG 635.00 \$63.50 0.1

12/08/2021 PREPARATION OF DIP MOTION AND MANDATORY STATEMENT, PPO TABLE OF CONTENTS,
TABLE OF AUTHORITES, MULTI EXHIBITS, SERVICE LISTS, SERVE AND EFILE

2482634 LC 250.00 \$750.00 3.0

12/8/2021 PROVIDE TELEPHONIC NOTICE OF HEARING OF DIP MOTION TO INTERESTED PARTIES

2482635 LC 250.00 \$125.00 0.5

12/8/2021 COMBINE MULTIPLE EXHIBITS AND ATTACH SAME TO LETTER TO US RE EXECUTIVE
COMPENSATION

2482636 LC 250.00 \$125.00 0.5

12/8/2021 PREPARATION OF REQUEST OF EXPEDITED CALIFORNIA UCC REPORT

2482637 LC 250.00 \$50.00 0.2

12/8/2021 PREPARATION OF DECLARATION RE TELEPHONIC NOTICE OF DIP MOTION HEARING AND ITS
EXHIBIT

2482639 LC 250.00 \$200.00 0.8

12/9/2021 EMAIL WITH CLIENT RE MORS

2482552 TMA 605.00 \$60.50 0.1

12/10/2021 PREPARATION OF STIP RESOLVING UST OBJECTION TO INSIDER COMP OF SCP

2482962 DBG 635.00 \$63.50 0.1

12/10/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: RESOLVING UST OBJECTION TO INSIDER
COMP

2482964 DBG 635.00 \$63.50 0.1

12/10/2021 ANALYSIS OF CORRESPONDENCE FROM RECEIVER RE: UTILITY DEPOSIT PAYMENT

2483069 DBG 635.00 \$63.50 0.1

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CLERK RE SAME

2483299 LC 250.00 \$75.00 0.3

12/10/2021 EMAIL WITH RECEIVER COUNSEL AND CLIENT RE UTILITY DEPOSIT ISSUES

2482933 TMA 605.00 \$60.50 0.1

12/10/2021 FURTHER EMAILS WITH CLIENT RE UTILITY DEPOSIT ISSUES

2482936 TMA 605.00 \$60.50 0.1

12/13/2021 ANALYSIS OF DOCUMENTS RE: STIP RESOLVING INSIDER COMP WITH UST COMMENTS

2483359 DBG 635.00 \$63.50 0.1

12/13/2021 PREPARATION OF STIPULATION RESOLVING UST OBJ TO INSIDER COMP, EXHIBIT AND ORDER,
FORMAT EXHIBIT, FILE/UPLOAD

2483440 LC 250.00 \$150.00 0.6

12/14/2021 ANALYSIS OF CORRESPONDENCE FROM MILES RE; INSURANCE PREMIUM

2483908 DBG 635.00 \$63.50 0.1

12/15/2021 ANALYSIS OF CORRESPONDENCE FROM MILES RE: MOR

2484118 DBG 635.00 \$63.50 0.1

12/15/2021 ANALYSIS OF DOCUMENTS FROM CLIENT RE: INSURANCE

2484120 DBG 635.00 \$63.50 0.1

12/15/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: INSURANCE PREMIUMS

2484360 DBG 635.00 \$63.50 0.1

12/15/2021 EMAILS WITH CLIENT RE PLACEMENT OF INSURANCE AND ISSUES RE NAMED INSURED

2484014 TMA 605.00 \$121.00 0.2

12/15/2021 EMAIL WITH CLIENT RE MORS AND KEY DATES

2484015 TMA 605.00 \$60.50 0.1

12/16/2021 ANALYSIS OF ORDER APPROVING STIP RESOLVING INSIDER COMP OBJECTION

2484528 DBG 635.00 \$63.50 0.1

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12/18/2021 REVIEW LADWP INVOICE AND EMAIL WITH CLIENT RE SAME AND UTILITY DEPOSIT

2484742 TMA 605.00 \$121.00 0.2

12/19/2021 ANALYSIS OF DOCUMENTS RE: DWP DEMAND FOR HIGHER DEPOSIT

2485501 DBG 635.00 \$63.50 0.1

12/20/2021 TELEPHONE CONFERENCE W/ CLIENT RE: UTILITIES

2485685 DBG 635.00 \$63.50 0.1

12/20/2021 ANALYSIS OF CORRESPONDENCE RE: WRONGFUL ACTION BY MIAMI

2486517 DBG 635.00 \$63.50 0.1

12/20/2021 DRAFT LETTER TO LADWP RE DEMAND FOR DEPOSIT IN EXCESS OF AMOUNT SET BY COURT

2485532 TMA 605.00 \$242.00 0.4

12/20/2021 EMAIL WITH CLIENT RE LETTER TO LADWP RE DEMAND FOR DEPOSIT IN EXCESS OF AMOUNT SET BY COURT

2485533 TMA 605.00 \$60.50 0.1

12/20/2021 EMAILS WITH CLIENT RE POTENTIAL NILE MIAMI MOVIE RE PROPERTY ISSUES

2485604 TMA 605.00 \$121.00 0.2

12/21/2021 PREPARATION OF CORRESPONDENCE TO HAMID RE: CEASE AND DESIST BY MIAMI

2486521 DBG 635.00 \$63.50 0.1

12/21/2021 ANALYSIS OF DOCUMENTS RE: LADWP DEPOSIT

2486525 DBG 635.00 \$63.50 0.1

12/21/2021 ANALYSIS OF DOCUMENTS RE: RECEIVER FINANCIALS FOR MOR

2486611 DBG 635.00 \$63.50 0.1

12/21/2021 EMAILS WITH CLIENT RE UTILITY ISSUES

2485602 TMA 605.00 \$60.50 0.1

12/21/2021 EMAILS WITH CLIENT RE INFORMATION NEEDED FOR OCTOBER AND NOVEMBER MORS

2487093 TMA 605.00 \$60.50 0.1

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12/22/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: ACCOUNTING

2486841 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF DOCUMENTS FROM CLIENT RE: MOR'S AND DISCUSS

2486848 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF CORRESPONDENCE RE: NILE'S EFFORTS TO CREATE VIDEO

2487136 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF DOCUMENTS FROM KYLE RE: INSURANCE CLAIM MADE

2487202 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF DOCUMENTS FROM MILES RE: MOR'S

2487204 DBG 635.00 \$63.50 0.1

12/22/2021 PREPARATION OF OCTOBER AND NOVEMBER MONTHLY OPERATING REPORTS AND FILE SAME

2488063 SR 250.00 \$125.00 0.5

12/22/2021 REVIEW OCTOBER AND NOVEMBER MORS

2486469 TMA 605.00 \$121.00 0.2

12/22/2021 EMAILS WITH CLIENT RE OCTOBER AND NOVEMBER MORS

2487089 TMA 605.00 \$60.50 0.1

12/22/2021 EMAIL WITH LOCKTON INSURANCE BROKERS, LLC RE ISSUES RE PLACEMENT OF NEW POLICIES

2487090 TMA 605.00 \$60.50 0.1

12/23/2021 PREPARATION OF CORRESPONDENCE TO TONY RE: ACCOUNTING FOR PROJECT DEVELOPMENT

2487187 DBG 635.00 \$63.50 0.1

12/23/2021 ANALYSIS OF CORRESPONDENCE FROM KYLE RE: COVERAGE OF PROPERTY

2487188 DBG 635.00 \$63.50 0.1

12/23/2021 FURTHER EMAILS WITH INSURANCE BROKERS RE INSPECTIONS AND RELATED ISSUES

2487367 TMA 605.00 \$60.50 0.1

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12/24/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: RESPONDING TO NILE RE: PROPERTY PHOTOS

2487271	DBG	635.00	\$63.50	0.1
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12/24/2021 EMAILS WITH CLIENT RE UTILITY DEPOSIT, INFERNO CLAIM, AND BID PROCEDURES MOTION

2484744	TMA	605.00	\$121.00	0.2
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12/26/2021 ANALYSIS OF CHAPTER 11 SCHEDULING ORDER

2487372	TMA	605.00	\$60.50	0.1
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12/27/2021 PREPARATION OF EXHIBITS TO BID PROCEDURES MOTION

2487602	LC	250.00	\$100.00	0.4
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12/28/2021 ANALYSIS OF DOCUMENTS FROM KYLE RE: INSURANCE POLICY

2490552	DBG	635.00	\$63.50	0.1
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12/29/2021 PREPARATION OF BID PROCEDURES MOTION, SERVE BY OVERNIGHT MAIL AND E-FILE; REVISE/PREPARE EXHIBITS AND SERVICE LISTS

2488040	LC	250.00	\$375.00	1.5
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12/29/2021 EMAIL WITH BROKE AND CLIENT RE STATUS OF PLACING INSURANCE LAYERS

2487377	TMA	605.00	\$60.50	0.1
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12/29/2021 REVIEW LA TIMES ARTICLE RE MIAMI PLAN FOR CRYPTO CURRENCY TIED TO HOUSE AND EMAIL WITH CLIENT RE SAME

2487878	TMA	605.00	\$60.50	0.1
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12/29/2021 EMAILS WITH CLIENT RE INSURANCE COVERAGE ISSUES

2488973	TMA	605.00	\$60.50	0.1
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12/30/2021 ANALYSIS OF DOCUMENTS FROM KYLE RE: QUOTE FOR ADDL COVERAGE

2490557	DBG	635.00	\$63.50	0.1
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12/30/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: LIMITED COVERAGE

2490559	DBG	635.00	\$63.50	0.1
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12/30/2021 FURTHER EMAILS WITH CLIENT RE INSURANCE COVERAGE ISSUES

2488972	TMA	605.00	\$121.00	0.2
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1/3/2022 ANALYSIS OF DOCKET RE ENTRY OF ORDER ON STIPULATION

2488750 LLS 550.00 \$55.00 0.1

1/3/2022 EMAILS WITH CLIENT AND INSURANCE BROKER RE QUOTES FOR PROPERTY INSURANCE

2488761 TMA 620.00 \$62.00 0.1

1/4/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: INSURANCE PREMIUM

2489147 DBG 650.00 \$65.00 0.1

1/4/2022 REVIEW NEW PROPERTY INSURANCE POLICIES

2489032 TMA 620.00 \$186.00 0.3

1/5/2022 PREPARATION OF FINAL ORDER RE: §366 MOTION

2489461 DBG 650.00 \$65.00 0.1

1/5/2022 TELEPHONE CONFERENCE W/ CLIENT RE: UTILITY DEPOSIT

2490232 DBG 650.00 \$65.00 0.1

01/05/2022 PREPARATION OF FINAL UTILITY ORDER AND UPLOAD

2489471 LC 250.00 \$25.00 0.1

1/5/2022 DRAFT FINAL UTILITY ORDER

2489165 TMA 620.00 \$186.00 0.3

1/6/2022 REVIEW ENTERED FINAL UTILITY ORDER

2489704 TMA 620.00 \$62.00 0.1

1/7/2022 ANALYSIS OF CORRESPONDENCE RE: UST QUARTERLY FEES

2490049 DBG 650.00 \$65.00 0.1

1/7/2022 PREPARATION OF AND LODGE ORDER RE BIDDING PROCEDURES MOTION

2496951 SR 250.00 \$25.00 0.1

1/7/2022 EMAILS WITH CLIENT RE PAYMENT OF UST QUARTERLY FEE

2489880 TMA 620.00 \$62.00 0.1

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1/8/2022 TELEPHONE CONF. W/ CREDITORS RE: CASE STATUS

2490470	DBG	650.00	\$65.00	0.1
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1/10/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: PERSONAL PROPERTY POLICIES

2490666	DBG	650.00	\$65.00	0.1
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1/11/2022 ANALYSIS OF DOCUMENTS RE: ADDING HANKEY AND UST RE: ADDITIONAL INSURED

2490892	DBG	650.00	\$65.00	0.1
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1/11/2022 EMAIL WITH CLIENT AND UST RE INSURANCE ISSUES

2490835	TMA	620.00	\$62.00	0.1
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1/12/2022 ANALYSIS OF DOCUMENTS RE: MOR FROM CLIENT

2491284	DBG	650.00	\$65.00	0.1
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1/12/2022 PREPARATION OF AND FILE NOTICE OF PROPOSED STIPULATION RE DATES

2496978	SR	250.00	\$50.00	0.2
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1/13/2022 APPEARANCE AT HEARING RE: CH 11 STATUS CONFERENCE

2491690	DBG	650.00	\$325.00	0.5
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1/13/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: INSURANCE COVERAGE (EARTHQUAKE)

2491843	DBG	650.00	\$65.00	0.1
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1/13/2022 PREPARATION OF AND LODGE ORDER RE SALES DATES

2496984	SR	250.00	\$25.00	0.1
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1/19/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: MOR'S

2492722	DBG	650.00	\$65.00	0.1
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1/19/2022 CONTINUE PREPARING AMENDED SCHEDULES

2497742	TMA	620.00	\$868.00	1.4
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1/20/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: PROPERTY INSURANCE COVERAGE

2492954	DBG	650.00	\$65.00	0.1
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1/20/2022 ANALYSIS OF DOCUMENTS RE: REVISED MOR

2493123 DBG 650.00 \$65.00 0.1

1/20/2022 PREPARATION OF DECEMBER MOR, PPO FIVE ATTACHMENTS AND EFILE

2493272 LC 250.00 \$125.00 0.5

1/20/2022 REVIEW AND REVISE DECEMBER MOR

2493091 TMA 620.00 \$248.00 0.4

1/20/2022 EMAILS WITH CLIENT RE DECEMBER MOR AND PAYMENT OF UST FEES

2493098 TMA 620.00 \$124.00 0.2

1/21/2022 PREPARATION OF AND LODGE DIP MOTION FINAL ORDER AND FILE NOTICE OF LODGMENT OF ORDER

2497030 SR 250.00 \$75.00 0.3

1/24/2022 ANALYSIS OF DOCUMENTS FROM MILES RE: MOR'S

2493828 DBG 650.00 \$65.00 0.1

01/24/2022 PREPARATION OF OCTOBER, NOVEMBER AND DECEMBER MONTHLY FEE STMTS FOR SIERRACONSTELLATION, EFILE; PPO MULTIPLE EXHIBITS, PPO SERVICE LIST

2493970 LC 250.00 \$375.00 1.5

1/25/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: UST QUARTERLY FEES

2493997 DBG 650.00 \$65.00 0.1

1/25/2022 ANALYSIS OF DOCUMENTS RE: RESCHEDULING APPEAL RE: ASSESSMENT OF PROPERTY

2494240 DBG 650.00 \$65.00 0.1

1/25/2022 EMAIL WITH CLIENT AND UST RE PAYMENT OF QUARTERLY FEE

2493837 TMA 620.00 \$62.00 0.1

2/2/2022 ANALYSIS OF CORRESPONDENCE ORANGE RE: CASE STATUS AND CLAIM REGISTER

2496197 DBG 650.00 \$65.00 0.1

2/2/2022 ANALYSIS OF CORRESPONDENCE RE: CREDITOR INQUIRIES

2496198 DBG 650.00 \$65.00 0.1

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2/2/2022 EMAILS WITH BANK AND CLIENT RE CREDITOR LIST AND ACCOUNT ACCESS

2496015 TMA 620.00 \$62.00 0.1

2/3/2022 PREPARATION OF JANUARY 2022 SIERRACONSTELLATION MONTHLY FEE STATEMENT, SERVE
AND EFILE; PPO EXHIBITS

2496474 LC 250.00 \$150.00 0.6

2/8/2022 TELEPHONE CONFERENCE W/ CLIENT RE: QUARTERLY FEE IN THE EVENT OF A SALE

2498370 DBG 650.00 \$65.00 0.1

2/16/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR

2500147 DBG 650.00 \$65.00 0.1

2/16/2022 ANALYSIS OF CORRESPONDENCE FROM H. RAFATJOO RE: ACCOUNTING FROM NILE RE:
DEVELOPMENT

2500154 DBG 650.00 \$65.00 0.1

2/16/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: ADVERSE POSSESSION BY SMITH

2500272 DBG 650.00 \$65.00 0.1

2/17/2022 ANALYSIS OF DOCUMENTS RE: JANUARY 2022 MOR

2500400 DBG 650.00 \$65.00 0.1

2/17/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: SMITH FILING

2500459 DBG 650.00 \$65.00 0.1

2/17/2022 EMAIL WITH CLIENT RE JANUARY MOR

2500239 TMA 620.00 \$62.00 0.1

2/18/2022 ANALYSIS OF DOCUMENTS RE: FINAL MOR FOR COURT

2500463 DBG 650.00 \$65.00 0.1

2/18/2022 REVIEW JANUARY 2022 MOR

2500699 TMA 620.00 \$124.00 0.2

2/21/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: BANK STATEMENT NOTES

2500920 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****110****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

2/22/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: REVISIONS TO MOR

2500916	DBG	650.00	\$65.00	0.1
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2/22/2022 ANALYSIS OF CORRESPONDENCE FROM D. SEROR RE: RECEIVER'S CERTIFICATE

2501180	DBG	650.00	\$65.00	0.1
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2/22/2022 PREPARATION OF JANUARY MOR AND EFILE

2501520	LC	250.00	\$50.00	0.2
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2/23/2022 RESEARCH RE STANDARD AND PROCEDURE ON MOTION TO EXTEND PLAN EXCLUSIVITY

2502113	TMA	620.00	\$124.00	0.2
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2/23/2022 DRAFT MOTION TO EXTEND PLAN EXCLUSIVITY

2502115	TMA	620.00	\$1,984.00	3.2
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2/23/2022 EMAILS WITH CLIENT RE MOTION TO EXTEND PLAN EXCLUSIVITY

2502116	TMA	620.00	\$124.00	0.2
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2/24/2022 TELEPHONE CONFERENCE WITH USR RE: QUESTIONS ABOUT MOR

2501687	DBG	650.00	\$130.00	0.2
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2/24/2022 TELEPHONE CONFERENCE W/ CLIENT RE: ADDL INFO SOUGHT BY UST

2501688	DBG	650.00	\$195.00	0.3
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2/24/2022 PREPARATION OF CORRESPONDENCE TO NOREEN RE: INSURANCE

2501689	DBG	650.00	\$65.00	0.1
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2/24/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: RENEWAL OF INSURANCE

2501715	DBG	650.00	\$65.00	0.1
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2/28/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: SUPPLEMENT TO MOR

2502171	DBG	650.00	\$65.00	0.1
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2/28/2022 CONFERENCE CALL WITH HAMID AND DOUG RE: FUNDING DISMISSAL OF CASE

2502197	DBG	650.00	\$130.00	0.2
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DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 111****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**3/2/2022 ANALYSIS OF DOCUMENTS RE: AMENDED MOR FOR JANUARY WITH UST REQUESTED
FINANCIALS

2502772 DBG 650.00 \$65.00 0.1

3/2/2022 PREPARATION OF AMENDED JANUARY MONTHLY OPERATING REPORT AND FILE

2511863 SR 250.00 \$100.00 0.4

3/7/2022 EMAIL TO CLAS INFO REQUESTING A UCC

2505022 LM 250.00 \$50.00 0.2

3/9/2022 ANALYSIS OF E. SCHWAGERL NOTICE OF DEBT FORGIVENESS

2505516 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF ORDER DENYING SECOND MOTION FOR PROTECTIVE ORDER

2505758 DBG 650.00 \$65.00 0.1

3/11/2022 PREPARATION OF RESPONSE TO SAGHIAN'S MOTION TO ENFORCE THE COURT'S ORDER
APPROVING BID PROCEDURES; EFILE

2508483 LC 250.00 \$100.00 0.4

3/14/2022 PREPARATION OF DOCS FOR MOR

2506218 DBG 650.00 \$65.00 0.1

3/14/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: FEB MOR AND RESPOND

2506257 DBG 650.00 \$65.00 0.1

3/14/2022 PREPARATION OF NOTICE OF MONTHLY FEE STMT OF SIERRACONSTELLATION, SERVE AND
EFILE; PPO EXHIBITS

2508486 LC 250.00 \$250.00 1.0

3/15/2022 OBTAIN CERTIFICATE OF GOOD STANDING WITH CA SECRETARY OF STATE FOR DW VENICE,
LLC

2511889 SR 250.00 \$25.00 0.1

3/16/2022 TELEPHONE CONFERENCE W/ CLIENT RE: CENTURION TERMINATING SERVICES AND STAY
VIOLATION

2507007 DBG 650.00 \$195.00 0.3

3/16/2022 PREPARATION OF CORRESPONDENCE TO CENTURION RE: STAY VIOLATION AND DEMAND TO
RESTORE POWER

2507008 DBG 650.00 \$325.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 112****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**3/16/2022 TELEPHONE CONF. W/ OPP COUNSEL G. SALOMONS RE: CENTURION STAY VIOLATION AND
NEED TO RESTORE POWER

2507009 DBG 650.00 \$195.00 0.3

3/23/2022 ANALYSIS OF CORRESPONDENCE FROM STATE NATIONAL RE: LIABILITY INSURANCE

2507975 DBG 650.00 \$65.00 0.1

3/23/2022 ANALYSIS OF DOCUMENTS FROM TED LANES RE: EXPIRATION OF INSURANCE POLICY

2508128 DBG 650.00 \$65.00 0.1

3/23/2022 TELEPHONE CONF. W/ CREDITORS WEST COAST GATE RE: CASE STATUS

2509498 DBG 650.00 \$65.00 0.1

03/28/2022 PREPARATION OF REQUEST FOR 03/21/22 AND 03/11/22 TRANSCRIPTS VIA EMAIL TO BEN HYATT
COURT REPORTERS; ANALYSIS OF COURT DOCKET; MULTI EMAIL EXCHANGE

2509011 LC 250.00 \$100.00 0.4

3/29/2022 EMAIL EXCHANGE WITH BEN HYATT COURT REPORTER (MULTI) REGARDING REQUESTS FOR
TRANSCRIPTS FOR MULTIPLE HEARINGS

2509839 LC 250.00 \$125.00 0.5

4/4/2022 REVIEW FURNITURE INVENTORY AND EMAIL WITH COUNSEL AND CLIENT RE SAME AND
ALLEGED DAMAGED FURNITURE

2513312 TMA 620.00 \$124.00 0.2

4/6/2022 ANALYSIS OF CORRESPONDENCE FROM MILES RE: ESTATE FINANCIALS

2512657 DBG 650.00 \$65.00 0.1

4/7/2022 DRAFT ORDER EXTENDING PLAN EXCLUSIVITY

2513315 TMA 620.00 \$124.00 0.2

4/7/2022 FURTHER EMAILS WITH VESTA AND CLIENT RE ALLEGED DAMAGED FURNITURE

2516117 TMA 620.00 \$124.00 0.2

4/7/2022 FURTHER EMAILS WITH COUNSEL AND CLIENT RE ALLEGED DAMAGED FURNITURE

2516670 TMA 620.00 \$62.00 0.1

4/8/2022 ANALYSIS OF ORDER EXTENDING PLAN EXCLUSIVITY

2515339 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 113****CASE # 9562****From Date 10/26/2021
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4/11/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: ESTATE FUNDS

2512626	DBG	650.00	\$65.00	0.1
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4/13/2022 ORDER TRANSCRIPTS OF SALE HEARINGS ON 3/18 AND 3/21

2516720	SR	250.00	\$50.00	0.2
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4/15/2022 PREPARATION OF CORRESPONDENCE RE: STAY OF STATE COURT ACTION FOR RECEIVER MOTION

2514121	DBG	650.00	\$65.00	0.1
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4/15/2022 ANALYSIS OF CORRESPONDENCE FROM JESSICA RE: TURNOVER OF RECEIVER RECORDS RE: SECURED CLAIMS

2514463	DBG	650.00	\$65.00	0.1
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Total			\$70,944.00	135.5
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05 - CLAIMS ADMIN. AND OBJECTIONS

10/28/2021 EMAILS RE SECURED LOAN DOCUMENTATION

2470727	TMA	605.00	\$60.50	0.1
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10/28/2021 ANALYSIS OF SECURED LOAN DOCUMENTATION RE KANKEY, INFERNO, YOGI

2470729	TMA	605.00	\$484.00	0.8
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10/30/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: RAYNI PROMISSORY NOTE

2471877	DBG	635.00	\$63.50	0.1
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11/1/2021 ANALYSIS OF DOCUMENTS RE: FTB CLAIM RE: CORPORATE STATUS

2472543	DBG	635.00	\$63.50	0.1
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11/2/2021 TELEPHONE CONF. W/ CREDITORS COUNSEL FOR MARK FIELDS RE: INTERIOR SCULPTURE AND BAILMENT ARRANGEMENT

2472382	DBG	635.00	\$63.50	0.1
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11/3/2021 ANALYSIS OF DOCUMENTS RE: CLAIM OF IRS

2472808	DBG	635.00	\$63.50	0.1
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11/3/2021 PREPARATION OF CORRESPONDENCE TO YOGI COUNSEL RE: EVIDENCE OF SECURED DEBT

2472813	DBG	635.00	\$63.50	0.1
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DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 114****CASE # 9562****From Date 10/26/2021
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11/3/2021 PREPARATION OF CORRESPONDENCE TO INFERNO COUNSEL RE: EVIDENCE OF SECURED DEBT AND ACCOUNTING

2472814 DBG 635.00 \$63.50 0.1

11/3/2021 PREPARATION OF CORRESPONDENCE TO GEHER RE: SUPPORT FOR HANKEY SECURED CLAIM

2472815 DBG 635.00 \$63.50 0.1

11/3/2021 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: INFERNO SECURED DEBT

2473173 DBG 635.00 \$63.50 0.1

11/3/2021 CONFERENCE CALL WITH M. ROSENBAUM RE: YOGI SECURED DEBT AND ISSUES RE: CLAIMS

2473174 DBG 635.00 \$698.50 1.1

11/3/2021 ANALYSIS OF IRS PROOFS OF CLAIM

2472498 TMA 605.00 \$60.50 0.1

11/3/2021 EMAILS WITH SECURED CREDITORS RE REQUEST FOR SUPPORT AND CALCULATION OF CURRENT CLAIM

2472965 TMA 605.00 \$60.50 0.1

11/3/2021 ANALYSIS OF YOGI SECURED CLAIM DOCUMENTATION AND CALCULATION

2472981 TMA 605.00 \$121.00 0.2

11/4/2021 ANALYSIS OF DOCUMENTS RE: YOGI SECURED DEBT AND PAYDOWN

2473503 DBG 635.00 \$254.00 0.4

11/4/2021 TELEPHONE CONF. W/ OPP COUNSEL K. ANDRASSY RE: INFERNO SECURED CLAIM

2473713 DBG 635.00 \$190.50 0.3

11/8/2021 ANALYSIS OF DOCUMENTS FROM KYRA RE: INFERNO SECURED DEBT

2476183 DBG 635.00 \$190.50 0.3

11/8/2021 ANALYSIS OF 11-1-21 LETTER RE ACCOUNTING FOR INTERNO CLAIM

2474714 TMA 605.00 \$60.50 0.1

11/10/2021 ANALYSIS OF DOCUMENTS FROM T. GEHER RE: HANKEY LOAN DOCS

2475836 DBG 635.00 \$190.50 0.3

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 115****CASE # 9562****From Date 10/26/2021
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11/12/2021 ANALYSIS OF DOCUMENTS RE: SECURED DEBT RE: SCULPTURE

2483465 DBG 635.00 \$63.50 0.1

11/16/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: PAYING OFF CREDITOR CLAIMS AND
DISMISSING CASE

2477079 DBG 635.00 \$63.50 0.1

11/16/2021 EMAILS WITH CLIENT RE PROPERTY TAXES AND CHALLENGES THERETO

2476762 TMA 605.00 \$60.50 0.1

11/17/2021 ANALYSIS OF DOCUMENTS CLAIM OF TSI

2477470 DBG 635.00 \$63.50 0.1

11/17/2021 REVIEW PROOFS OF CLAIM

2477243 TMA 605.00 \$60.50 0.1

11/18/2021 PREPARATION OF CORRESPONDENCE TO T. LANES AND SEROR RE: CLAIMS OF RECEIVERSHIP
ESTATE

2477713 DBG 635.00 \$63.50 0.1

11/18/2021 TELEPHONE CONFERENCE W/ CLIENT RE: PRELIM TITLE REPORT AND VALIDITY OF SECURED
CLAIMS

2477722 DBG 635.00 \$63.50 0.1

11/22/2021 ANALYSIS OF CORRESPONDENCE FROM J. BREGMAN RE: HILLDUN CORP CLAIM

2480023 DBG 635.00 \$63.50 0.1

11/30/2021 REVIEW LETTERS FROM IRS RE CLAIMS AND EMAIL WITH CLIENT RE SAME

2480237 TMA 605.00 \$60.50 0.1

12/2/2021 ANALYSIS OF DOCUMENTS RE: HANKEY CAPITAL CLAIM EXTENT AND VALIDITY

2480500 DBG 635.00 \$444.50 0.7

12/2/2021 PREPARATION OF NTC OF BAR DATE

2480295 LLS 525.00 \$105.00 0.2

12/2/2021 PREPARATION OF BAR DATE NOTICE; FILE AND SERVE SAME

2485919 SR 250.00 \$125.00 0.5

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12/2/2021 PREPARATION OF SUPPLEMENTAL PROOF OF SERVICE RE BAR DATE NOTICE; FILE SAME

2485920	SR	250.00	\$75.00	0.3
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12/2/2021 EMAIL WITH VESTA COUNSEL RE CLAIMS AND SALE OF PROPERTY

2480219	TMA	605.00	\$60.50	0.1
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12/3/2021 ANALYSIS OF BAR DATE NOTICE

2481714	TMA	605.00	\$60.50	0.1
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12/3/2021 EMAILS RE BAR DATE NOTICE AND SUPPLEMENTAL PROOF OF SERVICE THEREON

2481715	TMA	605.00	\$60.50	0.1
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12/5/2021 ANALYSIS OF DOCUMENTS RE: PRE-PETITION CLAIM OF HILTON & HYLAND

2481720	DBG	635.00	\$63.50	0.1
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12/5/2021 ANALYSIS OF ISSUES RE: DEFECTS IN SECURED CLAIMS AND DISCUSS

2481723	DBG	635.00	\$254.00	0.4
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12/6/2021 ANALYSIS OF DOCUMENTS CLAIM OF SHOWROOM INTERIORS

2482182	DBG	635.00	\$63.50	0.1
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12/7/2021 ANALYSIS OF CLAIM OF LA COUNTY TAX COLLECTOR

2482150	DBG	635.00	\$63.50	0.1
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12/7/2021 ANALYSIS OF CORRESPONDENCE FROM YVONNE RE: HILLDUM SECURED CLAIM

2482501	DBG	635.00	\$63.50	0.1
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12/7/2021 REVIEW PROOF OF CLAIM

2481660	TMA	605.00	\$60.50	0.1
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12/15/2021 ANALYSIS OF DOCUMENTS RE: PROOF OF CLAIM OF KENNCO PLUMBING

2484124	DBG	635.00	\$63.50	0.1
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12/15/2021 PREPARATION OF AMENDED MML, REVISE AND EFILE

2484391	LC	250.00	\$50.00	0.2
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DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 117****CASE # 9562****From Date 10/26/2021
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12/16/2021 ANALYSIS OF DOCUMENTS RE: AMENDED CLAIM OF KENNCO PLUMBING

2484399 DBG 635.00 \$63.50 0.1

12/21/2021 ANALYSIS OF DOCUMENTS RE: CLAIM OF DWP

2486702 DBG 635.00 \$63.50 0.1

12/22/2021 PREPARATION OF CORRESPONDENCE TO DOUG AND HAMID RE: EVIDENCE TO ANALYZE USE OF FUNDS

2486840 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: USE OF FUNDS FROM LOANS

2487135 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF DOCUMENTS CLAIM OF FTB

2487206 DBG 635.00 \$63.50 0.1

12/22/2021 ANALYSIS OF DOCUMENTS FROM DOUG RE: INFERNO SECURED DEBT ANALYSIS AND RECONCILIATION

2487309 DBG 635.00 \$127.00 0.2

12/22/2021 EMAILS WITH OWNER COUNSEL AND OTHERS RE SECURED CLAIM ANALYSIS

2487092 TMA 605.00 \$121.00 0.2

12/23/2021 ANALYSIS OF DOCUMENTS CLAIM OF HILLDUN

2487177 DBG 635.00 \$63.50 0.1

12/23/2021 INITIAL REVIEW OF MOTION OF RECEIVER AND COUNSEL FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE CLAIMS

2487094 TMA 605.00 \$363.00 0.6

12/26/2021 ANALYSIS OF CORRESPONDENCE FROM M. SHINDERMAN RE: INFERNO SECURED DEBT

2487404 DBG 635.00 \$63.50 0.1

12/29/2021 PREPARATION OF STIP AND ORDER RE CONTINUING HEARING ON ADMIN MTN

2488128 LLS 525.00 \$262.50 0.5

12/29/2021 PREPARATION OF EMAIL RE STIP AND ORDER RE CONTINUING HEARING ON ADMIN MTN

2488129 LLS 525.00 \$52.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 118****CASE # 9562****From Date 10/26/2021
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12/29/2021 EMAILS WITH COUNSEL TO THE RECEIVER RE MOTION TO ALLOW AND PAY ADMINISTRATIVE CLAIM OF RECEIVER AND COUNSEL

2487095 TMA 605.00 \$121.00 0.2

12/30/2021 EMAILS WITH CLIENT AND RECEIVER COUNSEL RE STIPULATION TO CONTINUE HEARING ON RECEIVER MOTION TO ALLOW AND PAY ADMINISTRATIVE CLAIM

2488971 TMA 605.00 \$121.00 0.2

1/3/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: YOGI SECURED CLAIM

2488813 DBG 650.00 \$65.00 0.1

1/3/2022 ANALYSIS OF ORDER CONTINUING HEARING ON RECEIVER AND COUNSEL MOTION TO ALLOW AND PAY ADMIN CLAIM

2488872 TMA 620.00 \$62.00 0.1

1/4/2022 ANALYSIS OF DOCUMENTS RE: INFERNO PROOF OF CLAIM

2489166 DBG 650.00 \$65.00 0.1

1/4/2022 ANALYSIS OF INFERNO PROOFS OF CLAIM

2489033 TMA 620.00 \$248.00 0.4

1/5/2022 ANALYSIS OF CORRESPONDENCE FROM PUBLIC INSURANCE RE: OUTSTANDING PREMIUM CLAIM

2490234 DBG 650.00 \$65.00 0.1

1/7/2022 ANALYSIS OF DOCUMENTS CLAIM OF J&E TEXTURE

2490034 DBG 650.00 \$65.00 0.1

1/7/2022 ANALYSIS OF DOCUMENTS RE: SECURED CLAIM OF HILDUN

2490109 DBG 650.00 \$65.00 0.1

1/7/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: HOLDUM GUARANTY

2490221 DBG 650.00 \$65.00 0.1

1/7/2022 SECURED PROOFS OF CLAIM IN CONNECTION WITH DRAFTING MOTION TO SELL PROPERTY FREE AND CLEAR

2490042 TMA 620.00 \$248.00 0.4

1/7/2022 REVIEW CORRESPONDENCE FROM CENTURION RE ALLEGED CLAIM AND RELATED DOCUMENTS

2490043 TMA 620.00 \$186.00 0.3

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 119****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**1/7/2022 EMAIL WITH CLIENT RE CORRESPONDENCE FROM CENTURION RE ALLEGED CLAIM AND
RELATED DOCUMENTS

2490093 TMA 620.00 \$62.00 0.1

1/9/2022 RESEARCH REGARDING RE: ISSUES OF DISPUTED SECURED CLAIMS FOR SALE PROCESS

2490467 DBG 650.00 \$520.00 0.8

1/9/2022 FURTHER REVIEW OF HILLDUN PROOF OF CLAIM AND EMAIL WITH CLIENT RE SAME

2490323 TMA 620.00 \$124.00 0.2

1/10/2022 REVIEW PRIMARY SECURED CLAIMS AND BEGIN DRAFTING SUMMARY OF OBJECTION FOR
EACH WITH REFERENCES DO DOCUMENTATION

2490393 TMA 620.00 \$1,488.00 2.4

1/10/2022 EMAILS RE OBJECTIONS TO SECURED CLAIMS

2490836 TMA 620.00 \$62.00 0.1

1/11/2022 RESEARCH REGARDING RE: CLAIM OBJECTIONS

2490891 DBG 650.00 \$260.00 0.4

1/11/2022 ANALYSIS OF DOCUMENTS RE: PUBLIC INSURANCE CLAIM INVOICE

2491370 DBG 650.00 \$65.00 0.1

1/12/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: CLAIM PROCESS

2491285 DBG 650.00 \$65.00 0.1

1/12/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: CENTURION LV CLAIM

2491553 DBG 650.00 \$65.00 0.1

1/12/2022 EMAILS WITH CLIENT RE CENTURION PROOF OF CLAIM AND RELATED ISSUES RE AMENDED
SCHEDULES

2491273 TMA 620.00 \$124.00 0.2

1/13/2022 ANALYSIS OF DOCUMENTS AMERICAN TOOL & TRUCK RENTAL

2491549 DBG 650.00 \$65.00 0.1

1/13/2022 ANALYSIS OF DOCUMENTS RE: PROOF OF CLAIM OF YOGI

2491662 DBG 650.00 \$65.00 0.1

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1/13/2022 ANALYSIS OF DOCUMENTS CLAIM OF POWERTEK

2491761 DBG 650.00 \$65.00 0.1

1/13/2022 REVIEW NEWLY FILED PROOFS OF CLAIM BY LIEN CLAIMANTS AND OTHERS

2491518 TMA 620.00 \$124.00 0.2

1/13/2022 EMAILS WITH CLIENT RE TWO CENTURION CLAIMS

2491904 TMA 620.00 \$62.00 0.1

1/14/2022 ANALYSIS OF DOCUMENTS RE: PROOFS OF CLAIM OF HANKEY

2491922 DBG 650.00 \$260.00 0.4

1/14/2022 ANALYSIS OF DOCUMENTS RE: PROOF OF CLAIM OF SHOWROOM INTERIORS

2491924 DBG 650.00 \$65.00 0.1

1/14/2022 ANALYSIS OF DOCUMENTS RE: PROOF OF CLAIM OF KAZEMI

2492101 DBG 650.00 \$65.00 0.1

1/14/2022 ANALYSIS OF DOCUMENTS RE: CLAIM OF MICHAEL PYLE

2492104 DBG 650.00 \$65.00 0.1

1/14/2022 ANALYSIS OF DOCUMENTS CLAIM OF NILE NIAMI

2492105 DBG 650.00 \$65.00 0.1

1/14/2022 ANALYSIS OF DOCUMENTS RE: PROOF OF CLAIM OF ITALIAN LUXURY

2492109 DBG 650.00 \$65.00 0.1

1/14/2022 ANALYSIS OF HANKEY PROOFS OF CLAIM AND SUPPORTING DOCUMENTATION

2491966 TMA 620.00 \$1,116.00 1.8

1/18/2022 ANALYSIS OF DOCUMENTS FROM HUDSON RE: NILE NIAMI PROOF OF CLAIM

2492392 DBG 650.00 \$65.00 0.1

1/19/2022 ANALYSIS OF DOCUMENTS CLAIM OF WEST COAST GATES

2492708 DBG 650.00 \$65.00 0.1

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1/19/2022 ANALYZE SECURED CLAIMS AND BEGIN PREPARING SUMMARY OF OBJECTIONS THERETO

2493614 TMA 620.00 \$3,224.00 5.2

1/19/2022 EMAILS WITH HILLDUN COUNSEL RE RULE 2004 EXAM AND PRODUCTION RE CLAIM

2494599 TMA 620.00 \$186.00 0.3

1/25/2022 PREPARATION OF CORRESPONDENCE TO GEHER RE: NEGOTIATIONS OF HANKEY CLAIM

2494188 DBG 650.00 \$65.00 0.1

1/28/2022 ANALYSIS OF DOCUMENTS FROM DOUG RE: CUSHMAN PRE-PETITION CLAIM

2495361 DBG 650.00 \$65.00 0.1

2/1/2022 ANALYSIS OF CRESTLLOYD,LLC NOTE TO CENTURION

2500236 TMA 620.00 \$62.00 0.1

2/2/2022 CONFERENCE CALL WITH WITH DOUG RE: CLAIMS ASSERTED AGAINST ESTATE AND ANALYSIS

2496200 DBG 650.00 \$195.00 0.3

2/2/2022 ANALYSIS OF DOCUMENTS AND PREPARE CLAIM RECONCILLIATION IN THE EVENT OF
FINANCING

2496215 DBG 650.00 \$520.00 0.8

2/2/2022 PREPARATION OF CORRESPONDENCE RE: CLAIMS RECONCILLIATION PER DOUG REQUEST

2496216 DBG 650.00 \$260.00 0.4

2/3/2022 EMAILS WITH CLIENT AND N. MIAMI COUNSEL RE CLAIMS INFORMATION

2496444 TMA 620.00 \$62.00 0.1

2/7/2022 ANALYSIS OF ORDER ON MOTION OF RECEIVER AND COUNSEL FOR ALLOWANCE AND
PAYMENT OF CLAIM AND REVISIONS THERETO

2497161 TMA 620.00 \$124.00 0.2

2/7/2022 EMAILS WITH HANKEY COUNSEL AND RECEIVER COUNSEL RE ORDER ON MOTION OF
RECEIVER AND COUNSEL FOR ALLOWANCE AND PAYMENT OF CLAIM

2497162 TMA 620.00 \$124.00 0.2

2/9/2022 ANALYSIS OF DOCUMENTS RE: NILE'S PROPERTY TAX APPEAL

2498561 DBG 650.00 \$65.00 0.1

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To Date 4/15/2022**2/9/2022 ANALYSIS OF ORDER GRANTING MOTION OF RECEIVER AND COUNSEL FOR ALLOWANCE AND
PAYMENT OF ADMIN CLAIM

2498325 TMA 620.00 \$62.00 0.1

2/10/2022 CONTINUE REVIEWING ALLEGED SECURED CLAIMS AND PREPARING SUMMARY BASES FOR
CLAIM OBJECTIONS

2502103 TMA 620.00 \$4,464.00 7.2

2/14/2022 DISCUSSIONS WITH TONY (SKYLINE) RE: TRACKING FUNDS OF ASSERTED LOANS

2499624 DBG 650.00 \$260.00 0.4

2/14/2022 ANALYSIS OF DOCUMENTS RE: CLAIMS ANALYSIS

2499628 DBG 650.00 \$195.00 0.3

2/14/2022 ANALYSIS OF CORRESPONDENCE FROM MILES RE: ACCOUNTING FOR SECURED CLAIMS

2499640 DBG 650.00 \$65.00 0.1

2/15/2022 PREPARATION OF CORRESPONDENCE TO SHINDERMAN RE: PROOF OF FUND TRANSFER TO
SUPPORT CLAIM (YOGI)

2499699 DBG 650.00 \$65.00 0.1

2/15/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: PROOF OF FUNDS TO SUPPORT
CLAIM (INFERNO)

2499700 DBG 650.00 \$65.00 0.1

2/15/2022 ANALYSIS OF DOCUMENTS RE: PROOFS OF CLAIM AND RECONCILIATION FOR CLAIMS
ANALYSIS

2499736 DBG 650.00 \$845.00 1.3

2/15/2022 PREPARATION OF CORRESPONDENCE RE: HILDUN GUARANTY CLAIM

2499738 DBG 650.00 \$65.00 0.1

2/15/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: VESTA AMENDED CLAIM

2499968 DBG 650.00 \$65.00 0.1

2/15/2022 EMAILS WITHB CLIENT AND MIAMI COUNSEL RE PRODUCTION OF BANKING AND FINANCIAL
RECORDS RE FUNDING OF LOANS

2500255 TMA 620.00 \$186.00 0.3

2/15/2022 EMAILS WITH SECURED CREDITORS RE SUPPORT FOR FUNDING OF LOANS

2500257 TMA 620.00 \$62.00 0.1

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2/16/2022 CONFERENCE CALL WITH M. STAGLIK RE: VESTA CLAIM AND DISPUTES

2500144 DBG 650.00 \$195.00 0.3

2/16/2022 ANALYSIS OF DOCUMENTS CLAIM OF VERTEX COMPANIES

2500152 DBG 650.00 \$65.00 0.1

2/16/2022 ANALYSIS OF DOCUMENTS RE: A. SMITH UNDERTAKING CLAIM

2500187 DBG 650.00 \$65.00 0.1

2/16/2022 REVIEW ANDRE SMITH CLAIM OF OWNERSHIP PLEADING AND CEASE AND DESIST LETTER,
RESEARCH PERSON AND LITIGATION HISTORY AND EMAIL WITH CLIENT, BROKERS, AND
AUCTIONEER RE SAME AND HANKEY COUNSEL RE SAME

2499934 TMA 620.00 \$310.00 0.5

2/16/2022 REVIEW BANK INFORMATION AS PART OF ANALYSIS OF ALLEGED SECURED CLAIMS

2500209 TMA 620.00 \$1,922.00 3.1

2/16/2022 EMAIL WITH VESTA RE PROOFS OF CLAIM

2500214 TMA 620.00 \$62.00 0.1

2/17/2022 CONFERENCE CALL WITH MILES AND COLIN RE: SECURED CLAIMS ANALYSIS

2500374 DBG 650.00 \$195.00 0.3

2/17/2022 EMAILS WITH HILLDUN RE REQUEST FOR DOCUMENTS REGARDING CLAIM

2500242 TMA 620.00 \$124.00 0.2

2/17/2022 EMAILS WITH INFERNO COUNSEL RE DOCUMENTS IN SUPPORT OF CLAIM

2500244 TMA 620.00 \$62.00 0.1

2/18/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: PROOF OF FUNDS RE: INFERNO
CLAIM

2500460 DBG 650.00 \$65.00 0.1

2/18/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: VESTA CLAIM DISPUTE

2500461 DBG 650.00 \$65.00 0.1

2/18/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: INFERNO ACCOUNTING

2500945 DBG 650.00 \$65.00 0.1

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2/21/2022 ATTEND TO ISSUES TO RESOLVE SALE DISPUTE WITH HINDUM AND PROPOSE LANGUAGE

2500926 DBG 650.00 \$195.00 0.3

2/21/2022 EMAILS WITH HILLDUN COUNSEL RE RULE 2004 EXAMINATION AND PREPARE FOR MEET AND
CONFER CALL

2500720 TMA 620.00 \$124.00 0.2

2/21/2022 CALL WITH HILLDUN RE CLAIM, RELATED 2004 EXAMINATION AND POTENTIAL STIP TO
SUPPORT AND CONSENT TO A SALE

2500725 TMA 620.00 \$248.00 0.4

2/21/2022 CONTINUE REVIEWING ALLEGED SECURED CLAIMS AND PREPARING SUMMARY BASES FOR
CLAIM OBJECTIONS

2500727 TMA 620.00 \$1,798.00 2.9

2/21/2022 EMAIL SKYLINE RE ACCESS TO QUICKBOOKS TO RECONCILE CLAIMS

2500742 TMA 620.00 \$62.00 0.1

2/21/2022 CONTINUE REVIEWING ALLEGED SECURED CLAIMS AND PREPARING SUMMARY BASES FOR
CLAIM OBJECTIONS

2502102 TMA 620.00 \$1,922.00 3.1

2/22/2022 CONFERENCE CALL WITH MILES AND COLIN RE: SECURED CLAIMS ANALYSIS

2500904 DBG 650.00 \$650.00 1.0

2/22/2022 PREPARATION OF CLAIMS FOR MILES AND COLIN

2500909 DBG 650.00 \$65.00 0.1

2/22/2022 PREPARATION OF CORRESPONDENCE TO SEROR AND LANES RE: RECEIVER'S CERTIFICATE

2500914 DBG 650.00 \$65.00 0.1

2/22/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: CLAIMS AND FUNDS RECONCILIATION

2500915 DBG 650.00 \$195.00 0.3

2/22/2022 ANALYSIS OF DOCUMENTS RE: REVISED CLAIMS ANALYSIS RE: SECURED AND UNSECURED
CLAIMS

2501175 DBG 650.00 \$130.00 0.2

2/22/2022 ANALYZE ALL SCHEDULED AND FILED CLAIMS AND PREPARE CLAIMS CHART

2502119 TMA 620.00 \$4,402.00 7.1

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2/22/2022 EMAILS WITH CLIENT RE CLAIMS CHART AND BASES FOR OBJECTIONS

2502121 TMA 620.00 \$186.00 0.3

2/22/2022 PREPARE FOR CALL AND CALL WITH CLIENT RE SECURED CLAIMS AND BASES FOR
OBJECTION THERETO

2502123 TMA 620.00 \$620.00 1.0

2/23/2022 ANALYSIS OF DOCUMENTS RE: DISPUTED CLAIM OF DECO ENTERPRISES AND DISCUSS

2501275 DBG 650.00 \$195.00 0.3

3/2/2022 ANALYSIS OF PROPOSED STIP RE: DISPUTE RE: HILDUN CLAIM

2502734 DBG 650.00 \$65.00 0.1

3/2/2022 TELEPHONE CONFERENCE W/ CLIENT RE: SECURED CREDITOR CLAIMS AND
RECONCILIATION OF FUNDING

2502785 DBG 650.00 \$260.00 0.4

3/3/2022 REVIEW HANKEY PROOF OF CLAIM AND DOCUMENTS IN SUPPORT THEREOF AND PREPARE
SUMMARY OF POTENTIAL OBJECTIONS

2505743 TMA 620.00 \$1,426.00 2.3

3/4/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: CLAIM RECONCILIATION

2503593 DBG 650.00 \$130.00 0.2

3/4/2022 STRATEGIZE ABOUT ARGUMENTS TO RAISE IN CLIENT'S OBJECTION TO HANKEY'S PROOFS
OF CLAIM

2503511 RPS 635.00 \$190.50 0.3

3/4/2022 DRAFT CLIENT'S ADVERSARY COMPLAINT AGAINST CREDITOR HANKEY

2503515 RPS 635.00 \$2,159.00 3.4

3/4/2022 ANALYZE HANKEY'S PROOFS OF CLAIM WITH SUPPORTING LOAN DOCUMENTS, INCLUDING
PROFIT PARTICIPATION AGREEMENTS FROM 2018, 2019 AND 2020, IN ORDER TO DRAFT
COMPLAINT OBJECTING TO HANKEY'S CLAIMS

2504743 RPS 635.00 \$508.00 0.8

3/4/2022 STRATEGIZE ABOUT CLAIMS FOR RELIEF TO INCLUDE IN CLIENT'S COMPLAINT AGAINST
CREDITOR HANKEY, INCLUDING WHETHER TO ASSERT FRAUDULENT TRANSFER CLAIM

2504760 RPS 635.00 \$317.50 0.5

3/4/2022 EMAILS WITH HILLDUN RE CLAIM, OBJECTION TO CLAIM, AND RESOLUTION OF OPPOSITION
TO SALE MOTION

2513120 TMA 620.00 \$186.00 0.3

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3/6/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: MECHANIC'S LIENS

2504433 DBG 650.00 \$65.00 0.1

3/6/2022 ANALYSIS OF DOCUMENTS RE: MECHANIC'S LIEN ANALYSIS FROM CLIENT

2504434 DBG 650.00 \$130.00 0.2

3/7/2022 ANALYSIS OF DOCUMENTS FROM INFERNO RE: SUPPORT FOR CLAIM

2504524 DBG 650.00 \$195.00 0.3

3/7/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: ACTION TO DISPUTE CLAIM OF INFERNO

2504610 DBG 650.00 \$65.00 0.1

3/7/2022 ANALYSIS OF DOCUMENTS FROM J&E TEXTURE RE: SECURED CLAIM AND MECHANIC'S LIEN

2504616 DBG 650.00 \$65.00 0.1

3/7/2022 PREPARATION OF DOCS FOR DOUG RE: HANKEY OBLIGATIONS AND SECURITY DOCS

2504697 DBG 650.00 \$195.00 0.3

3/7/2022 TELEPHONE CONF. W/ OPP COUNSEL J. BREGMAN RE: SECURED DEBT

2504774 DBG 650.00 \$65.00 0.1

3/7/2022 FURTHER STRATEGIZE ABOUT POTENTIAL ADVERSARY COMPLAINTS AGAINST CREDITORS
YOGI AND INFERNO IN LIGHT OF CLIENT'S FORTHCOMING MOTION TO APPROVE THE SALE OF
THE PROPERTY IN LIGHT OF AUCTION PRICE

2504742 RPS 635.00 \$127.00 0.2

3/8/2022 ANALYSIS OF DOCUMENTS RE: J&E RESPONSE RE: MECHANIC'S LIEN

2505209 DBG 650.00 \$65.00 0.1

3/8/2022 EMAILS WITH HANKEY RE PAYOFF OF \$82.5MM LOAN AND REVIEW INTEREST CALCULATIONS

2513152 TMA 620.00 \$186.00 0.3

3/8/2022 EMAILS WITH CLIENT RE HANKEY \$82.5MM LOAN PAYOFF CALCULATION

2513155 TMA 620.00 \$124.00 0.2

3/9/2022 TELEPHONE CONFERENCE WITH K. ANDRASSY RE: RECONCILIATION OF SECURED DEBT

2505287 DBG 650.00 \$65.00 0.1

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3/10/2022 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: ACCOUNTING FOR SECURED DEBT OF HANKEY

2505598 DBG 650.00 \$65.00 0.1

3/10/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: RECONCILIATION OF HANKEY SECURED DEBT

2505763 DBG 650.00 \$65.00 0.1

3/10/2022 ANALYSIS OF DOCUMENTS FROM GEHER RE: ACCOUNTING FOR SECURED DEBT

2505779 DBG 650.00 \$130.00 0.2

3/10/2022 ANALYSIS OF HANKEY ACCOUNTING FOR CLAIM AND EMAIL WITH OPPOSING COUNSEL AND CLIENT RE SAME

2505741 TMA 620.00 \$434.00 0.7

3/11/2022 ANALYSIS OF DOCUMENTS AND PREPARE RECONCILIATION OF HANKEY SECURED DEBT

2505952 DBG 650.00 \$325.00 0.5

3/11/2022 CONFERENCE CALL WITH MILES AND COLIN RE: SECURED CLAIM ANALYSIS FOR SALE

2506115 DBG 650.00 \$390.00 0.6

3/11/2022 ANALYSIS OF DOCUMENTS M. SHINDERMAN RE: SECURED CLAIM

2506117 DBG 650.00 \$130.00 0.2

3/11/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: INTEREST RESERVE

2506142 DBG 650.00 \$65.00 0.1

3/11/2022 EMAILS WITH CLIENT RE CALCULATION OF HANKEY PAYOFF

2505744 TMA 620.00 \$62.00 0.1

3/11/2022 RESEARCH RE INTEREST RESERVE ON HANKEY LOAN

2505977 TMA 620.00 \$124.00 0.2

3/11/2022 FURTHER ANALYSIS OF HANKEY CLAIM CALCULATIONS FROM HANKEY COUNSEL AND CLIENT

2505981 TMA 620.00 \$186.00 0.3

3/13/2022 EMAIL WITH CLIENT AND HANKEY COUNSEL RE HANKEY CLAIM CALCULATIONS

2505982 TMA 620.00 \$62.00 0.1

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3/14/2022 PREPARATION OF CORRESPONDENCE TO SHINDERMAN RE: ADDL INFO FOR YOGI CLAIM ANALYSIS

2506118 DBG 650.00 \$130.00 0.2

3/14/2022 CONFERENCE CALL WITH BUYER'S COUNSEL RE: MECHANIC'S LIEN CLAIMS AGAINST ESTATE

2509705 DBG 650.00 \$195.00 0.3

3/14/2022 EMAILS WITH CLIENT AND YOGI COUNSEL RE CLAIM AND DOCUMENTATION THEREOF

2506100 TMA 620.00 \$124.00 0.2

3/14/2022 EMAILS WITH CLIENT AND HANKEY COUNSEL RE CLAIM CALCULATION

2506101 TMA 620.00 \$124.00 0.2

3/14/2022 REVIEW INFERNO CLAIM AND DOCUMENTS IN SUPPORT THEREOF AND PREPARE SUMMARY OBJECTION

2513167 TMA 620.00 \$1,116.00 1.8

3/14/2022 REVIEW MECHANIC'S LIEN CLAIMS

2513169 TMA 620.00 \$682.00 1.1

3/14/2022 RESEARCH ISSUES RE MECHANIC'S LIEN CLAIMS AND PRIORITY THEREOF

2513170 TMA 620.00 \$744.00 1.2

3/14/2022 DRAFT MEMO RE RE MECHANIC'S LIEN CLAIMS AND PRIORITY THEREOF

2513171 TMA 620.00 \$496.00 0.8

3/15/2022 CONTINUE TO REVIEW INFERNO CLAIM AND DOCUMENTS IN SUPPORT THEREOF AND PREPARE SUMMARY OBJECTION

2513173 TMA 620.00 \$682.00 1.1

3/16/2022 CONFERENCE CALL WITH YVONNE MIAMI RE: CREDITOR CLAIMS AND SALE DISTRIBUTIONS ON ACCOUNT OF CLAIMS

2506751 DBG 650.00 \$390.00 0.6

3/16/2022 ANALYSIS OF CORRESPONDENCE FROM J&E COUNSEL RE: SETTLEMENT PROPOSAL RE: MECHANIC'S LIEN CLAIM

2507014 DBG 650.00 \$65.00 0.1

3/16/2022 PREPARATION OF STIPULATION RESOLVING J&E MECHANIC'S LIEN CLAIM AND PAYMENT FROM SALE

2507015 DBG 650.00 \$260.00 0.4

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3/16/2022 PREPARATION OF STIP RESOLVING AMERICAN MECHANIC'S LIEN AND PAYMENT FROM SALE

2507016 DBG 650.00 \$195.00 0.3

3/16/2022 EMAILS WITH LIEN CLAIMANTS RE STIPULATIONS TO RESOLVE OBJECTIONS TO SALE MOTION

2507087 TMA 620.00 \$186.00 0.3

3/16/2022 EMAILS WITH LOW VOLTAGE SERVICE PROVIDER RE TERMINATION OF SERVICES

2507091 TMA 620.00 \$62.00 0.1

3/16/2022 EMAIL WITH CLIENT RE INFERNO CLAIM

2511015 TMA 620.00 \$62.00 0.1

3/17/2022 ANALYSIS OF INFERNO CLAIM ANALYSIS FROM CLIENT

2507448 TMA 620.00 \$124.00 0.2

3/22/2022 TELEPHONE CONF. W/ OPP COUNSEL G. MORROW RE: ITALIAN FURNITURE UNSECURED CLAIM
AND TREATMENT IN CASE

2507816 DBG 650.00 \$195.00 0.3

3/22/2022 CONFERENCE CALL WITH SHINDERMAN AND WILL RE: ADDRESSING SECURED CLAIMS

2507927 DBG 650.00 \$325.00 0.5

3/22/2022 ANALYSIS OF CORRESPONDENCE FROM H, RAFATJOO RE: PAYMENT OF HANKEY \$82.5 MM
CLAIM

2508015 DBG 650.00 \$65.00 0.1

3/22/2022 RESEARCH REGARDING MECHANIC'S LIEN PRIORITY IN CA

2512400 JDG 350.00 \$1,120.00 3.2

3/23/2022 RESEARCH REGARDING RE: LIEN PRIORITY BETWEEN INFERNO AND MECHANIC'S LIEN
CREDITORS

2508003 DBG 650.00 \$390.00 0.6

3/23/2022 TELEPHONE CONFERENCE W/ CLIENT MILES AND COLIN RE: FURNITURE WALK THROUGH AND
INVENTORY AND CLAIM OF VENDOR

2508080 DBG 650.00 \$130.00 0.2

3/23/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: PROPERTY TAXES

2508106 DBG 650.00 \$65.00 0.1

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3/23/2022 PREPARATION OF CORRESPONDENCE TO G. MORROW RE: NEED SUPPORT FOR ITALIAN LUXURY CLAIM

2508107 DBG 650.00 \$65.00 0.1

3/23/2022 ANALYSIS OF CORRESPONDENCE FROM Y. MIAMI RE: PERSONAL GUARANTY

2509497 DBG 650.00 \$65.00 0.1

3/23/2022 RESEARCH REGARDING MECHANIC'S LIEN RESEARCH

2512402 JDG 350.00 \$280.00 0.8

3/23/2022 EMAILS WITH CLIENT AND SKYLINE RE PAYMENT OF MECHANIC'S LIENS AND RELATED INSURANCE

2507663 TMA 620.00 \$124.00 0.2

3/23/2022 RESEARCH REGARDING RE MECHANIC'S LIEN PRIORITY ISSUES

2508006 TMA 620.00 \$248.00 0.4

3/28/2022 ANALYSIS OF CORRESPONDENCE FROM D. GABAI RE: ADMIN CLAIM BAR DATE

2509083 DBG 650.00 \$65.00 0.1

3/29/2022 DRAFT BAR DATE MOTION

2512409 JDG 350.00 \$945.00 2.7

3/30/2022 PREPARATION OF MOTION TO SET BAR DATE FOR ADMIN EXPENSE CLAIMS

2509372 DBG 650.00 \$130.00 0.2

3/30/2022 ANALYSIS OF DOCUMENTS FROM YVONNE RE: HANKEY FINANCING TRANSACTION AND MODIFICATIONS

2509441 DBG 650.00 \$195.00 0.3

3/30/2022 ANALYSIS OF DOCUMENTS RE; ITALIAN LUXURY GROUP CLAIM AND SCHEDULE OF ITEMS SOLD

2509457 DBG 650.00 \$130.00 0.2

3/30/2022 PREPARATION OF CORRESPONDENCE TO GEHER RE: MOTION TO PAY PORTION OF HANKEY SECURED CLAIM

2509465 DBG 650.00 \$65.00 0.1

3/30/2022 RESEARCH REGARDING MOTION TO PAY CERTAIN SECURED CREDITORS

2512412 JDG 350.00 \$1,470.00 4.2

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3/30/2022 PREPARATION OF MOTION TO SET ADMIN CLAIM BAR DATE; FILE AND SERVE SAME

2511949 SR 250.00 \$125.00 0.5

3/30/2022 REVIEW AND REVISE MOTION TO SET ADMIN. BAR DATE AND NOTICE OF BAR DATE

2509298 TMA 620.00 \$744.00 1.2

3/30/2022 CALL AND EMAIL WITH Y MIAMI COUNSEL RE HANKEY CLAIMS AND POTENTIAL PAYDOWN VIA
SLAE OF PROPERTIES SECURING GUARANTY OF HANKEY DEBT

2509299 TMA 620.00 \$186.00 0.3

3/30/2022 RESEARCH RE PROCEDURE FOR SEEKING TO PAY HANKEY SENIOR 82.5MM AND MECHANIC'S
LIEN CLAIMS

2509302 TMA 620.00 \$372.00 0.6

3/31/2022 PREPARATION OF CORRESPONDENCE TO INFERNO RE: CONSENT TO PAY HANKEY AND
MECHANIC'S LIEN CLAIMS

2509691 DBG 650.00 \$65.00 0.1

3/31/2022 CONFERENCE CALL WITH T. GEHER RE: SECURED CLAIMS AND LIEN PRIORITIES

2509734 DBG 650.00 \$260.00 0.4

3/31/2022 PREPARATION OF CORRESPONDENCE TO PERKINS RE: SETTLEMENT MEETING WITH HANKEY

2509738 DBG 650.00 \$65.00 0.1

3/31/2022 TELEPHONE CONFERENCE W/ CLIENT CLAIM NEGOTIATIONS WITH HANKEY

2509788 DBG 650.00 \$130.00 0.2

3/31/2022 TELEPHONE CONFERENCE WITH S. NEWMAN RE: SECURED CLAIMS

2510023 DBG 650.00 \$130.00 0.2

3/31/2022 RESEARCH REGARDING MOTION TO PAY CERTAIN SECURED CREDITORS

2512413 JDG 350.00 \$1,855.00 5.3

3/31/2022 EMAILS WITH SECURED CREDITORS RE STIPULATION TO PAY MECHANIC'S LIEN CLAIMS AND
PORTIONS OF HANKEY CLAIM

2510983 TMA 620.00 \$124.00 0.2

4/1/2022 TELEPHONE CONFERENCE W/ CLIENT RE: GLOBAL SETTLEMENT WITH SECUREDS FOR CLAIM
RESOLUTION

2509981 DBG 650.00 \$195.00 0.3

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4/1/2022 CONFERENCE CALL WITH M. SHINDERMAN RE: SETTLEMENT MEETING TO RESOLVE SECURED CLAIMS

2509982 DBG 650.00 \$130.00 0.2

4/1/2022 CONFERENCE CALL WITH K. LINER RE: YVONE PERSONAL GUARANTY RE: SECURED CLAIMS OF HANKEY AND MIAMI CLAIM IN BANKRUPTCY

2509983 DBG 650.00 \$195.00 0.3

4/1/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: GLOBAL SETTLEMENT MEETING RE: SECURED CLAIMS

2510008 DBG 650.00 \$65.00 0.1

4/1/2022 ANALYSIS OF CORRESPONDENCE RE: MARTY SINGER AND INFERNO POSITION

2512668 DBG 650.00 \$65.00 0.1

4/1/2022 RESEARCH REGARDING MOTION TO PAY CERTAIN SECURED CREDITORS

2512417 JDG 350.00 \$105.00 0.3

4/1/2022 EMAIL WITH Y. MIAMI COUNSEL RE SECURED GUARANTY OF HANKEY DEBT AND RELATED ISSUES

2509589 TMA 620.00 \$62.00 0.1

4/1/2022 EMAILS WITH SECURED CREDITORS' COUNSEL RE POTENTIAL GLOBAL RESOLUTION

2510005 TMA 620.00 \$124.00 0.2

4/2/2022 TELEPHONE CONFERENCE WITH K. LINZER RE: SECURED CLAIMS

2512667 DBG 650.00 \$65.00 0.1

4/2/2022 EMAILS WITH SECURED CREDITORS RE SETTLEMENT RE AMOUNT AND PRIORITY OF SECURED CLAIMS

2510007 TMA 620.00 \$248.00 0.4

4/4/2022 ANALYSIS OF DOCUMENTS FROM SHINDERMAN RE: OTHER SALE CLOSINGS WHICH SHOULD HAVE PAID SECURED CLAIM

2512664 DBG 650.00 \$130.00 0.2

4/4/2022 ANALYSIS OF DOCUMENTS FROM ZEV RE: VESTA FURNITURE AND ALLEGED DAMAGE CLAIM AND DISCUSS

2512691 DBG 650.00 \$130.00 0.2

4/4/2022 ANALYSIS OF CORRESPONDENCE FROM MILES RE: RESPONSE TO VESTA ALLEGATIONS

2512692 DBG 650.00 \$65.00 0.1

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4/4/2022 RESEARCH REGARDING MOTION TO PAY CERTAIN SECURED CREDITORS

2512419 JDG 350.00 \$3,150.00 9.0

4/4/2022 EMAILS WITH SECURED CREDITORS RE SETTLEMENT RE AMOUNT AND PRIORITY OF SECURED CLAIMS

2510126 TMA 620.00 \$186.00 0.3

4/4/2022 RESEARCH ISSUES RE PRIORITY OF MECHANIC'S LIENS RE MOTION TO PAY MECHANIC'S LIEN CLAIMS

2510127 TMA 620.00 \$124.00 0.2

4/4/2022 EMAILS RE PRIORITY OF MECHANIC'S LIENS RE MOTION TO PAY MECHANIC'S LIEN CLAIMS

2510128 TMA 620.00 \$124.00 0.2

4/5/2022 DRAFT MOTION TO PAY CERTAIN SECURED CREDITORS

2512420 JDG 350.00 \$2,380.00 6.8

4/5/2022 EMAILS WITH SECURED LENDER CREDITORS RE POTENTIAL RESOLUTION OF SECURED CLAIM AMOUNTS AND PRIORITY

2510313 TMA 620.00 \$186.00 0.3

4/5/2022 EMAILS WITH Y. MIAMI COUNSEL RE SETTLEMENT RE SECURED CLAIMS AND PERSONAL GUARANTIES OF SECURED DEBT

2510986 TMA 620.00 \$124.00 0.2

4/5/2022 REVIEW AND REVISE MOTION TO PAY CERTAIN SENIOR SECURED CLAIMS AND RELATED EXHIBITS

2513324 TMA 620.00 \$682.00 1.1

4/6/2022 CONFERENCE CALL WITH CLIENT IN PREPARATION FOR SETTLEMENT CONFERENCE WITH SECURED CREDITORS

2512652 DBG 650.00 \$390.00 0.6

4/6/2022 ANALYSIS OF DOCUMENTS FROM GREG MORROW RE: RESPONSE RE: ITALIAN LUXURY GROUP CLAIM

2512654 DBG 650.00 \$65.00 0.1

4/6/2022 TELEPHONE CONF. W/ OPP COUNSEL KYRA RE: INFERNO POSITION AND SETTLEMENT

2512658 DBG 650.00 \$195.00 0.3

4/6/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: SETTLEMENT NEGOTIATIONS

2512659 DBG 650.00 \$130.00 0.2

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NEGOTIATIONS

2512660 DBG 650.00 \$260.00 0.4

4/6/2022 REVIEW SECURED CLAIMS AND BASES FOR OBJECTION AND PREPARE FOR MEETING RE
POTENTIAL RESOLUTION OF SECURED AND OTHER CLAIMS

2511011 TMA 620.00 \$1,364.00 2.2

4/6/2022 EMAILS WITH SECURED CREDITORS AND CLIENT RE MEETING RE POTENTIAL RESOLUTION OF
SECURED AND OTHER CLAIMS

2511012 TMA 620.00 \$248.00 0.4

4/6/2022 CALL WITH Y. MIAMI COUNSEL RE POTENTIAL GLOBAL SETTLEMENT OF SECURED CLAIMS AND
RELATED ISSUES

2511013 TMA 620.00 \$434.00 0.7

4/6/2022 CALL AND EMAIL WITH HANKEY COUNSEL RE CLAIM AND RELATED ISSUES

2511016 TMA 620.00 \$496.00 0.8

4/6/2022 CONTINUE REVIEWING SECURED CLAIMS AND RELATED ISSUES AND PREPARING FOR
SETTLEMENT CONFERENCE WITH SECURED CREDITORS

2513313 TMA 620.00 \$1,426.00 2.3

4/7/2022 CONFERENCE CALL WITH IN PREPARATION FOR SETTLEMENT CONFERENCE WITH SECURED
CREDITORS

2512585 DBG 650.00 \$260.00 0.4

4/7/2022 ATTEND TO SETTLEMENT CONFERENCE WITH SECURED CLAIMANTS AND NUMEROUS
DISCUSSIONS

2512586 DBG 650.00 \$1,950.00 3.0

4/7/2022 ANALYSIS OF CORRESPONDENCE FROM KEN LINZER RE: SETTLEMENT DISCUSSIONS RE:
SECURED CLAIMS

2512651 DBG 650.00 \$65.00 0.1

4/7/2022 CALL WITH Y MIAMI COUNSEL RE GLOBAL SETTLEMENT OF SECURED CLAIMS AND GUARANTY

2511291 TMA 620.00 \$186.00 0.3

4/7/2022 POST-SETTLEMENT CALL WITH HANKEY COUNSEL RE CLAIM AND RELATED ISSUES

2511292 TMA 620.00 \$248.00 0.4

4/7/2022 SETTLEMENT CONFERENCE WITH SECURED CREDITORS

2513314 TMA 620.00 \$3,410.00 5.5

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****135****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

4/7/2022 EMAILS WITH CLIENT RE SHARING OF INFORMATION RE ALLEGED SECURED CLAIMS

2516118 TMA 620.00 \$124.00 0.2

4/8/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: DOCUMENT REQUESTS FOR SECURED CLAIM NEGOTIATIONS

2512581 DBG 650.00 \$65.00 0.1

4/8/2022 REVIEW INFERNO REQUESTS FOR DOCUMENTS RE POTENTIAL SETTLEMENT OF SECURED CLAIMS AND EMAIL RE SAME

2515328 TMA 620.00 \$248.00 0.4

4/11/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: DOCS FOR SETTLEMENT DISCUSSIONS WITH SECURED CREDITORS

2512579 DBG 650.00 \$65.00 0.1

4/11/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: DOCS RELATED TO SECURED CLAIM NEGOTIATIONS AND ANALYSIS

2512787 DBG 650.00 \$65.00 0.1

4/11/2022 PREPARATION OF DOCS IN RESPONSE TO SECURED CREDITORS REQUESTS FOR DOCUMENTS RE: CLAIMS ANALYSIS

2513029 DBG 650.00 \$780.00 1.2

4/11/2022 ANALYSIS OF DOCUMENTS DOCUMENT REQUEST FOR CLAIM ANALYSIS FROM HANKEY

2513439 DBG 650.00 \$65.00 0.1

4/11/2022 ANALYSIS OF DOCUMENTS RE: ADDL DOCUMENT REQUESTS FROM INFERNO

2513456 DBG 650.00 \$65.00 0.1

4/11/2022 REVIEW YOGI REQUESTS FOR DOCUMENTS RE POTENTIAL SETTLEMENT OF SECURED CLAIMS AND EMAIL RE SAME

2515334 TMA 620.00 \$248.00 0.4

4/11/2022 REVIEW HANKEY REQUESTS FOR DOCUMENTS RE POTENTIAL SETTLEMENT OF SECURED CLAIMS AND EMAIL RE SAME

2515335 TMA 620.00 \$124.00 0.2

4/12/2022 CONFERENCE CALL WITH T. GEHER RE: SETTLEMENT CONF RE: SECURED CLAIMS

2513341 DBG 650.00 \$260.00 0.4

4/12/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: DOCUMENT PRODUCTION FOR CLAIM ANALYSIS

2513430 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****136****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

4/13/2022 PREPARATION OF DOCS FOR SECURED CREDITORS RE: RESPONSES TO DOCUMENT REQUESTS

2513532 DBG 650.00 \$390.00 0.6

4/13/2022 ANALYSIS OF CORRESPONDENCE FROM K. LINZER RE: DOCUMENT PRODUCTION TO SECURED CLAIMS

2513605 DBG 650.00 \$65.00 0.1

4/13/2022 REVIEW DOCUMENTS TO BE PRODUCED BY DEBTOR RE SECURED CREDITORS REQUESTS FOR DOCUMENTS RE POTENTIAL SETTLEMENT OF SECURED CLAIMS

2515329 TMA 620.00 \$248.00 0.4

4/13/2022 EMAILS WITH CLIENT RE DOCUMENTS TO BE PRODUCED BY DEBTOR RE SECURED CREDITORS REQUESTS FOR DOCUMENTS RE POTENTIAL SETTLEMENT OF SECURED CLAIMS

2515330 TMA 620.00 \$62.00 0.1

4/13/2022 EMAILS WITH Y. NIAMI RE STATUS OF SECURED CREDITOR SETTLEMENT

2516119 TMA 620.00 \$62.00 0.1

4/14/2022 DISCUSSIONS WITH T. GEHER RE: SECURED CLAIMS AND NEGOTIATIONS WITH HANKEY AND YOGI

2514629 DBG 650.00 \$390.00 0.6

4/14/2022 TELEPHONE CONF. W/ OPP COUNSELM. SHINDERMAN RE: YOGI EVIDENCE TO SUPPORT SECURED CLAIM

2514630 DBG 650.00 \$195.00 0.3

4/14/2022 ANALYSIS OF DOCUMENTS RE: HILLCREST RE: YOGI SECURED CLAIM

2514631 DBG 650.00 \$130.00 0.2

4/14/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: HANKEY ACCOUNTING

2514647 DBG 650.00 \$65.00 0.1

4/14/2022 EMAILS WITH SECURED CREDITORS RE DOCUMENT AND INFORMATION PRODUCTION FOR POTENTIAL RESOLUTION OF SECURED CLAIMS

2515336 TMA 620.00 \$310.00 0.5

4/15/2022 CONFERENCE CALL WITH T. GEHER RE: SECURED CLAIM ANALYSIS

2514086 DBG 650.00 \$455.00 0.7

4/15/2022 ANALYSIS OF DOCUMENTS RE: YOGI CLAIM AND FUND TRANSFER ANALYSIS

2514088 DBG 650.00 \$325.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 137****CASE # 9562****From Date 10/26/2021
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4/15/2022 ANALYSIS OF CORRESPONDENCE FROM MILES RE: HANKEY ACCOUNTING

2514116 DBG 650.00 \$65.00 0.1

4/15/2022 PREPARATION OF CORRESPONDENCE TO RECEIVER COUNSEL RE: ACCOUNTING OF
SECURED DEBT

2514117 DBG 650.00 \$65.00 0.1

4/15/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: SECURED CLAIM ACCOUNTING

2514127 DBG 650.00 \$65.00 0.1

4/15/2022 CONFERENCE CALL WITH T. GEHER RE: SECURED CLAIM NEGOTIATIONS AND ANALYSIS

2514605 DBG 650.00 \$260.00 0.4

Total \$87,631.00 154.6

07 - FEE / EMPLOYMENT APPLICATIONS

10/26/2021 PREPARATION OF INSIDER COMPENSATION FORM

2474511 JDG 350.00 \$350.00 1.0

10/26/2021 PREPARATION OF CHAPTER 11 PETITION (FINAL); REVISE AND E-FILE; UPLOAD TXT CREDITORS
LIST

2470326 LC 250.00 \$200.00 0.8

10/26/2021 PREPARATION OF LNBYG EMPLOYMENT APP AND NOTICE, SERVE AND E-FILE; PPO EXHIBITS
AND SERVICE LISTS

2470328 LC 250.00 \$250.00 1.0

10/26/2021 REVIEW SCP RETENTION AGREEMENT AND BEGIN PREPARING INSIDER COMPENSATION
FORM

2470088 TMA 605.00 \$181.50 0.3

10/26/2021 EMAILS WITH CLIENT RE BROKER RETENTION

2470114 TMA 605.00 \$121.00 0.2

10/26/2021 FINALIZE AND FILE NOTICE OF APPLICATION AND APPLICATION TO EMPLOY LNBYB AND EMAIL
WITH CLIENT RE SAME

2470186 TMA 605.00 \$665.50 1.1

10/27/2021 ANALYSIS OF CORRESPONDENCE FROM K. ANDRASSY (INFERNO) RE: BROKERS TO HIRE

2470424 DBG 635.00 \$63.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 138****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**10/28/2021 NUMEROUS CALLS WITH BROKERS RE: PROPOSALS FOR EMPLOYMENT FOR SALE OF
PROPERTY

2471082 DBG 635.00 \$254.00 0.4

10/28/2021 FINALIZE AND FILE SCP INSIDER COMPENSATION FORM AND EMAIL RE SAME WITH CLIENT

2470688 TMA 605.00 \$121.00 0.2

10/28/2021 ANALYSIS OF ERRATA TO SCP ENGAGEMENT LETTER

2470693 TMA 605.00 \$60.50 0.1

10/28/2021 ANALYSIS OF REQUEST FOR PROPOSALS FROM BROKERS AND EMAILS WITH CLIENT AND
BROKERS RE SAME

2471584 TMA 605.00 \$121.00 0.2

11/2/2021 TELEPHONE CONFERENCE W/ CLIENT RE: BROKER INTERVIEWS

2472521 DBG 635.00 \$63.50 0.1

11/3/2021 ANALYSIS OF DOCUMENTS PRESENTATION FROM H&H

2473124 DBG 635.00 \$63.50 0.1

11/5/2021 TELEPHONE CONFERENCE W/ CLIENT RE: BROKER EMPLOYMENT AND COMMISSION
STRUCTURE

2474004 DBG 635.00 \$63.50 0.1

11/5/2021 EMAILS WITH UST AND SCP RE INSIDER COMPENSATION AS MANAGER

2474711 TMA 605.00 \$121.00 0.2

11/10/2021 TELEPHONE CONFERENCE W/ CLIENT RE: BROKER EMPLOYMENT

2475927 DBG 635.00 \$63.50 0.1

11/12/2021 ANALYSIS OF DOCUMENTS FROM A. KIRMAN RE: LISTING AGREEMENT

2477580 DBG 635.00 \$63.50 0.1

11/12/2021 EMAIL WITH BROKERS RE RETENTION AGREEMENT AND COURT APPROVAL

2476461 TMA 605.00 \$60.50 0.1

11/12/2021 REVIEW DRAFT LISTING AGREEMENT AND EMAIL WITH BROKERS RE SAME

2476748 TMA 605.00 \$121.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****139****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

11/15/2021 PREPARATION OF DOCS RE: LISTING AGREEMENT WITH 3 BROKERS

2476774 DBG 635.00 \$190.50 0.3

11/15/2021 ANALYSIS OF DOCUMENTS FROM CLIENT RE: BROKER LISTING AGREEMENTS

2477223 DBG 635.00 \$63.50 0.1

11/15/2021 PREPARATION OF DECLARATION RE NON OPP TO EMPLOY LNBYB AND ORDER

2476591 LC 250.00 \$225.00 0.9

11/15/2021 PREPARE DECLARATION OF NON OPPOSITION AND ORDER ON APPLICATION TO EMPLOY
LNBYG AS BANKRUPTCY COUNSEL

2476216 TMA 605.00 \$121.00 0.2

11/15/2021 EMAILS WITH UST AND CLIENT RE INSIDER COMPENSATION ISSUES

2476753 TMA 605.00 \$60.50 0.1

11/16/2021 PREPARATION OF RE: LISTING AGREEMENTS AND ADDENDUM THERETO

2476916 DBG 635.00 \$381.00 0.6

11/16/2021 TELEPHONE CONFERENCE W/ CLIENT RE: LISTING AGREEMENT

2477007 DBG 635.00 \$63.50 0.1

11/16/2021 REVISE PROPOSED LISTING AGREEMENT AND EMAIL CLIENT RE SAME

2476459 TMA 605.00 \$121.00 0.2

11/16/2021 EMAILS WITH BH PROPERTIES AND CLIENT RE POTENTIAL BROKER RETENTION

2476763 TMA 605.00 \$60.50 0.1

11/16/2021 FURTHER EMAILS WITH CLIENT RE PROPOSED LISTING AGREEMENT

2476833 TMA 605.00 \$60.50 0.1

11/16/2021 ANALYSIS OF UST OBJECTION TO SCP INSIDER COMPENSATION

2476834 TMA 605.00 \$121.00 0.2

11/16/2021 EMAILS WITH CLIENT RE UST OBJECTION TO SCP INSIDER COMPENSATION

2476835 TMA 605.00 \$60.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****140****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

11/17/2021 ANALYSIS OF ENTERED ORDER APPROVING LNBYB EMPLOYMENT

2477284 DBG 635.00 \$63.50 0.1

11/17/2021 REVIEW ORDER ON APPLICATION TO EMPLOY LNBYB

2478195 TMA 605.00 \$60.50 0.1

11/19/2021 DRAFT NOTICE OF HEARING ON UST OBJECTION TO SCP INSIDER COMPENSATION

2477786 TMA 605.00 \$242.00 0.4

11/22/2021 TELEPHONE CONFERENCE WITH CAMELIA RE: LISTING AGREEMENT AND DISCUSS WITH
CLIENT

2479303 DBG 635.00 \$127.00 0.2

11/24/2021 PREPARATION OF DOCS FOR BROKERS RE: LISTING AGREEMENT REVISIONS

2479307 DBG 635.00 \$127.00 0.2

11/24/2021 ANALYSIS OF COMMENTS FROM G. LAPLANT RE: EMPLOYMENT TERMS

2479309 DBG 635.00 \$63.50 0.1

11/24/2021 REVIEW REVISIONS TO BROKER AND AUCTION AGREEMENTS AND EMAIL WITH CLIENT AND
POTENTIAL BROKERS RE SAME

2479103 TMA 605.00 \$121.00 0.2

11/25/2021 ANALYSIS OF CORRESPONDENCE RE: CARVE OUT REQUEST FOR INTERESTED BUYERS

2479196 DBG 635.00 \$63.50 0.1

11/25/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: BROKER RETENTION

2479197 DBG 635.00 \$63.50 0.1

11/26/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: LISTING AGREEMENT

2479171 DBG 635.00 \$63.50 0.1

11/26/2021 TELEPHONE CONFERENCE W/ CLIENT RE: TERMS OF BROKER ENGAGEMENT

2479198 DBG 635.00 \$127.00 0.2

11/29/2021 PREPARATION OF RESPONSES TO G. LAPLANT RE: CHANGES TO LISTING AGREEMENT

2479275 DBG 635.00 \$127.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 141****CASE # 9562****From Date 10/26/2021
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11/29/2021 ANALYSIS OF DOCUMENTS FROM G. LAPLANT RE: ADDITIONAL REVISIONS TO LISTING AGREEMENT

2481771 DBG 635.00 \$63.50 0.1

11/30/2021 CONFERENCE CALL WITH GREG AND RAINY RE: LISTING AGREEMENT TERMS

2479544 DBG 635.00 \$190.50 0.3

11/30/2021 CONFERENCE CALL WITH RE: CONCIERGE EMPLOYMENT TERMS

2479687 DBG 635.00 \$63.50 0.1

11/30/2021 ANALYSIS OF DOCUMENTS RE: REVISED LISTING TERMS FROM LAPLANT AND RESPOND

2479690 DBG 635.00 \$63.50 0.1

11/30/2021 PREPARATION OF CORRESPONDENCE RE: RECEIVER AND COUNSEL FEE REQUESTS

2481764 DBG 635.00 \$63.50 0.1

11/30/2021 ANALYSIS OF RECEIVER AND COUNSEL FEE STATEMENTS FOR NOV 2021

2479503 TMA 605.00 \$121.00 0.2

11/30/2021 EMAIL CLIENT RE RECEIVER AND COUNSEL FEE STATEMENTS FOR NOV 2021

2479504 TMA 605.00 \$60.50 0.1

11/30/2021 REVIEW NOTICE OF CONTINUANCE BY COURT OF HEARING ON SIERRACONSTELLATION INSIDER COMP AND EMIAL SCP RE SAME

2479662 TMA 605.00 \$60.50 0.1

11/30/2021 REVIEW AND REVISE LISTING AGREEMENT

2479847 TMA 605.00 \$484.00 0.8

11/30/2021 REVIEW AND REVISE AUCTION AGREEMENT

2479848 TMA 605.00 \$2,238.50 3.7

11/30/2021 EMAILS WITH CLIENT, AUCTIONEER, AND BROKERS RE LISTING AGREEMENT AND AUCTION AGREEMENT

2479849 TMA 605.00 \$302.50 0.5

11/30/2021 REVIEW AND REVISE LETTER TO UST IN RESPONSE TO OBJECTION TO INSIDER COMPENSATION OF SCP

2481589 TMA 605.00 \$302.50 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 142****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**12/1/2021 FURTHER REVIEW AND REVISE LETTER TO UST RE EFFORTS TO RESOLVE OPPOSITION TO
SCP INSIDER COMPENSATION

2479761 TMA 605.00 \$60.50 0.1

12/1/2021 FURTHER EMAILS WITH CLIENT RE FURTHER LETTER TO UST RE EFFORTS TO RESOLVE
OPPOSITION TO SCP INSIDER COMPENSATION

2479827 TMA 605.00 \$60.50 0.1

12/1/2021 EMAILS WITH BROKERS RE LISTING AGREEMENT AND REVISIONS THERETO

2480236 TMA 605.00 \$60.50 0.1

12/1/2021 CALL WITH CONCIERGE AND CLIENT RE AUCTION AGREEMENT AND SALE ISSUES

2482563 TMA 605.00 \$605.00 1.0

12/1/2021 EMAILS WITH CLIENT RE BROKER/AUCTIONEER EMPLOYMENT AND DIP LOAN

2482568 TMA 605.00 \$121.00 0.2

12/2/2021 FURTHER REVISE BROKER LISTING AGREEMENT AND AUCTION AGREEMENT

2482096 TMA 605.00 \$423.50 0.7

12/2/2021 EMAILS WITH BROKERS, AUCTIONEER, AND CLIENT RE REVISIONS TO BROKER LISTING
AGREEMENT AND AUCTION AGREEMENT

2482570 TMA 605.00 \$121.00 0.2

12/3/2021 ATTEND TO LISTING AGREEMENT AND REVISIONS

2480571 DBG 635.00 \$190.50 0.3

12/3/2021 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: RECEIVER AND COUNSEL
COMPENSATION PER STIP

2480573 DBG 635.00 \$63.50 0.1

12/3/2021 TELEPHONE CONFERENCE WITH G. LAPLANT RE: LISTING AGREEMENT ADDENDUM

2480769 DBG 635.00 \$63.50 0.1

12/3/2021 ANALYSIS OF DOCUMENTS AND REVISION OF CONCIERGE AGREEMENT

2480772 DBG 635.00 \$254.00 0.4

12/3/2021 ANALYSIS OF DOCUMENTS FROM G. LAPLANT RE: FULLY EXECUTED LISTING AGREEMENT

2481732 DBG 635.00 \$63.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 143****CASE # 9562****From Date 10/26/2021
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12/3/2021 EMAILS WITH CLIENT AND HANKEY CAPITAL RE FEE STATEMENTS OF RECEIVER AND CONSEL

2480532 TMA 605.00 \$121.00 0.2

12/3/2021 REVIEW REVISED LISTING AGREEMENT AND ADDENDUM FROM BROKERS AND FURTHER
REVISE THE SAME

2480534 TMA 605.00 \$242.00 0.4

12/3/2021 EMAILS WITH CLIENTS AND BROKERS RE FURTHER REVISED LISTING AGREEMENT AND
ADDENDUM

2480535 TMA 605.00 \$121.00 0.2

12/3/2021 EMAILS WITH CLIENT AND AUCTIONEER RE RETENTION AGREEMENT

2480596 TMA 605.00 \$121.00 0.2

12/3/2021 REVIEW FINAL VERSIONS OF LISTING AGREEMENT

2480609 TMA 605.00 \$60.50 0.1

12/3/2021 EMAILS WITH BROKERS AND CLIENT RE FINAL VERSIONS OF LISTING AGREEMENT

2480610 TMA 605.00 \$60.50 0.1

12/3/2021 REVIEW REVISED RECEIVER FEE STATEMENTS AND EMAIL WITH CLIENT RE SAME

2481713 TMA 605.00 \$121.00 0.2

12/4/2021 REVIEW CLIENT REVISIONS TO AUCTION AGREEMENT AND FURTHER REVISE

2480812 TMA 605.00 \$786.50 1.3

12/4/2021 REVIEW AUCTIONEERS STANDARD TERMS AND SALE AGREEMENT

2480813 TMA 605.00 \$242.00 0.4

12/4/2021 EMAILS WITH CLIENT AND AUCTIONEER RE REVISIONS TO AUCTION AGREEMENT

2482583 TMA 605.00 \$242.00 0.4

12/4/2021 DRAFT APPLICATION TO EMPLOY BROKERS AND AUCTIONEER AND NOTICE THEREOF

2482584 TMA 605.00 \$2,178.00 3.6

12/4/2021 EMAILS WITH CLIENT AND BROKERS RE APPLICATION TO EMPLOY BROKERS AND
AUCTIONEER

2482585 TMA 605.00 \$121.00 0.2

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12/5/2021 CONTINUE TO DRAFT APPLICATION TO EMPLOY BROKERS AND AUCTIONEER AND NOTICE THEREOF

2482587 TMA 605.00 \$1,391.50 2.3

12/5/2021 EMAILS AND CALL WITH AUCTIONEER RE APPLICATION TO EMPLOY BROKERS AND AUCTIONEER AND RELATED AUCTION AGREEMENT

2482588 TMA 605.00 \$302.50 0.5

12/6/2021 ANALYSIS OF CORRESPONDENCE FROM KATIE RE: CONCIERGE LISTING AGREEMENT

2481897 DBG 635.00 \$63.50 0.1

12/6/2021 EMAILS RE AUCTIONEER RETENTION AGREEMENT AND APPLICATION TO APPROVE EMPLOYMENT

2481599 TMA 605.00 \$242.00 0.4

12/7/2021 EMAILS WITH CONCIERGE RE AUCTION AGREEMENT AND EMPLOYMENT APPLICATION

2482015 TMA 605.00 \$60.50 0.1

12/7/2021 EMAIL WITH CONCIERGE COUNSEL RE AUCTION AGREEMENT AND BID PRO AND SALE PROCESS

2482018 TMA 605.00 \$60.50 0.1

12/8/2021 REVIEW AND REVISE LETTER TO UST RE EFFORTS TO RESOLVE OBJECTION TO SCP INSIDER COMPENSATION

2482097 TMA 605.00 \$242.00 0.4

12/8/2021 EMAIL WITH UST RE EFFORTS TO RESOLVE OBJECTION TO SCP INSIDER COMPENSATION

2482337 TMA 605.00 \$60.50 0.1

12/8/2021 EMAIL WITH CONCIERGE RE AUCTION AGREEMENT REVISIONS

2482338 TMA 605.00 \$60.50 0.1

12/9/2021 CONF CALL RE: CONCIERGE EMPLOYMENT TERMS AND TIMING

2482803 DBG 635.00 \$190.50 0.3

12/9/2021 EMAIL WITH UST AND SCP RE INSIDER COMPENSATION ISSUES

2482553 TMA 605.00 \$60.50 0.1

12/9/2021 CALL WITH UST AND CLIENT RE RESOLUTION OF UST OPPOSITION TO INSIDER COMPENSATION

2482697 TMA 605.00 \$181.50 0.3

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 145****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**12/9/2021 CALL WITH CLIENT AND UST RE RESOLUTION OF UST OPPOSITION TO SCP INSIDER
COMPENSATION

2484708 TMA 605.00 \$121.00 0.2

12/10/2021 PREPARATION OF APPLICATION TO EMPLOY BROKERS_AUCTIONEERS AND NOTICE, PPO
SERVICE LISTS, REVIEW MULTIPLE EMAILS REGARDING MULTIPLE REVISIONS TO APP AND
EXHIBITS

2483300 LC 250.00 \$375.00 1.5

12/10/2021 DRAFT STIPULATION RESOLVING UST OBJECTION TO SCP INSIDER COMPENSATION AND
ORDER THEREON

2482746 TMA 605.00 \$665.50 1.1

12/10/2021 EMAIL WITH CONCIERGE RE CVS AND CASE STUDIES AS EXHIBITS TO EMPLOYMENT
APPLICAITON

2482749 TMA 605.00 \$60.50 0.1

12/10/2021 EMAILS WITH CLIENT AND UST RE STIPULATION RESOLVING UST OBJECTION TO SCP INSIDER
COMPENSATION AND ORDER THEREON

2482931 TMA 605.00 \$121.00 0.2

12/10/2021 EMAILS WITH BROKERS AND AUCTIONEER RE APPLICATION TO EMPLOY

2483287 TMA 605.00 \$181.50 0.3

12/10/2021 CALL WITH BROKERS AND CONCIERGE RE LISTING AGREEMENT, BID PROCEDURE, AND
EMPLOYMENT ISSUES

2483303 TMA 605.00 \$121.00 0.2

12/10/2021 BEGIN DRAFTING APPLICATION TO EMPLOY BROKERS AND AUCTIONEER

2483305 TMA 605.00 \$1,270.50 2.1

12/12/2021 PREPARATION OF EMPLOYMENT APP DOCS

2483409 DBG 635.00 \$190.50 0.3

12/12/2021 CONFERENCE CALL WITH BROKERS RE: TERMS OF EMPLOYMENT AND APP DISCLOSURES

2483410 DBG 635.00 \$254.00 0.4

12/13/2021 ATTEND TO GLOBAL EMPLOYMENT APP ISSUES

2483360 DBG 635.00 \$254.00 0.4

12/13/2021 PREPARATION OF DOCS AND DISCUSSIONS RE: ENGAGEMENT OF BROKERS AND AUCTION
PROCESS

2483573 DBG 635.00 \$381.00 0.6

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 146****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**12/13/2021 CONTINUE PPO APPLICATION TO EMPLOY BROKERS_AUCTIONEERS, REVIEW MULTIPLE
EMAILS, PPO MULTIPLE EXHIBITS

2483645 LC 250.00 \$375.00 1.5

12/13/2021 EMAILS WITH UST RE STIPULATION RESOLVING UST OBJECTION TO SCP INSIDER
COMPENSATION

2482935 TMA 605.00 \$60.50 0.1

12/13/2021 EMAILS WITH CLIENT, BROKERS, AUCTIONEER AND COUNSEL RE EMPLOYMENT APPLICATION,
AUCTION AGREEMENT AND BID PROCEDURES

2483285 TMA 605.00 \$60.50 0.1

12/13/2021 EMAILS WITH KIRMAN RE SIGNATURES ON EMPLOYMENT APPLICATION AND ADDENDUM
WAIVING CLAIMS

2483288 TMA 605.00 \$60.50 0.1

12/13/2021 CALLS AND EMAILS WITH CLIENT AND UST RE STIPULATION RESOLVING UST OPPOSITION TO
SCP INSIDER COMPENSATION

2484030 TMA 605.00 \$121.00 0.2

12/13/2021 CONTINUE DRAFTING APPLICATION TO EMPLOY BROKERS AND AUCTIONEER

2484732 TMA 605.00 \$2,722.50 4.5

12/14/2021 CONTINUE PPO BROKERS AND AUCTIONER EMPLOYMENT APP AND NOTICE, FINALIZE
MULTIPLE EXHIBITS, REVISE AND EFILE

2483670 LC 250.00 \$625.00 2.5

12/14/2021 EMAIL WITH BROKERS RE EMPLOYMENT STATUS

2483654 TMA 605.00 \$60.50 0.1

12/16/2021 CONFERENCE CALL WITH UST RE: OBJECTION AND ISSUES TO EMPLOYMENT APPS

2484483 DBG 635.00 \$254.00 0.4

12/16/2021 EXCHANGES WITH G. LAPLANT RE: CLARIFYING COMMISSION STRUCTURE

2484484 DBG 635.00 \$127.00 0.2

12/16/2021 PREPARATION OF ERRATA TO BROKERS/AUCTIONEER EMP APP, SERVE AND EFILE; PPO
EXHIBIT

2484563 LC 250.00 \$125.00 0.5

12/16/2021 ANALYSIS OF ORDER APPROVING STIP RESOLVING INSIDER COMPENSATION ISSUES RE SCP

2484331 TMA 605.00 \$60.50 0.1

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12/16/2021 CALL WITH UST RE APPLICATION TO EMPLOY BROKERS AND AUCTIONEERS

2484333 TMA 605.00 \$242.00 0.4

12/20/2021 PREPARATION OF CORRESPONDENCE TO BROKERS RE: UST POSITION ON COMMISSIONS

2485684 DBG 635.00 \$63.50 0.1

12/20/2021 ANALYSIS OF CORRESPONDENCE FROM UST RE: ISSUES WITH CONCIERGE COMMISSION STRUCTURE

2485741 DBG 635.00 \$63.50 0.1

12/20/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: BROKER NEGOTIATIONS

2485829 DBG 635.00 \$63.50 0.1

12/20/2021 ANALYSIS OF CORRESPONDENCE FROM G. LAPLANT RE: CONFIRMATION OF COMMISSION TERMS

2486509 DBG 635.00 \$63.50 0.1

12/20/2021 ANALYSIS OF CORRESPONDENCE FROM NOREEN RE: EMPLOYMENT OF BROKERS CLARIFICATION

2486511 DBG 635.00 \$63.50 0.1

12/20/2021 EMAILS WITH BROKERS ARE EMPLOYMENT APPLICATION AND BID PROCEDURES MOTION ISSUES

2484743 TMA 605.00 \$121.00 0.2

12/20/2021 EMAILS WITH CLIENT AND UST RE SUPPLEMENT TO BROKER/AUCTIONEER EMPLOYMENT APPLICATION

2485601 TMA 605.00 \$121.00 0.2

12/21/2021 PREPARATION OF SUPPLEMENTAL DECL OF L. PERKINS RE: BROKER COMPENSATION TERMS

2486604 DBG 635.00 \$444.50 0.7

12/21/2021 ANALYSIS OF CORRESPONDENCE FROM NOREEN RE: CONSENT TO SUPPLEMENTAL DECLARATION

2486666 DBG 635.00 \$63.50 0.1

12/21/2021 PREPARATION OF SUPPLEMENTAL DECLARATION RE APPLICATION TO EMPLOY BROKER; FILE SAME

2488054 SR 250.00 \$50.00 0.2

12/21/2021 REVIEW SUPPLEMENTAL DECLARATION TO APPLICATION TO EMPLOY BROKERS AND AUCTIONEER

2486466 TMA 605.00 \$60.50 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****148****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**12/21/2021 EMAILS WITH CLIENT AND UST RE SUPPLEMENTAL DECLARATION TO APPLICATION TO
EMPLOY BROKERS AND AUCTIONEER

2486470 TMA 605.00 \$121.00 0.2

12/23/2021 ANALYSIS OF DOCUMENTS RE: RECEIVER'S MOTION FOR PAYMENT OF FEES

2487249 DBG 635.00 \$127.00 0.2

12/23/2021 PREPARATION OF CORRESPONDENCE D. SEROR RE: FEE APP

2487250 DBG 635.00 \$63.50 0.1

12/27/2021 PREPARATION OF CORRESPONDENCE TO D. SEROR RE: FEE APP

2487534 DBG 635.00 \$63.50 0.1

12/27/2021 ANALYSIS OF CORRESPONDENCE FROM SEROR RE: PRE-PETITION FEES

2487554 DBG 635.00 \$63.50 0.1

12/27/2021 TELEPHONE CONFERENCE W/ CLIENT RE: RECEIVER FEE APP

2490548 DBG 635.00 \$63.50 0.1

12/27/2021 PREPARATION OF CORRESPONDENCE TO RECEIVER COUNSEL RE: HEARING ON FEE APP

2490549 DBG 635.00 \$63.50 0.1

12/27/2021 ANALYSIS OF CORRESPONDENCE FROM SEROR RE: PAYMENT OF FEES

2490564 DBG 635.00 \$63.50 0.1

12/27/2021 PREPARATION OF PROFESSIONALS SERVICE LIST

2487601 LC 250.00 \$75.00 0.3

12/29/2021 ANALYSIS OF CORRESPONDENCE FROM SEROR RE: CONTINUING HEARING ON FEES

2490565 DBG 635.00 \$63.50 0.1

12/29/2021 ANALYSIS OF CORRESPONDENCE FROMN UST RE: SEROR AND RECEIVER FEE APPS

2490567 DBG 635.00 \$63.50 0.1

1/3/2022 ANALYSIS OF DOCUMENTS RE: RECEIVER COMPENSATION REQUEST AND CONTINUING
HEARING

2488818 DBG 650.00 \$65.00 0.1

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1/4/2022 ANALYSIS OF CORRESPONDENCE FROM NINO RE: STATUS OF CONCIERGE EMPLOYMENT

2489140 DBG 650.00 \$65.00 0.1

1/4/2022 ANALYSIS OF DOCUMENTS RE: FORM OF SCP FEE STATEMENT

2489141 DBG 650.00 \$65.00 0.1

1/4/2022 PREPARATION OF ORDER RE: BROKER AND AUCTIONEER EMPLOYMENT

2489143 DBG 650.00 \$130.00 0.2

1/4/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: FEE STATEMENT OBJECTION PERIOD

2489167 DBG 650.00 \$65.00 0.1

01/04/2022 PREPARATION OF DECLARATION RE NON OPP TO BROKERS AND AUCTIONEER EMPLOYMENT
APP AND ORDER; ANALYSIS OF FILES; PPO EXHIBITS

2489170 LC 250.00 \$375.00 1.5

1/4/2022 EMAILS WITH CONCIERGE COUNSEL RE ORDER ON EMPLOYMENT APPLICATION

2489029 TMA 620.00 \$62.00 0.1

1/4/2022 DRAFT DECLARATION OF NON-OPPOSITION AND ORDER ON APPLICATION TO EMPLOY
BROKERS AND AUCTIONEER

2489030 TMA 620.00 \$186.00 0.3

1/4/2022 DRAFT FORM OF MONTHLY FEE STATEMENT NARRATIVE FOR SCP INSIDER COMPENSATION

2497727 TMA 620.00 \$1,426.00 2.3

1/5/2022 EMAIL WITH BROKER/AUCTIONEER TEAMS RE EMPLOYMENT ORDER STATUS

2489006 TMA 620.00 \$62.00 0.1

1/6/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: CONSENT TO USE CASH COLL FOR
RECEIVER FEES

2490078 DBG 650.00 \$65.00 0.1

1/7/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: RECEIVER FEE APP

2490031 DBG 650.00 \$65.00 0.1

1/10/2022 TELEPHONE CONFERENCE WITH UST RE: RECEIVER FEE APP

2490527 DBG 650.00 \$65.00 0.1

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1/10/2022 ANALYSIS OF ORDER APPROVING BROKER AND AUCTIONEER EMPLOYMENT

2490543 DBG 650.00 \$65.00 0.1

1/10/2022 ANALYSIS OF ORDER APPROVING APPLICATION TO EMPLOY BROKERS AND AUCTIONEER AND
EMAIL WITH CLIENT AND PROFESSIONALS RE SAME

2490395 TMA 620.00 \$62.00 0.1

1/10/2022 ANALYSIS OF ORDER APPROVING BID PROCEDURES AND EMAIL WITH BROKERS AND
AUCTIONEER RE SAME

2490833 TMA 620.00 \$62.00 0.1

1/11/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: RECEIVER FEE APP

2490890 DBG 650.00 \$65.00 0.1

1/20/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: FEE STATEMENTS

2493156 DBG 650.00 \$65.00 0.1

1/24/2022 REVIEW SUPPORTING DOCUMENTATION AND DRAFT SCP NOTICES OF INSIDER
COMPENSATION FOR OCT - DEC. 2021

2493697 TMA 620.00 \$434.00 0.7

1/24/2022 EMAILS WITH CLIENT RE NOTICES OF INSIDER COMPENSATION FOR OCT - DEC. 2021

2493833 TMA 620.00 \$124.00 0.2

1/25/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: SCP FEE STATEMENTS

2494058 DBG 650.00 \$65.00 0.1

1/27/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: HEARING ON FEE APPLICATIONS

2494706 DBG 650.00 \$65.00 0.1

1/27/2022 ATTEND HEARING RE: RECEIVER FEE APP

2494738 DBG 650.00 \$325.00 0.5

1/31/2022 ANALYSIS OF CORRESPONDENCE FROM MILES RE: FEE STATEMENT OBJECTION DEADLINE

2495432 DBG 650.00 \$65.00 0.1

1/31/2022 EMAILS WITH CLIENT RE INSIDER COMPENSATION

2495314 TMA 620.00 \$62.00 0.1

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2/3/2022 REVIEW JANUARY 2022 SCP FEE INFORMATION AND PREPARE FEE STATEMENT

2496423 TMA 620.00 \$124.00 0.2

2/3/2022 EMAILS WITH SCP RE JANUARY 2022 FEE STATEMENT

2496424 TMA 620.00 \$62.00 0.1

2/7/2022 ANALYSIS OF CORRESPONDENCE FROM SEROR RE: FEE ORDER STATUS

2497820 DBG 650.00 \$65.00 0.1

2/7/2022 ANALYSIS OF DOCUMENTS FROM SEROR RE: RECEIVER FEES

2498071 DBG 650.00 \$65.00 0.1

2/7/2022 PREPARATION OF PROPOSED FEE ORDER RE: RECEIVER AND COUNSEL

2498072 DBG 650.00 \$195.00 0.3

2/7/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: HANKEY CONSENT TO PAYMENT TO
RECEIVER AND COUNSEL

2498093 DBG 650.00 \$65.00 0.1

2/8/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: PAYMENT OF RECEIVER FEES

2498390 DBG 650.00 \$65.00 0.1

2/9/2022 ANALYSIS OF DOCUMENTS RE: CRESTLLOYD FEE STATEMENT FOR UST

2498564 DBG 650.00 \$65.00 0.1

2/9/2022 ANALYSIS OF ENTERED ORDER RE: RECEIVER AND COUNSEL FEE APPS

2498650 DBG 650.00 \$65.00 0.1

2/20/2022 TELEPHONE CONFERENCE W/ CLIENT RE: EMPLOYMENT OF CREST

2500934 DBG 650.00 \$65.00 0.1

2/21/2022 PREPARATION OF DOCS RE: ENGAGEMENT OF CREST

2500834 DBG 650.00 \$260.00 0.4

2/21/2022 TELEPHONE CONFERENCE WITH S. SOMERS RE: RELEASE IN ENGAGEMENT AGREEMENT

2500835 DBG 650.00 \$65.00 0.1

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3/10/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: BROKER COMMISSION

2505565	DBG	650.00	\$65.00	0.1
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3/10/2022 ANALYSIS OF DOCUMENTS RE: FEE STATEMENT OF SCP

2505667	DBG	650.00	\$65.00	0.1
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3/10/2022 EMAIL WITH UST RE SCP'S BUDGETED AND ACTUAL FEES FOR FEBRUARY 2022

2505323	TMA	620.00	\$62.00	0.1
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3/13/2022 PREPARATION OF SCP FEBRUARY NOTICE OF COMPENSATION AND EXHIBITS THEREON

2506094	TMA	620.00	\$124.00	0.2
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3/13/2022 EMAIL WITH CLIENT RE SCP FEBRUARY NOTICE OF COMPENSATION

2506095	TMA	620.00	\$62.00	0.1
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3/14/2022 ANALYSIS OF DOCUMENTS RE: MONTHLY FEE STATEMENT

2506137	DBG	650.00	\$65.00	0.1
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4/11/2022 ANALYSIS OF DOCUMENTS FROM STAGLIK RE: SCP FEES

2512765	DBG	650.00	\$65.00	0.1
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4/12/2022 TELEPHONE CONFERENCE WITH UST RE: SCP PROFESSIONAL BUDGET

2513183	DBG	650.00	\$65.00	0.1
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4/12/2022 RESEARCH REGARDING INDEMNIFICATION ISSUES ARISING FROM APPEAL OF SALE ORDER RE
BROKER AND AUCTIONEER AGREEMENTS

2516654	TMA	620.00	\$186.00	0.3
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4/13/2022 ANALYSIS OF DOCUMENTS FROM MILES RE: BUDGET FOR SCP PROFESSIONAL FEES AND
COMMENT

2513427	DBG	650.00	\$65.00	0.1
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4/13/2022 PREPARATION OF CORRESPONDENCE TO UST RE: BUDGET PER REQUEST

2513428	DBG	650.00	\$65.00	0.1
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4/13/2022 EMAILS WITH CLIENT AND UST RE SCP FEE MONTHLY ESTIMATE

2516671	TMA	620.00	\$62.00	0.1
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Total \$36,384.50 65.9

09 - FINANCING

10/27/2021 TELEPHONE CONFERENCE W/ CLIENT RE: NEGOTIATIONS WITH CREDITORS RE: DIP LOAN

2470409 DBG 635.00 \$127.00 0.2

10/27/2021 PREPARATION OF NDA AGREEMENT FOR FINANCING

2470415 DBG 635.00 \$254.00 0.4

11/1/2021 ANALYSIS OF CORRESPONDENCE FROM M. SHINDERMAN RE: FINANCING THE PROPERTY

2471721 DBG 635.00 \$63.50 0.1

11/3/2021 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: REFINANCING EFFORTS

2472952 DBG 635.00 \$63.50 0.1

11/3/2021 PREPARATION OF MEMO RE: FINANCING OPTIONS AND REQUIREMENT FOR PRIMING DIP FINANCING

2472971 DBG 635.00 \$254.00 0.4

11/3/2021 EMAILS WITH CLIENT AND BROKER RE POSSIBLE DIP LOAN AND RELATED ISSUES

2472764 TMA 605.00 \$121.00 0.2

11/5/2021 EMAILS RE CASH COLLATERAL ISSUES

2473960 TMA 605.00 \$121.00 0.2

11/9/2021 ANALYSIS OF CASH COLLATERAL/DIP BUDGET

2475512 TMA 605.00 \$121.00 0.2

11/9/2021 EMAILS WITH CLIENT RE CASH COLLATERAL/DIP BUDGET

2475513 TMA 605.00 \$60.50 0.1

11/12/2021 TELEPHONE CONFERENCE W/ CLIENT RE: DIP FINANCING DISCUSSIONS WITH HC AND ROLL UP REQUEST

2476245 DBG 635.00 \$190.50 0.3

11/12/2021 EMAILS WITH CLIENT RE POTENTIAL DIP LOAN FROM HANKEY CAPITAL

2476746 TMA 605.00 \$60.50 0.1

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11/15/2021 ANALYSIS OF DOCUMENTS RE: PROPOSED DIP FINANCING TERMS AND DISCUSS

2476585 DBG 635.00 \$63.50 0.1

11/15/2021 CONFERENCE CALL WITH T. GEHER RE: DIP FINANCING WITH HC

2476772 DBG 635.00 \$381.00 0.6

11/15/2021 ANALYSIS OF NDA MARK UP FROM POTENTIAL DIP LENDER

2476502 LLS 525.00 \$105.00 0.2

11/15/2021 PREPARATION OF EMAIL RE NDA FOR POTENTIAL DIP LENDER

2476506 LLS 525.00 \$52.50 0.1

11/16/2021 ATTEND TO FINANCING OF CONSTRUCTIONS

2476915 DBG 635.00 \$190.50 0.3

11/16/2021 PREPARATION OF CORRESPONDENCE TO VALSKU RE: DIP LOAN

2477002 DBG 635.00 \$63.50 0.1

11/16/2021 PREPARATION OF NDA AND DISCUSS RE: FINANCING

2477008 DBG 635.00 \$127.00 0.2

11/16/2021 REVIEW AND REVISE NDA FOR POTENTIAL DIP LENDER

2476732 TMA 605.00 \$121.00 0.2

11/16/2021 EMAILS WITH CLIENT RE PROPOSED REVISIONS ON NDA FOR POTENTIAL DIP LENDER

2476733 TMA 605.00 \$60.50 0.1

11/17/2021 ANALYSIS OF CORRESPONDENCE FROM H. WEG RE: DIP LOAN

2477237 DBG 635.00 \$63.50 0.1

11/17/2021 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: DIP FINANCING

2477290 DBG 635.00 \$63.50 0.1

11/17/2021 CONFERENCE CALL WITH H. WEG AND TEAM RE: DIP LOAN

2477467 DBG 635.00 \$444.50 0.7

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11/17/2021 NEGOTIATION OF CASH COLLATERAL WITH SEROR AND GEHER

2477469 DBG 635.00 \$127.00 0.2

11/17/2021 TELEPHONE CONFERENCE WITH T. GEHER RE: CASH COLLATERAL USE

2477566 DBG 635.00 \$127.00 0.2

11/17/2021 EMAILS WITH BH AND CLIENT RE POTENTIAL DIP FINANCING

2477242 TMA 605.00 \$60.50 0.1

11/17/2021 REVIEW DIP BUDGET AND EMAIL RE SAME WTH CLIENT AND POTENTIAL DIP LENDER

2478192 TMA 605.00 \$121.00 0.2

11/18/2021 ANALYSIS OF DOCUMENTS RE: H. WEG'S REVISIONS TO NDA AND ADVISE CLIENT

2477561 DBG 635.00 \$63.50 0.1

11/18/2021 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: SECURITY DEPOSITS AND CASH COLL

2477567 DBG 635.00 \$63.50 0.1

11/18/2021 ANALYSIS OF CORRESPONDENCE FROM HC RE: CONSENT TO USE CASH COLLATERAL

2477582 DBG 635.00 \$63.50 0.1

11/18/2021 ANALYSIS OF CORRESPONDENCE FROM D. SEROR RE: CASH COLLATERAL CONSENT

2477643 DBG 635.00 \$63.50 0.1

11/18/2021 TELEPHONE CONFERENCE WITH H. WEG RE: LOI FOR FINANCING

2477724 DBG 635.00 \$63.50 0.1

11/18/2021 ANALYSIS OF DOCUMENTS PROPOSED LOI FROM BH FOR DIP FINANCING

2477729 DBG 635.00 \$63.50 0.1

11/18/2021 REVIEW BH PROPERTIES TERM SHEET FOR DIP FINANCING AND EMAILS RE SAME

2477245 TMA 605.00 \$121.00 0.2

11/18/2021 REVIEW REVISIONS TO DIP LENDER NDA AGREEMENT AND EMAIL WITH CLIENT AND
POTENTIAL DIP LENDER RE SAME

2478189 TMA 605.00 \$121.00 0.2

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11/19/2021 ANALYSIS OF DOCUMENTS RE: DIP LOI FROM V. VALSKU

2477915	DBG	635.00	\$63.50	0.1
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11/19/2021 REVIEW LOI FROM POTENTIAL DIP LENDER

2479098	TMA	605.00	\$121.00	0.2
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11/20/2021 ANALYSIS OF DOCUMENTS RE: FINANCING PROPOSAL FROM 364 CAPITAL

2478004	DBG	635.00	\$63.50	0.1
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11/22/2021 ANALYSIS OF CORRESPONDENCE FROM H. WEG RE: BH PROPERTIES TERM SHEET

2479301	DBG	635.00	\$63.50	0.1
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11/22/2021 ANALYSIS OF CORRESPONDENCE FROM RENZO RE: DIP LOAN

2479304	DBG	635.00	\$63.50	0.1
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11/22/2021 EMAILS WITH CLIENT AND COUNSEL FOR POTENTIAL LENDER RE DIP TERMS

2478162	TMA	605.00	\$60.50	0.1
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11/22/2021 EMAIL RE DIP FINANCING

2479100	TMA	605.00	\$60.50	0.1
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11/29/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: DIP FINANCING PROPOSAL COMPARISON

2479134	DBG	635.00	\$63.50	0.1
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11/29/2021 ANALYSIS OF DOCUMENTS RE: DIP GLOBAL REFINANCE TERM SHEET FROM JAY BLOOM

2479138	DBG	635.00	\$63.50	0.1
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11/29/2021 ANALYSIS OF CORRESPONDENCE FROM BH PROPERTIES RE: DIP PROPOSAL

2479144	DBG	635.00	\$63.50	0.1
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11/29/2021 TELEPHONE CONFERENCE W/ CLIENT RE: REFINANCE ALL DEBT DUE DILIGENCE

2479193	DBG	635.00	\$127.00	0.2
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11/29/2021 REVIEW TERMS OF PROPOSED TAKE-OUT DIP LOAN

2478618	TMA	605.00	\$121.00	0.2
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11/29/2021 EMAIL WITH POTENTIAL DIP LENDER RE DIP LOAN PROPOSAL

2478619	TMA	605.00	\$60.50	0.1
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11/29/2021 EMAILS WITH CLIENT RE COMPARISON AND SELECTION OF DIP FINANCING

2479099	TMA	605.00	\$60.50	0.1
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11/29/2021 EMAILS WITH POTENTIAL DIP LENDER RE TERMS

2479121	TMA	605.00	\$60.50	0.1
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11/30/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: DIP PROPOSAL SELECTION

2479483	DBG	635.00	\$63.50	0.1
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11/30/2021 PREPARATION OF CORRESPONDENCE TO SECURED CREDITORS RE: DIP FINANCING PROPOSALS AND SEEKING INPUT AND CONSENTS

2479549	DBG	635.00	\$127.00	0.2
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11/30/2021 TELEPHONE CONFERENCE W/ CLIENT RE: DIP LOANS

2479551	DBG	635.00	\$63.50	0.1
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11/30/2021 ANALYSIS OF DOCUMENTS RE: HANKEY PROPOSAL FOR DIP FUNDING

2479684	DBG	635.00	\$63.50	0.1
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11/30/2021 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: DIP FUNDING

2479685	DBG	635.00	\$254.00	0.4
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11/30/2021 CONFERENCE CALL WITH WITH CLIENT RE: FINANCING ISSUES

2479730	DBG	635.00	\$381.00	0.6
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11/30/2021 ANALYSIS OF CORRESPONDENCE FROM BERMAN RE: PRIMING LOAN

2481763	DBG	635.00	\$63.50	0.1
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11/30/2021 EMAILS WITH CLIENT RE DIP FINANCING AND OFFER TO CURRENT SECURED LENDERS

2479500	TMA	605.00	\$60.50	0.1
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11/30/2021 EMAIL WITH SIERRACONSTELLATION RE REPLY TO UST OPPOSITION TO INSIDER COMP

2479501	TMA	605.00	\$60.50	0.1
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11/30/2021 EMAIL WITH CLIENT AND HANKEY CAPITAL COUNSEL RE DIP FINANCING

2479502 TMA 605.00 \$60.50 0.1

11/30/2021 EMAILS WITH SECURED CREDITORS RE PROPOSED DIP FINANCING, ANY COMPETING
OFFERS, AND WHETHER OR NOT SECURED CREDITORS WILL OBJECT TO A PROPOSED
PRIMING DIP LOAN

2479670 TMA 605.00 \$121.00 0.2

12/1/2021 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: DIP LOAN

2480084 DBG 635.00 \$63.50 0.1

12/1/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: DIP LOAN TERMS NEGOTIATED WITH
HANKEY

2480085 DBG 635.00 \$63.50 0.1

12/1/2021 TELEPHONE CONFERENCE WITH S.BERMAN RE: DIP LOAN

2480163 DBG 635.00 \$63.50 0.1

12/1/2021 EMAILS WITH CLIENT RE DIP LOAN TERMS

2479854 TMA 605.00 \$60.50 0.1

12/1/2021 CALL WITH CLIENT RE DIP LOAN AGREEMENT AND TERMS AND MECHANICS AND BUDGET

2482567 TMA 605.00 \$423.50 0.7

12/2/2021 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: DIP FINANCING AND RESPOND

2480246 DBG 635.00 \$63.50 0.1

12/2/2021 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: DIP LOAN

2480248 DBG 635.00 \$190.50 0.3

12/2/2021 PREPARATION OF CORRESPONDENCE TO CLIENT RE: DIP LOAN

2480249 DBG 635.00 \$63.50 0.1

12/2/2021 CONFERENCE CALL WITH TOM AND LARRY RE: DIP STRUCTURE

2480264 DBG 635.00 \$127.00 0.2

12/2/2021 PREPARATION OF DRAFT OF INITIAL TERM SHEET FOR DIP FINANCING

2480482 DBG 635.00 \$508.00 0.8

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****159****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**12/2/2021 EMAIL WITH INFERNO COUNSEL RE DIP LOAN, EMPLOYMENT OF BROKERS, AND SALE OF
PROPERTY

2480218 TMA 605.00 \$60.50 0.1

12/2/2021 EMAILS WITH CLIENT RE DIP LOAN AND CARVEOUT

2480235 TMA 605.00 \$121.00 0.2

12/3/2021 ANALYSIS OF DOCUMENTS RE: UPDATED PRELIMINARY TITLE REPORT

2480575 DBG 635.00 \$127.00 0.2

12/3/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: INFERNO WITHDRAWAL FROM DIP
LENDING

2480579 DBG 635.00 \$63.50 0.1

12/3/2021 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: DIP LOAN DOCS

2480776 DBG 635.00 \$63.50 0.1

12/3/2021 EMAILS WITH HANKEY COUNSEL RE DIP LOAN AND DOCUMENTATION THEREOF AND MOTION
TO APPROVE THE SAME

2480533 TMA 605.00 \$60.50 0.1

12/3/2021 EMAIL WITH HANKEY CAPITAL RE DIP LOAN AND RELATED ISSUES

2480811 TMA 605.00 \$60.50 0.1

12/4/2021 ANALYSIS OF CORRESPONDENCE FROM H. WEG RE: DIP LOAN

2481689 DBG 635.00 \$63.50 0.1

12/5/2021 PREPARATION OF STRUCTURE OF DIP FINANCING REQUEST

2481724 DBG 635.00 \$190.50 0.3

12/6/2021 TELEPHONE CONFERENCE WITH M. ROSENBAUM (YOGI) RE: DIP LOAN

2481686 DBG 635.00 \$190.50 0.3

12/6/2021 COMMUNICATIONS WITH INFERNO AND YOGI RE: DIP FINANCING

2481687 DBG 635.00 \$127.00 0.2

12/6/2021 ANALYSIS OF DOCUMENTS RE: DIP FINANCING BUDGET

2481690 DBG 635.00 \$63.50 0.1

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12/6/2021 TELEPHONE CONFERENCE WITH T. GEHER RE: DIP DOCS

2481892 DBG 635.00 \$127.00 0.2

12/6/2021 TELEPHONE CONFERENCE WITH H. WEG RE: DIP LOAN

2481893 DBG 635.00 \$63.50 0.1

12/6/2021 ANALYSIS OF CORRESPONDENCE FROM MILES RE: LOAN AMOUNT

2481896 DBG 635.00 \$63.50 0.1

12/6/2021 TELEPHONE CONFERENCE W/ CLIENT RE: FINANCING BUDGET

2481900 DBG 635.00 \$63.50 0.1

12/6/2021 PREPARATION OF DIP LOAN DOCS FOR FINANCING

2482062 DBG 635.00 \$1,143.00 1.8

12/6/2021 PREPARATION OF CORRESPONDENCE BUDGET FOR INTERIM DISBURSEMENT

2482080 DBG 635.00 \$63.50 0.1

12/6/2021 TELEPHONE CONFERENCE W/ CLIENT RE: DIP NEEDS

2482092 DBG 635.00 \$127.00 0.2

12/6/2021 ANALYSIS OF CORRESPONDENCE FROM M. ROSENBAUM RE: DIP LOAN

2482152 DBG 635.00 \$63.50 0.1

12/6/2021 EMAILS WITH INFERNO AND YOGI RE DIP LOAN AND NON-OPPOSITION RE SAME

2480814 TMA 605.00 \$121.00 0.2

12/6/2021 EMAIL WITH CLIENT RE DIP BUDGET

2481595 TMA 605.00 \$60.50 0.1

12/6/2021 EMAILS WITH CLIENT AND HANKEY CAPITAL RE INTERIM FINANCING PENDING FINAL HEARING
AND ORDER AND PREPARATION OF INTERIM BUDGET RE SAME

2481658 TMA 605.00 \$121.00 0.2

12/6/2021 EMAILS WITH YOGI RE DIP FINANCING AND RELATED ISSUES

2481659 TMA 605.00 \$60.50 0.1

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12/6/2021 RESEARCH RE STANDARDS AND PROCEDURE FOR DIP MOTION WITH PRIMING LIENS

2482589	TMA	605.00	\$363.00	0.6
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12/6/2021 BEGIN DRAFTING DIP MOTION AND DECLARATION IN SUPPORT

2482590	TMA	605.00	\$3,327.50	5.5
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12/6/2021 REVIEW DIP LOAN DOCUMENTS

2482591	TMA	605.00	\$181.50	0.3
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12/6/2021 EMAILS WITH CLIENT AND HANKEY RE DIP LOAN DOCUMENTS

2482593	TMA	605.00	\$60.50	0.1
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12/7/2021 DISCUSSIONS WITH CLIENT RE: DIP LOAN

2482076	DBG	635.00	\$254.00	0.4
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12/7/2021 PREPARATION OF CORRESPONDENCE RE: HILLDUN CONSENT TO DIP LOAN

2482078	DBG	635.00	\$63.50	0.1
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12/7/2021 CONFERENCE CALL WITH WITH CLIENT RE: DIP TERMS

2482148	DBG	635.00	\$317.50	0.5
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12/7/2021 REVISION OF DIP LOAN DOCS

2482149	DBG	635.00	\$190.50	0.3
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12/7/2021 CONFERENCE CALL WITH HANKEY COUNSEL RE: DIP TERMS AND MOTION

2482270	DBG	635.00	\$508.00	0.8
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12/7/2021 PREPARATION OF PLEADINGS TO APPROVE DIP FINANCING

2482286	DBG	635.00	\$762.00	1.2
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12/7/2021 PREPARATION OF CORRESPONDENCE TO ROSENBAUM RE: DIP LOAN

2482287	DBG	635.00	\$63.50	0.1
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12/7/2021 ANALYSIS OF DOCUMENTS RE: REVISED BUDGET AND DISCUSS

2482290	DBG	635.00	\$190.50	0.3
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12/7/2021 EMAILS WITH CLIENT RE DIP LOAN DOCUMENTS AND RELATED ISSUES

2482013 TMA 605.00 \$121.00 0.2

12/7/2021 EMAILS WITH HANKEY AND CLIENT RE DIP LOAN TERMS AND DOCUMENTS, AS WELL AS
MOTION TO APPROVE DIP LOAN

2482026 TMA 605.00 \$242.00 0.4

12/7/2021 CALL AND EMAILS RE HILLDUN CONSENT TO DIP LOAN

2482027 TMA 605.00 \$121.00 0.2

12/7/2021 REVIEW DIP BUDGET

2482060 TMA 605.00 \$121.00 0.2

12/7/2021 EMAILS WITH CLIENT AND HANKEY COUNSEL RE DIP BUDGET

2482094 TMA 605.00 \$121.00 0.2

12/7/2021 EMAILS WITH HANKEY COUNSEL RE DIP LOAN DOCUMENTS

2482095 TMA 605.00 \$60.50 0.1

12/7/2021 CALL WITH CLIENT RE DIP LOAN

2482594 TMA 605.00 \$181.50 0.3

12/7/2021 CALL WITH HANKEY RE DIP LOAN DOCUMENTS AND MOTION TO APPROVE DIP LOAN

2482595 TMA 605.00 \$423.50 0.7

12/8/2021 NEGOTIATION OF DIP FINANCING TERMS AND LOAN DOCS

2482490 DBG 635.00 \$508.00 0.8

12/8/2021 PREPARATION OF DIP LOAN DOCS AND MOTION

2482491 DBG 635.00 \$1,651.00 2.6

12/8/2021 ANALYSIS OF CORRESPONDENCE FROM R. COHN RE: CONSENT TO DIP FINANCING

2482495 DBG 635.00 \$63.50 0.1

12/8/2021 TELEPHONE CONFERENCE W/ CLIENT RE: FINAL DIP BUDGET

2482724 DBG 635.00 \$63.50 0.1

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12/8/2021 TELEPHONE CONFERENCE WITH LAW CLERK RE: HEARING ON DIP FINANCING

2482726 DBG 635.00 \$63.50 0.1

12/8/2021 DRAFT INTERIM DIP ORDER

2482339 TMA 605.00 \$1,875.50 3.1

12/8/2021 CONTINUE DRAFTING DIP MOTION AND DECLARATION IN SUPPORT

2482340 TMA 605.00 \$1,633.50 2.7

12/8/2021 CALLS AND EMAILS WITH CLIENT AND DIP LENDER COUNSEL RE DIP MOTION AND LOAN
DOCUMENTS AND REVISIONS THERETO

2482341 TMA 605.00 \$544.50 0.9

12/8/2021 REVISE DIP MOTION

2482541 TMA 605.00 \$242.00 0.4

12/8/2021 PREPARE EXHIBITS TO DIP MOTION

2482542 TMA 605.00 \$484.00 0.8

12/8/2021 DRAFT MANDATORY LBR 4001-2 STATEMENT FOR DIP MOTION

2482543 TMA 605.00 \$242.00 0.4

12/8/2021 REVIEW REVISED DIP LOAN DOCUMENTS AND MAKE FURTHER SUGGESTED REVISIONS

2482544 TMA 605.00 \$665.50 1.1

12/8/2021 REVIEW UCC LIEN LIST IN CONNECTION WITH DIP MOTION

2482545 TMA 605.00 \$121.00 0.2

12/9/2021 ANALYSIS OF CORRESPONDENCE FROM UST RE: DIP MOTION AND PROVIDE RESPONSE RE:
EFFORTS

2482668 DBG 635.00 \$127.00 0.2

12/9/2021 ANALYSIS OF DOCUMENTS RE: PTR RE: SECURED CLAIMS FOR DIP FINANCING HEARING

2482672 DBG 635.00 \$190.50 0.3

12/9/2021 CONF WITH SECURED CREDITORS RE: DIP FINANCING HEARING

2482801 DBG 635.00 \$254.00 0.4

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12/9/2021 EMAIL WITH UST RE PROPOSED DIP LOAN

2482629 TMA 605.00 \$60.50 0.1

12/10/2021 ANALYSIS OF DOCUMENTS IN PREPARATION FOR DIP FINANCING HEARING

2483009 DBG 635.00 \$317.50 0.5

12/10/2021 APPEARANCE AT HEARING DIP FINANCING HEARING

2483010 DBG 635.00 \$444.50 0.7

12/10/2021 CONFERENCE CALL WITH T. GEHER RE: ACTIONS TO FINISH FINANCING

2483011 DBG 635.00 \$190.50 0.3

12/10/2021 PREPARATION OF CLOSING DOCS FOR DIP FINANCING

2483058 DBG 635.00 \$381.00 0.6

12/10/2021 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: FINANCING

2483067 DBG 635.00 \$63.50 0.1

12/10/2021 ANALYSIS OF ENTERED INTERIM DIP FINANCING ORDER

2483080 DBG 635.00 \$63.50 0.1

12/10/2021 EMAILS WITH CLIENT AND DIP LENDER COUNSEL RE EXECUTION OF LOAN DOCUMENTS AND
ADVANCE OF DIP LOAN

2482934 TMA 605.00 \$181.50 0.3

12/10/2021 REVIEW ENTERED INTERIM ORDER ON DIP MOTION

2482937 TMA 605.00 \$60.50 0.1

12/10/2021 PREPARE FOR AND APPEAR AT HEARING TO APPROVE DIP FINANCING

2483802 TMA 605.00 \$665.50 1.1

12/10/2021 CALLS AND EMAILS WITH HANKEY COUNSEL RE INTERIM DIP ORDER REVISIONS AND
EXECUTION OF LOAN DOCUMENTS

2484017 TMA 605.00 \$121.00 0.2

12/10/2021 REVISE INTERIM DIP ORDER

2484730 TMA 605.00 \$121.00 0.2

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12/10/2021 EMAILS WITH HANKEY COUNSEL RE REVISED INTERIM DIP ORDER

2484731 TMA 605.00 \$60.50 0.1

12/13/2021 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: DIP LOAN DOCS

2483361 DBG 635.00 \$63.50 0.1

12/13/2021 ANALYSIS OF CORRESPONDENCE FROM HANKEY RE: ISSUES WITH FINANCING AND RESPOND

2483447 DBG 635.00 \$63.50 0.1

12/13/2021 PREPARATION OF DOCS FOR DIP FINANCING

2483575 DBG 635.00 \$127.00 0.2

12/14/2021 TELEPHONE CONFERENCE WITH JR. SECURED RE: PROTECTIONS FOR DIP FINANCING

2483952 DBG 635.00 \$190.50 0.3

12/15/2021 ANALYSIS OF CORRESPONDENCE FROM MILES RE: PRO RATED INTEREST FOR DECEMBER TO HANKEY

2484129 DBG 635.00 \$63.50 0.1

12/18/2021 ZOOM MEETING RE: FINANCING THROUGH BOND OPTION

2485495 DBG 635.00 \$635.00 1.0

12/21/2021 TELEPHONE CONFERENCE W/ CLIENT RE: DIP LOAN

2486565 DBG 635.00 \$63.50 0.1

12/28/2021 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: DIP FINANCING

2491374 DBG 635.00 \$63.50 0.1

1/3/2022 ANALYSIS OF LTD OBJECTION TO DIP FINANCING AND DISCUSS WITH CLIENT

2489187 DBG 650.00 \$195.00 0.3

1/3/2022 REVIEW YOGI'S LIMITED OPP TO THE DIP MOTION

2488891 TMA 620.00 \$62.00 0.1

1/3/2022 EMAILS WITH CLIENT RE YOGI'S LIMITED OPP TO THE DIP MOTION

2488892 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****166****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**1/4/2022 EMAILS WITH CLIENT RE OPPOSITION TO YOGI'S LIMITED OPP TO THE DIP MOTION AND
RELATED SALE AND BUDGET ISSUES

2489004 TMA 620.00 \$124.00 0.2

1/5/2022 ANALYSIS OF CORRESPONDENCE RE: DIP FINANCING OBJECTION

2489401 DBG 650.00 \$65.00 0.1

1/5/2022 TELEPHONE CONFERENCE WITH GEHER RE: YOGI OBJECTION TO DIP FINANCING

2489646 DBG 650.00 \$130.00 0.2

1/6/2022 EMAIL WITH HANKEY COUNSEL RE AGREEMENT TO USE DIP FUNDS TO PAY CLAIMS OF
RECEIVER AND COUNSEL

2489879 TMA 620.00 \$62.00 0.1

1/7/2022 PREPARATION OF CORRESPONDENCE TO SHINDERMAN RE: DIP FINANCING HEARING

2490054 DBG 650.00 \$65.00 0.1

1/7/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: CAHNGES TO DIP FINANCING ORDER
AND RESPOND

2490213 DBG 650.00 \$65.00 0.1

1/7/2022 EMAILS WITH CLIENT RE YOGI LIMITED OPPOSITION TO DIP MOTION AND ANY REPLY THERETC

2490004 TMA 620.00 \$62.00 0.1

1/7/2022 EMAIL WITH YOGI COUNSEL RE EXTENSION OF AUCTION AND SALE HEARING DATES AND
RESOLUTION OF OPPOSITION TO DIP MOTION

2490006 TMA 620.00 \$62.00 0.1

1/10/2022 TELEPHONE CONFERENCE WITH HAMID RE: EXIT FINANCING FROM NILE

2490667 DBG 650.00 \$130.00 0.2

1/11/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: DIP FINANCING HEARING

2491053 DBG 650.00 \$65.00 0.1

1/12/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: DIP FINANCING HEARING

2491407 DBG 650.00 \$65.00 0.1

1/12/2022 PREPARATION OF NOTICE RE: DEADLINE STIP RE: SALE PROCESS

2491471 DBG 650.00 \$130.00 0.2

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1/12/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: DIP FINANCING HEARING

2491550 DBG 650.00 \$65.00 0.1

1/13/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: DIP FINANCING FINAL HEARING

2491661 DBG 650.00 \$130.00 0.2

1/13/2022 ANALYSIS OF CORRESPONDENCE FROM M. SHINDERMAN RE: NO OBJECTION TO DIP
FINANCING

2491678 DBG 650.00 \$65.00 0.1

1/13/2022 APPEARANCE AT HEARING RE: FINAL DIP FINANCING HEARING

2491689 DBG 650.00 \$325.00 0.5

1/13/2022 PREPARE FOR FINAL DIP HEARING AND CHAPTER 11 STATUS CONFERENCE AND EMAIL WITH
CLIENT RE SAME

2491275 TMA 620.00 \$124.00 0.2

1/13/2022 PREPARE FOR AND ATTEND HEARING ON FINAL DIP HEARING AND CHAPTER 11 STATUS
CONFERENCE

2497740 TMA 620.00 \$620.00 1.0

1/18/2022 ANALYSIS OF CORRESPONDENCE FROM E. HUDSON RE: DIP LOAN

2492389 DBG 650.00 \$65.00 0.1

1/18/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: FINAL DIP ORDER

2492390 DBG 650.00 \$65.00 0.1

1/20/2022 TELEPHONE CONFERENCE WITH JR. LENDER RE: DIP FINANCING

2492955 DBG 650.00 \$195.00 0.3

1/20/2022 PREPARATION OF DRAFT OF FINAL DIP FINANCING ORDER

2493094 DBG 650.00 \$780.00 1.2

1/20/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: DIP ORDER

2493096 DBG 650.00 \$65.00 0.1

1/20/2022 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: REPORTING REQUIRED RE: DIP FUNDS

2493159 DBG 650.00 \$65.00 0.1

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1/20/2022 FINAL DIP ORDER

2493085 TMA 620.00 \$124.00 0.2

1/20/2022 REVIEW HANKEY REVISIONS FINAL DIP ORDER

2493111 TMA 620.00 \$62.00 0.1

1/20/2022 EMAILS WITH CLIENT AND HANKEY COUNSEL RE REVISIONS FINAL DIP ORDER AND BUDGET
AND REPORTING ISSUES

2493112 TMA 620.00 \$124.00 0.2

1/21/2022 ANALYSIS OF DOCUMENTS FROM GEHER RE: REVISED ORDER

2493354 DBG 650.00 \$65.00 0.1

1/21/2022 PREPARATION OF FINAL DIP FINANCING ORDER

2493355 DBG 650.00 \$130.00 0.2

1/21/2022 PREPARATION OF CORRESPONDENCE RE: FINANCE REPORTING TO LENDER

2493356 DBG 650.00 \$65.00 0.1

1/27/2022 TELEPHONE CONFERENCE WITH COURT RE: FINAL DIP FINANCING ORDER

2494839 DBG 650.00 \$130.00 0.2

1/27/2022 ANALYSIS OF DOCUMENTS RE: ENTERED FINAL ORDER RE: DIP FINANCING

2494840 DBG 650.00 \$65.00 0.1

1/27/2022 ANALYSIS OF FINAL ORDER ON DIP MOTION

2494940 TMA 620.00 \$62.00 0.1

1/28/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: LETTER FOR NILE FOR FINANCING

2494988 DBG 650.00 \$65.00 0.1

1/28/2022 ANALYSIS OF DOCUMENTS RE: SECURED CLAIMS FOR INFO SOUGHT BY DOUG FOR POSSIBLE
FINANCING

2494989 DBG 650.00 \$390.00 0.6

1/28/2022 TELEPHONE CONFERENCE WITH DOUG RE: FINANCING EFFORTS

2495055 DBG 650.00 \$195.00 0.3

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1/28/2022 PREPARATION OF CORRESPONDENCE FOR FINANCING EFFORTS

2495336 DBG 650.00 \$130.00 0.2

2/3/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: DIP FINANCING REPORTING

2496780 DBG 650.00 \$65.00 0.1

2/3/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: RECONCILIATION OF FINANCING FUNDS

2496781 DBG 650.00 \$65.00 0.1

2/3/2022 EMAIL WITH CLIENT AND DIP LENDER RE VARIANCE REPORT

2496429 TMA 620.00 \$62.00 0.1

2/3/2022 REVIEW DIP VARIANCE REPORT

2496430 TMA 620.00 \$124.00 0.2

2/7/2022 PREPARATION OF CORRESPONDENCE TO T. GEHER RE: CONSENT TO USE DIP FUNDS FOR
PAYMENT TO RECEIVER AND HIS COUNSEL

2498073 DBG 650.00 \$65.00 0.1

2/9/2022 ANALYSIS OF DOCUMENTS RE: BUDGET-TO-ACTUAL VARIANCE REPORT

2498634 DBG 650.00 \$65.00 0.1

2/9/2022 PREPARATION OF CORRESPONDENCE TO SEROR RE: DIP FUNDS FOR PAYMENT

2498665 DBG 650.00 \$65.00 0.1

2/9/2022 REVIEW DIP BUDGET TO ACTUAL AND EMAIL WITH DIP LENDER RE SAME

2498324 TMA 620.00 \$62.00 0.1

2/11/2022 ANALYSIS OF CORRESPONDENCE FROM HANKEY RE: REPORTING

2499207 DBG 650.00 \$65.00 0.1

2/22/2022 ANALYSIS OF DOCUMENTS RE: FINANCIALS RE: FINANCING

2500908 DBG 650.00 \$65.00 0.1

2/23/2022 ANALYSIS OF DOCUMENTS BUDGET-TO-ACTUAL VARIANCE REPORT

2501280 DBG 650.00 \$65.00 0.1

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2/25/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: DIP LOAN

2501922	DBG	650.00	\$65.00	0.1
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2/25/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: FINANCING

2502199	DBG	650.00	\$65.00	0.1
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3/13/2022 CONFERENCE CALL WITH MICHAEL RE: VIG FINANCING PROPOSAL

2506123	DBG	650.00	\$260.00	0.4
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3/13/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: FINANCING PROPOSAL

2506125	DBG	650.00	\$65.00	0.1
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3/17/2022 DISCUSSION WITH SHINDERMAN RE: NEW DIP FINANCING

2507482	DBG	650.00	\$260.00	0.4
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3/23/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: PAYMENT FOR DIP LOAN

2508317	DBG	650.00	\$65.00	0.1
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3/25/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: EXTENDING DIP LOAN MATURITY

2509493	DBG	650.00	\$65.00	0.1
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4/12/2022 CONFERENCE CALL WITH ALFONSO AND MINDEL RE: FINANCIALS

2513339	DBG	650.00	\$260.00	0.4
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4/12/2022 EMAIL WITH CLIENT RE UPDATED BUDGET

2513323	TMA	620.00	\$62.00	0.1
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Total			\$39,415.00	63.2
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10 - RELIEF FROM STAY

4/15/2022 PREPARATION OF CORRESPONDENCE TO JESSICA RE: RFS STIP RE: STATE COURT RECEIVERSHIP ACTION

2514122	DBG	650.00	\$65.00	0.1
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4/15/2022 PREPARATION OF CORRESPONDENCE TO RECEIVER COUNSEL RE: NEED FOR RFS TO PROCEED WITH STATE COURT ACTION

2514465	DBG	650.00	\$65.00	0.1
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Total \$130.00 0.2

11 - MEETINGS OF CREDITORS

10/27/2021 ANALYSIS OF NOTICE RE: 341A MEETING

2470407 DBG 635.00 \$63.50 0.1

10/27/2021 REVIEW NOTICE OF MEETING OF CREDITORS AND EMAIL WITH CLIENT RE SAME

2470192 TMA 605.00 \$60.50 0.1

11/9/2021 EMAIL WITH UST RE IDI

2475515 TMA 605.00 \$60.50 0.1

11/9/2021 ANALYSIS OF IDI LETTER AND EMAIL WITH CLIENT RE SAME

2475544 TMA 605.00 \$60.50 0.1

11/11/2021 EMAILS WITH CLIENT AND UST RE INSIDER COMP AND IDI

2476166 TMA 605.00 \$60.50 0.1

11/29/2021 TELEPHONE CONFERENCE W/ CLIENT RE: 341A MEETING OF CREDITORS

2479137 DBG 635.00 \$63.50 0.1

11/29/2021 CONFERENCE CALL WITH IN PREPARATION FOR 341A MEETING

2479463 DBG 635.00 \$190.50 0.3

11/29/2021 PREPARE FOR IDI AND MEETING OF CREDITORS AND EMAILS WITH CLIENT RE SAME

2479071 TMA 605.00 \$181.50 0.3

11/30/2021 ATTEND 341A MEETING OF CREDITORS

2479543 DBG 635.00 \$508.00 0.8

11/30/2021 PREPARE FOR IDI AND 341(A) AND EMAILS WITH CLIENT RE SAME

2479759 TMA 605.00 \$484.00 0.8

Total \$1,733.00 2.8

Crestlloyd LLC
CASE # 9562

5/5/2022 **Page # 172**
From Date 10/26/2021
To Date 4/15/2022

12 - PLAN AND DISCLOSURE STATEMENT

2/23/2022 PREPARATION OF MOTION TO EXTEND PLAN EXCLUSIVITY

2501366	DBG	650.00	\$260.00	0.4
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2/23/2022 ANALYSIS OF CORRESPONDENCE FROM PERKINS RE: PLAN EXCLUSIVITY

2501904	DBG	650.00	\$65.00	0.1
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2/23/2022 PREPARATION OF MOTION TO EXTEND PLAN EXCLUSIVITY, SERVE AND E-FILE; PPO SERVICE LIST; CALENDAR EVENTS

2501547	LC	250.00	\$150.00	0.6
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4/8/2022 ANALYSIS OF ORDER EXTENDING EXCLUSIVITY PERIOD

2512572	DBG	650.00	\$65.00	0.1
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4/8/2022 PREPARATION OF EXCLUSIVITY ORDER AND LODGE

2516717	SR	250.00	\$25.00	0.1
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Total			\$565.00	1.3
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20 - OTHER LITIGATION

10/26/2021 REVIEW PENDING LITIGATION AND BEGIN DRAFTING NOTICES OF BK AND STAY

2470116	TMA	605.00	\$423.50	0.7
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11/1/2021 ANALYSIS OF DOCUMENTS RE: NOTICES OF PENDENCY IN STATE COURT LITIGATION

2471709	DBG	635.00	\$63.50	0.1
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11/3/2021 EMAILS WITH CLIENT AND CERTAIN OPPOSING COUNSEL RE FILING OF NOTICES OF BANKRUPTCY/STAY IN PENDING CASES

2472718	TMA	605.00	\$121.00	0.2
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11/3/2021 FINALIZE AND FILE NOTICES OF BANKRUPTCY/STAY IN (9) PENDING CASES

2472760	TMA	605.00	\$1,089.00	1.8
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11/4/2021 ANALYSIS OF DOCUMENTS RE: MECHANIC'S LIEN ENFORCEMENT ACTIONS

2473504	DBG	635.00	\$190.50	0.3
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DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****173****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

11/4/2021 ANALYSIS OF NOTICE OF WITHDRAWAL OF APPLICATION FOR INSTRUCTIONS FROM THE COURT IN HANKEY V. CRESTLLOYD AND EMAIL CLIENT RE SAME

2473901 TMA 605.00 \$60.50 0.1

11/9/2021 ANALYSIS OF STATE COURT RULING RE: STAY OF PROCEEDINGS

2476151 DBG 635.00 \$63.50 0.1

11/12/2021 EMAILS WITH RECEIVER COUNSEL AND CLIENT RE REVISIONS TO INTERIM STIPULATION FOR ACCESS TO PROPERTY

2476217 TMA 605.00 \$60.50 0.1

11/29/2021 LINCOLN LIFE INSURANCE - EMAIL WITH OPPOSING COUNSEL RE

2479102 TMA 605.00 \$60.50 0.1

12/8/2021 FURTHER CALLS AND EMAILS WITH CLIENT AND DIP LENDER COUNSEL RE FINALIZING DIP MOTION AND LOAN DOCUMENTS AND REVISIONS THERETO

2482551 TMA 605.00 \$181.50 0.3

12/9/2021 CALLS RE CONCIERGE RE AUCTION AGREEMENT AND BIDDER TERMS AND CONDITIONS (BID PROCEDURES)

2484709 TMA 605.00 \$544.50 0.9

1/5/2022 REVIEW MIKE FIELDS PROOF OF CLAIM

2489600 TMA 620.00 \$62.00 0.1

1/19/2022 ANALYSIS OF CORRESPONDENCE RE: R.2004 EXAM OF J. BREGMAN SECURED CLIENT

2492875 DBG 650.00 \$65.00 0.1

2/9/2022 ANALYSIS OF DOCUMENTS RE: NOTICE OF CONTINUANCE OF STATE COURT DEMURRER PROCEEDING

2498566 DBG 650.00 \$65.00 0.1

2/17/2022 ANALYSIS OF CORRESPONDENCE FOM J. BREGMAN RE: R2004 RE: HILDUM CLAIM

2500263 DBG 650.00 \$65.00 0.1

2/24/2022 EMAILS WITH CLIENT AND UST RE INQUIRY ON AMENDED MORS, STATUS OF CASE AND INSURANCE

2501772 TMA 620.00 \$186.00 0.3

3/4/2022 PREPARATION OF ACTIONS TO DISPUTE SECURED CLAIMS

2504821 DBG 650.00 \$455.00 0.7

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page #****174****CASE # 9562****From Date****10/26/2021****To Date****4/15/2022**

3/9/2022 FURTHER EMAILS WITH BUYER COUNSEL RE FORM OF ORDER AND MOTION TO ENFORCE BID PROCEDURES

2505322 TMA 620.00 \$124.00 0.2

3/14/2022 EMAILS WITH CLIENT RE POTENTIAL LITIGATION CLAIMS AGAINST INDIVIDUALS AND ENTITIES FOR FRAUDULENT TRANSFERS ETC. AND REVIEW RELATED DOCUMENTS

2506157 TMA 620.00 \$248.00 0.4

3/29/2022 REVIEW SALE MOTION, ORDER AND OPPOSITIONS, AND NOTICE OF APPEAL, IN CONNECTION WITH OPPOSITION TO MOTION FOR STAY PENDING APPEAL

2513241 TMA 620.00 \$496.00 0.8

4/1/2022 ANALYSIS OF DOCUMENTS FROM T. LANES RE: WORKERS COMP CLAIM

2510010 DBG 650.00 \$65.00 0.1

4/5/2022 PREPARATION OF DOCUMENTS PROTECTIVE APPEAL

2512421 JDG 350.00 \$350.00 1.0

4/5/2022 STRATEGIZE ABOUT CLIENT'S POTENTIAL NOTICE OF CROSS-APPEAL AND WHETHER IT IS NECESSARY IN LIGHT OF ORDER APPROVING SALE MOTION

2512698 RPS 635.00 \$190.50 0.3

4/7/2022 PREPARATION OF DOCUMENTS PROTECTIVE CROSS APPEAL

2512426 JDG 350.00 \$1,050.00 3.0

4/7/2022 RESEARCH REGARDING WHETHER A CROSS-APPEAL IS NECESSARY ON COURT'S ORDER APPROVING SALE MOTION IN LIGHT OF CLIENT PREVAILING IN BANKRUPTCY COURT

2511523 RPS 635.00 \$190.50 0.3

4/7/2022 STRATEGIZE ABOUT FILING CROSS-APPEAL TO BANKRUPTCY COURT'S ORDER APPROVING THE SALE IN LIGHT OF CLIENT'S UNADDRESSED ARGUMENTS

2511527 RPS 635.00 \$190.50 0.3

4/7/2022 SALE ORDER APPEAL - RESEARCH RE PROCEDURE FOR CROSS APPEAL

2511293 TMA 620.00 \$310.00 0.5

4/7/2022 SALE ORDER APPEAL - REVIEW AND REVISE NOTICE OF CROSS APPEAL

2511608 TMA 620.00 \$62.00 0.1

4/7/2022 SALE ORDER APPEAL - RESEARCH RE MOTION TO DISMISS APPEAL AS MOOT

2511609 TMA 620.00 \$124.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****5/5/2022****Page # 175****CASE # 9562****From Date 10/26/2021
To Date 4/15/2022**

4/8/2022 DRAFT ADDENDUM TO NOTICE OF APPEAL

2512428 JDG 350.00 \$350.00 1.0

4/8/2022 DRAFT ADDENDUM TO NOTICE OF APPEAL

2515102 JDG 350.00 \$350.00 1.0

4/8/2022 REVIEW AND REVISE NOTICE OF APPEAL OF SALE ORDER

2513331 TMA 620.00 \$186.00 0.3

4/11/2022 PREPARATION OF NOTICE OF PROTECTIVE CROSS-APPEAL; FILE AND SERVE SAME

2516718 SR 250.00 \$300.00 1.2

4/11/2022 PREPARATION OF AMENDED NOTICE OF CROSS-COMPLAINT; FILE AND SERVE SAME

2516719 SR 250.00 \$100.00 0.4

4/12/2022 PREPARATION OF APPEAL DOCUMENTS

2513419 JDG 350.00 \$875.00 2.5

4/12/2022 PREPARATION OF APPEALS DOCS

2515098 JDG 350.00 \$875.00 2.5

4/12/2022 MIAMI AND INFERNO APPEALS OF SALE ORDER - REVIEW NOTICES OF APPEAL, MIAMI
STATEMENT OF ISSUES AND RESEARCH RE RELATED DATES AND DEADLINES

2516187 TMA 620.00 \$434.00 0.7

4/12/2022 RESEARCH REGARDING INFERNO APPEAL OF SALE ORDER - RE ELECTION TO HAVE APPEAL
HEARD BY DISTRICT COURT

2516188 TMA 620.00 \$124.00 0.2

4/12/2022 MIAMI AND INFERNO APPEALS OF SALE ORDER - REVIEW AND REVISE STATEMENT OF
RELATED CASES

2516653 TMA 620.00 \$248.00 0.4

4/13/2022 REVIEW DOCKET FOR DESIGNATION OF ISSUES ON APPEAL

2515089 JDG 350.00 \$455.00 1.3

4/13/2022 DRAFT DESIGNATION OF RECORD OF APPEAL

2515090 JDG 350.00 \$175.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****5/5/2022****Page # 176****From Date 10/26/2021
To Date 4/15/2022**

4/13/2022 EMAIL EXCHANGE WITH TMA & DBG

2515092	JDG	350.00	\$35.00	0.1
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4/13/2022 REVISE NOTICE OF RELATED CASES

2515093	JDG	350.00	\$105.00	0.3
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4/13/2022 EMAILS WITH CLIENT, BROKERS AND AUCTIONEER RE MIAMI APPEAL AND STATEMENT OF ISSUES AND DESIGNATION OF RECORD.

2514474	TMA	620.00	\$124.00	0.2
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4/13/2022 EMAILS WITH CLIENT RE MIAMI APPEAL OF SALE ORDER AND STATEMENT OF ISSUES ON APPEAL RE COMPENSATION

2514803	TMA	620.00	\$62.00	0.1
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4/14/2022 ANALYSIS OF CORRESPONDENCE FROM J. WELLINGTON RE: EX PARTE HEARING ON STATE COURT ON RECEIVER

2514652	DBG	650.00	\$65.00	0.1
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4/14/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: RECEIVER INFO AND NEED FOR TURNOVER

2514653	DBG	650.00	\$130.00	0.2
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4/15/2022 ANALYSIS OF DOCUMENTS DRAFT RECEIVER MOTION RE: CLOSING OUT ESTATE

2514132	DBG	650.00	\$130.00	0.2
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4/15/2022 EMAILS WITH RECEIVER AND HANKEY COUNSEL RE EX PARTE MOTION IN STATE COURT TO APPROVE FINAL REPORT ETC. AND STIP FOR RFS RE SAME

2513821	TMA	620.00	\$248.00	0.4
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4/15/2022 ANALYSIS OF EX PARTE MOTION IN STATE COURT TO APPROVE FINAL REPORT ETC.

2514004	TMA	620.00	\$124.00	0.2
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Total**\$12,652.00****27.1**

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGE 4/15/2022

01 - ASSET ANALYSIS AND RECOVERY

DBG	0.5	635.00	\$317.50
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JDG	33.8	350.00	\$11,830.00
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TMA	16.5	605.00	\$9,982.50
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Total Hours	50.8	Total Fees	\$22,130.00
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INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

02 - ASSET DISPOSITION

DBG	22.9	635.00	\$14,541.50
DBG	148.9	650.00	\$96,785.00
JDG	8.8	350.00	\$3,080.00
LC	9.5	250.00	\$2,375.00
LM	0.8	250.00	\$200.00
SR	2.3	250.00	\$575.00
TMA	25.1	605.00	\$15,185.50
TMA	155.3	620.00	\$96,286.00
Total Hours	373.6	Total Fees	\$229,028.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

03 - BUSINESS OPERATIONS

DBG	10.2	635.00	\$6,477.00
DBG	9.6	650.00	\$6,240.00
LLS	0.1	525.00	\$52.50
TMA	0.1	605.00	\$60.50
TMA	0.2	620.00	\$124.00
Total Hours	20.2	Total Fees	\$12,954.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

04 - CASE ADMINISTRATION

DBG	32.0	635.00	\$20,320.00
DBG	6.5	650.00	\$4,225.00
JDG	3.4	350.00	\$1,190.00
LC	22.8	250.00	\$5,700.00
LLS	12.8	525.00	\$6,720.00
LLS	0.1	550.00	\$55.00
LM	0.2	250.00	\$50.00
SR	6.6	250.00	\$1,650.00
TMA	43.2	605.00	\$26,136.00
TMA	7.9	620.00	\$4,898.00
Total Hours	135.5	Total Fees	\$70,944.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

05 - CLAIMS ADMIN. AND OBJECTIONS

DBG	6.3	635.00	\$4,000.50
DBG	33.6	650.00	\$21,840.00
JDG	32.3	350.00	\$11,305.00
LC	0.2	250.00	\$50.00
LLS	0.8	525.00	\$420.00
RPS	5.2	635.00	\$3,302.00
SR	1.3	250.00	\$325.00
TMA	3.3	605.00	\$1,996.50
TMA	71.6	620.00	\$44,392.00
Total Hours	154.6	Total Fees	\$87,631.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

07 - FEE / EMPLOYMENT APPLICATIONS

DBG	10.1	635.00	\$6,413.50
DBG	4.2	650.00	\$2,730.00
JDG	1.0	350.00	\$350.00
LC	10.5	250.00	\$2,625.00
SR	0.2	250.00	\$50.00
TMA	34.8	605.00	\$21,054.00
TMA	5.1	620.00	\$3,162.00
Total Hours	65.9	Total Fees	\$36,384.50

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

09 - FINANCING

DBG	25.7	635.00	\$16,319.50
DBG	8.6	650.00	\$5,590.00
LLS	0.3	525.00	\$157.50
TMA	25.6	605.00	\$15,488.00
TMA	3.0	620.00	\$1,860.00
Total Hours	63.2	Total Fees	\$39,415.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

10 - RELIEF FROM STAY

DBG	0.2	650.00	\$130.00
	<hr/>		<hr/>
Total Hours	0.2	Total Fees	\$130.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

11 - MEETINGS OF CREDITORS

DBG	1.3	635.00	\$825.50
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TMA	1.5	605.00	\$907.50
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Total Hours	2.8	Total Fees	\$1,733.00
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INDIVIDUAL ACTIVITIES

5/5/2022

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

12 - PLAN AND DISCLOSURE STATEMENT

DBG	0.6	650.00	\$390.00
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LC	0.6	250.00	\$150.00
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SR	0.1	250.00	\$25.00
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Total Hours

1.3

Total Fees

\$565.00

INDIVIDUAL ACTIVITIES

5/5/2022

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 10/26/2021 THROUGH 4/15/2022

20 - OTHER LITIGATION

DBG	0.5	635.00	\$317.50
DBG	1.6	650.00	\$1,040.00
JDG	13.2	350.00	\$4,620.00
RPS	0.9	635.00	\$571.50
SR	1.6	250.00	\$400.00
TMA	4.2	605.00	\$2,541.00
TMA	5.1	620.00	\$3,162.00
Total Hours	27.1	Total Fees	\$12,652.00

PROFESSIONAL ACTIVITY SUMMARY

Crestlloyd LLC

5/5/2022

CASE # 9562

**From Date 10/26/2021
To Date 4/15/2022**

DBG	109.5	Hours	@	635.00	\$69,532.50
DBG	213.8	Hours	@	650.00	\$138,970.00
JDG	92.5	Hours	@	350.00	\$32,375.00
LC	43.6	Hours	@	250.00	\$10,900.00
LLS	14.0	Hours	@	525.00	\$7,350.00
LLS	0.1	Hours	@	550.00	\$55.00
LM	1.0	Hours	@	250.00	\$250.00
RPS	6.1	Hours	@	635.00	\$3,873.50
SR	12.1	Hours	@	250.00	\$3,025.00
TMA	154.3	Hours	@	605.00	\$93,351.50
TMA	248.2	Hours	@	620.00	\$153,884.00
Total Hours		895.2		Total Fees	\$513,566.50

Crestlloyd LLC

5/5/2022

CASE # 9562

From Date 10/26/2021

To Date 4/15/2022

<u>DESCRIPTION</u>	<u>FEEES</u>
ASSET ANALYSIS AND RECOVERY	\$22,130.00
ASSET DISPOSITION	\$229,028.00
BUSINESS OPERATIONS	\$12,954.00
CASE ADMINISTRATION	\$70,944.00
CLAIMS ADMIN. AND OBJECTIONS	\$87,631.00
FEE / EMPLOYMENT	\$36,384.50
FINANCING	\$39,415.00
RELIEF FROM STAY	\$130.00
MEETINGS OF CREDITORS	\$1,733.00
PLAN AND DISCLOSURE	\$565.00
OTHER LITIGATION	\$12,652.00
TOTAL FEES	\$513,566.50

EXHIBIT “C”

Crestlloyd LLC
CASE # 9562

From Date 10/26/2021
To Date 4/15/2022

10/31/2021	POSTAGE	56.92
10/31/2021	REPRODUCTION COSTS	223.80
10/29/2021	FEDERAL EXPRESS	123.60
10/26/2021	FILING FEE	1,738.00
10/26/2021	CERTIFIED COPY	152.75
11/3/2021	FILING FEE	83.40
10/31/2021	WESTLAW RESEARCH	1,890.88
11/26/2021	FEDERAL EXPRESS	1,204.30
11/30/2021	REPRODUCTION COSTS	1.20
11/30/2021	POSTAGE	304.61
11/30/2021	REPRODUCTION COSTS	575.80
11/1/2021	RECORDING OF PETITION FEES	383.50
12/3/2021	FEDERAL EXPRESS	14.65
11/30/2021	WESTLAW RESEARCH	5,314.17
11/19/2021	FEDERAL EXPRESS	51.07
12/15/2021	FILING FEE	32.00
12/20/2021	FEDERAL EXPRESS	72.55
12/17/2021	FEDERAL EXPRESS	2,324.59
12/31/2021	OUTSIDE COPY COSTS	5,462.50
12/31/2021	REPRODUCTION COSTS	735.00
12/31/2021	POSTAGE	135.93
12/31/2021	POSTAGE	50.54
12/31/2021	WESTLAW RESEARCH	155.66
12/24/2021	FEDERAL EXPRESS	20.15
1/7/2022	FEDERAL EXPRESS	610.53
1/31/2022	POSTAGE	49.68
1/31/2022	REPRODUCTION COSTS	389.40
1/31/2022	MESSENGER SERVICE	190.00
2/28/2022	REPRODUCTION COSTS	181.00

Crestlloyd LLC
CASE # 9562

From Date 10/26/2021
To Date 4/15/2022

2/28/2022	POSTAGE	22.65
2/3/2022	MISCELLANEOUS	6.75
2/9/2022	FILING FEE	298.00
3/8/2022	UCC SEARCH	40.50
3/8/2022	FILING FEE	188.00
3/8/2022	FILING FEE	188.00
3/18/2022	FEDERAL EXPRESS	32.76
3/22/2022	MISCELLANEOUS	1,090.13
3/28/2022	CERTIFIED COPY	11.00
3/24/2022	CERTIFIED COPY	11.00
3/31/2022	REPRODUCTION COSTS	4,352.20
3/31/2022	POSTAGE	652.89
3/9/2022	FILING FEE	101.25
3/9/2022	MESSENGER SERVICE	101.25
12/31/2021	COURT RESEARCH PACER	51.40
3/31/2022	DEPOSITION	2,266.40
3/29/2022	DEPOSITION	29.70
3/28/2022	DEPOSITION	136.80
3/15/2022	MISCELLANEOUS	5.00
2/28/2022	WESTLAW RESEARCH	83.28
4/11/2022	FILING FEE	298.00
3/31/2022	WESTLAW RESEARCH	3,299.83

Crestlloyd LLC
FILEE # 9562

From Date 10/26/2021
To Date 4/15/2022

CERTIFIED COPY	174.75
REPRODUCTION COSTS	6,458.40
OUTSIDE COPY COSTS	5,462.50
DEPOSITION	2,432.90
FEDERAL EXPRESS	4,454.20
FILING FEE	2,926.65
MESSENGER SERVICE	291.25
MISCELLANEOUS	1,101.88
COURT RESEARCH PACER	51.40
POSTAGE	1,273.22
RECORDING OF PETITION FEES	383.50
UCC SEARCH	40.50
WESTLAW RESEARCH	10,743.82
TOTAL COSTS	\$35,794.97

EXHIBIT “D”

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

PROFESSIONAL POSITIONS

1995 to Present: Co-founder and counsel to Levene, Neale, Bender, Yoo & Brill L.L.P., a nationally recognized business reorganization, commercial litigation and bankruptcy law firm. Also Mr. Levene is the founder of Levene Mediation, an alternative dispute resolution firm specializing in mediation. Mr. Levene has developed over the years a reputation of being a peacemaker, creative problem solver and someone adept at bringing parties and professionals together to reach agreed resolution and thereby avoid or curtailing the time, expense and turmoil associated with litigation.

1983 to 1995: Founder of Levene & Eisenberg, P.C., a law firm also specializing in matters of business reorganization, commercial litigation and bankruptcy.

1974 to 1983: Shareholder with BuchalterNemer, a full service law firm with a commercial law and bankruptcy section.



DAVID W. LEVENE
dwl@lnbyb.com

HONORS

Multiple inclusions in the Los Angeles Business Journal listing of "100 Most Prominent Business Attorneys."

Regularly listed as a "Super Lawyer" in the annual peer review surveys.

Designated "AV Preeminent" in Martindale-Hubbell.

EDUCATION

Loyola University School of Law, J.D.

University of Southern California, M.B.A., Finance & Marketing

University of Southern California, B.S., Business Administration

BAR ADMISSIONS

State Bar of California

United States District Court for the Northern District of California

United States District Court for the Central District of California

United States District Court for the Eastern District of California

United States District Court for the Southern District of California

United States Court of Appeals for the Ninth Circuit

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



DAVID W. LEVENE
PROFESSIONAL RESUME

continued from page 1

MEMBERSHIPS AND AFFILIATIONS

- Southern California Mediation Association
- American Bar Association (Alternative Dispute Resolution Section)
- Beverly Hills Bar Association (Alternative Dispute Resolution Section and Past Chair of Bankruptcy Section)
- Los Angeles County Bar Association (past member: Executive Committee, Commercial Law and Bankruptcy Section; Bankruptcy Subcommittee)
- Federal Bar Association
- Financial Lawyers Conference
- California Bankruptcy Forum
- American Bankruptcy Institute
- Turnaround Management Association

GUEST LECTURES

- Frost & Sullivan, Inc. – “Loan Workouts, LBOs and Bankruptcy”
- The Banking Law Institute – “Loan Workouts, Restructures and Bankruptcy”
- Drexel Burnham Lambert – “Chapter 11”
- Financial Lawyers Conference – “Fraudulent Conveyances”
- Los Angeles Bankruptcy Forum – “Out of Court Reorganizations”
- Orange County Bankruptcy Forum – “Restructuring Financially Troubled Businesses”
- Jewelers Board of Trade – “Consignment Issues in Bankruptcy”
- Turnaround Management Association – “Case Study on Representation of Debtor in Out of Court Workouts and Chapter 11”
- Turnaround Management Association – “Gaining Confidence of Lenders and Creditors in Workouts and Restructurings”
- Young Presidents Organization – “Acquisition and Investment Opportunities in Bankruptcy Reorganization Cases”
- The Counselors of Real Estate Convention – “Chapter 11 and the Role of the Real Estate Advisor”
- Association of Insolvency Accountants Valuation Conference – “Valuation Issues in Chapter 11 Cases”
- Orange County Bankruptcy Forum – “Workouts”
- American Society of Appraisers – “Role of Appraisers in Bankruptcy and Reorganization Cases”
- Fulcrum Information Services – “Workouts and Restructuring”

PROFESSIONAL RÉSUMÉ

DAVID L. NEALE began his legal career in New York, with the law firm of Kramer, Levin, Nessen, Kamin & Frankel, where he represented creditors and creditors' committees in large, complex cases such as Texaco Inc., LTV Steel and Charter Co. When Mr. Neale relocated to California in 1989, to join the law firm of Levene & Eisenberg, he brought with him an understanding of creditors' rights and remedies that he was able to apply to the representation of debtors and other constituencies in bankruptcy and workout situations.

His broad experience includes handling cases in a variety of areas including:

Manufacturing (successful Chapter 11 reorganization for companies such as Future Media Productions, a manufacturer of blank CDs and DVDs; California Aircraft & Engines, Inc., a manufacturer of aircraft engine parts with claimants from around the world; DCC Compact Classics, Inc., a manufacturer of specialty CDs and recordings; Fernandes Guitars, a manufacturer of electric and acoustic guitars for distribution around the world); **Food and beverage industry** (Chinois Restaurant, successful Chapter 11 reorganization for a Las Vegas restaurant; Café-Melisse Valencia, successful out-of court workout and orderly liquidation; Galletti Brothers Foods, successful Chapter 11 reorganization for one of the nation's largest fresh seafood wholesalers) Crunchies Food Company, successful Chapter 11 sale of assets of retailer of dried fruit snacks); **Construction** (successful Chapter 11 reorganization for Rock & Waterscape, Inc., builder of water-themed features in Las Vegas and around the world); **Real Estate** (successful Chapter 11 cases for Roosevelt Lofts, LLC, involving a condominium conversion in downtown Los Angeles; North Silver Lake Lodge, LLC, involving one of the last undeveloped parcels of real property in the Deer Valley, Utah ski resort area; IDM Corporation and its affiliates requiring the restructuring of over \$1 billion in debt; and Galletti Brothers Investments, a real estate partnership with multiple properties. He has also represented Ritter Ranch Development, the owner of an 11,000-acre development property in Palmdale; and National Enterprises, Inc. and San Diego Investments, real estate management and development companies with properties across the United States); **Energy** (representing the California Independent System Operator Corporation in connection with the bankruptcy cases of California Power Exchange, Pacific Gas & Electric Co., Enron Inc. and Mirant and its affiliates; Evergreen Oil, an oil re-refining company operating throughout California); **Banking and finance** (Imperial Credit Industries,



DAVID L. NEALE
dln@lnbyg.com

DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

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Inc.); **Trucking** (Green Fleet Systems and TKS Leasing, successfully confirming a plan of reorganization for a short-haul trucking company operating out of the ports of Los Angeles and Long Beach; Coast Bridge Logistics, Inc. representing another short-haul trucking company in connection with the sale of its assets; Consolidated Freightways and its affiliates, in which Mr. Neale represented multi-employer pension funds that were the largest creditors and went on to represent the post-confirmation Plan Oversight Committee and serve as special counsel to the Liquidating Trust in certain litigation and appellate matters, and The Penn Traffic Co. and its affiliates, in which Mr. Neale represented certain multi-employer retirement, health and welfare funds); **Health Care** (Solid Landings Behavioral Health and its affiliates, operators of rehab facilities in California, Texas and Nevada); North American Health Care and affiliates (operators of skilled nursing facilities); **Technology and Communication** (WCI Cable, Inc., a fiber optic cable network located in Oregon and Alaska); and **Retail** (successful Chapter 11 cases for Ortho Mattress, Inc., a manufacturer and retailer of bedding products; Britches of Georgetowne, Inc., a clothing retailer with outlets in several states). Mr. Neale has a particular expertise in the **Entertainment Industry**. He has represented clients involved in **publishing** (New Millennium Entertainment, Buzz Magazine); **film exhibition** (Resort Theaters of America); **film production** (Franchise Pictures, LLC and its affiliates); The Samuel Goldwyn Company in connection with its acquisition of Heritage Entertainment); **music** (Even St. Productions, LLC, the owner of rights relating to the catalogue of Sly & the Family Stone) and **artists** (Gladys Knight, Mick Fleetwood, Lynn Redgrave, among others). He has also successfully represented numerous individual Chapter 11 debtors with respect to personal real estate holdings and liabilities and other financial difficulties. Mr. Neale has also represented numerous purchasers, equity interest holders, creditors and official committees in many Chapter 11 cases around the country. This is a small sample of the cases he has handled over his almost 30-year legal career.

Mr. Neale is both an experienced and aggressive litigator whose cases have resulted in over a dozen notable published opinions by the Bankruptcy Court, District Court and Ninth Circuit Court of Appeals. He also brings his negotiating skills to bear as a member of the Mediation Panel for the Bankruptcy Court for the Central District of California. He is a member of the American Bar Association, Association of the Bar of the City of New York, New York County Bar Association, Century City Bar

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

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Association, Beverly Hills Bar Association, Financial Lawyers Conference, Turnaround Management Association, and the Commercial Law League of America. He has served on the Board of Directors of the AIDS Project Los Angeles and the Los Angeles division of the American Friends of Hebrew University.

Mr. Neale received his B.A., *summa cum laude* from Princeton University in 1984 and his J.D. from Columbia University School of Law in 1987. He was admitted to the New York Bar in 1988 and the California Bar in 1989. He was admitted to the Ninth Circuit Court of Appeals in 1989, and was admitted to the United States District Court for the Southern and Eastern Districts of New York in 1988. In 1989, he was admitted to the Central, Eastern, Northern and Southern Districts of California. He has also practiced extensively in courts around the country, in venues as diverse as Oregon, Arizona, Nevada, Texas, Arkansas, Utah, Florida, New York, Delaware and Tennessee.

Mr. Neale is the author of:

- “Bankruptcy and Contractual Relations in the Entertainment Industry – An Overview,” *1990 Entertainment, Publishing and the Arts Handbook*
- “A Survey of Recent Bankruptcy Decisions Impacting upon the Entertainment Industry,” *1992–1993 Entertainment, Publishing and the Arts Handbook*
- “SEC Actions and Stays,” *National Law Journal*, 2002
- “The Scope and Application of 11 U.S.C. § 1145,” American Bankruptcy Institute Bankruptcy Battleground West, 2003
- “Whose Life is it Anyway? Treatment of Unique Assets in Bankruptcy,” American Bankruptcy Institute Winter Leadership Conference, 2016

He was featured as a “Mover & Shaker” by *The Deal* magazine in 2006, and has been interviewed several times by, among others, KNX news radio in Los Angeles, *Variety* magazine, *The Hollywood Reporter*, and the *California Real Estate Journal* on bankruptcy topics.

Mr. Neale has appeared as a speaker on the following topics before the following organizations:

- “Making the Best Better: Lessons From the Battlefield,” Turnaround Management Association 6th Annual Spring Meeting, 1998

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

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- “Litigation Issues in Bankruptcy,” Business Torts – An Introduction and Primer, Consumer Attorneys Association of Los Angeles, 1998
- “There Must Be Fifty Ways to Leave Your Troubles,” Turnaround Management Association, 1998
- “The Impact of State Court Decisions in Bankruptcy Court,” Beverly Hills Bar Association, 2001

Mr. Neale has appeared as a panelist, addressing issues relating to:

- “Bankruptcy in the Dot-Com Economy” and “Licensing Agreements: How to Draft and Enforce Them” for Law.Com Seminars
- “Public Company Debtors and the SEC,” American Bankruptcy Institute Bankruptcy Battleground West, 2003; “The 2005 Amendments to Bankruptcy Code Sections 546(c) and 547 – The Early Returns,” Financial Lawyers Conference, 2008
- “Transfers of Intellectual Property,” Southwestern Law School, Bankruptcy in the New Millennium, 2010
- “Practicing in the Limelight: Celebrity Bankruptcies,” American Bankruptcy Institute Winter Leadership Conference, 2016
- “Shark Tank,” American Bankruptcy Institute Bankruptcy Battleground West, 2018

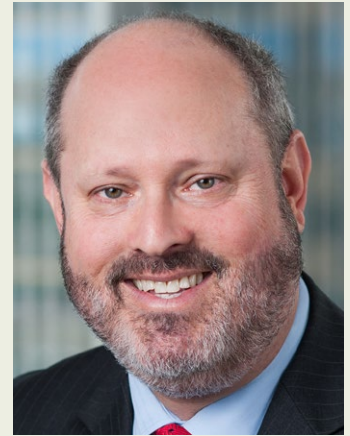
Mr. Neale has consistently been named by *Los Angeles* magazine as one of its 100 “Super Lawyers” in the bankruptcy field, and has been recognized by Chambers & Partners as one of the top practitioners within the bankruptcy/restructuring field in California.

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

RON BENDER is a founding and co-managing partner of the firm. With a large and diverse practice, Mr. Bender has successfully reorganized and sold numerous companies and restructured the financial affairs of many individuals. Mr. Bender is widely regarded as a highly creative, results oriented bankruptcy attorney who is able to tackle complex problems and develop and implement creative solutions. Mr. Bender has repeatedly been listed by “Super Lawyers” as one of the top 100 lawyers in Southern California in regional surveys of his peers. Mr. Bender received his undergraduate degree in Finance from the prestigious Wharton School of Business at the University of Pennsylvania in 1986 where he graduated first in his class (B.S., *summa cum laude*), and then obtained his law degree from Stanford University Law School in 1989. During law school, Mr. Bender served as a judicial extern for the Honorable Lloyd King, U.S. Bankruptcy Court, Northern District of California Bankruptcy Court. Since graduating from law school, Mr. Bender has worked solely in the areas of bankruptcy, insolvency and business reorganization, and has developed one of the largest bankruptcy, insolvency and restructuring practices in California, including the representation of debtors, creditors’ committees, creditors, purchasers of businesses, and assignees in the context of assignments for the benefit of creditors. Mr. Bender’s incredibly broad and diverse Chapter 11 and insolvency debtor experience includes the representation of hundreds of Chapter 11 debtors including Zacky and Sons Poultry (a large grower, processor, packager and seller of chicken and turkey related products that was sold for approximately \$40 million); West Coast Distribution (a premier technology driven supply chain management, logistics warehousing, fulfillment and 3PL distribution services provider for the apparel industry that was sold); Tatung Company of America (a manufacturer and distributor of consumer electronics with over \$20 million assets that successfully reorganized); NAI Capital (well-known commercial real estate brokerage firm that was successfully sold); Ironclad Performance Wear (a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the “industrial athlete” that was sold for \$25.25 million); Rdio (a digital music service provider that was sold to Pandora for \$75 million); Country Villa (one of the largest owners and operators of skilled nursing facilities with annual revenue of more than \$200 million that was sold for \$62 million); Pebble ABC in a sale to Fitbit for \$20 million; Jawbone ABC in a sale of its Audio/Jambox line; Gamma Medica (a manufacturer of imaging systems in the biotechnology field that was sold); Matterhorn Group (a large manufacturer of novelty



RON BENDER
rb@lnbyg.com

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RON BENDER

PROFESSIONAL RÉSUMÉ

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ice cream products that was sold); Fat Burger (a well-known chain of hamburger restaurants that were sold); Westcliff Medical Laboratories (an owner and operator of 170 patient service center laboratories and labs throughout California with \$95 million of annual revenue and 1,000 employees that was sold for \$57.5 million); LifeMasters Supported Selfcare (a national disease management company with annual revenue of \$80 million that was sold); Bodies in Motion (a chain of fitness facilities that was sold for approximately \$10 million); Max Equipment Rental (an equipment rental company that successfully reorganized); Nelson & Associates (a manufacturers' representative in the electrical industry that successfully restructured its debt); Douglas Furniture (a large furniture manufacturer); Padilla Construction (a plastering company that successfully reorganized); Lamas Beauty (a manufacturer of beauty supply products that was sold); Paramount Scaffolding (a large scaffolding rental company that was sold); Alin Party Supply (a retail chain of party supplies that successfully reorganized); Lake San Marcos Resort & Country Club; Krystal Air (an aircraft leasing company that was sold); Pacific High Reach (a large construction equipment rental company that was sold for \$17 million); Krystal Koach (a large manufacturer of limousines and shuttle buses that was sold); Small World Toys (a toy company that was sold for approximately \$16 million); Intervisual (a children's book company that was sold for approximately \$10 million); LightPointe Communications (a manufacturer of wireless networking equipment that successfully reorganized); Nicola (a large olive importer and distributor that successfully reorganized); Krispy Kreme (an owner and operator of Krispy Kreme Doughnut Stores that successfully reorganized); Pleasant Care (an owner and operator of skilled nursing facilities with annual revenue of approximately \$200 million that was sold for approximately \$17 million); Aura Systems (a publicly-traded manufacturer of a mobile power generator that successfully reorganized); Sega GameWorks (a retail entertainment based company operating under the name of "GameWorks," with \$60 million of annual revenue, that was sold for approximately \$8 million); Alliant Protection Services (a commercial and residential alarm services company with 16,000 customers that was sold for \$14.5 million); The Walking Company (a national chain of 101 retail stores selling specialty shoes and footwear that successfully reorganized involving \$22 million of cash, debt and stock); Shoe Pavilion (a chain of 117 retail stores selling off-price footwear with locations in the Western and Southwestern United States that was sold); Gadzoox Networks (a publicly-traded

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RON BENDER

PROFESSIONAL RÉSUMÉ

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company engaged in the business of providing networking infrastructure for storage and data management, where one division was sold for \$8.5 million and the balance of the company successfully reorganized); State Line Hotel, State Line Casino, Jim's Enterprises (two hotels and casinos located in West Wendover, Nevada known as the State Line Hotel and Casino and the Silver Smith Hotel and Casino that were sold for \$55 million); Management Action Programs (a management consulting firm that successfully reorganized); Easyrider and Paisano Publications (publicly-traded publishers of thirteen national magazines that were sold for \$12.3 million); Clifford Electronics (a manufacturer of automotive aftermarket and original equipment manufacturer security systems and components, primarily for automobiles, with annual sales of \$40 million, that was sold for \$20 million); Chorus Line Corporation and California Fashions Industries (one of the largest apparel companies in the country with annual sales of \$500 million that engaged in a Chapter 11 liquidation); Avus (a distributor of computer systems with sales of in excess of \$100 million, that was sold); A.J. Markets (chain of supermarkets sold for \$5 million); Trancas Town (owner of 35 acres of raw developable land in Malibu, California that successfully reorganized); Association of Volleyball Professionals (professional beach volleyball league sold in Chapter 11); Louise's Trattoria (chain of 16 Italian food restaurants with \$30 million in annual revenue sold in Chapter 11 for \$7 million); Westward Ho Markets (a supermarket chain with \$50 million of annual revenue and \$20 million of debt that was restructured through a confirmed Chapter 11 reorganization plan); Special Effects Unlimited (one of the largest providers of special effects in the movie industry that was restructured through a confirmed Chapter 11 reorganization plan); Santa Barbara Aerospace (a heavy aircraft maintenance facility located at the former Norton Air Force base in San Bernardino, California, that was restructured and sold); Manchester Center (a 1.5 million square foot shopping center in Fresno, California that was sold for \$25 million); Marbella Golf and Country Club (a golf and country club located in San Juan Capistrano that successfully reorganized); Southwest Hospital (an acute care hospital located in Riverside that successfully reorganized); Servall Packaging Industries (a contract packaging company that was sold); Polaris Networks (a telecommunications networks and software company that successfully reorganized); and Prestige Products (a distributor of aftermarket automobile accessories that was sold). A sampling of Mr. Bender's representation of creditors' committees includes the representation of the creditors' committee in the Chapter 11

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RON BENDER
PROFESSIONAL RÉSUMÉ

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bankruptcy case of Trigem America (a wholly-owned subsidiary of one of the largest computer manufacturers in the world located in Korea whose case is currently pending) and Robinson Golf Holdings (the owner of a large golf resort development project). Mr. Bender has also represented numerous real estate related debtors in chapter 11 that have resulted in successful sales or reorganizations. Mr. Bender is also one of California's leading lawyers in the arena of assignments for the benefit of creditors (ABC's), having represented assignees and buyers in more than one hundred assignments.

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

TIMOTHY YOO, a partner of the firm, specializes in commercial litigation and bankruptcy. Known throughout the region as a bankruptcy attorney who resolves difficult issues with creativity and efficiency, he consistently earns the highest rating in peer surveys, including being repeatedly listed as a “Super Lawyer.”

Mr. Yoo received his undergraduate degree in business from University of Southern California with honors in 1987. He then obtained his law degree from Loyola Law School with full merit scholarship in 1991. Mr. Yoo completed a one-year clerkship with the Honorable Lisa Hill Fenning, United States Bankruptcy Judge for the Central District of California. In March, 1998, he was appointed to the Panel of Chapter 7 Bankruptcy Trustees for the Central District of California. Besides serving as a Chapter 7 Trustee, Mr. Yoo also serves in numerous cases as a Chapter 11 Trustee, Bankruptcy Ombudsman, Liquidating Trustee, and Chief Restructuring Officer.

Mr. Yoo's wide range of experience includes Taeil Media (represented a multinational Korean corporation in one of the largest Orange County fraud cases); Destination Films (acted as Chapter 7 trustee to liquidate a large film library); Winston Tires (represented the Chapter 7 Trustee); Millennium-Pacific Icon Group (acted as Chapter 11 Trustee of one of the largest Korean American real estate developer); Daewoo Motors (defended creditors in preference actions); Bodies in Motion (acted as the first Consumer Privacy Ombudsman in the Central District of California to advise the court on a sale of a chain of fitness facilities); Small World Toys (represented the creditors' committee); Chorus Line Corporation and California Fashions Industries (acted as a liquidating trustee for one of the largest apparel companies in the country); IT Wheels (successfully defended a Chapter 7 Trustee in a Chapter 15 proceeding); Aoki Pacific Corporation (as Chapter 7 Trustee, completed public works projects); Dick Cepek, Inc. (acted as Chapter 7 Trustee to liquidate a chain of off-road vehicle parts stores); and Phoenix MC, Inc. (acted as the Chief Restructuring Officer for a hybrid automobile manufacturer).

Mr. Yoo has lectured as a panelist in programs sponsored by Lorman Education Services, Office of the United Trustee and the National Asian Pacific American Bar Association. He also frequently writes for the *Korea Times* and California Continuing Education of the Bar.



TIMOTHY J. YOO
tjy@lnbyg.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

MARTIN J. BRILL. Mr. Brill has devoted his over 35 years of practice exclusively to bankruptcy, insolvency and business reorganizations, with particular emphasis on complex reorganizations of publicly-held companies in a wide range of industries. Mr. Brill's expertise in the interplay between bankruptcy and securities laws has led to the successful reorganization of numerous publicly-held corporations and privately-held corporations desiring to go public, including Prism Entertainment Corporation (involving a reverse merger of the publicly-held film producer, Prism, with a privately-owned video retailer), Geo Petroleum, Inc., (successful Chapter 11 of publicly-held oil and gas company), Video City, Inc., (successful Chapter 11 for video retailer with over 75 locations involving issuance of securities for debt), and American Blood Institute, Inc. (successfully raised over \$1.2 million through complex debtor financing, allowing company to emerge as publicly-held plasma company, SeraCare, Inc.). Mr. Brill also has represented debtors, creditors, trustees, plan proponents, asset purchasers and creditors committees in a wide variety of diverse chapter 11 reorganization cases. For example, Mr. Brill was lead counsel in representing the chapter 11 debtor in Gateway Computer Systems (a multi-store retailer of computers and related equipment), the chapter 11 debtor in Primedex Health Systems, Inc. (successful pre-packaged plan confirmed in less than 45 days for diagnostic imaging company), 360 Global Wine Company and 360 Viansa, LLC (publicly held holding company and its operating wholly-owned subsidiary in the winery business in Sonoma, California), Agua Dulce Vineyards, LLC (operating vineyard and winery in Los Angeles County), Copper King Mining Corporation and Western Utah Mining Company (public holding company and its wholly-owned operating subsidiary in the copper mining business), as well as the chapter 11 debtors in the hospital reorganization cases for Chino Valley Medical Center, Canyon Ridge Hospital, Lincoln Hospital Medical Center and the official creditors committees in Fields Aircraft Spares, Inc. (aircraft parts distributor), New Star Media, Inc. (publishing company), Henry Mayo Newhall Memorial Hospital (hospital), Daewoo Motor America, Inc. (Daewoo automobile distributor in the U.S.), Intercare Health Systems, Inc., Vista Hospital Systems, Inc. and Downey Regional Medical Center (hospitals), Ronco Corporation and Ronco Marketing Corporation (consumer products and marketing), and T-Asset

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MARTIN J. BRILL
mjb@lnbyb.com

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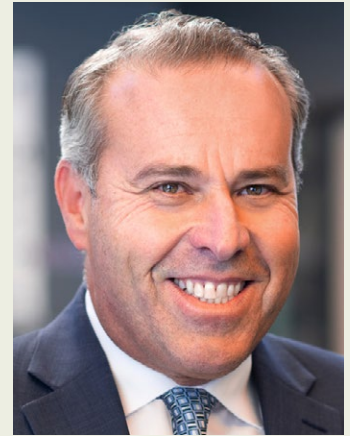


MARTIN J. BRILL
PROFESSIONAL RESUME
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Acquisition Corporation and its related entities (the owner of the *Terminator* film franchise). In addition, Mr. Brill has also handled numerous out-of-court workouts and restructurings, including the successful out-of-court debt restructuring for Carolco Pictures, Inc. Mr. Brill was admitted to the California Bar in 1972. His educational background is as follows: University of California at Los Angeles (B.A., *cum laude*, 1969; J.D., 1972). Associate Editor U.C.L.A. Law Review, 1971-1972. Co-Author: "Collective Bargaining and Politics in Public Employment," 19 U.C.L.A. Law Review 887, 1972. He is a member of the State Bar of California and a member of the Beverly Hills, Century City, Los Angeles County (Member, Sections on: Commercial Law; Bankruptcy) and American Bar Associations. He is currently serving on the Executive Committee of the Bankruptcy Section of the Beverly Hills Bar Association (Chairman from 2002-2003) and served on the Board of Directors of the Los Angeles Bankruptcy Forum. He is a member of the Financial Lawyers Conference and has lectured to various trade groups and bar associations on bankruptcy and related topics.

PROFESSIONAL RÉSUMÉ

DAVID B. GOLUBCHIK, born Kiev, Ukraine, January 10, 1971; admitted to bar 1996, California. Education: University of California, Los Angeles (B.A. 1992), Pepperdine University School of Law (J.D., 1996). Vice Chairman, Moot Court Board; Vice Magistrate, Phi Delta Phi International Legal Fraternity; American Jurisprudence Award in Business Reorganization in Bankruptcy. In addition to the State Bar of California, admitted to the U.S. District Court, Central, Southern, Eastern and Northern Districts of California. Law Clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Court, Central District of California (1996–1997). Member, American, California and Los Angeles Bar Associations, American Bankruptcy Institute (Board of Advisors), Financial Lawyers Conference, Los Angeles Bankruptcy Forum and Beverly Hills Bar Association (Executive Committee). Practice emphasizes bankruptcy, corporate insolvency and creditors' rights. Language: Russian.



DAVID B. GOLUBCHIK
dbg@lnbyg.com

Articles written by David Golubchik include:

- "Representing Closely Held Corporations in Bankruptcy: The Ethical Dilemma," Commercial Lawyers' Association Conference, November 1999
- "Bankruptcy Law – A Debtor's Press Release," *National Law Journal*, May 29, 2000
- "Taking a Piece of the Action in Bankruptcy," Bay Area Bankruptcy Forum Conference, June 6, 2000
- "Bankruptcy Law – Unwinding Settlements," *National Law Journal*, October 23, 2000
- "Bankruptcy Law – Involuntary Proceedings," *National Law Journal*, February 2, 2004
- "The Rights Of A Lessee In A Lessor's Bankruptcy: Section 365(h) Of The Bankruptcy Code," Los Angeles County Bar Association, Real Estate Subsection, March 25, 2004
- "Defending Nondischargeability Actions in Bankruptcy," Public Counsel, 2002–2004
- "Outlooks and Strategies For Distressed Commercial Real Estate Loans," Grubb and Ellis presentation, May 14, 2009
- "Chapter 11 Focus: Small Business and Single Asset Real Estate Cases," Los Angeles County Bar Association, Commercial Law and Bankruptcy Subsection, January 27, 2010

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

EDUCATION

University of Maryland (B.A., 1971)
University of Maryland School of Law (J.D., with Honors, 1974)

BAR ADMISSIONS

Maryland, 1974, California, 1976
U.S. District Court, 1976
U.S. Court of Appeals for the Ninth Circuit, 1978
U.S. Supreme Court, 1980

GARY E. KLAUSNER joined LNBYG as a senior partner in May 2014, from a senior shareholder position at Stutman, Treister & Glatt P.C. Mr. Klausner has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

Mr. Klausner represents Chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. He has handled cases involving a broad range of businesses and industries including manufacturing, retail, real estate development, hospitality and restaurants, aerospace, entertainment, healthcare, financial institutions, and transportation.

Mr. Klausner also has expertise in Chapter 9 of the Bankruptcy Code, which is designed for the reorganization of municipalities. Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System in which he successfully confirmed a Chapter 9 Plan of Adjustment.

Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Colorep, Inc., International Union of Operating Engineers, Local 501, Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare.



GARY E. KLAUSNER
GEK@LNBYG.COM

Honors and Recognitions

Fellow, American College of Bankruptcy, 2010
Century City Bar Association:
Bankruptcy Lawyer of the Year, 2012
Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004–12
Selected, Southern California's Best Lawyers in America, 2011–12

Publications/Press

"Section 1111(b) " Look Before You Leap," 2 *Bankruptcy Study Group Journal* 15 (1986)
"Chapter 11 'The Bank of Last Resort,'" *The Business Lawyer*, November, 1989; Vol. 45, No. 1
"The New Bankruptcy Rules," 4 *Bankruptcy Study Group Journal* 64 (1987).

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GARY E. KLAUSNER
PROFESSIONAL RÉSUMÉ

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Mr. Klausner has represented creditors' committees in cases such as Rhythm & Hues, Inc., Nasty Gal, Inc., Consolidated Freightways, New Meatco, Westward Ho Markets, Naki Electronics, Prime Matrix, The Movie Group, American Restaurant Group ("Black Angus"), and Solidus Networks, Inc.

Mr. Klausner has also represented principals involved in significant chapter 11 cases, such as Relativity Media Inc., The Weinstein Company, EZ Lube; Rachel Ashwell Design, Inc. ("Shabby Chic"); and Comic Book Movies LLC.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its president from 1993 through 1994. He is a board member of the Los Angeles Bankruptcy Forum (serving as its president in 2003–2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, chaired the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process, and chaired the Chapter 9 and Chapter 11 Subcommittees. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer of the Year" by the Century City Bar Association.

Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and chaired the United States District Court Standing Committee On Attorney Discipline.

Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

Speaking Engagements

Panelist, "Bank Holding Company Bankruptcies," ABI Battleground West, 2012

Panelist, "Municipal Bankruptcies," ABI Battleground West, 2011

Panelist, "Municipal Bankruptcies," ABA Fall Meeting Business Law Section, 2010

KEY REPRESENTATIONS

Debtor Representations

Colorep, Inc.

International Union of Operating Engineers, Local 501

St. Tropez Capital, Inc.

Mr. Gasket Co.

Prism Entertainment Corporation
Packaging Corporation of America
Super Shops, Inc.

Maguire Thomas Partners, Fifth & Grand, Ltd.

ABC International Traders, Inc.

Maxicare, HMO

Watts Health Foundation, Inc., dba
UHP Healthcare, HMO

Valley Health System, Healthcare
District

Imperial Capital Bancorp, Inc.

Mereulo Maddux Properties, Inc

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GARY E. KLAUSNER
PROFESSIONAL RÉSUMÉ

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He is a member of the bar of the states of California and Maryland, and is admitted to practice before the United States Supreme Court, the United States Courts of Appeals for the Ninth Circuit, and the United States District and Bankruptcy Courts for the Central District of California.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972–73. He received his B.A. from the University of Maryland in 1971.

PROFESSIONAL AFFILIATIONS

Financial Lawyers Conference (President, 1993–1994; Member of the Board of Governors)

Los Angeles Bankruptcy Forum (President in 2003–2004) Ninth Circuit Judicial Conference (2007–2009)

United States District Court, Central District, Standing Committee on Attorney Discipline, Chair 2011–2013

American Bar Association Section on Business Law, Chair of the Subcommittee on Bankruptcy Crimes, Fraud and Abuse, 2005

Chair of the Subcommittee on Chapter 9, 2011–2016; Chair of Chapter 11 Subcommittee, 2017–2020

HONORS AND RECOGNITIONS

Fellow of the American College of Bankruptcy Century City Bankruptcy Lawyer of the Year, 2010

Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004–16 Selected, Southern California's Best Lawyers in America, 2011–12

KEY REPRESENTATIONS

Committee Representations

Rhythm & Hues

Nasty Gal

New Meatco

Consolidated Freightway

Westward Ho Markets

Naki Electronics

Prime Matrix Stan Lee Media

American Restaurant Group, Inc

Significant Creditor/Party In Interest Representations

The Weinstein Company

Relativity Media

Cannon Pictures, Inc.

Georgia Pacific Corporation

Cal Worthington

Columbia Tristar

Fox Family Worldwide

MCI Telecommunications Corporation

Paramount Pictures

Saban Entertainment

Sony Pictures, Inc.

The Walt Disney Company

Victor Valley Community Hospital

Rachel Ashwell Design, Inc

EZ Lube, Inc

Gardens Regional Hospital

PROFESSIONAL RÉSUMÉ

EDWARD M. WOLKOWITZ has focused on the areas of insolvency and commercial law during more than 40 years of practice. He has represented debtors, creditors, trustees, receivers and creditors' committees in a wide variety of cases. He also serves as a chapter 11 and chapter 7 panel trustee in the Central District of California and as a receiver for the Los Angeles Superior Court. He has extensive experience in representing various interests in complex reorganization cases in a number of different and diverse industries and has also operated a number of businesses as a trustee and receiver. He is also AV rated by Martindale-Hubbell.

He has been involved in a number of cases that have made new law or clarified existing law in the Ninth Circuit, including: Wolkowitz v. FDIC, 527 F. 3d 959 (9th Cir. 2008); Wolkowitz v. Beverly, 551 F. 3d 1092 (9th Cir. 2008); In re Sylmar Plaza, LP, 314 F.3d 1070 (9th Cir. 2002); Wolkowitz v. American Research Corporation, 131 F.3d 788 (9th Cir. 1999); In re Moses, 167 F.3d 470 (9th Cir. 1999); Wolkowitz v. Shearson Lehman Bros., 136 F.3d 655, cert. denied, 525 U.S. 826 (1998); In re Cheng, 943 F.2d 1114 (9th Cir. 1991); In re Qintex Entertainment, 950 F.2d 1492 (9th Cir. 1991); In re WLB_RSK Venture, 296 B.R. 509 (Bankr. C.D. Cal. 2003).

Mr. Wolkowitz was on the faculty of Southwestern University Law School from 1978 to 1994, rejoining the faculty in 2001, teaching courses in bankruptcy, commercial transactions and business reorganization. He has also lectured extensively for the California Continuing Education of the Bar, and as a panelist in programs sponsored by the American Bankruptcy Institute, the Los Angeles Bankruptcy Forum, and the Beverly Hills Bar Association. Between 1994 and 2002, he served as a member of the City Council of Culver City, California, including two one-year terms as Mayor of Culver City.

Mr. Wolkowitz was admitted to the California Bar in 1976. His educational background is as follows: California State University, Northridge (B.A., 1971); Southwestern University Law School (J.D., *cum laude*, 1975); The University of Michigan Law School (LL.M., 1976).



**EDWARD M.
WOLKOWITZ**

emw@lnbyg.com



EDWARD M. WOLKOWITZ
PROFESSIONAL RÉSUMÉ

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His publications include:

- “Debtors Have New Weapons Against Involuntary Bankruptcy,” *Journal of Corporate Renewal* 12 (December 2007)
- “Bankruptcy and Family Law: A Marriage of Irreconcilable Differences”, 24 *B.H. Bar J.* 83 (1990)
- “Insolvency and Bankruptcy,” (Chapter 7) *California Family Law Service, Bancroft-Whitney* (1986)
- “Legislative Analysis—Land Use Proposals,” 8 *Southwestern University Law Review* 216 (1976)
- “Land Use Controls: Is there a Place For Everything,” 6 *Sw.U.L.Rev.* 607 (1974)

He is a member of the State Bar of California, the American Bar Association, Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the National Association of Bankruptcy Trustees. He has served as President and Vice President of the Los Angeles Bankruptcy Forum; the Editorial Board of the California Bankruptcy Journal; and, the Executive Committee of the Board of Governors of the Financial Lawyers Conference.



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LAW OFFICES

PROFESSIONAL RÉSUMÉ

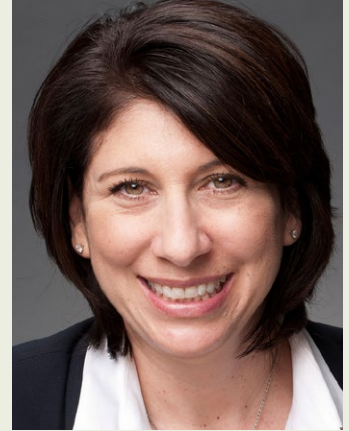
BETH ANN R. YOUNG, born Santa Monica, California, June 30, 1964; Admitted to California State Bar, December, 1989; **Admitted** to the United States District Court, Central, Eastern, Northern and Southern Districts of California and the United States Court of Appeals for the Ninth Circuit.

Education: University of California at Los Angeles (B.A., 1986); Loyola Law School (J.D., 1989).

Member: California Bar Association, American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Financial Lawyers' Conference and Los Angeles Bankruptcy Forum.

Bankruptcy Court Panel Mediator: United States Bankruptcy Court, Central District of California, January 2014 through the present; Certificated Completion of Mediation Training Program: Straus Institute for Dispute Resolution, Pepperdine School of Law, January 2014.

Reported Decisions: San Paolo U.S. Holding Company v. 816 South Figueroa Company (1998) 62 Cal. App. 4th 1010, 1026; and Ziello v. First Federal Bank (1995) 36 Cal. App. 4th 321, 42 Cal. Rptr. 2d 251.



BETH ANN R. YOUNG
bry@lnbyg.com

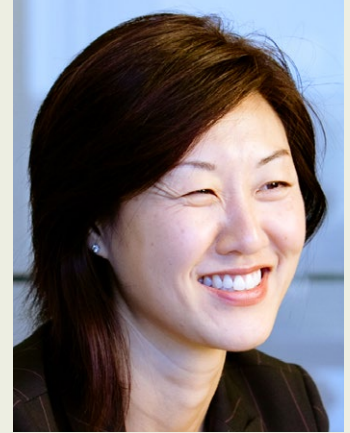


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PROFESSIONAL RÉSUMÉ

MONICA YOUNG KIM was admitted to the California Bar in 1995, after graduating from the University of California at Berkeley (B.A., 1991) and Hastings College of the Law (J.D., 1995). She was a Law Clerk to the Honorable Jane Dickson McKeag, U.S. Bankruptcy Judge, Eastern District of California, 1995–96. Ms. Kim has worked solely in the areas of bankruptcy, insolvency and business reorganization, and commercial and real estate transactions, representing debtors, creditors' committees, creditors, sellers, and purchasers. She joined Levene, Neale, Bender, Yoo & Golubchik L.L.P. in 1996, and became a partner in 2004.

Ms. Kim is also involved in out-of-court restructuring transactions, including assignments for creditors, representing sellers/assignors, assignees and buyers. Her experience has included representation in retail, healthcare, entertainment, manufacturing, real estate, service and technology. Ms. Kim is a member of the American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Women Lawyers Association of Los Angeles, and the Korean American Bar Association, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



MONICA Y. KIM
myk@lnbyg.com

PROFESSIONAL RÉSUMÉ

PHILIP A. GASTEIER'S more than 40 years of practice has included a broad range of bankruptcy and insolvency representation, including Chapter 11 debtors, trustees in Chapter 7 and Chapter 11 cases, creditors, committees, buyers, landlords and parties to executory contracts, with particular emphasis on complex reorganizations and structuring transactions.

In his first decade of practice in Philadelphia, Mr. Gasteier successfully represented landlords and purchasers of leasehold interests in large cases such as Food Fair and Lionel, and participated in preparation of materials for presentation to Congress in connection with hearings leading to the Shopping Center Amendments to the Bankruptcy Code in 1984. He counseled extensively in connection with insolvency and bankruptcy aspects of commercial leases for shopping centers and retail chains, and authored "Shopping Centers As Utilities Under the Bankruptcy Code," *Shopping Center Legal Update*, Summer, 1983. Mr. Gasteier also provided insolvency counseling in connection with bond and other securities transactions. Mr. Gasteier was involved in representation of creditor or equity committees in matters including Franklin Computer, Manson-Billard Industries and Monroe Well Service, Inc. Debtor representation included Motor Freight Express, a multi-state motor carrier, and Dublin Properties.

Mr. Gasteier's practice in Los Angeles has included entertainment and other intellectual property matters, such as Fries Entertainment, Inc., Qintex Entertainment, Inc., and Hal Roach Studios, Inc. where he was primarily responsible for structuring and confirming chapter 11 plans, as well as representation of Carolco Pictures, Inc. and Paramount Studios. He has provided specialized insolvency counseling and litigation support in connection with numerous transactions, licenses and other entertainment contracts. Mr. Gasteier argued In re: Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991) to the Ninth Circuit U.S. Court of Appeals, a principal case establishing the executory contract analysis applicable to copyright licenses, and determining that participation rights constitute unsecured claims. Other debtor representation has included Currie Technologies Inc.; Wavien, Inc.; Ocean Trails L.P.; Superior Fast Freight, Inc.; and B.U.M. International, Inc. Mr. Gasteier has been involved in creditor committee representation in cases such as House of Fabrics, California Pacific Funding, Ltd., Condor Systems, Inc. and Chase Technologies, Inc.



PHILIP A. GASTEIER
pag@lnbyg.com



PHILIP A. GASTEIER
PROFESSIONAL RÉSUMÉ

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Mr. Gasteier is a graduate of the Law School of the University of Pennsylvania (J.D. 1977) and the Ohio State University (B.A. 1974). He was admitted to the Pennsylvania Bar in 1977 and to the California Bar in 1987. He is also a member of the bar of the United States District Court, Central, Eastern and Northern Districts of California; the U.S. District Court, Eastern District Court of Pennsylvania, and the Ninth and Third Circuit Courts of Appeals. He is a member of the American Bankruptcy Institute, the American Bar Association, the State Bar of California, the Century City Bar Association, the Financial Lawyers Conference and the Los Angeles County Bar Association, where he served as a member of the Bankruptcy Sub-Committee of the Section on Commercial Law and Bankruptcy from (1990–1992). He has been active in civic affairs, and is a past President (2008–2009), Vice President (2006–2008) and Board Member (2004–2009) of the Greater Griffith Park Neighborhood Council, an official body of the City of Los Angeles.

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PROFESSIONAL RÉSUMÉ

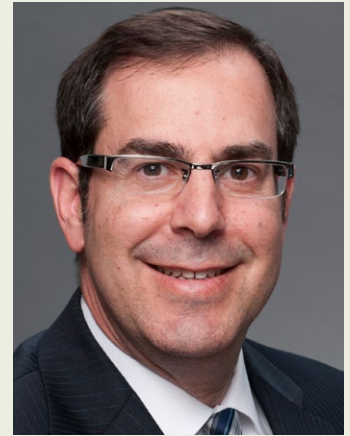
DANIEL H. REISS, a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“LNBYG”), has specialized in the area of bankruptcy and insolvency for over thirty years. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, *summa cum laude*, B.S., Business Administration in 1984. Mr. Reiss’s business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the *Law Review*, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYG in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. Mr. Reiss has been honored as a “Super Lawyer” multiple times since 2006 in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss’s bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.

Mr. Reiss is also an experienced bankruptcy litigator, having been lead counsel in more than 100 adversary proceedings in bankruptcy court. When not representing the bankruptcy entity or a trustee, Mr. Reiss has successfully petitioned the Court to confer standing on his clients to file litigation on behalf of the estate. Mr. Reiss also has expertise in removing state court litigation to the bankruptcy court and dealing



DANIEL H. REISS

dhr@lnbyg.com

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DANIEL H. REISS
PROFESSIONAL RÉSUMÉ

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with complex jurisdictional issues. Litigation targets commonly include company directors, officers and other insiders, recipients of avoidable asset transfers, or creditors holding invalid liens or claims.

Mr. Reiss's published articles include:

- "Bankruptcy Battlegrounds in Franchising," *Franchise Law Insider*, 3rd Quarter 2005
- "Assignment of Leases," *National Law Journal*, Winter 2006
- "'Travelers Cas.' Part II," *National Law Journal*, Winter 2007.
- "Single-Asset Real Estate," *National Law Journal*, Summer 2008.
- "D&O Moves to the Forefront in Bankruptcy Cases," *National Law Journal*, Summer 2009.
- "Protecting Interests in the Event of Tenant Bankruptcies," *National Law Journal*, Spring 2010.
- "When Cases In Two Bankruptcy Courts Clash," *National Law Journal*, Fall 2010
- "Marshall Case Raises Issue Of Consent To Jurisdiction" *National Law Journal*, Summer 2011
- "Bidders At Bankruptcy Auctions, Beware," *National Law Journal*, Summer 2012
- "What's a Class Action Plaintiff To Do?" *National Law Journal*, Summer 2013

Mr. Reiss's speaking engagements include:

- "Franchise Issues in Bankruptcy," Spring, 2004, Franchise Business Network.
- "Hostile Takeovers in Bankruptcy Cases," Credit Managers Association.
- "Directors and Officers Litigation in Bankruptcy," Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.
- "Healthcare Business Bankruptcies," Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections
- "Bankruptcy Battlegrounds in Franchising," Fall, 2009, Southern California Franchise Business Network.
- "Class-Action Claims Against Bankrupt Defendants An Overview," Summer 2013, State Bar of California, San Francisco, California

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DANIEL H. REISS
PROFESSIONAL RÉSUMÉ

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- “TIC TALK - Issues in Tenant in Common Bankruptcy Cases and Related Considerations,” Spring 2015, Beverly Hills Bar Association – Bankruptcy Law and Real Estate Law Sections
- Panelist, Wage and Hour and Other Employment Issues Facing Troubled Companies, AIRA 34th Annual Conference, Nashville, Tenn. 2018.

PROFESSIONAL RÉSUMÉ

TODD A. FREALY, a partner of the firm, represents Chapter 7 trustees throughout Southern California in all aspects of case administration and litigation. In July 2010, Mr. Frealy was appointed to the panel of Chapter 7 trustees for the Riverside Division of the United States Bankruptcy Court. Mr. Frealy currently serves as a Chapter 11 trustee and Chapter 7 trustee in cases pending in the Central District of California. Mr. Frealy is a graduate of Southwestern University School of Law (J.D. 1998) and the University of California, Los Angeles (B.A. 1995). During law school he was an extern to the Honorable Mitchel R. Goldberg and Honorable Arthur M. Greenwald, U.S. Bankruptcy Judges for the Central District of California. After law school, he clerked for the Honorable David N. Naugle, U.S. Bankruptcy Judge, Central District of California, Riverside Division (1998–2000). Mr. Frealy was a member of the Board of Directors for the Inland Empire Bankruptcy Forum from 2009–2014 and was a member of the Southwestern University School of Law Alumni Board of Directors (September 2006 to June 2009). He is also a member of the Los Angeles County Bar Association and the Los Angeles Bankruptcy Forum. In 2021, Mr. Frealy was recognized as a “Super Lawyer” by *Super Lawyers* magazine. He was admitted to the California Bar in 1998, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



TODD A. FREALY
taf@lnbyg.com

Articles written by Mr. Frealy include:

- “Dazed and Confused,” *California Bankruptcy Court Reporter*, Vol. 4, No. 3, March 2000 (Dischargeability of student loans and the “undue hardship test”)
- “Finding the Key,” *California Bankruptcy Court Reporter*, Vol. 4, No. 6, June 2000 (How to Set off Mutual Debts in Bankruptcy)

Mr. Frealy is a frequent speaker on bankruptcy issues, including:

- Southwestern Law Review’s symposium: “Bankruptcy in the New Millennium,” February 2010
- Inland Empire Bankruptcy Forum: “Disclosed and Undisclosed Assets In Chapter 7,” April 2014
- Inland Empire Bankruptcy Forum: “Hot Topics In Consumer Chapter 7 Proceedings,” November 2014
- Inland Empire Bankruptcy Forum: “An Evening With The Trustees,” April 2015

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TODD A. FREALY
PROFESSIONAL RÉSUMÉ

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- Riverside County Bar Association: “What Every Non-Bankruptcy Lawyer Should Know About Bankruptcy (And Should Be Afraid Not To Ask),” December 2015
- Inland Empire Bankruptcy Forum: “An Evening With The Trustees,” March 2016

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LAW OFFICES

PROFESSIONAL RÉSUMÉ

RICKY STEELMAN is a senior litigator at Levene, Neale, Bender, Yoo & Golubchik L.L.P. Mr. Steelman's client-centered and resolution-driven practice focuses on complex commercial disputes, including litigation connected to bankruptcy, restructuring and insolvency. His extensive business litigation experience includes successful representation of individuals, Fortune 500 companies, hospitals, and emergency physician groups in state and federal courts, private arbitrations, and more than 75 appeals in the various appellate districts of the California Courts of Appeal, as well as the United States Court of Appeals for the Ninth Circuit.

Not only an experienced appellate attorney and litigator, Mr. Steelman also has substantial bankruptcy experience in numerous bankruptcy matters and adversary proceedings. Specifically, he played a critical role in obtaining summary judgment (resulting in a published decision in favor of a Fortune 100 financial institution) where the bankruptcy court granted his plaintiff client's request for substantive consolidation. That judgment forced seven non-debtor entities and three non-debtor individuals involved in a multi-million dollar mortgage-relief fraud scheme into the primary debtor-entity's Chapter 7 bankruptcy and under the purview of the bankruptcy court. This resulted in better protections for vulnerable consumers and members of the community, as well as financial institutions and corporations.

In addition to his significant class action defense work in federal court, Mr. Steelman has appeared numerous times in California probate court. He first chaired a probate trial where he successfully challenged the executor's final accounting of a probate estate and the executor's request for extraordinary fees in connection with that estate. That probate decision after a multiple-day trial resulted in greater financial distributions to Mr. Steelman's client, as well as several other non-profit organizations across the country.

Mr. Steelman is very proud to be a two-time Cooke Scholar after being selected for the 2002 Jack Kent Cooke Foundation Undergraduate Scholarship and the 2006 Jack Kent Cooke Foundation Graduate Scholarship – a rare and coveted accomplishment in today's competitive world. He is also honored to have been named a Southern California Super Lawyers "Rising Star" each year since 2013.



**RICHARD P.
STEELMAN, JR.**

rps@lnbyg.com

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RICHARD P. STEELMAN, JR.

PROFESSIONAL RÉSUMÉ

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Prior to joining the firm, Mr. Steelman worked more than 8.5 years at Bryan Cave Leighton Paisner LLP as a litigation, appellate, and class action associate. He also worked at Buchalter as special counsel, focusing on complex healthcare litigation relating to provider-payor disputes. Mr. Steelman graduated *magna cum laude* from Pepperdine University with a B.A. in Political Science and a Music Minor in 2003. He graduated *cum laude* from Pepperdine University School of Law in 2009. Mr. Steelman is licensed in all California state and federal courts and the U.S. Court of Appeals for the Ninth Circuit. He is a member of the California Society for Healthcare Attorneys, the American Health Lawyers Association, the Los Angeles County Bar Association and its Appellate Courts, Litigation, and Healthcare Law sections.

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JULIET Y. OH is a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. representing individuals and corporations in Chapter 11 bankruptcy cases, out-of-court restructuring proceedings and bankruptcy litigation proceedings. She has been voted a “Rising Star” in a poll of her peers in Southern California each year since 2006.

Ms. Oh has recently represented Chapter 11 debtors Anna's Linens, Inc., Green Fleet Systems, LLC, Belasco Unlimited Corporation, Apex Digital, Inc., Roosevelt Lofts, LLC, Central Metal, Inc., Franchise Pictures LLC, et al., Fatburger Restaurants, and the Official Committee of Unsecured Creditors of Halcyon Holding Group.

Prior to joining the firm in 2003, Ms. Oh specialized in the representation of individuals in Chapter 7 and Chapter 13 cases and worked as an extern with the Office of the U.S. Trustee, Central District of California. Ms. Oh is a graduate of Stanford University and obtained her law degree from University of California, Los Angeles. She was admitted to the California Bar in 2000, is a member of the Korean American Bar Association, California Bankruptcy Forum and Los Angeles Bankruptcy Forum.



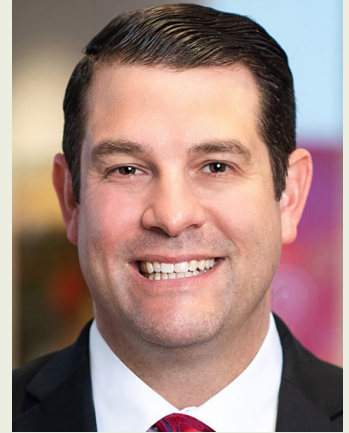
JULIET Y. OH
jyo@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

TODD M. ARNOLD has been with LNBY&G since 2003. Mr. Arnold specializes in corporate and high net worth individual reorganizations and bankruptcy litigation. Mr. Arnold has served as counsel in several major reorganization cases and in hundreds of avoidance actions. Mr. Arnold joined LNBYG after serving as an extern and a law clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Judge. He has been voted a “Rising Star” in a poll of his peers in Southern California each year since 2006. A native of Sacramento, Mr. Arnold graduated from the University of California, Los Angeles with a B.A. in English and Loyola Law School, Los Angeles, *cum laude*, with a Juris Doctor degree and as a member of the Order of the Coif.



TODD M. ARNOLD

tma@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

ANTHONY A. FRIEDMAN specializes in the representation of debtors in reorganizations and liquidations, Chapter 7 and Chapter 11 Trustees, bankruptcy litigation, State Court litigation, and creditors' committees. Mr. Friedman is admitted to practice before all the Courts of the State of California, the United States District Court, Central, Eastern, Northern and Southern Districts, the Ninth Circuit Court of Appeals and the United States Supreme Court. Mr. Friedman received his Juris Doctor degree from the University of La Verne School of Law in 1999 and his Bachelor of Arts degree from the University of California at San Diego in 1992. Prior to joining Levene, Neale, Bender, Yoo & Golubchik L.L.P., Mr. Friedman was a judicial extern for the Honorable Kathleen Thompson, United States Bankruptcy Judge, Central District of California. Mr. Friedman is also a member of the American Bankruptcy Institute, the Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the California Bankruptcy Forum, the Financial Lawyer's Conference, the James T. King Bankruptcy Inn of Court (current Board member and past president 2017–2018), and several Southern California Bar Associations. Mr. Friedman is also a volunteer in the Public Counsel Law Center Bankruptcy pro bono project.



ANTHONY A. FRIEDMAN
aaf@lnbyg.com

PROFESSIONAL RÉSUMÉ

KURT RAMLO, a Los Angeles native, provides restructuring advice to business organizations facing financial distress. His practice includes guiding organizations through out-of-court and chapter 11 reorganizations, as well as related transactions and litigation. He routinely provides advice on structuring cutting-edge transactions on behalf of public and private debtors, foreign representatives, receivers, shareholders, plan sponsors, third-party acquirers, secured and unsecured creditors, creditors' committees and post-petition lenders, as well as other restructuring professionals. A former Assistant United States Attorney, Mr. Ramlo also has extensive trial and commercial litigation experience in bankruptcy and federal district courts.

His representative chapter 11 matters include advising the debtors in NexPrise, Inc.; Hingham Campus; Minor Family Hotels; Delphi Corporation; Refco; Blue Bird Body Company (prepackaged plan); Friedman's Jewelers; First Virtual Communications; Kmart Corporation; ZiLOG, Inc. (prepackaged plan); Stone & Webster; Wilshire Center Marketplace (Ambassador Hotel); Washington Group; and Furr's Supermarkets; the foreign representatives in Flightlease Holdings and SunCal; the receiver in private equity management group; equity stockholders or plan sponsors in Charter Communications; Crescent Jewelers; Oregon Arena Corporation; Old UGC; and Clift Holdings (The Clift Hotel); asset purchasers and bidders in Medical Capital Holdings; Variety Arts Theatre; Chef Solutions Holdings; People's Choice Financial Corporation; Sun World; The Walking Company; Centis; and iSyndicate; estate professionals in General Growth Properties and Leap Wireless; and creditors in Cocopah Nurseries; One Pelican Hill North, L.P.; McMonigle Residential Group; Contessa Premium Foods; LBREP/L-Lehman SunCal Master I, LLC; Phoenix Coyotes; GTS 900 F (Concerto); Cupertino Square; American Home Mortgage; Trump Casinos; Consolidated Freightways; Loral Space & Communications; Leap Wireless; DirecTV Latin American; Northwestern Corporation; Airwalk; Centis; Regal Cinemas; eToys; Excite/At Home Corporation; Paracelsus Healthcare; and the creditors' committee in Hamakua Sugar Company.

Litigation matters include CanAm Capital Holdings (Ponzi scheme fraudulent transfer action); Lyondell Chemical (New York LBO fraudulent transfer action); Linens N Things (preference); patent holder (obtaining stay pending appeal of \$112 million judgment); S&W Bach (New York fraudulent transfer action); One Pelican Hill North



KURT RAMLO
kr@lnbyg.com

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KURT RAMLO

PROFESSIONAL RÉSUMÉ

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(California lender liability); Lost Lakes (Washington lender liability); satellite dish provider (piracy and dischargeability); Prium (lender liability); Spansion, Inc. (transfer pricing dispute); Delphi (Michigan state tax litigation; vendor litigation); Refco (Swiss securities litigation); Old UGC (\$3.7 billion breach of merger action); Airwalk (debt recharacterization trial); various actions representing the United States (Medicare fraud and dischargeability; surety bond enforcement; loan and guaranty enforcement; wrongful foreclosure litigation; enforcement of criminal fines and restitution orders).

Published decisions issued in matters litigated by Mr. Ramlo include United States Pac. Ins. Co. v. United States Dep't of Interior, 70 F. Supp. 2d 1089 (C.D. Cal. 1999); Secretary of HUD v. Sky Meadow Assoc., 117 F. Supp. 2d 970 (C.D. Cal. 2000); Yunis v. United States, 118 F. Supp. 2d 1024 (C.D. Cal. 2000); and United States Dep't of Educ. v. Wallace (In re Wallace), 259 B.R. 170 (C.D. Cal. 2000).

He is a co-author of "American Bankruptcy Reform and Creativity Prompt the In re Blue Bird Body Company One-Day Prepackaged Plan of Reorganization," International Corporate Rescue, Kluwer Law International (London) (December 2006), included in Expedited Debt Restructuring: An International Comparative Analysis, Rodrigo Olivares-Caminal ed., Kluwer Law International (The Netherlands) (2007).

In 1993, Mr. Ramlo obtained his law degree from the University of California, Davis and in 1990 a Bachelor of Music degree, with a concentration on music performance on bassoon, from California State University, Northridge.

PROFESSIONAL RÉSUMÉ

EVE H. KARASIK is a business restructuring and bankruptcy attorney who focuses her practice on the representation of business entities in a variety of industries. In addition to representing corporate debtors, Ms. Karasik has represented creditors' committees, equity committees, post-confirmation liquidating trusts and Bankruptcy Code section 524(g) trusts, assignees and assignors for assignments for the benefit of creditors, receivers and creditors in state and federal receiverships, and significant creditors and litigation parties in cases pending around the country. She began her legal career at Stutman, Treister & Glatt P.C., a nationally recognized bankruptcy boutique where she practiced until May 1, 2014 when the firm had to close its doors.

Ms. Karasik has a breadth of experience representing entities in wide variety of industries. Some of her debtor representations of note include: Valley Economic Development Corporation (Los Angeles, CA, *Loan Origination and Servicing*), Marshall Broadcasting, Inc. (Houston, TX, *Media*), Cornerstone Apparel, Inc. (Los Angeles, CA, *Retail*), Anna's Linens, Inc. (Los Angeles, CA, *Retail*), Associated Third Party Administrators and Allied Fund Administrators LLC (Los Angeles, CA, *Benefits Administration*), Imperial Capital Bancorp, Inc. (San Diego, CA, *Bank Holding Company*), Utah 7000, LLC, et al (Salt Lake City, UT, *Luxury Real Estate Development*), Resort at Summerlin, et al (Las Vegas Nevada, *Gaming*); Gold River Hotel & Casino, et al (Las Vegas, Nevada, *Gaming*), Falcon Products, Inc., et al (St. Louis, MO, *Furniture Manufacturer*), Clark Retail Group, et al (Chicago, IL, *Gas Station and Convenience Stores*), MJ Research, Inc. (Reno, NV, *Bio Tech*), Cell Pro, (Seattle, Washington, *Bio Tech*); and U.S. Aggregates, Inc., et al (Reno, NV, *Mining*). Her creditor and equity committee representations include PHI, Inc. (Dallas, TX, *Oil and Gas Logistics*), New Meatco Provisions, LLC (Los Angeles, CA, *Food Distribution*), Circus and Eldorado Joint Venture, et al. (Reno, NV, *Gaming*), Riviera Holdings Corporation, et al. (Las Vegas, NV, *Gaming*), Eurofresh, Inc., et al (Phoenix, AZ, *Food Producer and Distributor*), USA Capital First Trust Deed Fund (Las Vegas, NV, *Real Estate Investment Fund*), Aladdin Gaming, Inc. (Las Vegas, NV, *Gaming*), and Amerco (Reno, NV, *Retail/Trucking*).

Ms. Karasik has also served as counsel to the Trustee in the Securities Investor Protection Corporation liquidation proceeding of W.S. Clearing, Inc. (Los Angeles, CA, *Securities Clearinghouse*), counsel to the Examiner in the Fontainebleau Las Vegas Holdings, LLC, et al. (Miami, FL, *Gaming*), and counsel to the J.T. Thorpe

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EVE H. KARASIK
ehk@lnbyg.com

EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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Settlement Trust, the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust, and the Western Asbestos Settlement Trust (Reno, NV, Section 524(g) *Bankruptcy Trusts*).

Ms. Karasik is a fellow in the American College of Bankruptcy. She has been ranked in Chambers USA, Band 3, Bankruptcy and Restructuring, California 2020. Ms. Karasik has received several awards in her field, including the Century City Bar Association Bankruptcy Attorney of the Year for 2015, and the Turnaround Managers Association “2007 Large Company Transaction of the Year” award for her work on the U.S.A. Commercial Mortgage Company Chapter 11 Cases. She is also been named a Southern California States Super Lawyers®, 2012–2020 for Bankruptcy & Creditor/Debtor Rights; Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law, 2007– 2020; and AV/Preeminent Attorney® as rated by Martindale-Hubbell®, 5.0 out of 5.0.

Ms. Karasik has appeared as a speaker on the following topics before the following organizations:

- American Bankruptcy Institute, Annual Spring Meeting, 2019, The Continuing Vitality of the Jay Alix Protocol, and other Issues Related to the Retention of Distressed Management Consultant
- American Bankruptcy Institute, Bankruptcy Battleground West, 2019, Crossfire Panel: Jevic Debate
- American Bankruptcy Institute, Annual Spring Meeting, 2018, Life After Jevic: How Will the Supreme Court’s Decision Affect Chapter 11 Practice
- California Bankruptcy Forum 2016, Mo Fees Mo Objections – Notoriously B.I.G. Problems for Professionals Seeking to be Employed and Paid
- American Bankruptcy Institute, Winter Leadership Conference 2015, Perfecting the Pitch
- Turnaround Managers Association, 7th Annual Western Regional Conference July 16, 2015: “Successor Liability & Section 363 Sales: Everything You Always Wanted to Know, But Were Afraid Someone Would Tell You”
- American Bankruptcy Institute, Spring Meeting 2015: “Trustee Selection in Commercial Bankruptcy Cases: Who Wins the Battle to Control the Estate?”
- Los Angeles Bankruptcy Forum: “LLCs in Bankruptcy: Tricks and Traps (or Points of Leverage and Lurking Dangers),” April 20, 2015

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EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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- American Bankruptcy Institute, Spring Meeting 2014: “The Ever-Changing Roles of Committees”
- American Bankruptcy Institute, Webinar July 15, 2013: “The Section 1111(b) Election, Plan Feasibility and Cramdown Issues”
- American Bankruptcy Institute, Spring Meeting 2013: “The Section 1111(b) Election, Plan Feasibility and Cramdown Issues”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2011: “Great Debates – Third Party Injunctions in Chapter 11 Plans”
- American Bankruptcy Institute, Spring Meeting 2011: “Ethics and Professional Compensation: Actions to Avoid and Recover Fees”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2009: “Great Debates – Administration of Administratively Insolvent Estate for the Benefit of a Secured Creditor”
- American Bankruptcy Institute, Spring Meeting 2009: “Great Debates – Sale of Assets Free and Clear of Liens Over the Objection of the Secured Creditor”
- CRG Winter Conference, 2009: “Panel Discussion – Guide for Operating in the Zone of Insolvency”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2008: “Claims Trading, Fiduciary Duties and Other Pesky Committee Issues”
- American Bankruptcy Institute, Winter Leadership Meeting, 2006: “Fibermark – New Duties and Beyond – Ethical Problems of Committee Membership and Representation in a Hedge Fund World”
- American Bankruptcy Institute, Spring Meeting 2004: “Successor Liability Revisited – Recent Developments and Trends”

Ms. Karasik received her B.A., with High Honors in History, from the University of California, Berkeley in 1984, and her J.D. from the University of Southern California Law School (Gould School of Law), Order of the Coif, 1991. She was admitted to the California Bar in 1991. She was admitted to the Ninth Circuit Court of Appeals in 1991, the United States District Court for the Central and Northern Districts of California in 1991 and 1992, and the Southern and Eastern Districts of California in 1994. She has also practiced extensively in federal courts throughout the country including in Nevada, Arizona, Utah, Delaware, Washington, Illinois, Missouri, Arizona, Florida and Texas.

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EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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Ms. Karasik is active in various organizations, including:

- American College of Bankruptcy, (2019–present)
- American Bankruptcy Institute: Executive Committee of Board of Directors (2019–present), Board of Directors 2015–2019), Bankruptcy Battleground West Conference, Co-Chair, 2012–2015, Ethics and Compensation Subcommittee, Education Director, 2014–15, Newsletter Editor, 2012–2014
- Ninth Circuit Judicial Conference Lawyer Representative, 2015–2018
- Los Angeles Bankruptcy Forum, Incoming President (2020–2021), Executive Committee Member 2017 to 2020, Board Member 2014
- Credit Abuse Resistance Education (CARE), Southern California Chapter, Advisory Committee Member and Volunteer 2018–present
- State Bar of California, Business Law Section, Member
- State Bar of California, Insolvency Law Committee, Member, 2005–2006
- LA County Bar Association, Commercial Law and Bankruptcy Section, Member
- Women Lawyers Association of Los Angeles, Former Executive Committee Member
- Turnaround Managers Association (“TMA”) Awards Committee, Member, 2009–2011
- TMA Distressed Investing Conference Planning Committee, Member, 2013–2014



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

CARMELA T. PAGAY, a partner at LNBY&B, specializes in representation of debtors in reorganizations and liquidations, creditor committees, and Chapter 7 and Chapter 11 trustees, and bankruptcy litigation.

Ms. Pagay received her Bachelor of Arts Degree in Political Science from the University of California, Los Angeles in 1994, and her Juris Doctor from Loyola Law School, Los Angeles in 1997, where she was Senior Production Editor of the *Loyola of Los Angeles International and Comparative Law Journal*. Ms. Pagay is admitted to practice before the United States District Court, Central, Eastern, Northern, and Southern Districts, the Ninth Circuit Court of Appeals, and the United States Supreme Court.

She currently sits on the Women Lawyers Association of Los Angeles Foundation Board of Governors, and is a member of the Los Angeles County Bar Association and the Asian Pacific American Bar Association of Los Angeles County. Ms. Pagay is also a longstanding editorial board member of the *Los Angeles Lawyer* magazine and was its Chair for 2020–2021.



CARMELA T. PAGAY
ctp@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JOHN-PATRICK M. FRITZ was named a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. in January 2016. Mr. Fritz advises clients as chapter 11 debtors in possession, purchasers, post-petition lenders, creditors, committees, and litigants in bankruptcy related matters. Mr. Fritz is also a Subchapter V Trustee for Chapter 11 Small Business Reorganizations.

Mr. Fritz represents clients in all industries, including start-ups, intellectual property-based companies, hotels and hospitality, commercial real estate, food production, restaurants, retail, manufacturing, construction, and entertainment and film. Combining multi-faceted experience with innovation, Mr. Fritz employs a goal-oriented approach to achieve successful results, whether as counsel to a company reorganizing its affairs, a creditor navigating its best recovery, or as Trustee mediating a reorganization between debtor and creditor parties.

For many years, Mr. Fritz has served on the board of directors for the Los Angeles Bankruptcy Forum, the board of governors and executive committee of the Financial Lawyers Conference, and the advisory board for the American Bankruptcy Institute's annual Bankruptcy Battleground West program. Mr. Fritz is a regular panel speaker on bankruptcy and restructuring issues for various professional and business organizations, and he has received the honor of being named a "Super Lawyer" and "Rising Star" by *Super Lawyers* magazine.

Mr. Fritz served as a judicial law clerk to the Hon. Maureen A. Tighe for two years, from 2007 to 2009, before joining the firm as an associate in 2009. Mr. Fritz graduated Tufts University, *cum laude*, with honors, and Southwestern Law School, *magna cum laude*, in the top 5% of his class. Mr. Fritz studied abroad for one year in Kyoto, worked for the Japanese government in Japan for two years, and is proficient in Japanese.



JOHN-PATRICK M. FRITZ
jpf@lnbyg.com

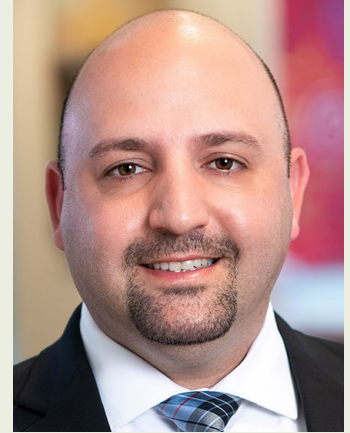


LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

KRIKOR MESHEFEJIAN is a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. He represents clients in all aspects of financial reorganization, corporate restructuring, insolvency and commercial litigation. He has helped businesses and individuals successfully and efficiently confirm chapter 11 plans of reorganization, sell assets, negotiate settlements, and litigate complex legal disputes in bankruptcy courts. His clients include financially distressed technology, healthcare, natural resource, restaurant, food processing, real estate investment and other retail, wholesale and service businesses, and all types of individuals seeking appropriate debt relief. He also represents creditors seeking to protect their rights and interests in bankruptcy cases, and trustees in connection with administering bankruptcy cases. He applies a “hands-on” approach to all of his cases and provides his clients with personal attention to all aspects of their case, from inception to conclusion, while focusing on obtaining outstanding results in a cost-effective manner. His creative solutions to complex legal and financial problems have helped his clients preserve their assets and businesses, and protect and enforce their legal rights and claims. He has been selected to the “Rising Star” list every year since 2013, an honor reserved for those lawyers who exhibit excellence in practice.

Prior to joining the firm in 2008, Mr. Meshefejian clerked for the Honorable Geraldine Mund and the Honorable Victoria S. Kaufman, United States Bankruptcy Judges. Mr. Meshefejian obtained his J.D. in 2007, *magna cum laude*, from the University of Illinois College of Law, where he served as senior editor for the Illinois Business Law Journal and received the Rickert Award for excellence in legal writing.



**KRIKOR J.
MESHEFEJIAN**

kjm@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

LINDSEY L. SMITH joined LNBYG in February 2010. Ms. Smith obtained her law degree *cum laude* from Loyola Law School, where she was a member of the Alpha Sigma Nu and the St. Thomas More Honor Society, and recipient of the First Honors Award in Election Law. Ms. Smith obtained a B.A. in political science with an emphasis in American Politics from Boston University. Ms. Smith has been named a Super Lawyers Rising Star each year since 2013.

Ms. Smith focuses her practice on the representation of Chapter 11 debtors in possession and Chapter 7 trustees. Ms. Smith has significant experience in successfully representing Chapter 11 debtors from the beginning of a case filing through plan confirmation. Ms. Smith has also represented several Chapter 11 debtors in connection with Section 363 sales of substantially all of their assets.



LINDSEY L. SMITH

lls@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JEFFREY S. KWONG (鄭世傑) joined LNBYG as an associate in 2014. Mr. Kwong represents Chapter 11 debtors, unsecured creditor committees, secured and unsecured creditors, and parties in bankruptcy litigation and appeals from a variety of industries, including hotels and hospitality, lending and banking, commercial real estate, restaurants, retail, and healthcare. Mr. Kwong's prior Chapter 11 debtor engagements include *Cornerstone Apparel, Inc.*, *Anna's Linens*, *Tala Jewelers, Inc.*, and *Green Fleet Systems, LLC*. Further, he has represented commercial landlords in some of the largest retail bankruptcy cases filed across the country in recent years.

Prior to joining the firm, Mr. Kwong served for two years as law clerk to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California. Mr. Kwong obtained his J.D. in 2012 from the University of California, Berkeley, Boalt Hall School of Law, where he served as an editor for the *Berkeley Journal of International Law* and a Senior Articles Editor for the *Asian American Law Journal*. He received his undergraduate degree, *summa cum laude*, from the University of California, San Diego.

He is a member of the Beverly Hills Bar Association, Turnaround Management Association, Los Angeles Bankruptcy Forum, Association for Corporate Growth, Southern California Chinese Lawyers Association, and Asian Pacific CPA Association. He also serves as Legal Advisor to the Soo Yuen Fraternal Association of Southern California.



JEFFREY S. KWONG
jsk@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JOE ROTHBERG joined LNBYG as a partner in 2021. Mr. Rothberg has broad experience across a variety of commercial litigation matters, including in state courts, federal courts, bankruptcy courts, and in private arbitrations. Mr. Rothberg has conducted litigation across a wide assortment of industries, including the textile and apparel industries, the aerospace industry, tech industry, the lending and banking industries, the vending and laundromat industries, the publishing industry, and in the commercial and residential real estate industries. In addition, Mr. Rothberg serves as outside general counsel for a number of small to medium-sized businesses in California and the New York City area.

Before joining the firm, Mr. Rothberg was an attorney at Brutzkus Gubner LLP for nine years. Prior to that, he served as a judicial extern to the Honorable Maureen A. Tighe, United States Bankruptcy Judge for the Central District of California. Mr. Rothberg obtained his J.D. in 2012 from the University of California, Los Angeles, where he served as the managing editor for the UCLA Journal of International Law and Foreign Affairs. He received a Bachelor of Arts in 2008 from the University of California, Berkeley with High Honors in history and a minor in music.

Mr. Rothberg has authored several legal analysis articles for Forbes online, regarding various commercial and intellectual property issues. Mr. Rothberg is licensed to practice in both California and New York. He is a member of the New York State Bar Association. Mr. Rothberg has been named a “Rising Star” by Southern California Super Lawyers each year since 2016, and has been named to the “Up and Coming 100” each year since 2019.



JOSEPH M. ROTHBERG
jmr@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JONATHAN D. GOTTLIEB joined LNBYG as a Summer Intern in May 2020, and began working as an associate in September 2021. Prior to that, Mr. Gottlieb was a summer extern for Judge Scott C. Clarkson in the Central District of California – Bankruptcy Court located in Santa Ana, CA. In May 2021, Mr. Gottlieb obtained his J.D. from the University of California – Hastings College of the Law. There, Mr. Gottlieb served as a member of the Federalist Society. In 2018, Mr. Gottlieb obtained a B.A. from the University of Wisconsin – Madison where he majored in History, with an emphasis on Empire Building and United States Foreign Policy.



**JONATHAN D.
GOTTLIEB**

jdg@lnbyg.com

BILLING RATES

<u>ATTORNEYS</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
DAVID W. LEVENE	625	635	635	650
DAVID L. NEALE	625	635	635	650
RON BENDER	625	635	635	650
MARTIN J. BRILL	625	635	635	650
TIMOTHY J. YOO	625	635	635	650
GARY E. KLAUSNER	625	635	635	650
EDWARD M. WOLKOWITZ	625	635	635	650
DAVID B. GOLUBCHIK	625	635	635	650
BETH ANN R. YOUNG	595	610	620	635
MONICA Y. KIM	595	610	620	635
DANIEL H. REISS	595	610	620	635
PHILIP A. GASTEIER	595	610	620	635
EVE H. KARASIK	595	610	620	635
TODD A. FREALLY	595	610	620	635
KURT RAMLO	595	610	620	635
RICHARD P. STEELMAN, JR.		610	620	635
JULIET Y. OH	580	595	605	620
TODD M. ARNOLD	580	595	605	620
CARMELA T. PAGAY	580	595	605	620
ANTHONY A. FRIEDMAN	580	595	605	620
KRIKOR J. MESHEFEJIAN	580	595	605	620
JOHN-PATRICK M. FRITZ	580	595	605	620
JOSEPH ROTHBERG			605	620

JEFFREY KWONG	450	495	525	575
LINDSEY L. SMITH	495	510	525	550
JONATHAN GOTTLIEB			350	350
PARAPROFESSIONALS	250	250	250	250

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled **FIRST INTERIM APPLICATION OF LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. FOR APPROVAL OF FEES AND REIMBURSEMENT OF EXPENSES; DECLARATION OF DAVID B. GOLUBCHIK IN SUPPORT THEREOF** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **May 5, 2022**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
- Todd M Arnold tma@lnbyg.com
- Jerrold L Bregman jlbregman@bg.law, ecf@bg.law
- Marguerite Lee DeVoll mdevoll@watttieder.com, zabrams@watttieder.com
- Karol K Denniston karol.denniston@squirepb.com, travis.mcroberts@squirepb.com;sarah.conley@squirepb.com;karol-k-denniston-9025@ecf.pacerpro.com
- Danielle R Gabai dgabai@danninggill.com, dgabai@ecf.courtdrive.com
- Thomas M Geher tmg@jmbm.com, bt@jmbm.com;fc3@jmbm.com;tmg@ecf.inforuptcy.com
- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- James Andrew Hinds jhinds@hindslawgroup.com;mduran@hindslawgroup.com, mduran@hindslawgroup.com
- Robert B Kaplan rbk@jmbm.com
- Jane G Kearl jkearl@watttieder.com
- Jennifer Larkin Kneeland jkneeland@watttieder.com, zabrams@watttieder.com
- Michael S Kogan mkogan@koganlawfirm.com
- Noreen A Madoyan Noreen.Madoyan@usdoj.gov
- Samuel A Newman sam.newman@sidley.com, samuel-newman-2492@ecf.pacerpro.com;laefilingnotice@sidley.com
- Ryan D O'Dea rodea@shulmanbastian.com, lgauthier@shulmanbastian.com
- Sharon Oh-Kubisch sokubisch@swelawfirm.com, gcruz@swelawfirm.com;lgarrett@swelawfirm.com;jchung@swelawfirm.com
- Hamid R Rafatjoo hrafatjoo@raineslaw.com, bclark@raineslaw.com
- Ronald N Richards ron@ronaldrichards.com, 7206828420@filings.docketbird.com
- Victor A Sahn vsahn@sulmeyerlaw.com, pdillamar@sulmeyerlaw.com;pdillamar@ecf.inforuptcy.com;vsahn@ecf.inforuptcy.com;cblair@sulmeyerlaw.com;cblair@ecf.inforuptcy.com
- William Schumacher wschumac@milbank.com, autodocketecf@milbank.com
- David Seror dseror@bg.law, ecf@bg.law
- Zev Shechtman zshechtman@DanningGill.com, danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
- Mark Shinderman mshinderman@milbank.com, dmuhrez@milbank.com;dlatie@milbank.com
- Lindsey L Smith lls@lnbyb.com, lls@ecf.inforuptcy.com
- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov
- Genevieve G Weiner gweiner@sidley.com, laefilingnotice@sidley.com;genevieve-weiner-0813@ecf.pacerpro.com
- Jessica Wellington jwellington@bg.law, ecf@bg.law

1 **2. SERVED BY UNITED STATES MAIL:** On **May 5, 2022**, I served the following persons and/or entities
2 at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and
3 correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and
addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be
completed no later than 24 hours after the document is filed.

4
5 ☒ *Service information continued on attached page*

6 **3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR**
7 **EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR,
on **May 5, 2022**, I served the following persons and/or entities by personal delivery, overnight mail
8 service, or (for those who consented in writing to such service method), by facsimile transmission and/or
email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight
mail to, the judge will be completed no later than 24 hours after the document is filed.

9 *None.*

10
11 I declare under penalty of perjury under the laws of the United States of America that the foregoing is
true and correct.

12 May 5, 2022

Stephanie Reichert

/s/ Stephanie Reichert

13 *Date*

Type Name

Signature

In re Crestlloyd, LLC
Debtor, RSN
File No. 9562

Debtor

Crestlloyd, LLC
c/o SierraConstellation Partners LLC
355 S. Grand Avenue Suite 1450
Los Angeles, CA 90071

Request for Special Notice

Amy P. Lally, Esq.
Sidley Austin LLP
1999 Avenue of the Stars, 17th Floor
Los Angeles, CA 90067

Request for Special Notice

Samuel A. Newman, Esq.
Genevieve G. Weiner, Esq.
Sidley Austin LLP
555 West Fifth Street, Suite 4000
Los Angeles, CA 90013